

ASX RELEASE

22 September 2026

ASX: NVU

Investor Webinar Presentation

Nanoveu Limited (“Nanoveu” or the “Company”) (ASX: NVU, OTCQB: NNVUF), a technology company specialising in advanced semiconductor, visualisation and materials sciences, is pleased to announce its participation at Pitt Street Research “AI and Semiconductors” webinar today.

Professor Mohamed Sabry, founder of EMASS, Nanoveu’s fabless semiconductor business, will be delivering the attached presentation providing an update on the Company as well as its technology which specialises in ultra-low-power, AI-enabled system-on-chip (SoC) solutions for always-on sensing and intelligent processing.

If you would like to join, please click on the link below to register:

Date: Tuesday, 22 September 2026

Time: 11:45am AEST / 9:45am AWST

Registration link: https://us02web.zoom.us/webinar/register/WN_V9dcOxiKQ_GWUn7y2nrS5Q#/registration

This announcement has been authorised for release by the Board of Directors.

-ENDS-

Nanoveu Media

Alfred Chong, Nanoveu MD and CEO
P: +65 6557 0155 E: info@nanoveu.com

About Nanoveu Limited

Further details on the Company can be found at <https://nanoveu.com/>.

EMASS is a fabless semiconductor company specialising in ultra-low-power, AI-enabled system-on-chip (SoC) solutions for always-on sensing and intelligent processing at the edge. Its ECS-DoT architecture enables real-time AI inference at milliwatt-level power, supporting next-generation applications across drones, wearables, hearables, smart devices, industrial IoT, robotics and autonomous systems.

Spinoff is a Singapore-based aerial robotics company that designs and builds proprietary drone platforms. Its two current platforms are ALICE, a tethered aerial system engineered for high-payload, extended-duration operations with resistance to GPS and radio-frequency jamming and spoofing, and METRON, a camera-based 3D measurement system delivering millimetre-level precision with AI-driven deviation detection. Both platforms have been validated in commercial deployments with Tier-1 Singaporean customers. Spinoff Robotics provides Drone and sensing capabilities complementing the Company’s ECS-DoT edge-AI silicon across defence, critical-infrastructure security and industrial inspection markets.

EyeFly3D™ is a comprehensive platform solution for delivering glasses-free 3D experiences across a range of devices and industries. At its core, EyeFly3D™ combines advanced screen technology, sophisticated software for content processing, and the potential for integration with ultra-low-power SoC hardware.

Nanoshield™ includes protective and functional coating technologies designed for use across a range of applications, including solar and other industrial surfaces.

Forward Looking Statements This announcement contains ‘forward-looking information’ that is based on the Company’s expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company’s business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as ‘outlook’, ‘ambition’, ‘anticipate’, ‘project’, ‘target’, ‘potential’, ‘likely’, ‘believe’, ‘estimate’, ‘expect’, ‘intend’, ‘may’, ‘mission’, ‘would’, ‘could’, ‘should’, ‘scheduled’, ‘will’, ‘plan’, ‘forecast’, ‘evolve’ and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company’s actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information. Results described in this announcement are modelled outcomes and do not constitute physical test results.



PITT STREET
RESEARCH

Pitt Street Research AI and Semiconductor Webinar • September 2026

Ultra-Low-Power Edge AI Semiconductors

Commercialised through EMASS

ASX: NVU

| OTCQB: NNVUF

| nanoveu.com



DISCLAIMER

Important information

This document is confidential and may not be reproduced, redistributed or passed on, directly or indirectly.

IMPORTANT INFORMATION These presentation materials and any accompanying verbal presentation (together, the Presentation Materials) have been prepared by Nanoveu Limited (Company, NVU, Nanoveu) as at 22 September 2026 and statements are current only as at that date. Information in the Presentation Materials remains subject to change without notice. The Company has no responsibility or obligation to inform you of any matter arising or coming to its notice, after the date of this document, which may affect any matter referred to in this document. By receiving the Presentation Materials, you acknowledge and represent to the Company that you have read, understood and accepted the terms of this disclaimer. It is the responsibility of all recipients of these Presentation Materials to obtain all necessary approvals to receive these Presentation Materials and receipt of the Presentation Materials will be taken by the Company to constitute a representation and warranty that all relevant approvals have been obtained.

