

Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 22, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MIO	ORDINARY FULLY PAID	5,917,350	16/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

93103011436

1.3 ASX issuer code

MIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Sep-2026 12:24	New - Proposed issue of securities - MIO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 150,000,000 ordinary Shares and 150,000,000 free-attaching unlisted Options may be issued under Resolution 12, at up to 1 Option per Share. Options are issued for nil consideration, exercisable at not less than 200% of the 5-day VWAP before the Share issue price is agreed, and expire 2 years after issue.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MIO : ORDINARY FULLY PAID

Issue date

16/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

4,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Final settlement of A\$100,000 payable to EAS Advisors, LLC for corporate advisory and strategic services pursuant to the Resolution 7 of the AGM held on 31 August 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

100,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

1,917,350

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

A\$47,933.75 owing to Paul Ryan Welker under the Loan Arrangements, comprising A\$42,392.09 unpaid directors fees and A\$5,541.66 accrued interest, per Resolution 8 of the 31 Aug 2026 AGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

47,933.750000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	377,600,833

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAAU : OPTION EXPIRING 07-AUG-2027 EX \$0.03	38,673,816
MIOAAS : RESTRICTED SHARE UNITS EXPIRING 24-JAN-2027	2,200,000
MIOAA : OPTION EXPIRING 07-OCT-2027 EX \$0.05	25,000,000
MIOAAV : OPTION EXPIRING 18-SEP-2027 EX \$0.03	10,995,373