Announcement Summary

Name of entity

TISSUE REPAIR LTD

Announcement type

New announcement

Date of this announcement

18/9/2026

ASX Security code and description of the class of +securities the subject of the buy-back

TRP : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TISSUE REPAIR LTD

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type	**Registration number**
ACN	158411566

1.3 ASX issuer code

TRP

1.4 The announcement is
New announcement

1.5 Date of this announcement

18/9/2026

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

TRP : ORDINARY FULLY PAID

Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back

Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

60,464,843

3A.7 Percentage of +securities the entity will offer to buy back

13.000000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

7,692,307

3A.9 Are the +securities being bought back for a cash consideration?
Yes

3A.9a Is the price to be paid for +securities bought back known?
Yes

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

3A.9a.2 Buy-back price per +security

0.13000000

3A.9a.3 Capital component of buy-back price per +security

0.13000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?
Yes

3A.10a Please summarise the scale-back terms

If acceptances exceed the maximum buy-back amount, acceptances will be scaled back on a pro rata basis across participating shareholders in accordance with the terms of the Buy-Back and the equal access requirements of the Corporations Act.

3A.11 What will be done with fractional entitlements?

Fractions of 0.5 or more rounded up

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

https://tissuerepair.com.au/

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?
Yes

3B.1a Type of security holder approval required
Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

18/9/2026

3B.2 Are there any restrictions on foreign participation in the buy-back
Yes

3B.2a Please summarise the restrictions on foreign participation

Booklet does not constitute an offer to buy-back shares in any jurisdiction in which it would be unlawful to make such an offer and the Company has obtained relief from ASIC under section 257D of the Corporations Act. Only Shareholders who reside in Australia or New Zealand are eligible to participate in the Buy-Back and Ineligible Shareholders will not be entitled to participate in the Buy-Back.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?
Beneficial holder

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?
Yes

3B.3a Please summarise the conditions

The Buy-Back was subject to approval of the resolution 'Removal of the Company from the official list of ASX'. At the general meeting held on 18 September, resolution for Removal of the Company from the official list of ASX and Approval of Off-Market Equal Access Share Buy-Back, both were approved.

Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

18/9/2026

3C.5 +Record date for participation in the offer

24/9/2026

3C.6 +Ex Date

23/9/2026

3C.7 Buy-back offer open date

29/9/2026

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

29/9/2026

3C.9 Last day to extend the offer close date

20/10/2026

3C.10 Buy-back offer closing date

27/10/2026

3C.11 Anticipated date buy-back will occur

28/10/2026

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

28/10/2026

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

30/10/2026

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Tony Charara and his associates, Alistair McKeough, and Peter Dominic Scutt's associates that hold Shares have each provided the Company with an undertaking that they will not participate in the Buy-Back in respect of any Shares held by them. The Directors who hold Options have informed the Company that they will not exercise those Options prior to the Buy-Back Ex-Entitlement Date or the Record Date.