

Announcement Summary

Entity name

RADIOPHARM THERANOSTICS LIMITED

Date of this announcement

Thursday September 17, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ADR WARRANTS EXPIRING 31-JUL-2029 EX USD 3.79	1,281,646	14/09/2026
New class - code to be confirmed	ADR WARRANTS EXPIRING 31-JUL-2029 EX USD 3.95	64,082	14/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RADIOPHARM THERANOSTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647877889

1.3 ASX issuer code

RAD

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

24-Jul-2026 17:21

Announcement TitleNew - Proposed issue of securities -
RAD**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Attaching warrants per announcement dated 24 July 2026 approved by shareholders at EGM held 11 September 2026

Issue details

Number of +securities

1,281,646

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching warrants per announcement dated 24 July 2026 approved by shareholders at EGM held 11 September 2026

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Component of HC Wainwright advisor fee in relation to placement announced 24 July 2026 and approved by shareholders at EGM held 11 September 2026

Issue details

Number of +securities

64,082

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Component of HC Wainwright advisor fee in relation to placement announced 24 July 2026 and approved by shareholders at EGM held 11 September 2026

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

ADR WARRANTS EXPIRING 31-JUL-2029 EX USD 3.79

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Announcement dated 24 July 2026

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.rad>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 3.79000000

Expiry date

31/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One RADX ADR (equivalent to 300 RAD ordinary full paid share) for each ADR warrant exercised

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,281,646

ASX +security code

New class - code to be confirmed

+Security description

ADR WARRANTS EXPIRING 31-JUL-2029 EX USD 3.95

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

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Announcement dated 24 July 2026

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.rad>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 3.95000000

Expiry date

31/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One RADX ADR (equivalent to 300 RAD ordinary full paid share) for each ADR warrant exercised

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

64,082

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RADO : OPTION EXPIRING 30-NOV-2026	79,352,040
RAD : ORDINARY FULLY PAID	4,337,549,491
RADOB : OPTION EXPIRING 31-OCT-2027	1,179,266,658

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RADAK : OPTION EXPIRING 01-JUN-2027 EX \$0.60	1,666,500
RADAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	387,179,525
RADAJ : OPTION EXPIRING 01-JUL-2027 EX \$0.17	12,425,675
RADAF : OPTION EXPIRING 25-NOV-2026 RESTRICTED	8,666,678
RADAG : OPTION EXPIRING 25-NOV-2026 EX \$0.60	5,066,672
RADAI : OPTION EXPIRING 27-MAY-2027 EX \$0.60	740,000
RADAP : OPTION EXPIRING 24-APR-2028 EX \$0.09	8,955,224
New class - code to be confirmed : ADR WARRANTS EXPIRING 31-JUL-2029 EX USD 3.79	1,281,646
New class - code to be confirmed : ADR WARRANTS EXPIRING 31-JUL-2029 EX USD 3.95	64,082