MOONLIGHT
RESOURCES

CLERMONT GOLD-COPPER

UNLOCKING SIGNIFICANT UNDER-EXPLORED GOLD AND COPPER SYSTEMS IN CENTRAL QUEENSLAND

ASX: **ML8**

September 2026

IMPORTANT INFORMATION

Forward Looking Statements

Certain statements contained in this presentation, including information as to the future financial or operating performance of Moonlight Resources Ltd (**Moonlight Resources**) and its projects, are forward looking statements. Such forward looking statements:

- include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon several estimates and assumptions that, while considered reasonable by Moonlight Resources, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements.

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Compliance Statements

The information is extracted from the ML8 Replacement Prospectus dated 19 November 2025, released on the ASX on 9 December 2025 and announcements released on the ASX. Available to view at https://ml8.com.au/asx-announcements.

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and content in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Proximate Statements

This announcement contains references to JORC Mineral Resources derived by other parties either nearby or proximate to the Project and includes references to topographical or geological similarities to that Project. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have any success or similar success in delineating a JORC compliant Mineral Resource on the Project, if at all.

MOONLIGHT RESOURCES

Focused on Delineating a Gold System of Significant Scale

Well capitalised **gold exploration** company, focused on **unlocking value** from the **Clermont gold system**, with additional **Peak Downs Copper upside**
Flagship Clermont Gold

Project is supported by an **extensive historical drilling database** yet remains materially **underexplored** offering clear upside potential.

Strong **early drilling** success with **thick, near-surface gold intersections**, active ongoing exploration programme aimed at delivering, and growing a **maiden Mineral Resource Estimate**

MOONLIGHT RESOURCES

Highly-Prospective Portfolio of Gold, Copper, Rare Earth Elements and Uranium Projects

1 Clermont Gold Project (QLD)

The Primary Focus of Current Exploration Drilling

- Significant landholding covering 268km^2 with multiple walk-up drill targets
- Leo Grande Prospect features an unconstrained 4km mineralised footprint
- Historical drilling database (70 holes for 4,620m) enables highly-targeted, cost-effective drilling
- Near-term opportunity to delineate and rapidly grow a meaningful gold Resource to cornerstone a potential future production hub

2 Peak Downs Copper Prospect (QLD)

A High-Grade Copper Sleeper Opportunity

- Historically mined high-grade copper system - approx. 17% Cu over 2.5km of strike
- Broad historical intercepts, including 39m at 1.11% Cu and 24m at 0.97% Cu
- Maiden RC drilling programme (~3,000m) underway at Peak Downs

3 MacDonnell Ranges REE-Uranium Project (NT)

Optionality Asset - Exploration to Follow Gold and Copper

4 Drysdale Project (WA) Uranium

5 Moonlight Project (NT) Rare Earths and Uranium

AUSTRALIA'S LEADING RESOURCES PROVINCES

Refer to ASX Announcement dated 3 August 2026 "Moonlight commences Maiden Drilling at Peak Downs Copper Project."

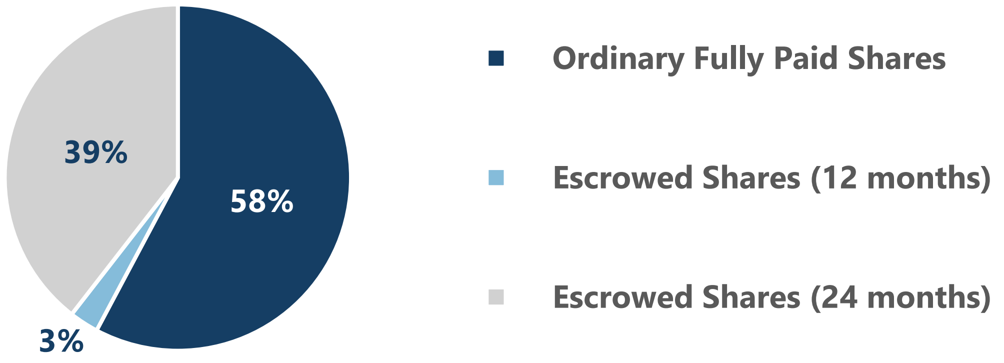
MOONLIGHT RESOURCES

Well Capitalised and with a Tightly Held Register

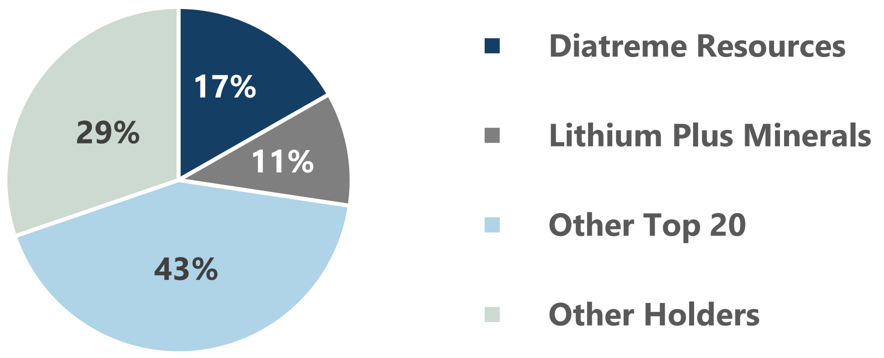
CAPITAL STRUCTURE	
Last Price (A$/share)[1]	**0.160**
Total Issued Capital	96,933,835
Options[2]	51,000,013
Performance Rights[3]	7,858,393
Market capitalisation (A$M)	15.51
Net cash (A$M)[4]	6.13
Implied Enterprise Value (A$M)	**9.38**

MOONLIGHT IS FULLY FUNDED TO COMPLETE ITS ONGOING 20,000m DRILLING PROGRAMME, PREPARE ITS MAIDEN MINERAL RESOURCE AT LEO GRANDE AND PURSUE ADDITIONAL RESOURCE GROWTH AT PETERSENS AND GOLDFINGER

SHARE REGISTER BY SECURITY TYPE



SHARE REGISTER BY HOLDER



1. *At 17 September 2026*
2. *Options Issued under IPO (inclusive of 25M Underwriter Options and 1M Broker Options all subject to 24-month escrow period)*
3. *7,858,383 Performance Rights to Management and Directors*
4. *At 30 June 2026*

EXPERIENCED BOARD AND MANAGEMENT

In Making New Discoveries, Advancing Exploration Projects, and Growing Shareholder Value

BIN GUO
NON-EXECUTIVE CHAIRMAN

- **PhD in Geophysics**
- **SRK Consulting, CITIC Securities, and Mining One Consultants**.
- Founder/Executive Chairman of Lithium Plus Minerals Ltd (ASX: **LPM**)
- Previously NED of North American Lithium.

GREG STARR
MANAGING DIRECTOR

- **MD of early exploration through to production companies (EMP, GCN, KBL, DRX)**
- ASX and TSX listed company experience in **gold, copper, silver, silica sand, and heavy mineral sands**.
- Operated in Australia, PNG, China, Fiji, and Brazil,

SIMON KIDSTON
NON-EXECUTIVE DIRECTOR

- Finance professional **Macquarie Bank, HSBC, and Helmsec Global Capital Limited**.
- **Founding Director Genex Power** (ASX: **GNX**), sold in July 2024 for A$1.2B EV.
- Previously Endocoal Ltd (ASX: **EOC**), Carabella Resources Ltd (ASX: **CLR**), and Estrella Resources Ltd (ASX: **ESR**).

TIM KENNEDY
NON-EXECUTIVE DIRECTOR

- **Exploration Geologist**
- **Former MD /CEO Yandal Resources Ltd**
- Held senior roles at Independence Group and Anglo American.
- Currently GM (WA) at Discover Co.
- **Previous NED at Sipa Resources (ASX:SRI and Helix Resources (ASX: HLX)**

ZEWEN YANG
NON-EXECUTIVE DIRECTOR

- Over 30 years in mineral trading, financing, and investment
- **CNIEC Yunnan and Yunnan Copper Group.**
- **Former GM of China Yunnan Copper Australia**
- Previously ED AuKing Mining (AKN) and Chinalco Yunnan Copper Resources (CYU)

ROBERT LEES
CFO AND COMPANY SECRETARY

- **Chartered Accountant**
- Company Secretary of **LPM,** AXP Energy, Oliver's Real Food, Air Change International and Tian an Australian Ltd.

