WILDCAT RESOURCES

ASX ANNOUNCEMENT

21/09/2026

A$60M PLACEMENT TO FAST-TRACK TABBA TABBA DEVELOPMENT

Highlights

- Wildcat received firm commitments to raise A$60 million through an institutional placement of ~196.7 million new fully paid ordinary shares at $0.305 per share ("Placement").
- The Placement received strong demand from existing and new domestic and international institutional investors, including specialist global resources funds.
- Proceeds will accelerate Wildcat's early works for Tabba Tabba Project including process plant front-end engineering, roads, village development and potential long-lead item procurement.
- It will also aid continuing regional exploration, site establishment and construction readiness.
- Wildcat continues to progress a Tabba Tabba Definitive Feasibility Study ("DFS"), which is targeted for release in CY2026.
- Wildcat continues to advance project financing and offtake discussions with commercial banks, specialist financiers, government funding agencies, strategic partners and Tier-1 customers.
- The Placement further strengthens Wildcat's balance sheet and positions the Company to maintain development momentum at Tabba Tabba ahead of completion of the DFS.

Wildcat Resources (ASX:WC8) ("Wildcat" or the "Company") is pleased to announce it received firm commitments for an institutional placement to raise A$60 million (before costs) via the issue of ~196.7 million new fully paid ordinary shares in the Company at A$0.305 per share ("Placement") to accelerate development of its Tabba Tabba Lithium Project in WA's Pilbara.

The Placement was strongly supported by new and existing investors and was driven by inbound interest from a select group of long-only specialist resources investors. The strong demand received from these high-quality institutions demonstrates strong global support for the Company's strategy to advance Tabba Tabba towards development. A DFS for Tabba Tabba is due for delivery in CY2026.

Wildcat's Executive Director Matthew Banks said: "The demand for the placement is a strong endorsement of the quality of the Tabba Tabba Project and our strategy to bring forward early development activities. Wildcat is now well positioned to deliver the DFS later this year and ultimately achieve first production in this lithium cycle"

Use of Funds

The proceeds of the Placement, together with Wildcat's existing cash reserves, will be applied to advancing the Tabba Tabba Lithium Project, including front-end engineering and design of the process plant, road and village development, site establishment and planning for long-lead item procurement and continuing to convert Bolt Cutter into a resource. Funds will also support regional exploration, broader construction-readiness activities, general working capital and the costs of the Placement.

Details of the Placement

Under the Placement, Wildcat will issue 196,721,312 new shares in the Company ("New Shares") in two tranches:

- 183,606,558 New Shares issued pursuant to the Company's existing capacity under ASX Listing Rule 7.1 ("Tranche 1")

- 13,114,754 New Shares issued subject to shareholder approval at a general meeting expected to be held in November 2026 ("Tranche 2").

The Placement issue price of A$0.305 represents a 10.3% discount to the last traded price of A$0.34 on Thursday, 18 September 2026, and an 11.2% discount to the five-day volume weighted average price (VWAP).

Canaccord Genuity (Australia) Limited and Euroz Hartleys Limited acted as Joint Lead Managers and Joint Bookrunners to the Placement. Bell Potter Securities Limited, Shaw and Partners Limited and Argonaut Securities Pty Limited acted as Co-Managers.

New Shares to be issued under the Placement will rank equally with the Company's existing fully paid ordinary shares.

INDICATIVE ASX PLACEMENT TIMETABLE	
Event	**Time / Date (2026)**
Settlement of Tranche 1 New Shares issued under the Placement	Friday, 25 September
Allotment and trading of Tranche 1 New Shares issued under the Placement	Monday, 28 September
General Meeting to approve Tranche 2	November
Settlement of Tranche 2 New Shares issued under the Placement	November
Allotment and trading of Tranche 2 New Shares issued under the Placement	November

This announcement has been authorised by the Board of Directors of the Company.

– ENDS –

FOR FURTHER INFORMATION, PLEASE CONTACT

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About Tabba Tabba

The Tabba Tabba Project (Project) (**Figure 1**) is an advanced lithium and tantalum development project located on granted Mining Leases just 80km by road from Port Hedland, Western Australia. It is near some of the world's largest hard-rock lithium mines (47km by road from the 446Mt Pilgangoora Project[1] and 87km by road to the 259Mt Wodgina Project[2]).

The Project was one of four significant LCT pegmatite projects in WA, previously owned by Sons of Gwalia. The others were Greenbushes, Pilgangoora and Wodgina, which are now Tier-1 hard-rock lithium mines. Tabba Tabba is the last of these assets to be explored and developed for lithium mineralisation.

[1] Pilbara Minerals Ltd ASX announcement 11 June 2025: https://1pls.irmau.com/site/pdf/5fb09df7-4e59-4c10-ab9e-69207cbc8620/Pilgangoora-Mineral-Resource-Update.pdf?Platform=ListPage

[2] Mineral Resources Ltd ASX announcement 23 October 2018: http://clients3.weblink.com.au/pdf/MIN/02037855.pdf

The Tabba Tabba Project contains a maiden JORC (2012) Mineral Resource estimate (MRE) of 74.1Mt @ 1.0% Li_2O (**Table 1**)[3], which includes a maiden JORC (2012) Probable Ore Reserve estimate of 46.3Mt @ 0.99 Li_2O (**Table 2**)[4].

The Ore Reserve estimate (**Table 2**) is based on the November 2024 MRE (**Table 1**), but does not include the Chewy, Han or Hutt pegmatites, which collectively account for approximately 15% of the MRE. Work is ongoing to bring Chewy, Han and Hutt into the mine plan, with recent metallurgical test work identifying viable processing methods[5].

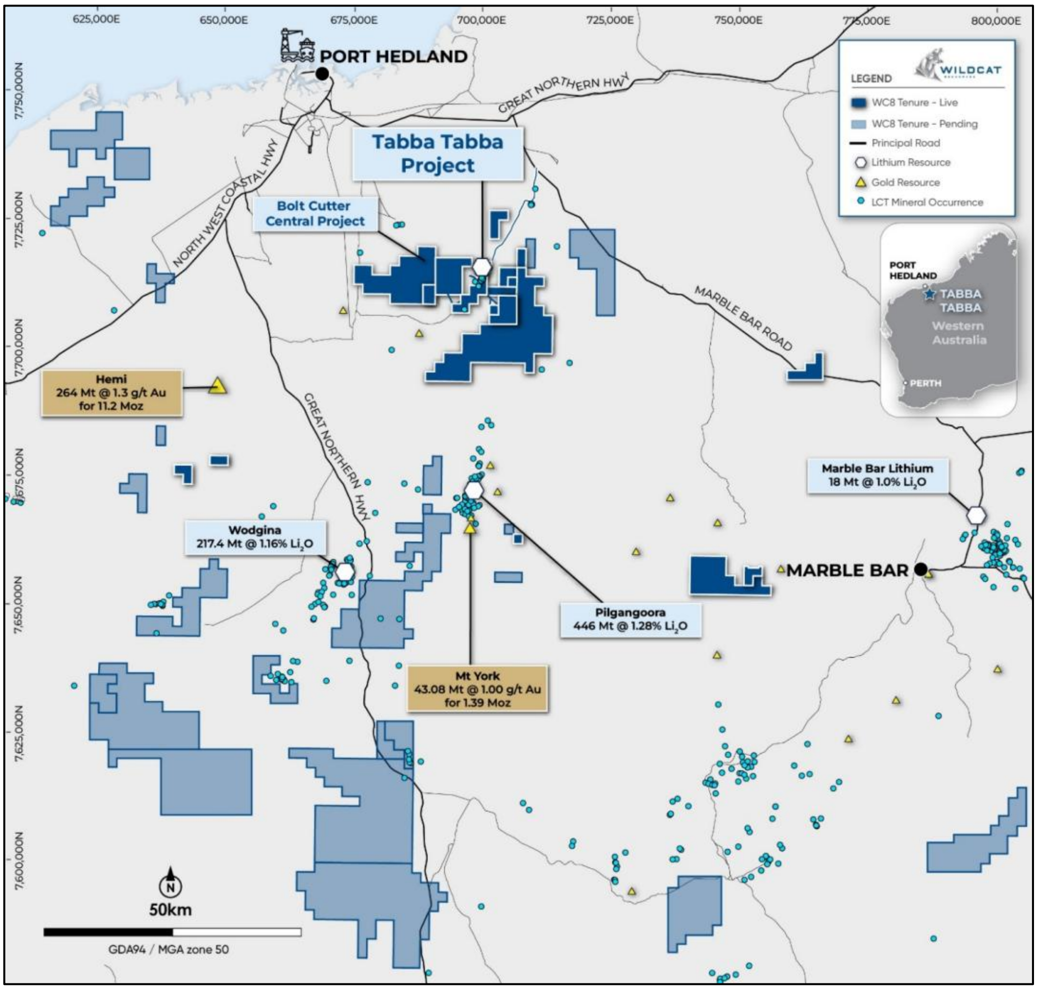

Figure 1 – Location of the Tabba Tabba Project. Pending Miscellaneous Licences are not shown and tenement rights may vary.

