

ASX Announcement

23 September, 2026

Timetable Extension – Retail Entitlement Offer

Not for release to US wire services or distribution in the United States

Jameson Resources Ltd (ASX: JAL) (**Jameson** or the **Company**) refers to its accelerated non-renounceable entitlement offer announced on 2 September 2026 and the announcement in relation to the retail component of the entitlement offer (**Retail Entitlement Offer**) on 9 September 2026.

Under the Retail Entitlement Offer, Eligible Retail Shareholders were offered the opportunity to subscribe for 1 new fully paid ordinary share (**New Share**) for every 5.5 existing Shares held on the Record Date of 7.00pm (AEST) on Friday, 4 September 2026, at an Offer Price of A\$0.035 per New Share. The Retail Entitlement Offer closed at 5.00pm (AEST) on Friday, 18 September 2026.

Timetable Extension

The Company advises that the announcement of the results of the Retail Entitlement Offer, originally scheduled for Wednesday, 23 September 2026, has been extended to no later than 12:00pm (AEST) on Friday, 25 September 2026.

Reason for Extension

The Company has received strong acceptances under the Retail Entitlement Offer, including applications under the Top-Up Facility, and requires additional time to finalise the processing of applications and complete the allocation process for New Shares and additional New Shares under the Top-Up Facility.

Revised Timetable

All subsequent timetable dates have been amended by extending them by two (2) Business Days. The revised indicative timetable for the Retail Entitlement Offer is as follows:

Indicative Timetable

Event ¹	Revised Date ²
Announcement of results of the Retail Entitlement Offer	25 September 2026
Settlement of New Shares issued under the Retail Entitlement Offer	29 September 2026
Allotment and issue of New Shares under the Retail Entitlement Offer	30 September 2026
Trading commences on a normal basis for New Shares issued under the Retail Entitlement Offer	1 October 2026
Despatch of holding statements for New Shares issued under the Retail Entitlement Offer	2 October 2026

1. This is an indicative timetable and is subject to change at the discretion of JAL by lodging a revised timetable with the ASX, subject to the Corporations Act, ASX Listing Rules and other applicable laws.

2. All dates and times in this announcement are references to Australian Eastern Standard Time (AEST).

This announcement is authorised for release to the market by the Board of Jameson Resources Limited.

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ABOUT JAMESON RESOURCES LIMITED

Jameson Resources Limited (ASX: JAL) is a junior resources company focused on the acquisition, exploration and development of strategic coal projects in western Canada. The Company has a 78.2% equity interest in Crown Mountain Resources Limited (CMR) which holds a 90% interest in the Crown Mountain Coal Project. Jameson's tenement portfolio in British Columbia is positioned in coalfields adjacent to existing mines responsible for the majority of Canada's steelmaking coal exports and are close to railways connecting to export facilities.

To learn more, please contact the Company at +61 8 9200 4473, or visit: www.jamesonresources.com.au

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