23 September 2026

Results of General Meeting

First Au Limited (ASX: FAU) ("FAU" or the "Company") wishes to advise the results of the General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and the proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth).

Capital Consolidation

Included in the resolutions approved was the approval to undertake a consolidation of the Company's issued securities on a 1 for 20 basis ("the Consolidation").

The Consolidation will result in every twenty (20) existing shares being consolidated into one (1) share. In accordance with ASX Listing Rules 7.21 and 7.22, the Consolidation will also apply to the Company's existing options and performance rights, and the exercise price of the options will be amended as directed by the ASX Listing Rules.

No change will occur to the underlying value of shareholders' holdings as a result of the Consolidation, aside from rounding adjustments. Fractional entitlements arising from the Consolidation will be rounded up to the nearest whole number in accordance with the Company's Constitution and the ASX Listing Rules.

The Effective Date of the Consolidation will be 23 September 2026, with normal trading of Company shares on a post-Consolidation T+2 basis expected to commence on Tuesday, 6 October 2026. Additional details of the Consolidation, including an indicative timetable in respect to completion of the Consolidation can be found in the Company's Notice of Meeting and Appendix 3A.3, each dated 25 August 2026.

ENDS

This announcement was approved for release by First Au Limited's Board.

For more information, please visit www.firstau.com.

Enquiries in relation to this announcement, please contact:

First AU Limited (ASX:FAU)
Daniel Raihani
Executive Chairman
Phone +61 410 777 777
draihani@firstau.com

Investor relations – Corporate Storytime

Lucas Robinson
Phone +61 408 228 889
lucas@corporatestorytime.com

Paul Berson
Phone +61 421 647 445
paul@corporatestorytime.com

Disclosure of Proxy Votes

First Au Limited

General Meeting

Wednesday, 23 September 2026

Automic
GPO Box 5193, Sydney, NSW 2001
P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)
F +61 (0)2 8583 3040 E hello@automic.com.au
ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1a Ratification of prior issue of Viking Consideration Securities - 127,552,699 Viking Consideration Shares	P	423,403,145	421,822,800 99.63%	1,084,670 0.26%	50,000	495,675 0.12%	685,318,475 99.84%	1,084,670 0.16%	50,000	Carried
1b Ratification of prior issue of Viking Consideration Securities - 357,147,557 Viking Consideration Performance Rights	P	423,403,145	421,772,800 99.61%	1,134,670 0.27%	50,000	495,675 0.12%	685,268,475 99.83%	1,134,670 0.17%	50,000	Carried
2 Consolidation of capital	P	422,740,010	420,959,665 99.58%	1,284,670 0.30%	713,135	495,675 0.12%	684,455,340 99.81%	1,284,670 0.19%	713,135	Carried