



2026 ANNUAL GENERAL MEETING

Stealth Group Holding Ltd (ASX: SGI) ("Stealth" or the "Company") advises that the Company's 2026 Annual General Meeting ("Meeting") will be held on Thursday 12th November 2026.

Full details, including the agenda and details of how shareholders can participate in the Meeting, will be contained in the Notice of Meeting, which will also contain a proxy voting form.

Stealth also advises that the final date for receipt of director nominations for candidates other than those recommended by the Board is 5:00pm AWST on Thursday 24th September 2026.

Nominations must be made in writing to the Company Secretary at the Australian head office address as listed below:

*Stealth Group Holdings Ltd
Level 2, 43 Cedric Street,
Stirling, Western Australia, 6021*

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

Further enquiries:

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About Stealth Group Holdings

Principal Activity

Stealth Group Holdings is Australia's leading independent distributor and retailer serving the workplace and home across hardware, home improvement, building supplies, industrial MRO, safety and consumer technology products, together with value-added services.

Through its multi-channel platform, Stealth serves independent retailers, businesses and organisations, trade professionals, DIY consumers and major retail resellers across Australia.

Stealth's portfolio of businesses includes: Heatleys Safety, Industrial & Hardware; Hardware & Building Traders (HBT); C&L Tool Centre; H Hardware; and Force Technology International.

END OF RELEASE

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Michelle Kennedy
Company Secretary

ISSUED CAPITAL

149.6 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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Group Managing Director & CEO

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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Hardware
- > Hardware & Building Traders
- > Force Technology International

WEBSITES

- > heatleys.com.au
- > hbt.com.au
- > forcetechnology.com.au
- > cltoolcentre.com.au