

Announcement Summary

Entity name

CHALICE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 23, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CHNAF	OPTION EXPIRING 26-AUG-2028 EX \$2.60	114,023	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	07/08/2026
CHNAI	PERFORMANCE RIGHT	42,464	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	07/08/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

CHALICE MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

47116648956

1.3 ASX issuer code

CHN

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/9/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CHNAF : OPTION EXPIRING 26-AUG-2028 EX \$2.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

114,023

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

7/8/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of securities held by employees that were not Key Management Personnel in accordance with the Employee Securities Incentive Plan.

ASX +Security Code and Description

CHNAI : PERFORMANCE RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

42,464

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

7/8/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of securities held by employees that were not Key Management Personnel in accordance with the Employee Securities Incentive Plan.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHN : ORDINARY FULLY PAID	390,162,539

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHNAG : OPTION EXPIRING 05-NOV-2028 EX \$2.96	400,000
CHNAJ : RETENTION RIGHTS	101,076
CHNAT : OPTION EXPIRING 28-OCT-2027 EX \$2.05	600,000
CHNAU : OPTION EXPIRING 07-APR-2029 EX \$2.13	1,500,000
CHNAF : OPTION EXPIRING 26-AUG-2028 EX \$2.60	4,371,247
CHNAE : OPTION EXPIRING 13-MAY-2028 EX \$1.72	250,000
CHNAI : PERFORMANCE RIGHT	7,900,545
CHNAH : OPTION EXPIRING 23-JUL-2029 EX \$1.78	4,577,229

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.