AUCYBER

ASX ANNOUNCEMENT

17 September 2026

AUCyber Enters into Loan Facility Deed with 5G Networks Limited

AUCyber Limited (ASX: CYB) (**Company** or **CYB**) advises that it has entered into a Loan Facility Deed dated 17 September 2026 with 5G Networks Limited (**5GN**), under which 5GN will make available to CYB an unsecured revolving loan facility of up to $1,000,000 (**Facility**).

5GN is CYB's controlling shareholder and holds approximately 90% of CYB's issued shares. The Facility is intended to formalise the existing intercompany funding position between CYB and 5GN and provide CYB with additional working capital.

Key terms of the Facility

Facility limit	$1,000,000, unsecured and revolving.
Purpose	To discharge the existing intercompany balance owing by CYB to 5GN, being approximately $1,000,000 as at 24 August 2026.
Interest rate	5% per annum benchmarked to the Bank Bill Swap Rate ("BBSW") for 6 month term at 15th September 2026.
Repayment	Repayable on 90 days' written notice from 5GN, with amounts able to be drawn, repaid and redrawn during the availability period.
Security	None. The Facility is unsecured.

The CYB Board has considered the Facility having regard to the requirements of Chapter 2E of the Corporations Act 2001 (Cth). The Board considers that the financial benefits to be given by CYB to 5GN under the Facility, including the interest rate, repayment terms, unsecured nature of the Facility and absence of fees or security, are on arm's length terms or terms more favourable to CYB for the purposes of section 210 of the Corporations Act.

Accordingly, CYB shareholder approval under section 208 of the Corporations Act is not required. The Board's assessment was made having regard to comparable arm's length lending terms, CYB's funding requirements, the alternative financing options available to CYB and the process followed to negotiate and approve the Facility.

ASX Listing Rule 10.1 is not applicable to the Facility as drafted, as the Facility is unsecured and does not involve the acquisition or disposal of a substantial asset by either party. This position would need to be reassessed if any security interest, guarantee, asset transfer or other collateral arrangement were introduced.

This announcement has been approved for release by the Board of AUCyber Limited.

For further information, please contact:

Joe Demase
Chairman
1800 282 568
investorcontact@aucyber.com.au