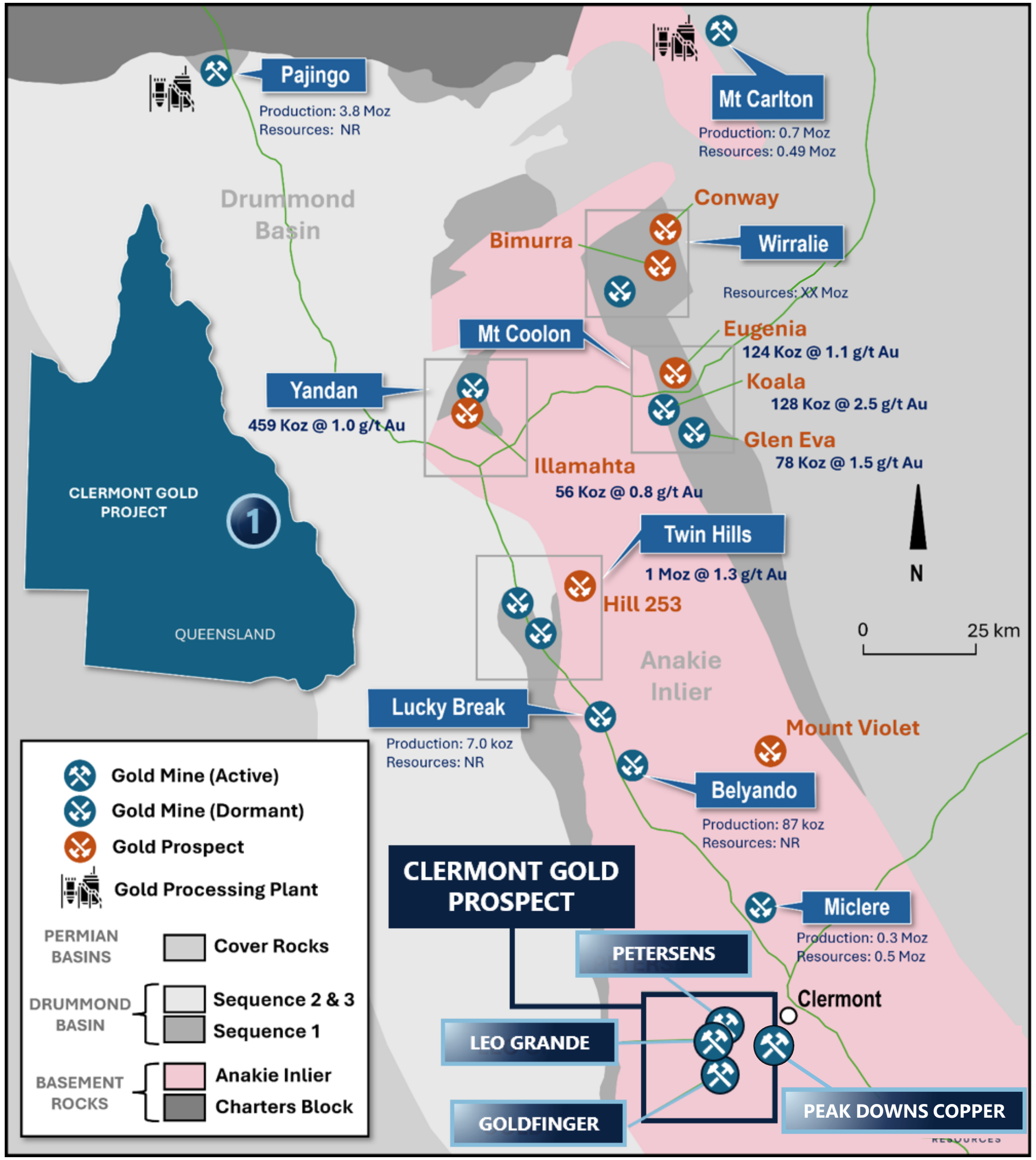
BRYCE HEALY
CHIEF GEOLOGIST

- **Geologist PhD**
- **Over 20 years experience in mineral exploration and technical consulting (inc SRK).**
- Experienced in project generation, risk review, and target identification in multiple jurisdictions.
- Currently GM – Exploration and Development at LPM

1 CLERMONT GOLD PROJECT

Targeting Rapid Delineation of a Resource of Scale

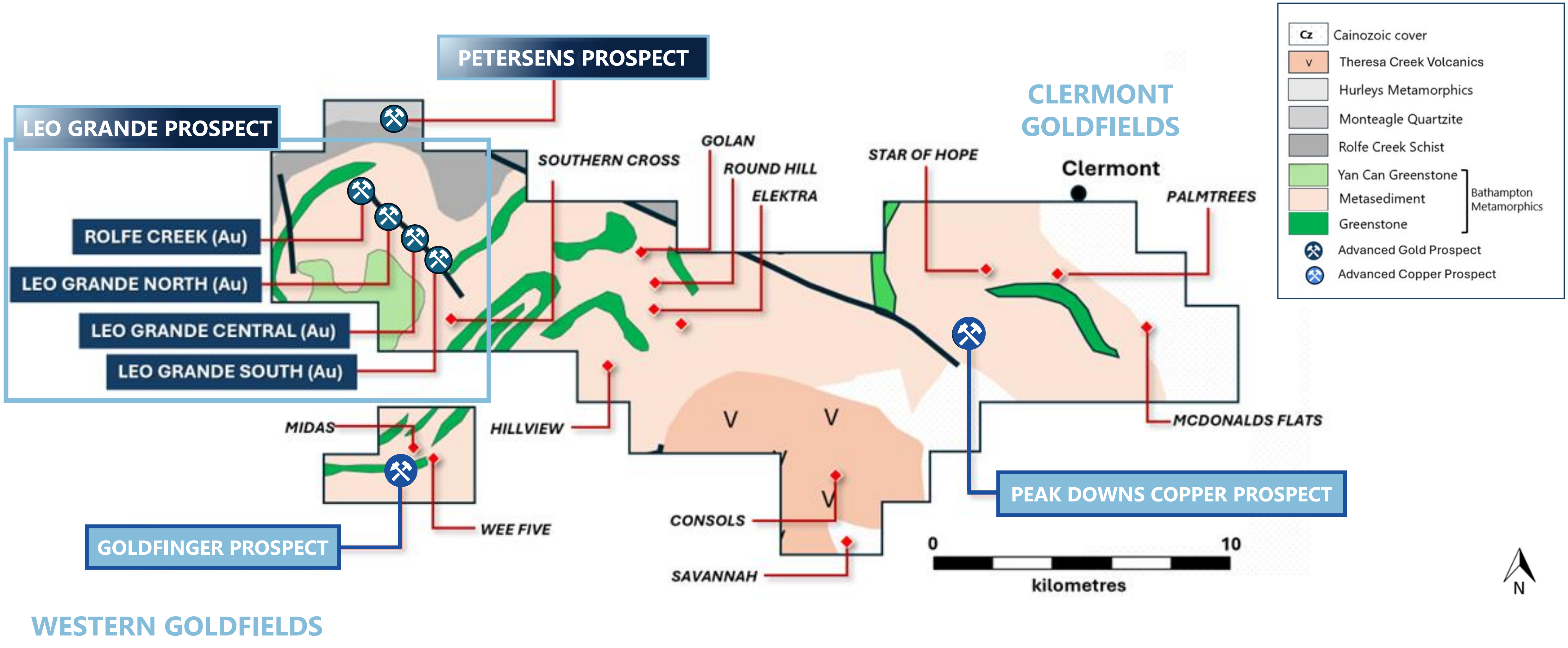
- Located just **15km west of Clermont township**
- A historic gold mining town, producing **400,000oz gold between 1878 and 1956.**
- All key infrastructure close to hand
- Existing drill database of **approx. 70 holes for 4,620m**, from 1980-90's (Plutonic), during significantly lower gold price
- Historic drill pads and access roads clear in target areas, **enabling reduced preparation time and cost**
- Gold mineralisation exists within a **structurally-controlled greenstone lode** (Anakie Metamorphics)
- Similar to numerous **WA Yilgarn deposits** (Kalgoorlie, Kambalda, Leonora, Laverton, Yandal belts)



Refer to ML8's ASX Announcement dated 7 May 2026 "Broad Near-Surface Gold Intersections Extend Leo Grande Central to the South-East."

