

**18 September 2026**

Dear Shareholder

## **Non-Renounceable Entitlement Offer – Notification to Ineligible Shareholders**

On 15 September 2026, Dataworks Group Limited (ASX:DWG) (**Company**) announced a non-renounceable entitlement offer to eligible shareholders of one (1) new share (**New Share**) for every ten (10) shares held at the record date at an issue price of A\$0.12 per New Share, together with one (1) free attaching option (**New Option**) (together with the New Shares, **New Securities**) for every two (2) New Shares subscribed for and issued, to raise up to approximately A\$1.24 million (before costs) (**Offer**).

This letter is to inform you about the Offer and to explain why you will not be able to subscribe for New Securities under the Offer. This letter is not an offer to issue New Securities to you, nor an invitation for you to apply for New Securities. You are not required to do anything in response to this letter.

You should refer to the Company's announcements on and after 15 September 2026 for further information about the Offer and other issues of securities in the Company.

### **Eligibility Criteria**

Shareholders who are eligible to participate in the Offer (**Eligible Shareholders**) are those persons who:

- are registered as a holder of fully paid ordinary shares in the Company as at 5.00pm (AWST) on Wednesday, 23 September 2026 (**Record Date**); and
- have a registered address on the Company share register in Australia, New Zealand or the United Kingdom, or are, in the opinion of the Company, otherwise eligible to receive an offer of New Securities under the Offer.

The Company has determined, pursuant to section 9A of the *Corporations Act 2001* (Cth) (**Corporations Act**) and ASX Listing Rule 7.7.1(a), that it would be unreasonable to make offers to shareholders in countries outside Australia, New Zealand or the United Kingdom in connection with the Offer (**Ineligible Shareholders**).

The Company has determined that it would be unreasonable on this occasion to extend participation in the Offer to **Ineligible Shareholders** having regard to:

- the number of Ineligible Shareholders;



- the number and value of securities to be offered to Ineligible Shareholders; and
- the cost to comply with overseas legal and regulatory requirements.

Unfortunately, according to our records, you do not satisfy the eligibility criteria for an Eligible Shareholder as stated above. Accordingly, in compliance with section 9A(3) of the Corporations Act and ASX Listing Rule 7.7.1(b), the Company wishes to advise you that it will not be extending the Offer to you and you will not be able to subscribe for New Securities under the Offer. This letter is not an offer to issue New Securities to you, nor an invitation to apply for New Securities.

#### **Further Information**

If you have any additional questions regarding the Offer, please contact the Company Secretary at [David.Franks@automicgroup.com.au](mailto:David.Franks@automicgroup.com.au). Otherwise, on behalf of the Board and management of the Company, we thank you for your continued support.

Yours sincerely



**Mr Julian Babarczy**  
**Executive Chairman**  
**Dataworks Group Limited**

#### **Important Information**

This notice has been authorised for release by the Company's Board of directors and is issued by Dataworks Group Limited. This notice is not a prospectus or offering document under Australian law or any other law. It is for information purposes only and does not constitute an offer, invitation or recommendation to subscribe for, retain or purchase any securities in the Company in any jurisdiction. This letter does not constitute financial product advice and does not and will not form part of any contract for the acquisition of securities in the Company.

This letter does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other country. No action has been taken to register or qualify the Offer, the New Securities, or otherwise permit a public offering of the New Securities, in any jurisdiction outside of Australia. The New Securities have not been, and will not be, registered under the U.S. Securities Act of 1933 or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold within the United States except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and applicable securities laws of any state or other jurisdiction in the United States. None of the prospectus for the Offer, any accompanying ASX announcements or the Entitlement and Acceptance Form may be distributed in the United States.

The provision of this document is not, and should not be considered as, a securities recommendation or financial product advice. The information in this document is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. Before acting on the information, you should consider the appropriateness of the information, having regard to your objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your stockbroker, accountant, taxation adviser, financial adviser or other professional adviser.

No representation or warranty is given as to the accuracy or likelihood of achievement of any forward-looking statement in this document, or any events or results expressed or implied in any forward-looking statement. These statements can generally be identified by the use of words such as "anticipate", "believe", "expect", "project", "forecast", "estimate", "likely", "intend", "should", "could", "may", "target", "predict", "guidance", "plan" and other similar expressions. Such forward-looking statements are not guarantees of future performance and are by their nature subject to significant uncertainties, risks and contingencies. Actual results or events may differ materially from any statements expressed or implied in any forward-looking statement and deviations are both normal and to be expected. Past performance is not a reliable indicator of future performance. Except as required by law or regulation (including the ASX Listing Rules), the Company undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise.