

Announcement Summary

Entity name

L1 GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 23, 2026

The +securities to be quoted are:

+Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
L1G	ORDINARY FULLY PAID	131,772	23/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

L1 GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13050064287

1.3 ASX issuer code

L1G

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under a +dividend or distribution plan

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

17/8/2026

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

L1G : ORDINARY FULLY PAID

Issue date

23/9/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

131,772

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.23260000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of share under Dividend Reinvestment Plan for the dividend first announced on 17 August 2026.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
L1G : ORDINARY FULLY PAID	2,566,683,256

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
L1GAC : DEFERRED RIGHTS	9,000,370
L1GAB : PERFORMANCE RIGHTS	2,896,257
L1GAE : DEFERRED RIGHTS 2	1,785,714
L1GAD : PERFORMANCE RIGHTS 2	1,640,625
L1GAG : PERFORMANCE RIGHTS 3	2,298,245
L1GAH : DEFERRED RIGHTS 4	2,410,410
L1GAA : RIGHTS	36,936,251
L1GAI : DEFERRED RIGHTS 5	226,623
L1GAF : DEFERRED RIGHTS 3	2,202,517

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

4

5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?

Yes