Cleansing Notice

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Yari Resources Ltd (ASX:YAR) (**Yari** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company today issued 1,918,889 fully paid ordinary shares as consideration for environmental consulting services (New Shares).

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- The New Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
- As at the date of this notice:
  - the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - the Company has complied with sections 674 and 674A of the Act; and
  - there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

This announcement was approved for release by the Board of Yari Resources Limited.

For further information please contact:

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About Yari Resources

Yari Resources Limited (ASX: YAR) is building a significant coal position in Queensland's Bowen Basin through its Rolleston South and Arcadia coal projects, as part of a district-scale consolidation strategy.

The Rolleston South Coal Project contains a total JORC^{2012} Coal Resource of 222.9Mt, comprising 33.7Mt Indicated and 189.2Mt Inferred Resources. Recent coal-quality testwork has highlighted the potential for low-ash export thermal, PCI and semi-soft coking coal products.

Yari has entered into an agreement to acquire the Arcadia Coal Project, which hosts a JORC^{2012} Coal Resource of 282Mt Coal Resource and significantly expands the Company's coal position in the broader Rolleston district.

Together, the projects provide Yari with exposure to approximately 504.9Mt of reported Coal Resources in an established Queensland coal district, with access to existing road, rail and export infrastructure.

Yari also holds a 100% interest in its Pilbara Projects, comprising two granted exploration licences in Western Australia.