

Inderprit Singh
Adviser, Listings Compliance
ASX Limited

By email: ListingsComplianceSydney@asx.com.au

23 September 2026

Dear Inderprit

OFX Group Limited – Price Query

OFX Group Limited (“OFX”) refers to your letter dated 23 September 2026.

OFX sets out its response to the questions in that letter.

1. Is OFX aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No.

OFX refers to its announcement dated 23 July 2026 relating to the Transaction Process Deed (“Transaction Process Deed”) regarding the proposed all-cash acquisition of 100% of the issued share capital of OFX by Alakazam Holdings Bidco Limited (“Equals”), the direct owner of UK-based international payments company Equals Group Limited by way of a scheme of arrangement (“Scheme”).

Pursuant to the terms of the Transaction Process Deed, Equals and OFX agreed to a period of exclusivity running until 25 September 2026 for Equals to finalise confirmatory due diligence and enter into debt financing arrangements while the parties negotiated the terms of the Scheme Implementation Deed (“SID”).

OFX continues to be in active discussions with Equals following a period of confirmatory due diligence and meaningful progress on the terms of the SID. To facilitate ongoing discussions, the parties are currently negotiating a potential extension to the exclusivity period, however this is still subject to agreement with Equals and OFX Board approval.

OFX intends to update the market on or before 25 September 2026 in relation to its discussions with Equals.

2. If the answer to question 1 is “yes”.

(a) Is OFX relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in OFX’s securities would suggest to ASX that such information may have ceased to be confidential and therefore OFX may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.

Not applicable.



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(b) Can an announcement be made immediately? Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).

Not applicable.

(c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable.

- 3. If the answer to question 1 is “no”, is there any other explanation that OFX may have for the recent trading in its securities?**

See answer to (1) above.

- 4. Please confirm that OFX is complying with the Listing Rules and, in particular, Listing Rule 3.1.**

OFX confirms that it is complying with the Listing Rules and, in particular, Listing Rule 3.1.

- 5. Please confirm that OFX’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of OFX with delegated authority from the board to respond to ASX on disclosure matters.**

OFX confirms that the responses in this letter to the ASX’s questions have been authorised and approved by the Continuous Disclosure Committee in accordance with OFX’s Continuous Disclosure Policy.

Yours sincerely

A handwritten signature in black ink, consisting of a stylized 'A' followed by a long horizontal stroke.

Adrian Wong
Chief Legal Officer & Company Secretary

23 September 2026

Mr Adrian Wong
Company Secretary
OFX Group Limited
Level 19
60 Margaret Street
Sydney NSW AU 2000

By Email

Dear Mr Wong

OFX Group Limited ('OFX'): Price Query

ASX refers to the following:

- A. The change in the price of OFX's securities from a high of \$0.75 on 22 September 2026 to an intra-day low of \$0.61 today at the time of writing.
- B. The significant increase in the volume of OFX's securities traded from 22 September 2026 to 23 September 2026.

Request for information

In light of this, ASX asks OFX to respond separately to each of the following questions and requests for information:

- 1. Is OFX aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

If the answer to question 1 is "yes".
 - (a) Is OFX relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in OFX's securities would suggest to ASX that such information may have ceased to be confidential and therefore OFX may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 2. If the answer to question 1 is "no", is there any other explanation that OFX may have for the recent trading in its securities?
- 3. Please confirm that OFX is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 4. Please confirm that OFX's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of OFX with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **5:00 PM AEST Wednesday, 23 September 2026**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, OFX's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require OFX to request a trading halt immediately.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in OFX's securities under Listing Rule 17.1. If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts and Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in OFX's securities under Listing Rule 17.3.1.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to OFX's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that OFX's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A. The usual course is for correspondence to be released to the market.

Kind regards

ASX Compliance