NOT AN OFFER These Presentation Materials are for information purposes only. The Presentation Materials do not comprise a prospectus, product disclosure statement or other offering document under Australian law (and will not be lodged with the Australian Securities and Investments Commission) or any other law. The Presentation Materials also do not constitute or form part of any invitation, offer for sale or subscription or any solicitation for any offer to buy or subscribe for any securities nor shall they or any part of them form the basis of or be relied upon in connection therewith or act as any inducement to enter into any contract or commitment with respect to securities. In particular, these Presentation Materials do not constitute an offer to sell or a solicitation to buy, securities in the United States of America.

NOT INVESTMENT ADVICE The Presentation Materials are not investment or financial product advice (nor tax, accounting or legal advice) and are not intended to be used for the basis of making an investment decision. Recipients should obtain their own advice before making any investment decision. This document does not constitute financial product advice or take into account your investment objectives, taxation situation, financial situation or needs. This document consists purely of factual information and does not involve or imply a recommendation of a statement of opinion in respect of whether to buy, sell or hold a financial product.

SUMMARY INFORMATION The information in this presentation has been prepared by the Company for the purposes of providing an overview of the Company and its products and technology. The Presentation Materials do not purport to be all inclusive or to contain all information about the Company or any of the assets, current or future, of the Company. The Presentation Materials contain summary information about the Company and its activities which is current as at the date of the Presentation Materials. The information in the Presentation Materials is of a general nature and does not purport to contain all the information which a prospective investor may require in evaluating a possible investment in the Company or that would be required in a prospectus or product disclosure statement or other offering document prepared in accordance with the requirements of Australian law or the laws of any other jurisdiction, including the United States of America.

NO LIABILITY The information contained in this document has been prepared in good faith by the Company however no guarantee, representation or warranty expressed or implied is or will be made by any person (including the Company and its affiliates and their directors, officers, employees, associates, advisers and agents) as to the accuracy, reliability, correctness, completeness or adequacy of any statements, estimates, options, conclusions or other information contained in this document. No person other than the Company is responsible for the preparation of this document. To the maximum extent permitted by law, the Company and its affiliates and their directors, officers, employees, associates, advisers and agents each expressly disclaims any and all liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of or reliance on information contained in this document including representations or warranties or in relation to the accuracy or completeness of the information, statements, opinions, forecasts, reports or other matters, express or implied, contained in, arising out of or derived from, or for omissions from, this document

including, without limitation, any financial information, any estimates, forecasts, or projections and any other financial information derived therefrom. Statements in this document are made only as of the date of this document unless otherwise stated and the information in this document remains subject to change without notice. No responsibility or liability is assumed by the Company or any of its affiliates (or their directors, officers, employees, associates, advisers and agents) for updating any information in this document or to inform any recipient of any new or more accurate information or any errors or misdescriptions of which the Company and any of its affiliates or advisers may become aware

FINANCIAL DATA . All amounts are in Australian Dollars (AUD) unless otherwise indicated. A number of figures, amounts, percentages, estimates, calculations of values and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation.

