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ASX Release

18 September 2026

Settlement of A$1.1 billion Convertible Notes Offering

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or the "**Company**") is pleased to announce that further to its announcements on 9 September 2026 and 10 September 2026 as well as to the cleansing notice released on 17 September 2026, its offering (the "**Offering**") of A$1,100 million subordinated convertible notes due 2031 (the "**Convertible Notes**") settled on 17 September 2026.

The Convertible Notes were issued on that date, bear interest at 1.75 per cent per annum, payable semi-annually, and are convertible into fully paid ordinary shares of NEXTDC ("**Ordinary Shares**") in accordance with their terms and conditions. NEXTDC has also entered into the cash-settled capped call transactions described in its announcements on 9 September 2026 and 10 September 2026 (the "**Capped Call Transactions**") and has paid the premium for them at settlement. The delta placement of existing Ordinary Shares conducted by the Sole Global Coordinator and described in those announcements (the "**Delta Placement**") settled on 14 September 2026. NEXTDC did not issue any Ordinary Shares or receive any proceeds under the Delta Placement. An Appendix 3G for the issue of the Convertible Notes is being lodged with ASX immediately following this announcement.

The Convertible Notes have been approved for admittance to listing and trading on the Vienna Multilateral Trading Facility, a specialist debt listing venue operated by the Vienna Stock Exchange (the "**Vienna MTF**"). The first trading day will be 18 September 2026. The Convertible Notes will not be quoted on ASX.

Sole Global Coordinator and Advisers

UBS Securities Australia Limited acted as Sole Arranger, Sole Lead Manager and Bookrunner on the Offering ("**Sole Global Coordinator**").

Cadence Advisory acted as independent financial adviser and Mallesons as legal adviser to NEXTDC in relation to the Offering.

Authorised for release by the Transaction Committee of the Board of NEXTDC Limited.

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IMPORTANT NOTICE

FORWARD-LOOKING STATEMENTS

This announcement contains certain forward-looking statements, including "forward looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933 (the **"U.S. Securities Act"**), Section 21E of the United States Securities Exchange Act of 1934 and the United States Private Securities Litigation Reform Act of 1995. Words such as "believe", "continue", "expect", "forecast", "estimate", "intend", "plan", "potential", "likely", "project", "anticipate", "target", "guidance", "should", "could", "may", "will", "predict", "outlook", "foresee", "opinion", "seek", "consider", "aim" or such similar phrases are intended to identify forward-looking statements.

Any forward-looking statements, opinions and estimates are based on assumptions and contingencies that are subject to change without notice, are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of NEXTDC, UBS Securities Australia Ltd (ACN 008 586 481) ("the **Sole Global Coordinator**"), each of their related bodies corporate and affiliates, and each of their respective directors, officers, employees, partners, consultants, agents, advisers and representatives (each a "**Beneficiary**") and which may cause actual results and outcomes to differ materially from those expressed or implied in this announcement or in such statements. This includes statements about market and industry trends, which are based on interpretations of current market conditions.

Forward-looking statements involve significant elements of subjective judgement and assumptions as to future events that may or may not be correct. Forward-looking statements including projections, guidance on future earnings and estimates which are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. There can be no assurance that the actual operations, performance, targets or outcomes discussed in this announcement will not differ materially from these statements and the assumptions on which those statements are based. These statements may assume the success of NEXTDC's business strategies including following completion of the Offering, the success of which may not be realised within the period for which the forward-looking statements have been prepared, or at all. There are usually differences between forecasts and actual results because events and circumstances frequently do not occur as forecast, and these differences may be material at times.

Forward-looking statements are provided as a general guide only. No guarantee, representation or warranty, express or implied, is made by NEXTDC, the Sole Global Coordinator or each of their respective Beneficiaries as to the accuracy, likelihood of achievement or reasonableness of any forward-looking statements contained in this announcement.

Investors are strongly cautioned not to place undue reliance on such forward-looking statements, especially in the context of the current and challenging economic, market, climate and supply chain conditions and other uncertainty and disruption, including geopolitical conflicts and instability.

The forward-looking statements are based on information available to NEXTDC as at the date of this announcement. None of NEXTDC, any of its related bodies corporate or affiliates, or the Sole Global Coordinator, or any of their respective Beneficiaries or any other person gives any warranty, representation or assurance (express or implied) that the occurrence of the events expressed or implied in any forward-looking statement will occur or as to the accuracy of any forward-looking statement, or has or accepts any responsibility to update or revise any such forward-looking statement to reflect any change in NEXTDC's, or any of its related bodies corporate's, circumstances or financial condition, status or affairs or any change in the assumptions, information, events or conditions on which such statements are based, except as required under Australian law.

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This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer or solicitation would be unlawful. This announcement may not be distributed or released in the United States.

Neither the Convertible Notes nor the Ordinary Shares have been, or will be, registered under the U.S. Securities Act or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the Convertible Notes and the Ordinary Shares may not be offered or sold, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act), except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.

GENERAL

Certain figures, amounts, percentages, estimates, calculations of value and fractions provided in this announcement are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this announcement.

About NEXTDC

NEXTDC is an S&P/ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprises, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and is one of the first data centre operators in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence, and on delivering world-class operational efficiency. NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's Climate Active Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is powering the intelligence economy.

To learn more, visit www.nextdc.com