

Announcement Summary

Entity name

RBR GROUP LIMITED

Date of this announcement

Monday September 14, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RBRAC	OPTION EXPIRING 07-NOV-2027 EX \$0.03	2,083,333	14/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RBR GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

38115857988

1.3 ASX issuer code

RBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Shares/Options issued to Noteholder at the recent General Meeting, cancelling \$75,000 Notes
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2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class**ASX +security code and description**

RBRAC : OPTION EXPIRING 07-NOV-2027 EX \$0.03

Date the +securities the subject of this notification were issued

14/9/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Resolution 5 of the recent Notice of General Meeting - approval to issue shares and options to the noteholder on conversion of convertible notes

Issue details**Number of +securities**

2,083,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options being issued in consideration for the cancellation of Convertible notes

Purpose of the issue

To fund the retirement of debt

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBR : ORDINARY FULLY PAID	148,777,951

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBRAY : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAC : OPTION EXPIRING 07-NOV-2027 EX \$0.03	12,710,329
RBRAAA : OPTION EXPIRING 30-NOV-2027 EX \$0.06	19,583,339
RBRAX : CONV NOTES MATURING 25-NOV-2022	325,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/9/2026