

Metro Performance Glass

Annual General Meeting of Shareholders

22 September 2026

METRO
PERFORMANCE GLASS

Introduction

Shawn Beck - Chairman

Agenda

- **Welcome and introductions**
- **Managing Director address**
- **Formal business and resolution**
- **General business and shareholder questions**



Welcome and Introductions

Welcome and Introductions

- **Shawn Beck - Independent Chair**
- **Julia Mayne – Independent director**
- **Pramod Khatri – Independent director**
- **Stephen Robertson – Non-Independent director**
- **Simon Bennett – Managing and Non – Independent director**

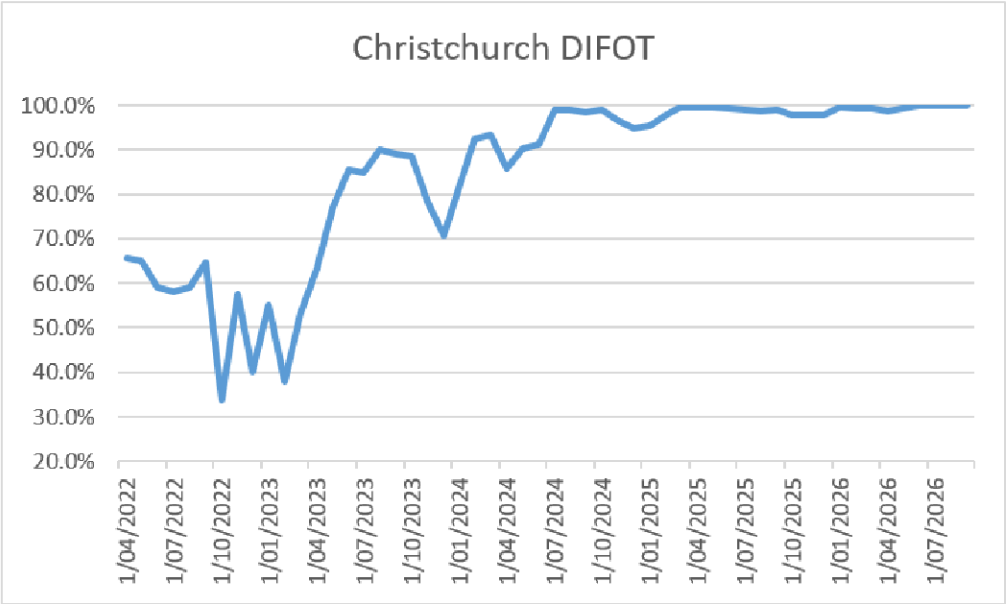


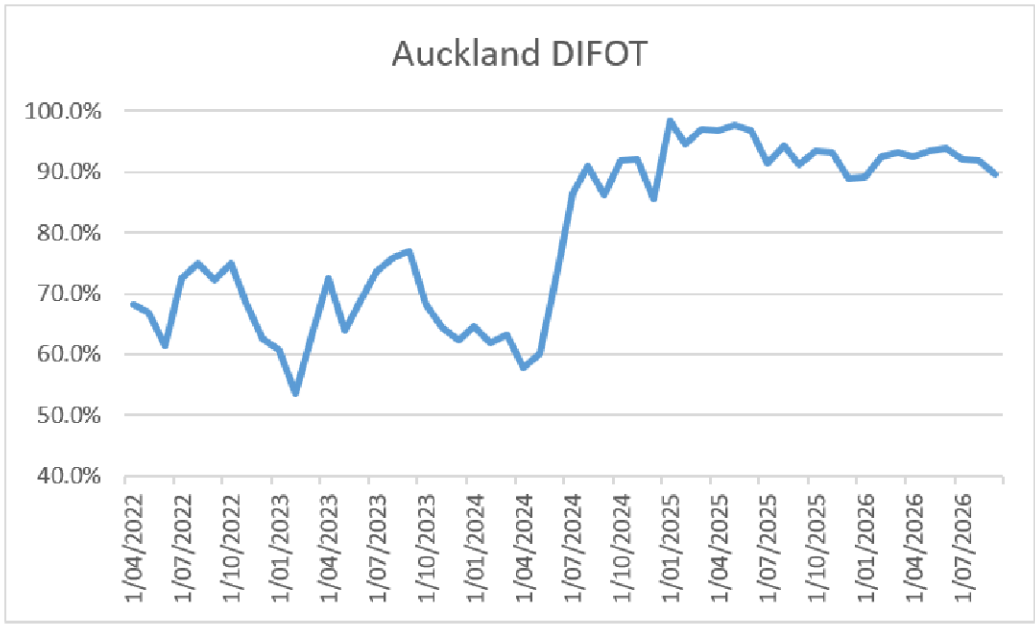
Managing Director’s Address



Business overview

Key performance indicator – Delivery in Full on Time by month







FY26 Results overview

FY 2026 Group Results

Group Earnings Results	FY26	FY25	Change	
Revenue	208,163	213,922	(5,759)	↓
Gross Profit	79,336	83,274	(3,938)	↓
Gross Profit %	*38%*	*39%*		
Distribution and glazing expenses	38,116	41,511	(3,395)	↓
Selling and marketing expenses	11,071	11,717	(646)	↓
Administration expenses	29,264	30,683	(1,419)	↓
Earning before significant items, interest and tax	**885**	**(637)**	**1,522**	↑

Segmental analysis	FY26		FY25	
	New Zealand	Australia	New Zealand	Australia
Revenue	130,366	77,797	133,853	80,069
Gross Profit	57,647	21,689	57,964	25,310
Gross Profit %	*44%*	*28%*	*43%*	*32%*
EBITDA before significant items	**13,361**	**5,274**	**9,744**	**7,468**

FY 2026 Group Results continued

Group Statement of Financial Position at 31 March	FY26	FY25
Interest Bearing liabilities	35,241	67,032
Total Net Assets	59,958	35,582

Highlights

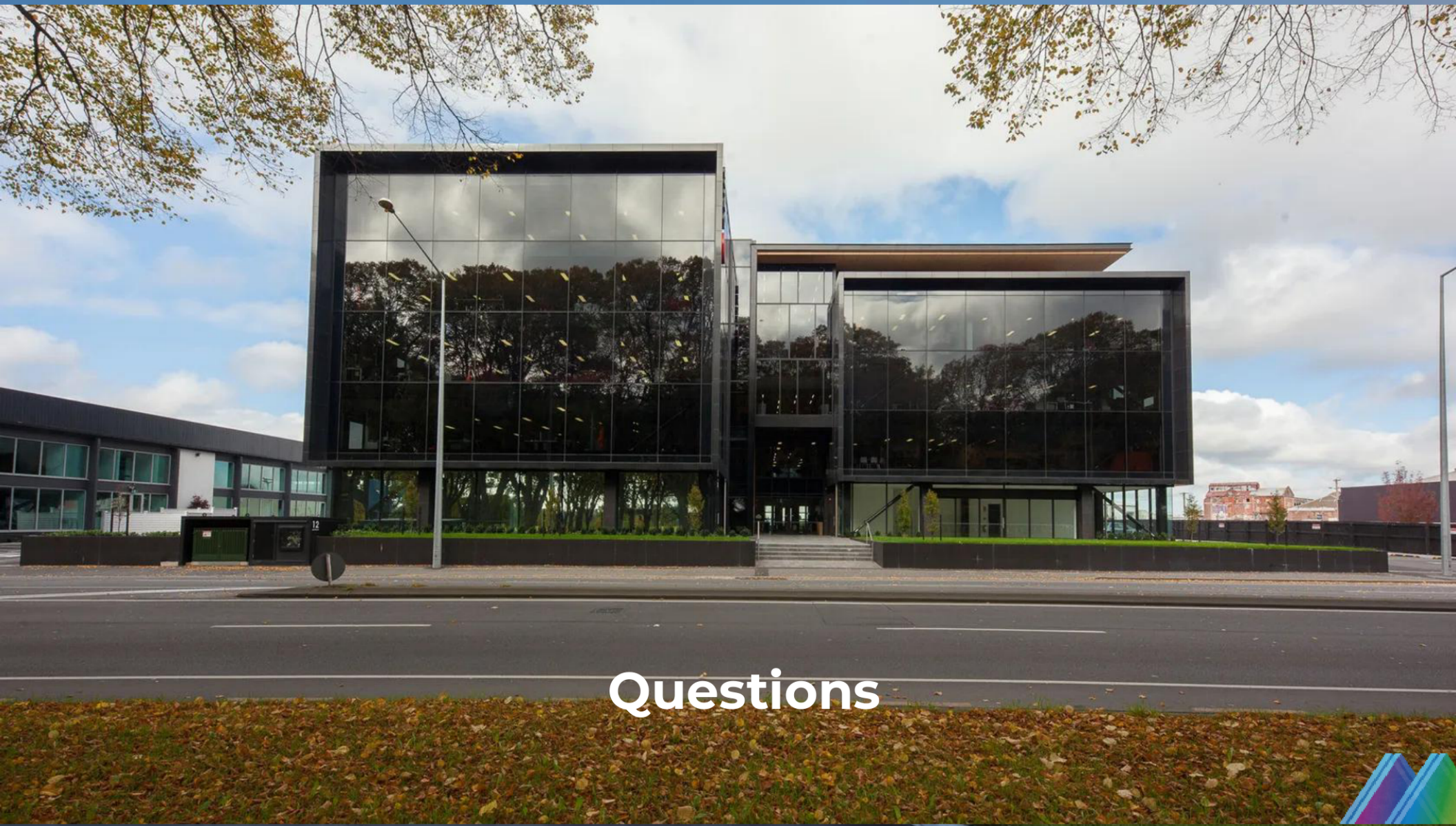
- Equity raise of $23.9m in September 2025
- Debt decreased by $31m (47%) year on year and financing extended to 3 years
- Efficiencies resulted in operating cash flow increasing from $2m in FY25 to $15.7m in FY 2026



Resolution

Ordinary Resolution 1

That the Board be authorised to fix the fees and expenses of PwC as Auditor for the ensuing year



Questions


Thank You