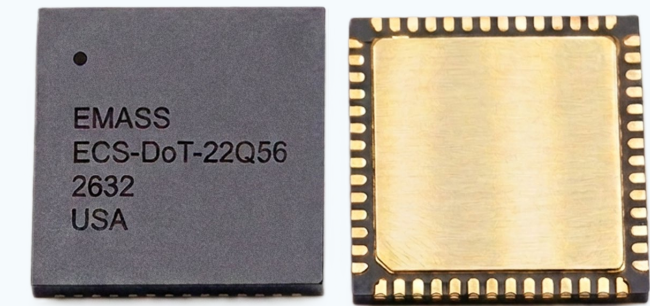
FORWARD LOOKING STATEMENTS Statements contained in this document or made during or in connection with this presentation, including but not limited to those regarding the possible or assumed future production, costs, projected timeframes, performance, dividends, returns, revenue, exchange rates, potential growth of the Company , industry growth, product or price forecasts, or other projections and any estimated company earnings are or may contain or comprise forward looking statements. Forward looking statements can generally be identified by the use of words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'anticipate', 'believe', 'estimate', 'may', 'should', or similar expressions. Forward looking statements including all statements in this presentation regarding the outcomes of studies, research and development, projections, guidance on future sales, earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. Although the Company believes that the expectations reflected in such forward looking statements are reasonable, these statements relate to future events and expectations and as such involve known and unknown risks and significant uncertainties, many of which are outside the control of the Company. Actual values, achievements, results, performance, actions and developments of the Company may differ materially from those projected, expressed or implied by the forward-looking statements in this document. Such forward looking statements speak only as of the date of this document. There can be no assurance that actual outcomes will not differ materially from these statements. To the maximum extent permitted by law, the Company and any of its affiliates and their directors, officers, employees, agents, associates and advisers disclaim any obligations or undertaking to release any updates or revisions to the information in this document to reflect any change in expectations or assumptions do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward looking statement or any event or results expressed or implied in any forward looking statement and disclaim all responsibility and liability for these forward looking statements (including without limitation, liability for negligence). Nothing in this document will under any circumstances create an implication that there has been no change in the affairs of the Company since the date of this document. Accordingly, you should not place undue reliance on any forward-looking statement.

ACCEPTANCE By attending a presentation or briefing, or accepting, accessing or reviewing this document you acknowledge, accept and agree to the matters set out above.

AUTHORISATION This document has been authorised for release by the Company's Board of Directors.

Always-On AI at the Sensor Edge

EMASS builds purpose-built silicon that runs AI continuously on battery-powered devices — the micro edge, where general-purpose chips can't



ECS-DoT 22nm Chip

< 1 mW

Always-On AI Inference

Where app processors & MCUs burn 100 mW+

< 5 ms

Inference Latency

Real-time at the sensor — no cloud or host wake

Power and latency decide whether battery-powered AI is even possible — ECS-DoT leads on both

It runs always-on inference alongside the sensor — extending battery life across:

Wearables

Hearables

Smart devices

Industrial & robotics

Drones

Capital structure

ASX / OTCQB code	NVU / NNVUF
Previous close	\$0.055
Market cap	\$59.80m
Shares on issue	1,087.3m
Options on issue	270.6m
Q2 2026 cash	\$5.14m

All figures in AUD unless stated. As at close 21 Sept 2026.

LISTING

Dual-listed in Australia (ASX)
and the United States (OTCQB)

Board and Management



Alfred Chong

Group CEO & Director

- Founder of Nanoveu
- 30+ years scaling technology companies
- Former CEO — Atex Media Command (APAC), THISS Technologies, 121View
- Former CMO — 3D International



Dr. David Pevcic

Executive Chairman

- Experienced investor across resources & technology
- Non-Exec Chairman, Battery Age Minerals (ASX: BM8)
- Non-Exec Chairman, Infini Resources (ASX: I88)
- BSc, MBBS — University of Western Australia



Dr. Mohamed Sabry

CTO & Founder, EMASS

- Founder of EMASS
- Associate Professor, NTU Singapore
- Postdoc, Stanford University
- Ph.D., EPFL · Nanyang Education Award



Raymond Chen

CFO & Director

- 15+ years in corporate finance & resources
- Roles at Iluka, NRW Holdings, Equinox Resources, KPMG
- MBA, Cambridge Judge Business School



Steve Apedaile

Non-Executive Director

- 30 years' experience in accounting
- KPMG and Horwath Hong Kong
- Fellow of ICAEW · Member of AICD
- Executive Chairman, Sprintex (ASX: SIX)

EMASS Leadership

Led by veterans of the semiconductor industry



Dr. Mohamed Sabry

CTO & Founder, EMASS

- Founder of EMASS
- Associate Professor, NTU Singapore
- Postdoc, Stanford University
- Ph.D., EPFL · Nanyang Education Award



Mark Goranson

CEO, Semiconductor Technology

- VP Global Operations, TE Connectivity
- SVP Fab Operations, ON Semiconductor
- VP Fab Operations, Freescale
- Early team member, Intel



