23 September 2026

Australian Securities Exchange
Level 40, Central Park
152-158 St George Terrace
PERTH WA 6000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Theta Gold Mines Limited (the ***Company***) has today issued 38,968,769 new fully paid ordinary shares in the capital of the Company as follows:

- 34,568,769 fully paid ordinary shares issued following the exercise of 34,568,769 unlisted options at the exercise price of $0.1722 per share; and
- 4,400,000 fully paid ordinary shares issued after the exercise of 4,400,000 Performance Rights following the satisfaction of vesting condition – 'completion of funding' as announced on 10 September 2026.

Appendix 2A's have been released today with respect to the new Shares issued.

The Company gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

i. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
ii. as at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Act as they apply to the Company, and
    b. section 674 and section 674A of the Act; and
iii. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Act).

This announcement was authorised for release by the Company's Chairman.

For further information please contact:

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