1 CLERMONT: MULTIPLE NEAR-SURFACE TARGETS

Three Drill-Ready, High-Priority Target Areas

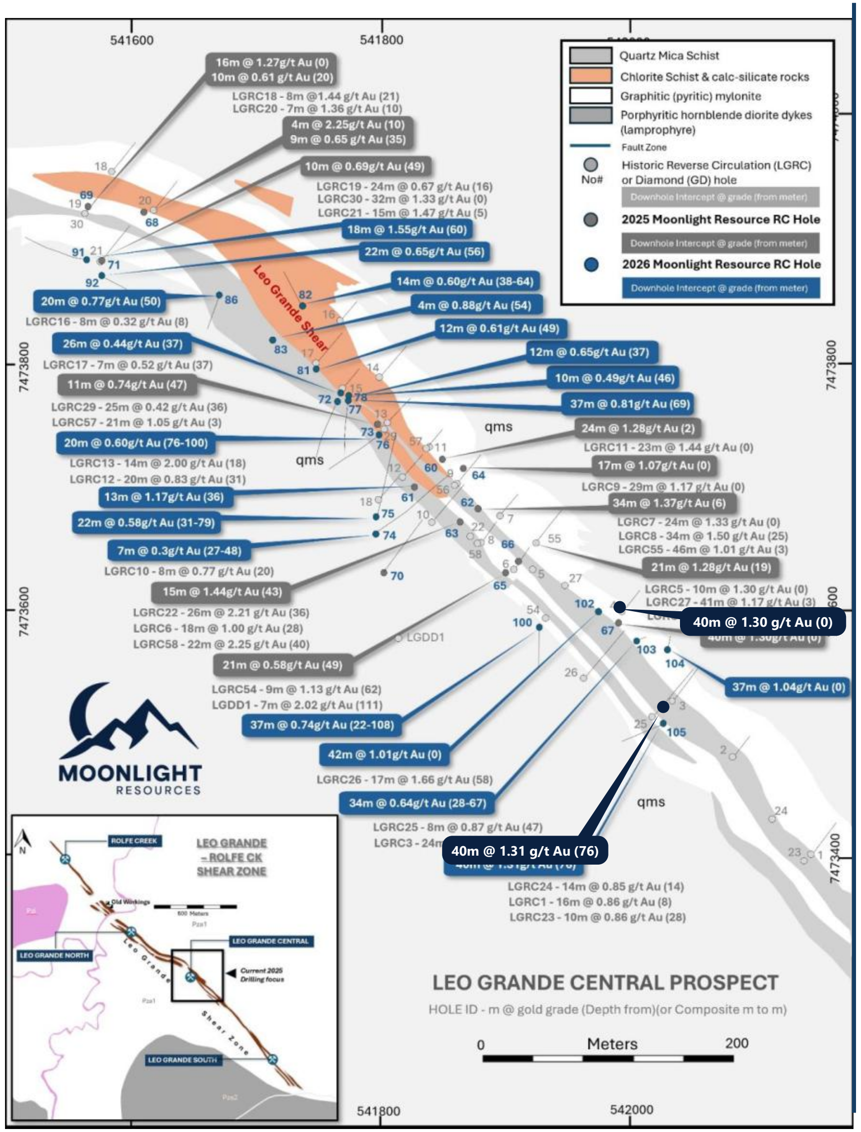


Refer to ML8's ASX Announcement dated 27 August 2026 "Maiden Peak Downs Drilling Returns Broad Shallow Copper Intersections."

1 LEO GRANDE PROSPECT: CONTINUED DRILLING SUCCESS

Thick Near-Surface Gold Intersected in Maiden Drilling

- **Phase 1 RC drilling returned broad, near-surface gold mineralisation and confirmed continuity** within and along Leo Grande Shear Zone
- **Multiple step-out holes terminated in mineralisation,** highlighting strong potential for depth and strike extensions
- **Mineralisation yet to be fully defined,** step out drilling 60m from nearest hole confirmed continuity to the south (LGRC067)
- **Phase 2 results further expanded the Leo Grande gold system to over 1km strike**
- **Notable recent results returned from Phase 2 assays include:**
  - **24m at 1.22 g/t gold,** from **87m** (LGRC113), including**:**
    - **9m at 1.28 g/t gold** from **92m;** and **2m at 4.47 g/t** from **105m**
  - **19m at 1.95 g/t gold,** from **99m** including:
    - **6m at 2.29 g/t gold** from **113m**
  - **19m at 1.36 g/t gold,** from **142m** (LGRC186), including:
    - **1m at 8.39 g/t gold** from 157m

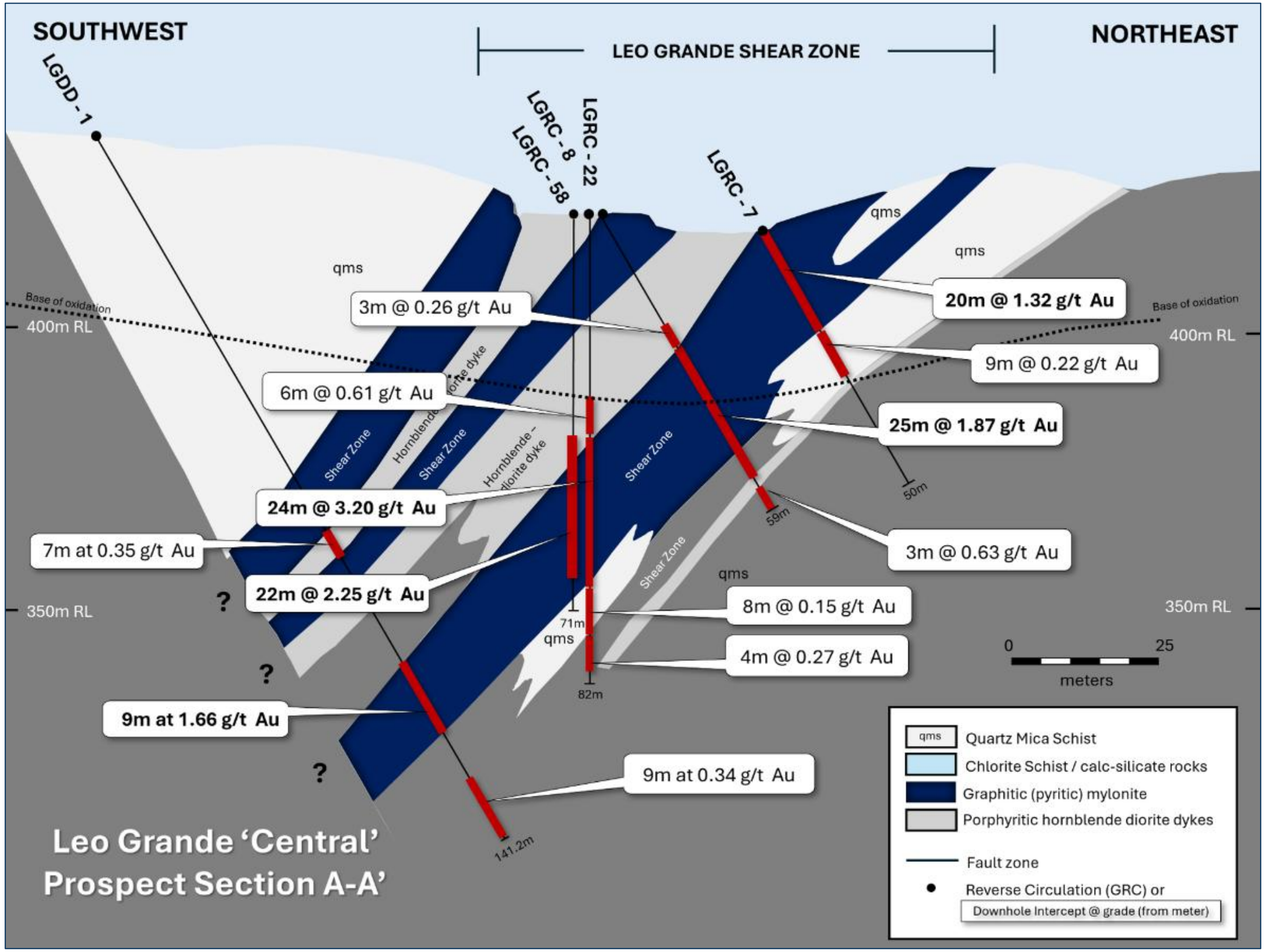


Refer to ML8's ASX Announcement dated 7 May 2026 "Broad Near-Surface Gold Intersections Extend Leo Grande Central to the South-East."

1 LEO GRANDE PROSPECT: CONTINUITY CONFIRMED

Broad Zones of Near-Surface Gold Returned Outside of Previously Drilled Zones

- **Further broad zones of near-surface gold mineralisation intersected** in ongoing drilling to **the south-east of Leo Grande Central.**
- **Second batch of Phase 2 results further extended continuity of mineralisation towards Leo Grande South.**
- **Notable step-out results included:**
  - **20m at 1.00 g/t gold,** from 82m (LGRC101)
  - **22m at 0.95 g/t gold,** from 100m (LGRC125)
  - **15m at 1.08 g/t gold,** from 100m (LGRC120)
- **Notable infill results include:**
  - **23m at 0.78 g/t gold,** from 78m (LGRC79)
  - **5m at 0.85 g/t gold,** from 3m (LGRC084), and **5m at 1.20 g/t gold**, from 157m.
  - **14m at 0.50 g/t gold,** from 29m (LGRC080).



Refer to ML8 ASX announcements dated 27 January 2026 "Initial Drilling Campaign at Leo Grande Intersects Gold", dated 7 May 2026 " Broad Near-Surface Gold Intersections Extend Leo Grande Central to the South-East, and dated 10 June 2026 "Leo Grande Central extends towards Leo Grande South." Moonlight confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.

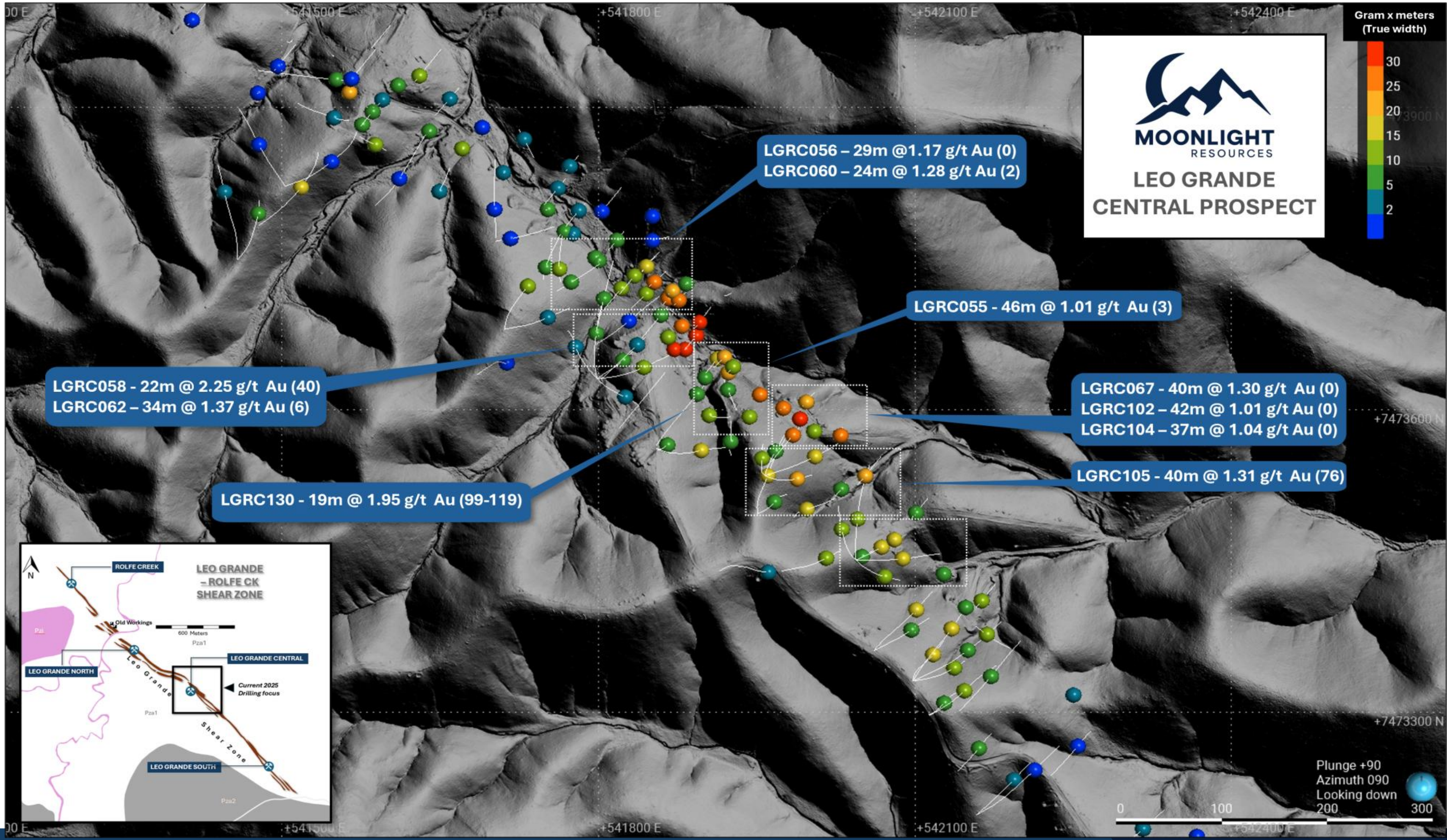
1 LEO GRANDE PROSPECT: PHASE 2 EXPANDED

To Further Test Interpreted Mineralised Trend Between Leo Grande Central and South

NORTH-WESTERN EXTENSION

SOUTH-EASTERN EXTENSION

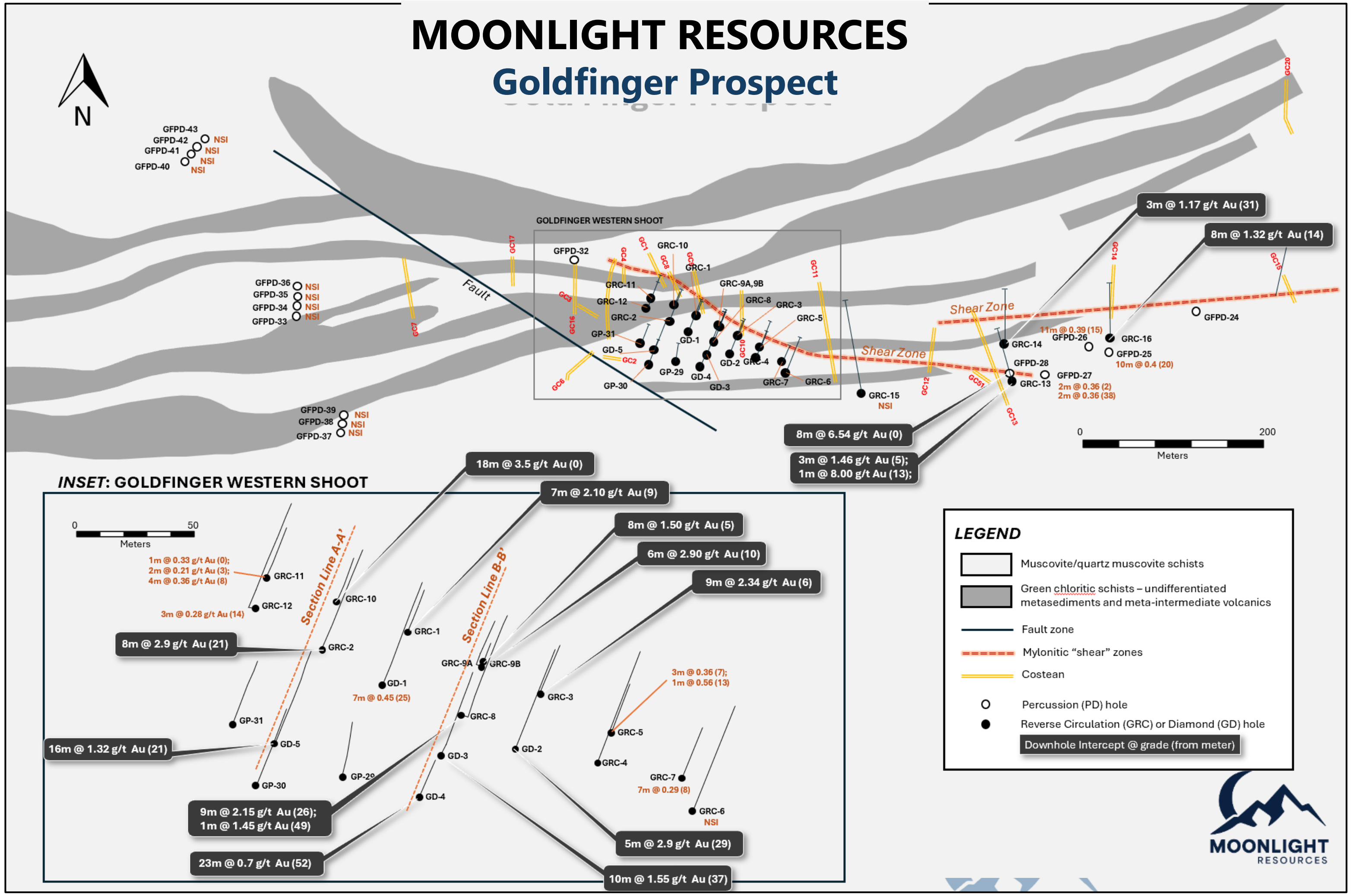
MINERALISATION INTERPRETED TO CONTINUE A FURTHER 600m TO LEO GRANDE SOUTH



Refer to ML8 ASX announcements dated 27 January 2026 "Initial Drilling Campaign at Leo Grande Intersects Gold", dated 7 May 2026 " Broad Near-Surface Gold Intersections Extend Leo Grande Central to the South-East, dated 10 June 2026 "Leo Grande Central extends towards Leo Grande South." and dated 12 August 2026 "Drilling expands Leo Grande Central over more than 1km Strike." For all details on historic drilling refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025. Moonlight confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.

1 GOLDFINGER PROSPECT: HIGH-VALUE SATELLITE DEPOSIT

Unlocking a Future Regional Gold Hub

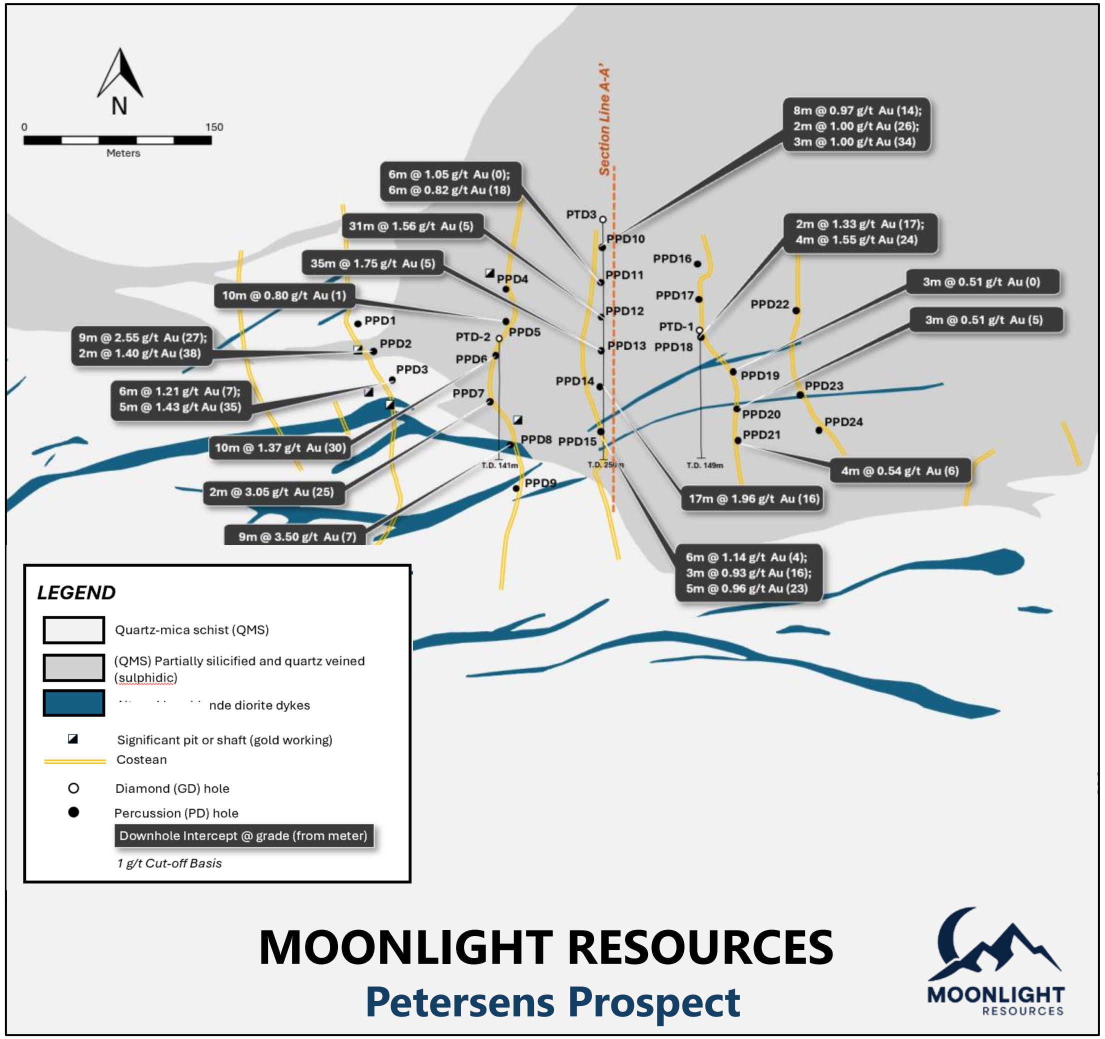


Refer to ML8's Replacement Prospectus page 46, Figure 2.15 dated 19 November 2025 and released to the ASX on 9 December 2025.

- E–W trending siliceous shear
- Historic drilling included 15 RC holes (713m), and 6 diamond holes (389m)
- Shallow oxide gold - notable intercepts, including:
  - **18m at 3.5 g/t Au from 0m (GRC10)**
  - **8m at 6.54 g/t Au from 0m (GFPD28)**
  - 9m at 2.34 g/t Au from 6m (GRC-3)
  - 8m at 2.90 g/t Au from 21m (GRC-2)
  - 9m at 2.15 g/t Au from 26m (GRC-8)
  - 16m at 1.32 g/t Au from 21m (GD-5)
  - 10m at 1.55 g/t Au from 37m (GD-3)
- **Mineralisation remains open along strike and at depth**
- Initial programme of up to 2,500m of RC drilling planned

1 PETERSENS PROSPECT: HIGH-VALUE SATELLITE DEPOSIT

Mineralisation Open Down Dip and Along Strike



Refer to ML8's Replacement Prospectus page 48, Figure 2.17 dated 19 November 2025 and released to the ASX on 9 December 2025.

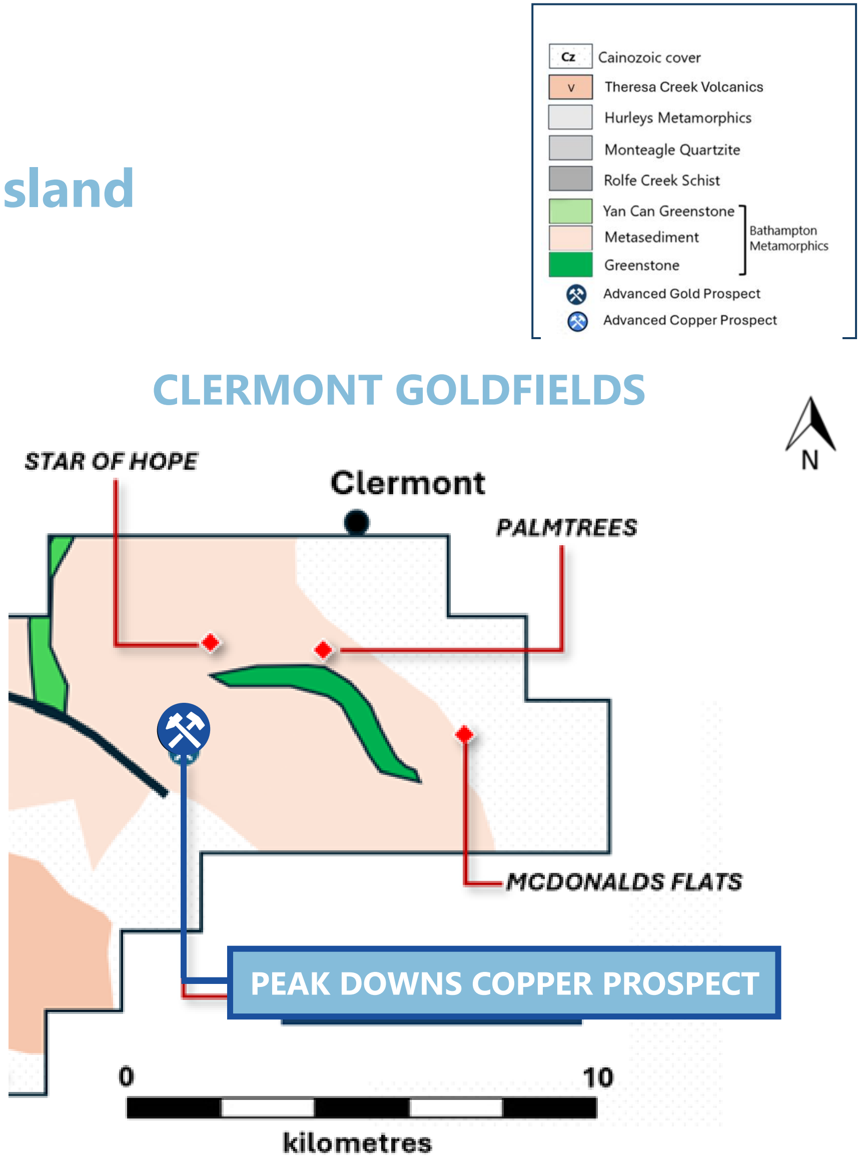
- Situated 3km north of Leo Grande
- Mineralisation hosted within an east to west trending shear zone
- Twenty-four historic holes were drilled in the 1980's over 350m strike
- Significant RC drill intersections included:
  - **35m at 1.56 g/t Au from 5m (PPD12)**
  - **35m at 1.75 g/t Au from 5m (PPD13)**
  - **17m at 1.96 g/t Au from 14m (PPD14)**
  - **10m at 1.37 g/t Au from 30m (PPD06)**
  - **9m at 3.50 g/t Au from 7m (PPD08)**
  - **9m at 2.55 g/t Au from 27m (PPD02)**
- Strong potential for further oxide gold mineralisation

