

Announcement Summary

Entity name

SQX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 21, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SQX	ORDINARY FULLY PAID	24,184,086	21/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SQX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

659090338

1.3 ASX issuer code

SQX

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Aug-2026 08:02	New - Proposed issue of securities - SQX	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

37,515,914 shares will be issued to the Underwriter and sub-underwriters on Tuesday, 22 September 2026. Refer to the ASX announcement dated 21 September 2026.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SQX : ORDINARY FULLY PAID

Issue date

21/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.		
Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

24,184,086

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

New Shares issued under the fully underwritten 2 for 3 pro rata non-renounceable entitlement offer announced on 21 August 2026. 24,184,086 New Shares were issued to Eligible Shareholders and 37,515,914 will be issued to the Underwriter and sub-underwriters on Tuesday, 22 September 2026. Refer to the ASX announcement dated 21 September 2026.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SQX : ORDINARY FULLY PAID	116,734,086

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SQXAH : PERFORMANCE RIGHTS EXPIRING 05-DEC-2026	3,270,192
SQXAF : PERFORMANCE RIGHTS CLASS A	1,124,997
SQXAJ : PERFORMANCE RIGHTS	11,100,000
SQXAI : OPTION EXPIRING 05-DEC-2028 EX \$0.15	22,333,333