BROKEN HILL GOLD

Cleansing Notice

Broken Hill Gold Ltd **(ASX: BH6)** ('**Broken Hill Gold**' or '**the Company**') has issued 166,666 fully paid ordinary shares from the exercise of 166,666 BH6AV Options (exercise price $0.10 on or before 31 December 2027).

The issued securities are part of a class of securities quoted on the Australian Securities Exchange ("ASX").

The Company hereby gives the following notice for the purpose of section 708(A) of Corporations Act 2001 ("Act).

1. This notice is being given under paragraph (5)(e) of section 708A of the Act:
2. The securities were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708(A)(5) of the Act:
3. As at the date of this notice, the Company has complied with:
   - The provisions of Chapter 2M of the Act as they apply to the Company; and
   - Section 674 and 674A of the Act
4. As at the date of this notice, there is no information that is "excluded information", within the meaning of sections 708A (7) and (8) of the Act.

This announcement has been authorised for release by the Board of Broken Hill Gold.

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About Broken Hill Gold

Broken Hill Gold (formerly Pacgold) is an ASX-listed exploration and development company uniquely focused on creating material shareholder value by discovery without dilution.

Following the strategic demerger of its highly prospective North Queensland exploration portfolio, which included the Alice River and St George projects, the Company is now exclusively focused on its flagship White Dam Project in the exciting and under explored Curnamona province of South Australia.

White Dam provides Broken Hill Gold with a significant portfolio of exploration targets headlined by the exciting recent discovery of the Icebreaker sulphide gold-copper discovery. In addition, White Dam provides a clear, accelerated pathway to modest production that aims to self-fund the Company's exploration initiatives. The project features established infrastructure, including open-pit mines, a heap leach facility, and a fully operational gold extraction plant, positioning the company to rapidly unlock value and fund future growth.

The Curnamona province is becoming some of the most prized exploration ground in Australia with major companies now focusing on acquiring and exploring in the region. Broken Hill Gold has a unique early mover advantage due to having secured key tenure with outstanding potential for significant discoveries as well as a credible, staged path to production.

Location Map of Broken Hill Gold's White Dam Project, South Australia