OPEN DOWNDIP AND ALONG STRIKE
WITH A SECOND GROWTH CENTRE ALONG THE SAME SHEAR SYSTEM

2 PEAK DOWNS COPPER PROSPECT

Historically Mined High-Grade Copper System in Central Queensland

- **Historically mined** high-grade copper system, with **approx. 100,000 tonnes** of ore mined between 1862-1877 at **~17% Cu**
- **Historical cut off grade ~12% Cu, providing high grade backfill stopes for recovery**
- Copper-bearing lode system extends over approximately **2.5km of strike** within the highly prospective Anakie Inlier, ~6km southwest of Clermont
- Broad historical drill intercepts, including:
  - **39m at 1.11% Cu (incl. 6m at 4.04% Cu) and**
  - **24m at 0.97% Cu (incl. 10m at 2.00% Cu)**
- Stratabound, Besshi-style mineralisation - near-surface oxide/secondary copper over primary sulphide (chalcopyrite, pyrite) at depth
- Stage 1 RC drilling to comprise 80 holes for 3,000m commenced in August 2026, initially focused on the Central Zone
- Metallurgical testwork and studies planned as part of future work to support assessment toward delineation of a maiden Mineral Resource Estimate

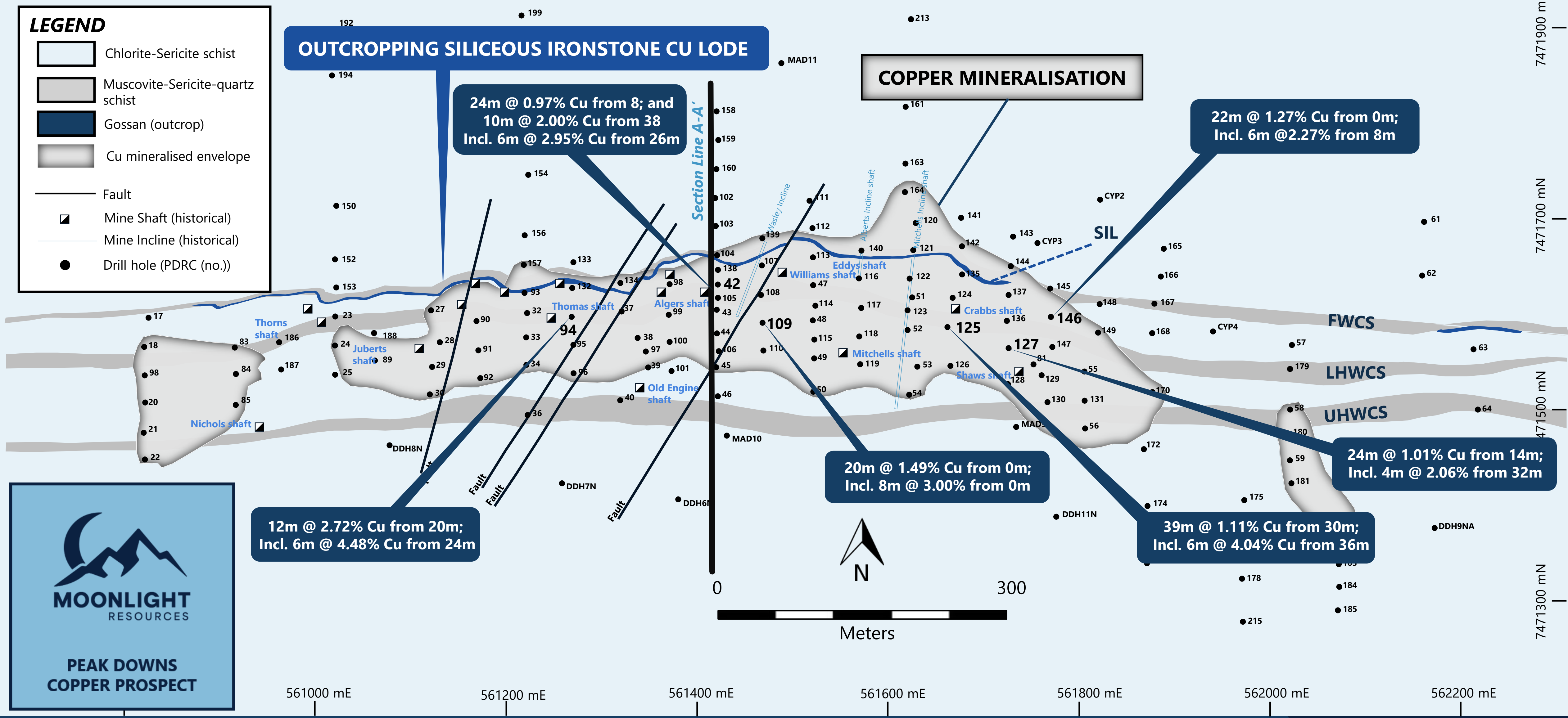


Refer to ML8's Announcement dated 3 August 2026 "ML8 Commences Maiden Drilling at Peak Downs Copper Prospect".

