

ENTITLEMENT OFFER CLOSING DATE REMINDER

22 September 2026

Duxton Farms Ltd (ASX: DBF) ("Duxton Farms" or "the Company") reminds Eligible Shareholders that its pro-rata non-renounceable entitlement offer of Convertible Notes ("Offer"), at an issue price of \$1.00 per Note, to raise up to approximately \$9,739,054 (before costs), is scheduled to close at 5:00pm (Sydney time) on Thursday, 24 September 2026.

The Offer entitles Eligible Shareholders to apply for 1 Note for every 11 Shares held as at the Record Date, and provides Eligible Shareholders the opportunity to apply for additional Notes under the Shortfall Offer. Funds raised are intended to be applied to capital expenditure across the Company's operations, repayment of the Company's existing senior debt facilities, general working capital and the costs of the Offer, as set out in the Prospectus released on 28 August 2026.

Eligible Shareholders, being holders of fully paid ordinary shares in the Company as at 5:00pm (Sydney time) on Wednesday, 9 September 2026, with a registered address in Australia, New Zealand, Switzerland, Luxembourg or Singapore, were sent the Prospectus and their personalised Entitlement and Acceptance Form on or around 14 September 2026. The Prospectus and accompanying materials are also available on the Company's website at www.duxtonfarms.com and on the ASX Market Announcements Platform.

Payment must be made by BPAY® (or, for Eligible Shareholders with a registered address outside Australia, by electronic funds transfer) and must be received by the Company's share registry, Computershare Investor Services Pty Limited, no later than 5:00pm (Sydney time) on Thursday, 24 September 2026. The Offer is non-renounceable – any Entitlement not taken up by the Closing Date will lapse.

Indicative timetable for completion of the Offer is as follows:

Event	Date
Record Date	Wednesday, 9 September 2026
Offer Opening Date	Monday, 14 September 2026
Closing Date	5:00pm (Sydney time), Thursday, 24 September 2026
Announcement of results of the Offer, issue of Notes taken up under the Offer and lodgement of Appendix 3G with ASX	Thursday, 1 October 2026

Indicative timetable and subject to change.

This announcement has been authorised for release by the Board of Duxton Farms Ltd.

For all enquiries, please call Duxton Farms on +61 8 8130 9500.