Scott Smyser

VP, Sales & Marketing

- EVP Marketing & BD, Si-Ware Systems
- VP & GM, VTI Technologies (Murata)
- SVP Sales, Atomica
- SVP Strategic Sales, Rockley Photonics

Market opportunity

A large, fast-growing edge-AI silicon market — across the five verticals EMASS targets

\$32.4B → \$102.9B

Edge-AI silicon market · 2024 to 2030

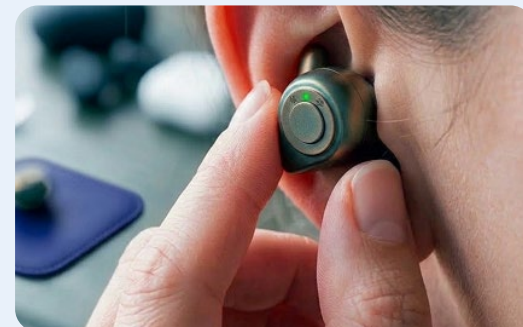
21.3%

CAGR, 2024–2030



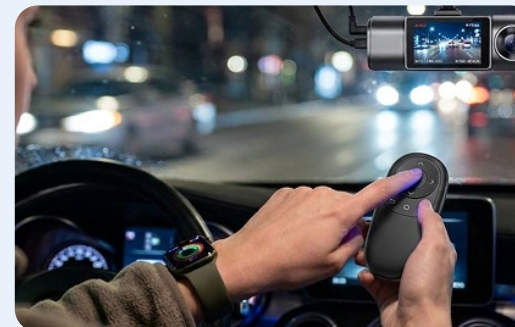
Wearables
15.4%

CAGR



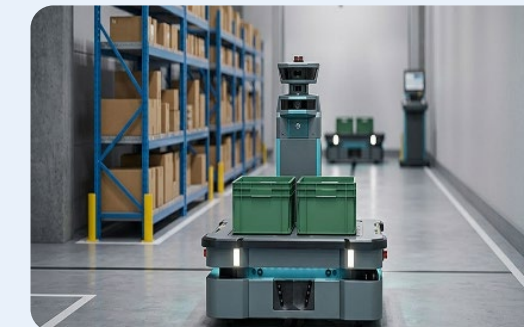
Hearables
14.3%

CAGR



Smart home
5.2%

CAGR



Industrial & robotics
11.2%

CAGR



Drones
11.6%

CAGR

Edge-AI silicon market: The SHD Group, 2025. Vertical unit CAGRs (2024–2029): Frost & Sullivan. Third-party forecasts, not company guidance.

AI is Moving to the Edge — Power is the Barrier

Cloud, app processors and MCUs each break down before the always-on sensor edge

THE ANSWER

EMASS ECS-DoT

Architected for the sensor edge

- Sits with the sensors at sub-mW power
- Offloads always-on inference from the host
- Wakes the host only on real events
- Drops into existing designs — no redesign



ECS-DoT-22 — our current commercial chip, in customers' hands today

Cloud AI

Powerful, but remote

- Latency breaks real-time response
- Bandwidth and cost scale with every device
- Privacy and connectivity limit deployment

App processors & MCUs

Not built for always-on AI

- 100 mW–1 W+ just to keep AI alive
- No efficient way to watch sensors non-stop
- Battery and form factor pay the price

Up to 20× More Efficient than the Competition

Benchmarked against the leading commercially available edge-AI chips in the market

				
Benchmark	Metric	ECS-DoT-22	NDP120	Apollo 4
Visual Wake Words	Latency (ms)	4.2	12.72	N.A.
	Energy (μJ)	3.7	71.71	N.A.
Image Classification	Latency (ms)	6.2	15.98	70–160*
	Energy (μJ)	5.5	101.83	~2100**
Keyword Spotting	Latency (ms)	3.9	4.37	22–54*
	Energy (μJ)	3.07	31.54	~360**
Anomaly Detection	Latency (ms)	1.2	N.A.	2.28–5.73*
	Energy (μJ)	0.8	N.A.	~150**

Source: MLCommons, 2025. *Execution time extrapolated from Ambiq comparison claims. **Numbers extracted from MLPerf Tiny benchmark report.

