

Announcement Summary

Entity name

MEMPHASYS LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday September 18, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MEM	ORDINARY FULLY PAID	8,000,000	18/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MEMPHASYS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33120047556

1.3 ASX issuer code

MEM

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jul-2026 11:09	New - Proposed issue of securities - MEM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEM : ORDINARY FULLY PAID

Issue date

18/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

8,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Deemed issue price of \$0.005 per Share

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares to Chapter One Advisors (or its nominee(s)) for services provided, the subject of Resolution 5 contained in the Notice of General Meeting announced on 22 July 2026, and as approved by shareholders on 21 August 2026.

All of the 8,000,000 Shares are escrowed for a period of 12 months from the date of issue of the Shares.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MEM : ORDINARY FULLY PAID	3,095,233,743

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEMAX : OPTION EXPIRING 05-NOV-2026 EX \$0.011	479,754,167
MEMAC : OPTION EXPIRING 16-APR-2027 EX \$0.011	212,583,334
MEMAAC : OPTION EXPIRING 31-DEC-2027 EX \$0.004	6,500,000
MEMAAD : OPTION EXPIRING 31-DEC-2027 EX \$0.005	8,500,000
MEMAAE : OPTION EXPIRING 31-DEC-2027 EX \$0.007	10,000,000
MEMAZ : OPTION EXPIRING 20-DEC-2026 EX \$0.011	7,933,333
MEMAY : OPTION EXPIRING 08-NOV-2026 EX \$0.011	8,333,333
MEMAV : OPTION EXPIRING 15-FEB-2027 EX \$0.0149	13,392,584
MEMAG : OPTION EXPIRING 15-JAN-2027 EX \$0.006	7,000,000
MEMAD : OPTION EXPIRING 19-DEC-2027 EX \$0.004	6,500,000
MEMAE : OPTION EXPIRING 19-DEC-2027 EX \$0.005	8,500,000
MEMAF : OPTION EXPIRING 19-DEC-2027 EX \$0.007	10,000,000
MEMAO : CONVERTIBLE NOTES	3,000,000

