

ASX Announcement

OMG GROUP Limited ASX: OMG

18 September 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by OMG Group Limited (the **Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued a total of 209,928,579 fully paid ordinary shares on 18 September 2026. This comprises 191,428,579 fully paid ordinary shares issued pursuant to the Placement announced on 2 September 2026, and 18,500,000 fully paid ordinary shares issued to the Board and Management on conversion of vested Class C Performance Rights, following satisfaction of the relevant vesting condition and pursuant to shareholder approval obtained at the Company's 2025 Annual General Meeting (Resolutions 7 to 9). Further details are set out in the Appendix 2As lodged with ASX on 17 September 2026. Pursuant to paragraph 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been authorised by the Company Secretary.

Bill Pavlovski

Company Secretary

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