CORE IMPACT

Energy per inference

Directly extends battery life or shrinks battery size

Latency

Real-time response at the sensor, no host wake-up

Drones: A New Beachhead for Micro-Edge AI

ECS-DoT with our own onboard AI models cuts drone energy use in real flight — where the competition doesn't play

Up to 51.0%

Cruise-efficiency gain in live flight

< 10 mW

Total system power for real-time optimisation

Drop-in

No changes to the drone's battery, airframe or propulsion

HOW ECS-DoT DOES IT

Sense

Reads the live flight state — speed, heading and conditions — continuously



Optimise

ECS-DoT + EMASS AI models find the aerodynamic optimum, onboard



Hold

Holds cruise speed at the optimum, cutting the speed variance that wastes energy

**Now advancing internally with Spinoff Robotics — our acquired drone team
— refining a commercial solution and building defensible IP**

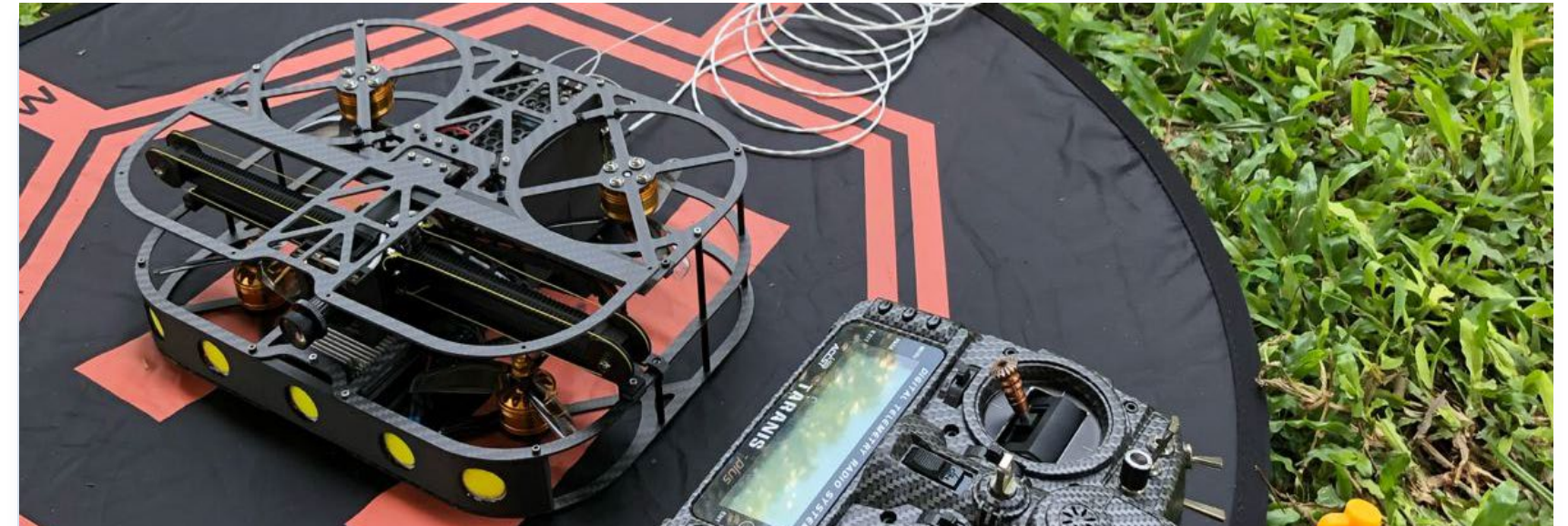
Two commercial drone platforms acquired through Spinoff Robotics