A HISTORICALLY HIGH-GRADE, UNDEREXPLORED COPPER SYSTEM NOW UNDER SYSTEMATIC MODERN DRILLING

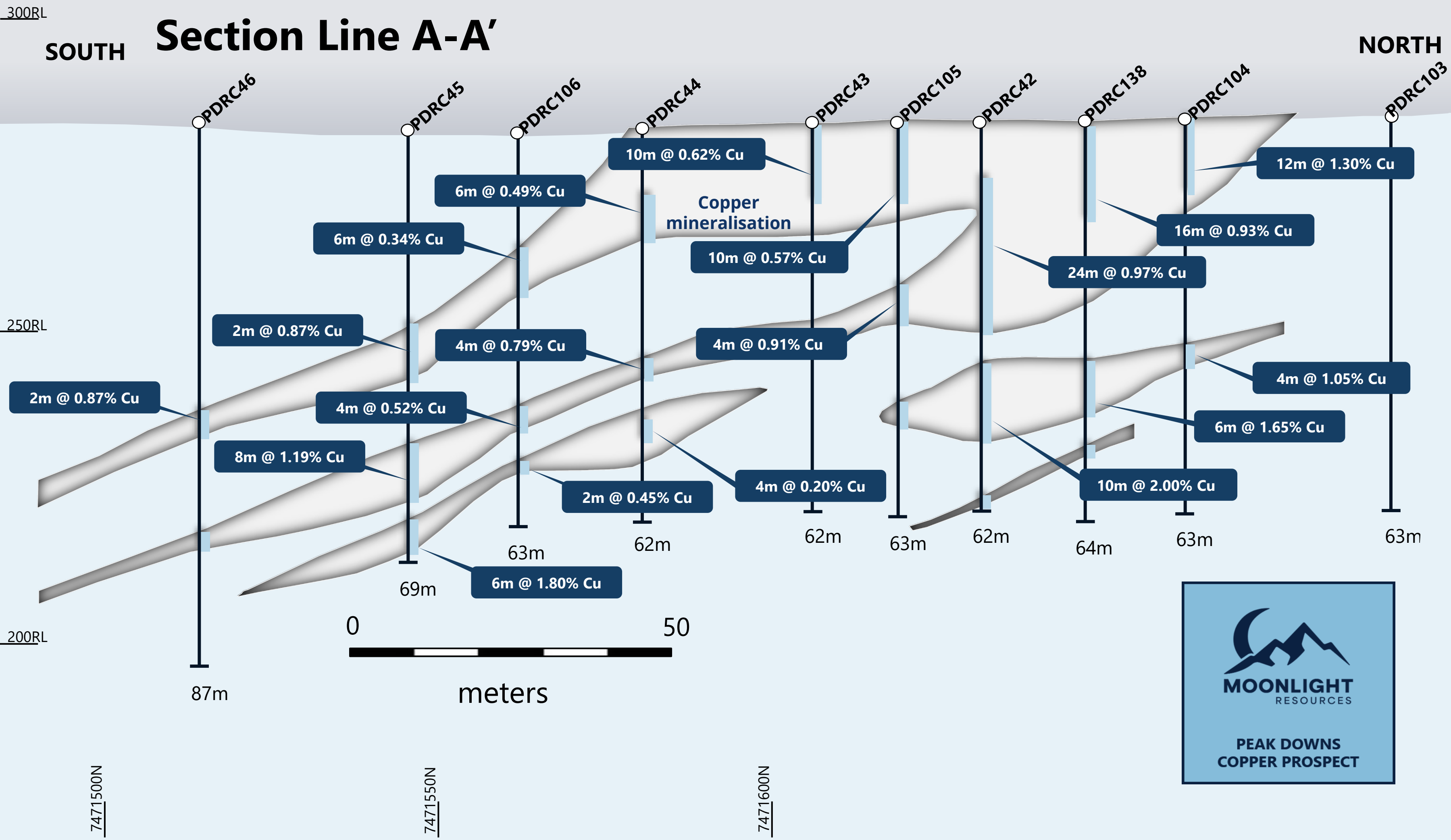
Refer to ML8's Announcement dated 3 August 2026 "ML8 Commences Maiden Drilling at Peak Downs Copper Prospect".

2 PEAK DOWNS COPPER PROSPECT



2 PEAK DOWNS COPPER PROSPECT SECTION LINE A-A'

Historic Drilling Intersected a Broad, Shallow North-dipping Copper Zone



- High-grade intercepts:
  - **10m at 2.00% Cu**
  - **6m at 1.80% Cu**
  - **12m at 1.30% Cu**
- Grades and widths strengthen towards northern end:
  - **24m at 0.97 Cu**
  - **16m at 0.93% Cu**
- Mineralisation intersected from near-surface to between 60 and 90m depth
- Supports potential for shallow open-pit future discovery

MOONLIGHT RESOURCES
PEAK DOWNS COPPER PROSPECT

Refer to ML8's Announcement dated 3 August 2026 "ML8 commences Maiden Drilling at Peak Downs Copper Prospect"

3 MACDONNELL RANGES REE-U PROJECT

Central Australian Uranium and Rare Earth Element Opportunity

REGIONAL URANIUM POTENTIAL

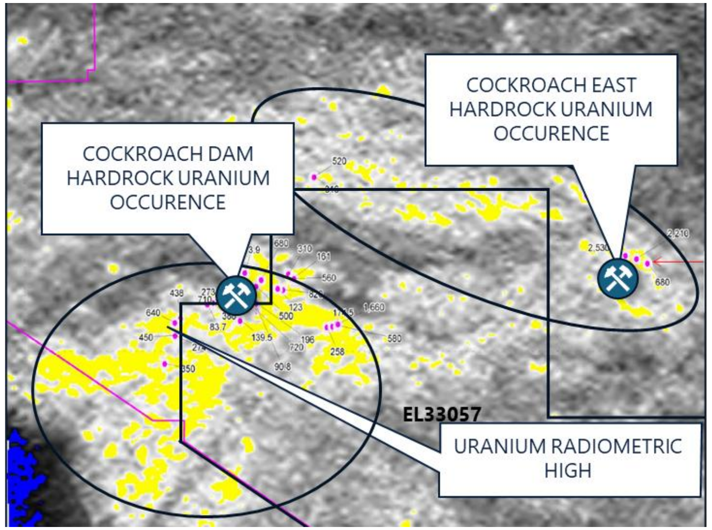
- **Adjacent** to the highly radioactive **Teapot Granite Complex**, known for **high-grade uranium**.
- Surface radiometric anomalies and uranium confirmed in outcrop.
- Rock chips average **439 ppm U_3O_8 with peak assay 5,364 ppm U_3O_8**

HIGH-GRADE RARE EARTH POTENTIAL

- REE-enriched alluvial sediments with monazite-dominant assemblages
- Stream sediments: **6,454 ppm TREO (EL33018)** and **3,560 ppm TREO (EL33019)**
- Nearby drillhole: **5m at 1.14% TREO from 37m**

LARGE STRATEGIC HOLDING SURROUNDED BY INFRASTRUCTURE

- Provides significant **uranium and REE potential** at **early exploration stage**.
- Shallow 5,000m Auger drilling program to test preliminary large-scale REE and U targets
- Project **spans 3,044 km² in the NT**, North of the MacDonnell Ranges, adjacent to the Burt Basin, approximately **120km west-northwest of Alice Springs**.
- Multiple walk-up, drill-ready targets identified

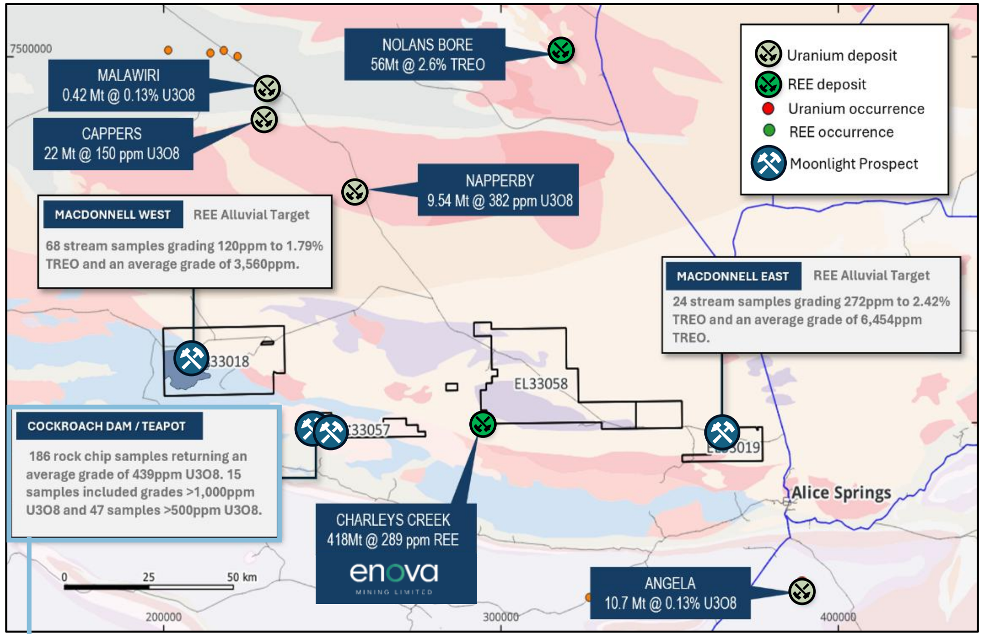


Refer to ML8's Replacement Prospectus, Page 57, Figure 2.25 dated 19 November 2025 and released to the ASX on 9 December 2025.

