

DATE OF ANNUAL GENERAL MEETING

Sovereign Metals Limited (Company) (ASX:SVM, AIM:SVML; OTCQX:SVMLF) advises that in accordance with ASX Listing Rule 3.13.1, that the Company's Annual General Meeting (**AGM**) will be held on Wednesday, 18 November 2026.

An item of business at the AGM will be the re-election of Directors. In accordance with clause 6.2(f) of the Company's Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director is Wednesday, 30 September 2026. Any nominations must be received at the Company's registered office no later than 5.00pm (Perth time) on Wednesday, 30 September 2026.

Further information about the AGM, including the Notice of AGM, will be provided to shareholders in October 2026

Enquiries

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This announcement has been approved and authorised for release by the Company Secretary.