Both platforms validated with Tier-1 Singapore customers



ALICE

**High-payload tethered
drone system**

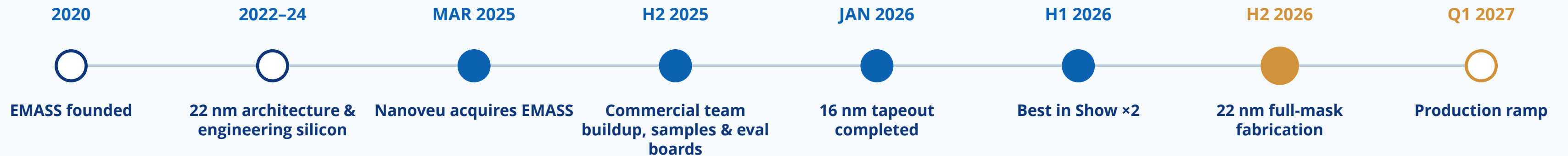


METRON

**Difficult to access, critical
infrastructure inspection**

Building on the platforms: Spinoff's airframe and engineering capability allows Nanoveu to accelerate drone edge-AI solutions with ECS-DoT, while scaling Spinoff's existing drone platforms into new industrial, maintenance and defence markets.

Years of Engineering Behind Unique Architecture



ECS-DoT-22 — our commercial product

- Actively engaging customers for design-ins
- Ramping to production in Q1 2027

ECS-DoT-16 — next-gen, already taped out

- Next-gen silicon, taped out ahead of the competition
- Built to keep our lead

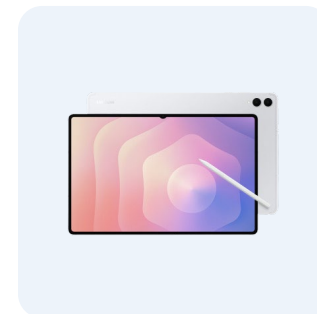
ECS-DoT 22nm Target Applications Under Active Evaluation

Target applications across edge AI progressing to design-in



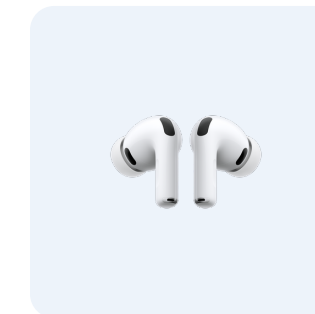
Smart ring

On-device health, motion and gesture inference in the tightest wearable power and form-factor envelope.



Tablet platform

Always-on audio, vision and sensor input.



Hearables

Local keyword spotting and motion-triggered wake-up with sub-10 ms on-device response.



Dash & smart cams

Real-time on-device object and event detection, kept local within the camera's power limits.



Predictive maintenance

On-device vibration and acoustic anomaly detection for always-on industrial monitoring.



Asset tracking

Always-on location and condition sensing for cold-chain and logistics assets, at sub-milliwatt power.

Sample asset tracking module

Developing a Partner Ecosystem to Extend Our Reach

Strategic partners and reference designs extending our reach, credibility and visibility