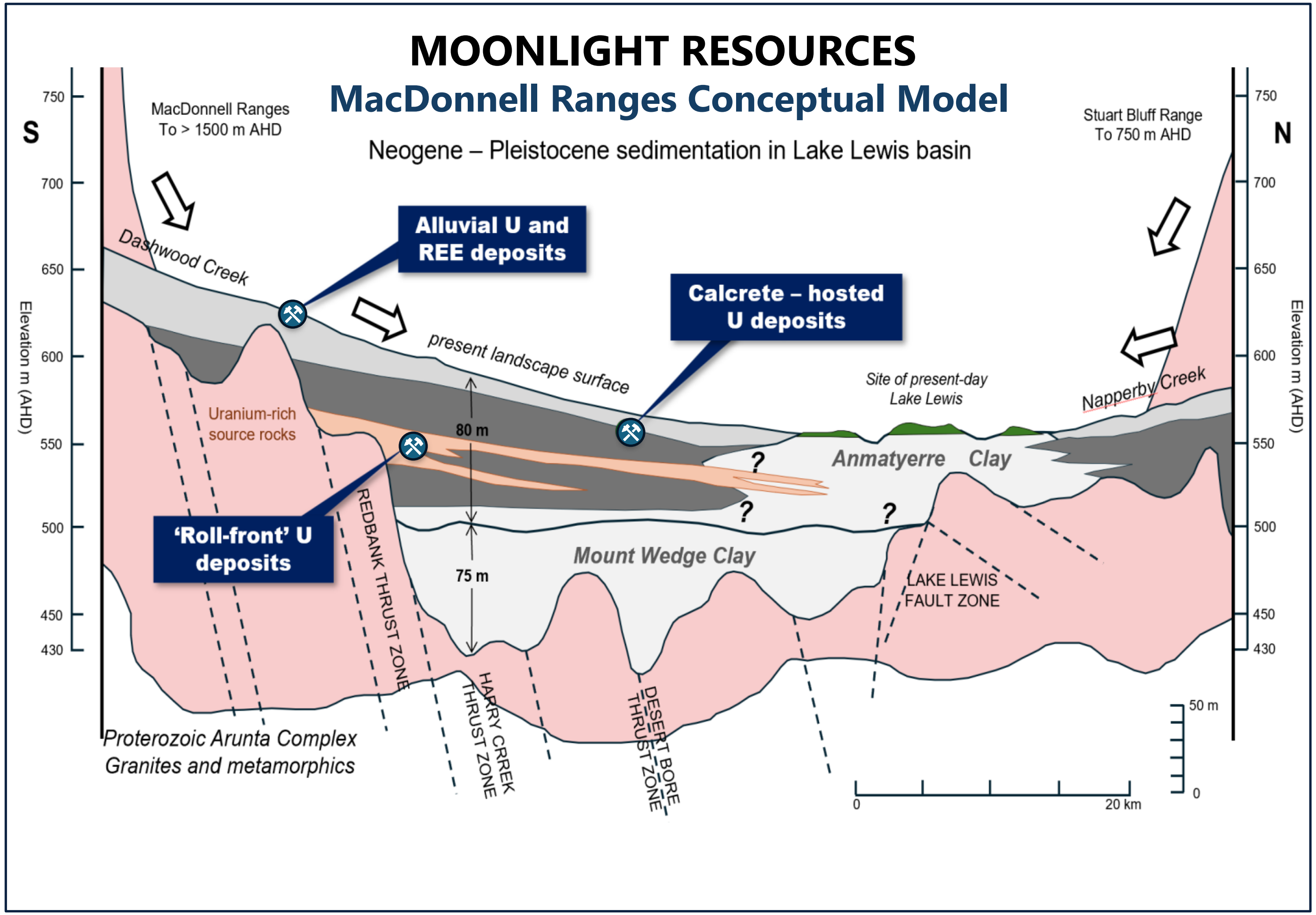
OPTIONALITY ASSET - EXPLORATION TO FOLLOW PRIORITY WORK AT CLERMONT GOLD AND PEAK DOWNS COPPER

3 MACDONNELL RANGES REE-U PROJECT

Adjacent to the Highly Radioactive Teapot Granite Complex

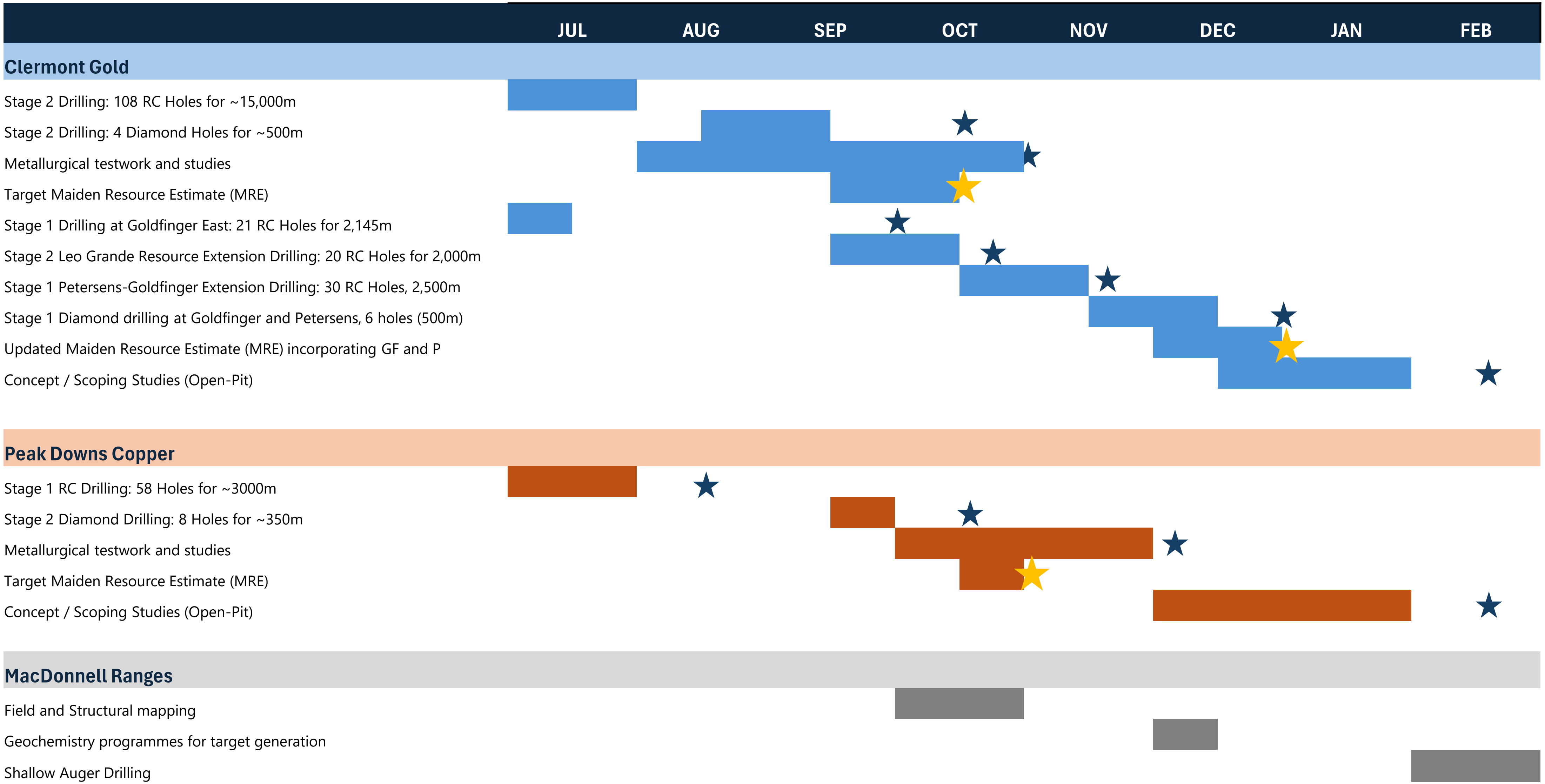


TEAPOT GRANITE IS THE PRIMARY URANIUM TARGET
WITH UP TO SIX TIMES
THE REGIONAL BACKGROUND URANIUM LEVELS DETECTED



Refer to ML8's Replacement Prospectus page 56, dated 19 November 2025 and released to the ASX on 9 December 2025.

DRILLING TO DELIVER A NEAR TERM MAIDEN MRE



Note that exploration programmes can be subject to change.

CLEAR, STAGED DRILLING PATH TO MAIDEN RESOURCE

★ Assay results expected ★ Target MRE delivery

MOONLIGHT RESOURCES INVESTMENT HIGHLIGHTS

- High-quality, strategic suite of gold and critical mineral exploration projects
- Asset portfolio situated within Australia's leading resources provinces
- Flagship Clermont Gold Project hosts significant near term gold potential
- Drilling underway targeting rapid delivery of, and growth to, a maiden Resource
- Drilling at Peak Downs Copper Prospect provides near-term Resource potential
- Experienced team with a track record of exploration success

TO WRAP UP….WE'RE FUNDED, DRILLING, AND BUILDING MOMENTUM AT CLERMONT

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MOONLIGHT
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