



23 SEPTEMBER 2026

ASX Release
23 September 2026

Share Purchase Plan Closing

Aureka Limited (ASX: **AKA**) (**Aureka** or the **Company**) would like to remind interested eligible shareholders that the Share Purchase Plan (**SPP**) announced on 9 September 2026 entitling shareholders to purchase up to \$30,000 worth of AKA shares at an issue price of \$0.12 per share will close at 5.00pm AEST on Thursday 24 September 2026.

How to accept the Offer

To apply for Shares under the Plan, please follow the instructions on your personalised Application Form which is available online at <https://www.investorserve.com.au/>

Further information relating to the SPP Offer and the application process can be found on the email or access letter posted to Eligible Shareholders on 9 September 2026.

We would like to thank shareholders that have already applied for shares under the SPP.

The indicative timetable for the SPP is as follows:

Record Date for Share Purchase Plan	7:00 pm (Melbourne time), Friday, 4 September 2026
Announcement of Placement and Share Purchase Plan and lodgement of Appendix 3B	Monday, 7 September 2026
Issue of Shares under Placement, lodgement of Appendix 2A and Cleansing Notice	Tuesday, 8 September 2026
Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	Wednesday, 9 September 2026
Opening Date for Share Purchase Plan	Wednesday, 9 September 2026
Closing Date for Share Purchase Plan	5:00 pm (Melbourne time), Thursday, 24 September 2026
Announcement of results of Share Purchase Plan	Prior to 12:00pm (Melbourne time), Monday, 28 September 2026
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	Prior to 12:00pm (Melbourne time), Monday, 28 September 2026

This announcement has been approved for release by the Chair.

For further information, please contact:

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