Global technology distributor & engineering partner

Co-developed a predictive-maintenance reference design



Global semiconductor provider

ECS-DoT-22 + LoRaWAN — predictive maintenance & audio-security demos



Leading semiconductor & sensor provider

Jaw-motion sensing for bone-conduction audio in hearables & AR glasses



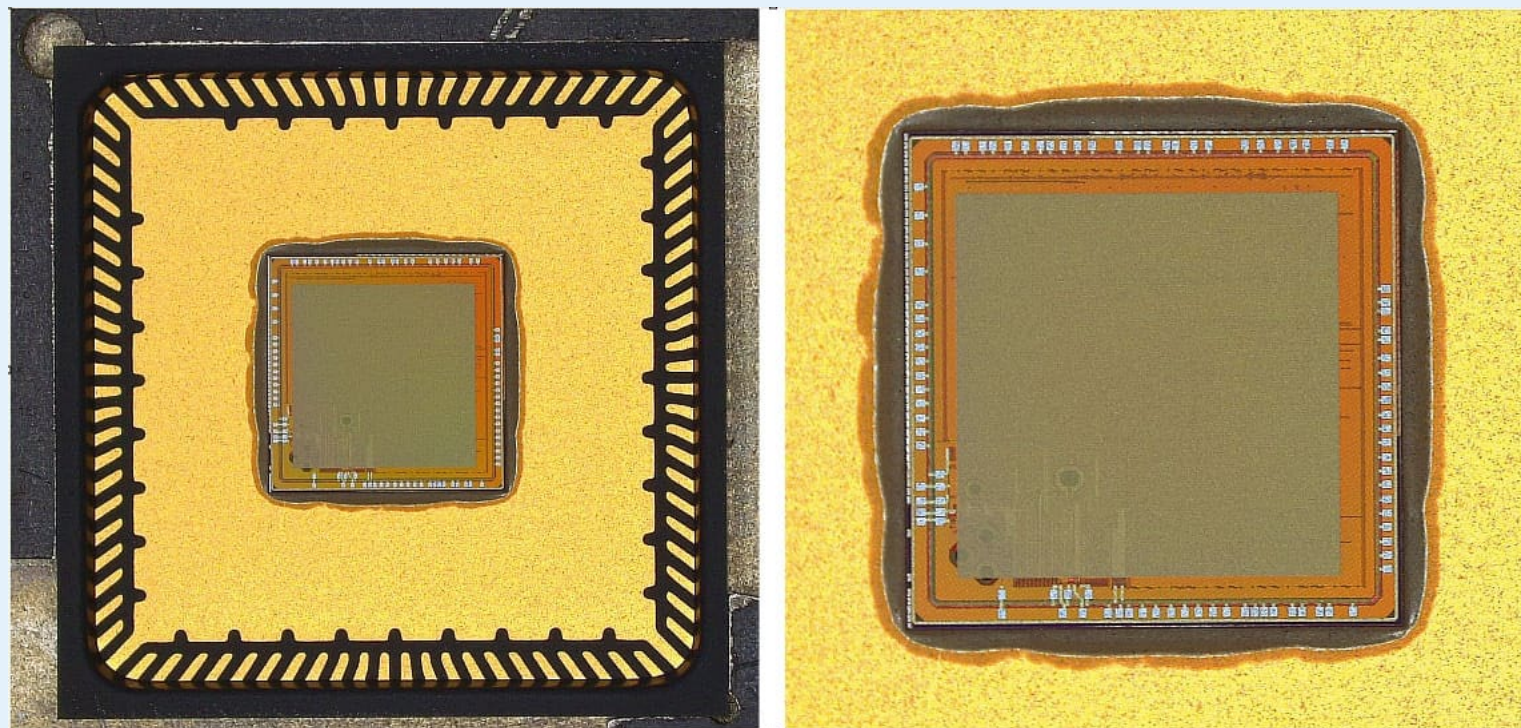
World-leading MEMS sensor provider

Multi-sensor asset-tracking reference design

ECS-DoT-16 Milestone: First engineered samples back from TSMC

First packaged silicon of the 16 nm ECS-DoT (left) and the improved architecture with new AI, wireless and power modules (right)