Table 1 – Tabba Tabba Lithium JORC (2012) MRE as at 28 November 2024 (using 0.45% Li_2O cut-off).

Category	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (T)	Ta_2O_5 (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	**74.1**	**1.00**	**54**	**0.65**	**740,200**	**10,673,300**

Note: Reported above a Li_2O cut-off grade of 0.45%. Appropriate rounding applied.

[3] Tabba Tabba maiden resource 28 November 2024: https://wcsecure.weblink.com.au/pdf/WC8/02887042.pdf
[4] Tabba Tabba Pre-Feasibility announcement 29 July 2025: https://wcsecure.weblink.com.au/pdf/WC8/02971840.pdf
[5] Tabba Tabba Metallurgical Update 21 October 2025: https://wcsecure.weblink.com.au/pdf/WC8/03010774.pdf

Table 2 – Tabba Tabba Project Maiden Ore Reserve of 46.3Mt at 0.99%

Source	Classification	Tonnes (Mt)	Li_2O grade (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (kt)
Open pit	Proved	-	-	-	-	-
	Probable	36.8	1.00	62.4	1.06	366
Underground	Proved	-	-	-	-	-
	Probable	9.5	0.94	51.9	0.86	90
Total	**Probable**	**46.3**	**0.99**	**60.2**	**1.02**	**456**

This announcement has been authorised by the Board of Directors of the Company.

Important Notice and Disclaimer

This announcement has been prepared by Wildcat Resources Limited ACN 098 236 938 (WC8 or the Company) in connection with WC8's proposed placement (Placement) of new ordinary shares in WC8 (New Shares) to institutional and sophisticated investors under section 708A of the Corporations Act 2001 (Cth) (Corporations Act). By accepting, accessing or reviewing this document you acknowledge and agree to the terms set out in this Important Information and Disclaimer.

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This announcement contains information (including mineral resource, ore reserves, production targets and forecast financial information) extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

NEW LITHIUM DISCOVERY AT BOLT CUTTER CENTRAL – 4 AUGUST 2025

TABBA TABBA PFS CONFIRMS POTENTIAL FOR LONG-LIFE MINE – 29 JULY 2025

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024

Competent Person's Statements

The information in this report that relates to Exploration Results for the Bolt Cutter Project is based on, and fairly represents, information originally reported in the company's announcement titled "New Lithium Discovery at Bolt Cutter Central" on 4 August 2025 and was compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG).

The information in this report that relates to open pit Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Mr David Varcoe (Director / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to underground Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Ms Cailli Knievel (Technical Lead / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to Mineral Resources for the Tabba Tabba Project is based on and fairly represents information originally reported in the company's announcement titled "Wildcat D=elivers MRE of 74.1MT @ 1.0% Li2O" on 28 November 2024 and compiled by Mr Lauritz Barnes (Consultant with Trepanier) and Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited). Mr Barnes is a member of both the Australian Institute of Geoscientists and the

Australasian Institute of Mining and Metallurgy and is independent of Wildcat Resources Limited. Mr Rowe is a member of the Australian Institute of Geoscientists and is a fulltime employee and shareholder of Wildcat Resources Limited.

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that all material assumptions underpinning the product targets and forecast financial information derived from a production target included in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.

No New Information or Data: This document contains exploration results, historic exploration results, Mineral Resource and Ore Reserve Estimates as originally reported in fuller context in Wildcat Resources Limited ASX Announcements referred to in this announcement - as published on the Company's website. Wildcat confirms that it is not aware of any new information or data that materially affects the exploration results, metallurgical results, Mineral Resource and Ore Reserve Estimates information included in the relevant market announcements and that all material assumptions and technical parameters underpinning the Mineral Resource and Ore Reserve Estimates continue to apply and have not materially changes. Wildcat confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from those market announcements.