

Announcement Summary

Entity name

KLEVO GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 14, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KLVA AE	OPTION EXPIRING 27-FEB-2027 EX \$0.351	1,037,234	Other	26/08/2026
KLVA AB	OPTION EXPIRING 19-SEP-2026 EX \$0.50	5,910,165	Other	26/08/2026
KLVA AD	OPTION EXPIRING 20-OCT-2027 EX \$0.125	236,407	Other	26/08/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

KLEVO GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

47095009742

1.3 ASX issuer code

KLV

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/9/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

KLVAAB : OPTION EXPIRING 19-SEP-2026 EX \$0.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,910,165

Reason for cessation

Other

Please provide additional details

Cessation of the balance of securities remaining following the cashless exercise of options, as approved by shareholders at the General Meeting held on 21 August 2026. The difference in the number of securities is due to the cashless exercise of those options.

Date of cessation

26/8/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

KLVAAD : OPTION EXPIRING 20-OCT-2027 EX \$0.125

Unquoted +equity securities that have ceased

Number of securities that have ceased

236,407

Reason for cessation

Other

Please provide additional details

Cessation of the balance of securities remaining following the cashless exercise of options, as approved by shareholders at the General Meeting held on 21 August 2026. The difference in the number of securities is due to the cashless exercise of those options.

Date of cessation

26/8/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

KLVAEE : OPTION EXPIRING 27-FEB-2027 EX \$0.351

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,037,234

Reason for cessation

Other

Please provide additional details

Cessation of the balance of securities remaining following the cashless exercise of options, as approved by shareholders at the General Meeting held on 21 August 2026. The difference in the number of securities is due to the cashless exercise of those options.

Date of cessation

26/8/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLK : ORDINARY FULLY PAID	154,496,523

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLVAE : OPTION EXPIRING 27-FEB-2027 EX \$0.351	6,715,790
KLVAAB : OPTION EXPIRING 19-SEP-2026 EX \$0.50	0
KLVAAC : OPTION EXPIRING 19-SEP-2027 EX \$1.00	10,000,000
KLVAAD : OPTION EXPIRING 20-OCT-2027 EX \$0.125	0
KLVAAB : OPTION EXPIRING 30-SEP-2027 DEFERRED	141,236,128

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.