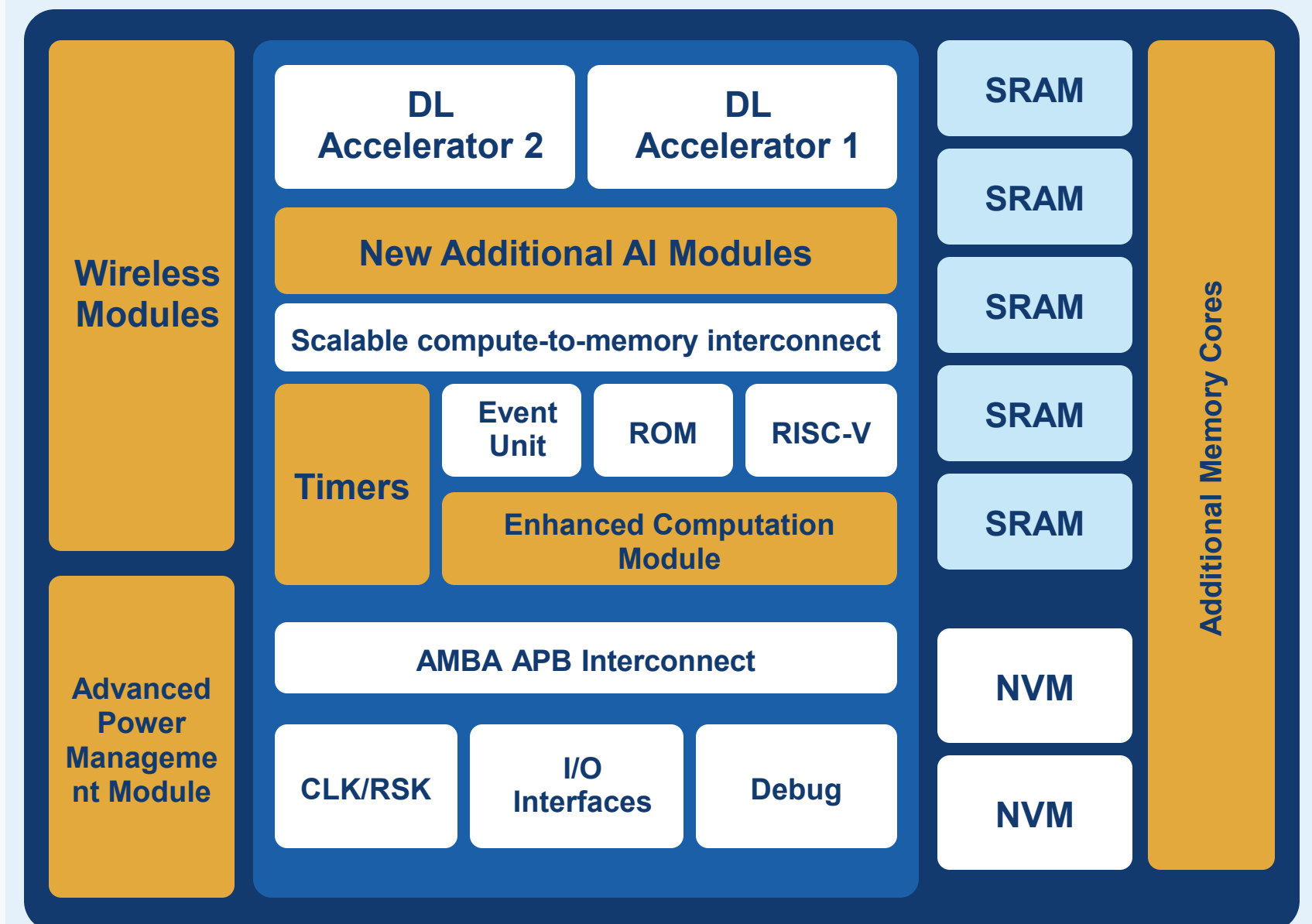
ENGINEERED SAMPLES OF ECS-DOT-16



Actual engineered samples of ECS-DoT-16, fabricated at 16 nm. Packaged die and bare die close-up.

16 NM CHIP ARCHITECTURE

■ New modules



Key new features with ECS-DoT-16

New features enabled by our 16nm node size



Integrated Bluetooth Low Energy subsystem

Full BLE signal chain on-chip. Removes the separate wireless chip, lowering customer cost and opening up more applications.



Expanded on-chip SRAM

More on-chip memory runs larger AI models locally, supporting higher-value vision and multi-sensor products while cutting energy use.



Adaptive fine-grained power-management fabric

Microsecond sleep and wake with power and clock gating. Extends battery life for always-on devices.



Dedicated AI acceleration module for object detection

Purpose-built engine for YOLO-Nano, MobileNet-SSD and FOMO-style detectors. Delivers real-time detection at the edge without cloud costs or added hardware.



Hardware floating-point unit

A first for ECS-DoT, supporting FP16 and FP32. Customers can port existing code and libraries directly, shortening development time and speeding time to market

CARRIED OVER

Full software and workflow compatibility with the 22 nm ECS-DoT is maintained across all of the above.

Positioned to Lead Micro-Edge AI

A large, fast-growing market

\$32B → \$103B edge-AI silicon market by 2030.

Benchmark-leading efficiency

20× more efficient than the competition.

A commercial chip today

ECS-DoT-22 in customers' hands with active design-ins; production targeted Q1 2027.

Next-gen already taped out

ECS-DoT-16 taped out — staying ahead of the competition.

A growing partner ecosystem

Reference designs with Arrow, Semtech, ST and Bosch.

A new drone beachhead

Up to 51% live-flight efficiency gains — where no competitor plays.



Thank you

info@nanoveu.com · +65 6557 0155

ASX: NVU | OTCQB: NNVUF | nanoveu.com