

Lapse of A2MP's Takeover Offer – Notice under Listing Rule 3.4.2

Canyon Resources Limited (ASX: **CAY**) ("**Canyon**") refers to the unsolicited, conditional off-market takeover offer by A2MP Investments FZCO ("**A2MP**") in relation to all the ordinary shares in Canyon that A2MP does not already own or control ("**Offer**").

The Offer closed at 7.00pm (Sydney time) on 21 September 2026 and has lapsed. As a result, all acceptances of the Offer are now void and of no effect. Any Canyon shareholders who accepted the Offer are free to deal with their Canyon shares as they see fit.

As required under ASX Listing Rule 3.4.2, attached are the:

- distribution schedules of Canyon securityholders; and
- the names of the 20 largest holders of Canyon shares, the number of Canyon shares each holds and the percentage of capital each holds.

This announcement has been approved for release by Rory McGoldrick as Chairman of the Independent Board Committee.

Enquiries:

Peter Secker
Canyon Resources Limited
T +61 8 6385 2263
E: info@canyonresources.com.au

For media and shareholder queries:

Andrew Edge
Senior Account Manager
Purple
T +61 (0)410 276 744
E: aedge@purple.au

Range of Units As Of 9/22/2026

Composition : ORD

Range	Total holders	Units	% Units
1 - 1,000	108	10,835	0.00
1,001 - 5,000	415	1,433,631	0.07
5,001 - 10,000	434	3,580,856	0.17
10,001 - 100,000	1,370	55,142,437	2.67
100,001 Over	822	2,001,947,296	97.08
Rounding			0.01
Total	3,149	2,062,115,055	100.00

Unmarketable Parcels

	Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0490 per unit	10,205	962	5,075,902

Selection Criteria: Hide Unmarketable Parcels: Shown Control Account: Included

Rank	Name	Units	% Units
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,170,841,832	56.78
2	WMA HOLDING FZCO	134,774,227	6.54
3	CITICORP NOMINEES PTY LIMITED	35,945,873	1.74
4	MR GAUTAM KUMAR SARRAF	19,042,474	0.92
5	IBT DIRECTIONS PTY LTD <IBT PROPERTY A/C>	18,811,556	0.91
6	LIGHTVIEW ASSET PTY LTD	15,385,000	0.75
7	BLUETAIL INVESTMENTS PTY LTD	14,538,888	0.71
8	MR JEAN-SEBASTIEN BOUTET	12,888,888	0.63
9	BNP PARIBAS NOMS PTY LTD	11,864,335	0.58
10	MR RUSSELL NEIL CREAGH	10,000,000	0.48
11	ZANYA NOMINEES PTY LTD <JLS SUPERANNUATION FUND A/C>	9,480,000	0.46
12	LIVE LIFE INVESTMENTS PTY LTD	9,139,732	0.44
13	MR CHRISTOPHER JOHN SQUIERS + MR ADRIAN CHRISTOPHER SQUIERS + MR SASCHA TROY SQUIERS	9,070,731	0.44
14	MR JOHN COLIN LOOSEMORE + MRS SUSAN MARJORY LOOSEMORE <LOOSEMORE S/F A/C>	8,653,486	0.42
15	MS WINNIE CHI WONG	8,393,000	0.41
16	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	8,212,324	0.40
17	FINCLEAR SERVICES PTY LTD <SUPERHERO SECURITIES A/C>	8,075,265	0.39
18	UBS NOMINEES PTY LTD	6,927,312	0.34
19	SHIRLEE DOWNS NOMINEES PTY LTD <CJ & FO SQUIERS S/F A/C>	6,923,539	0.34
20	MR RAN SHAHAR	6,249,500	0.30

Totals: Top 20 holders of ORDINARY FULLY PAID SHARES **1,525,217,962** **73.96**

Total Remaining Holders Balance **536,897,093** **26.04**

Selection Criteria: Address: Hidden Holder ID: Hidden Control Account: Included