14 September 2026

Company Announcements
Australian Securities Exchange

Net Tangible Asset Backing – 84.5 cents per share after tax (unaudited)

Please find attached Net Tangible Assets report of Clime Capital Limited (ASX: CAM) as at the close of business on 31 August 2026.

For further information contact:

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Investment Update

August 2026

clime
Clever investing made easy

Clime Capital Limited | ASX: CAM

Clime Capital Limited (CAM) is a *yield focussed* listed investment company (LIC) investing in quality *Australian* companies and debt securities.

End of Month Net Tangible Assets (NTA)

84.5 cents
per share after tax (unaudited)

End of Month Share Price
(as at 31 August 2026)

$0.685

Dividend Yield Comparison

31 August 2026	Cash dividend yield	Pre-tax dividend yield
CAM dividend yield (50% franked, market price)	7.9%	9.6%
ASX 200 dividend yield (70% franked)	3.4%	4.4%

Capital Summary (NTA)

	2026		
	August[3]	July[2]	June[1]
NTA before tax	0.825	0.815	0.820
NTA after tax	0.845	0.840	0.840

1 *NTA CUM dividend – June quarter dividend payable on 24 July 2026. June after tax NTA includes 2.0 cents per share of income tax credits (net) available to the Company.*
2 *NTA EX dividend – NTA before and after tax disclosed above for 31 July 2026 is after the effect of the dividend paid on 24 July 2026.*
3 *Pre-tax NTA CUM dividend – September quarter dividend payable on 23 October 2026. August after tax NTA includes 2.0 cents per share of income tax credits (net) available to the Company.*

CAM Highlights

5.40c
Annual dividends[4], 50% franked (per share)

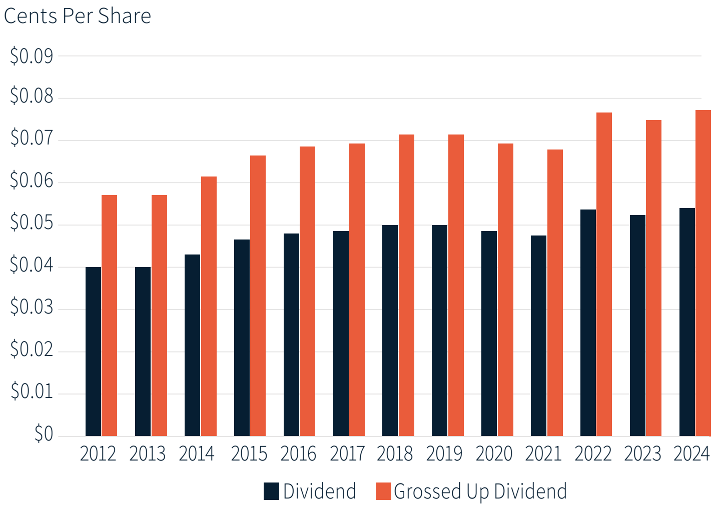
24.4c
Profits reserve[5] (per share)

7.9%
Cash dividend yield at market price

9.6%
Gross annual dividend yield at market price based on 50% franking

4 *Annual dividends based on the last four payments. Franking based on current guidance.*
5 *Profit reserve based on reviewed HY26 financial statements.*

Dividends



Source: Clime Asset Management

Assets	Investment portfolio performance[6] (pa since inception 28 February 2009)
$156.2m	**10.38%**

6 *Investment performance is before fees and taxes.*

Top 20 Listed Equity Holdings (in alphabetical order)

Company	ASX Code
APA Group	APA
Aristocrat Leisure Limited	ALL
Aurizon Holdings Limited	AZJ
Australia & New Zealand Banking Group Limited	ANZ
BHP Group Limited	BHP
Coles Group Ltd	COL
Commonwealth Bank of Australia	CBA
Credit Corp Group	CCP
CSL Limited	CSL
JB Hi-Fi Limited	JBH
Jumbo Interactive Ltd	JIN
Magellan Financial Group	MFG
Newmont Corporatio Cdi	NEM
Premier Investments Limited	PMV
QBE Insurance Group Limited	QBE
Rio Tinto Limited	RIO
Wesfarmers Limited	WES
Westgold Resources Ltd	WGX
Westpac Banking Corporation	WBC
Woolworths Group Limited	WOW

Your Portfolio Managers

John Abernethy
Founder and Chairman

Gareth Abernethy
Equities Investments

Jun Woo Jung
Equities and Bonds

Vincent Chin
Bonds

Jason Milliss
Dealing

Michael Baragwanath
Unlisted Assets

Summary

In August, the CAM portfolio delivered a gross return of 0.8%. FY27 to date gross return is 2.2%, with the trailing 12-month gross return being 12%.

August equity portfolio focus was consumed by reporting season as we verified reported results and expectations for franked income flows.

Significant portfolio activity can be summarised as follows:
Exits – LOV, SEK, RMD, TWE
Reduced – APA, NAB, WBC, CPU, EDV, NHF, WOW
Added to – CCP, CBA, JIN, MFG, QBE, RIC, RIO, SDF, ZIP
New positions – 360, MMS, SIQ

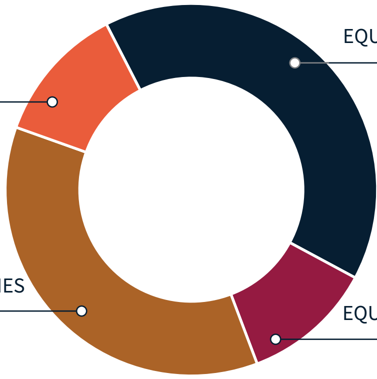
The portfolio will receive a higher level of both dividends and franking in the September Quarter FY27 compared to the previous corresponding period.

The unlisted portfolio includes short term loans, first mortgage securities and direct property exposures.

There is no exposure to any of the recently publicly highlighted problems in the private credit market. A settlement of one first mortgage loan is imminent.

The portfolio retains significant cash (circa $14 million), short term loans ($6 million) plus accrued dividend and interest income (circa $1.5 million).

Gross Asset Allocation



Portfolio Asset Allocation

Assets	$M
Australian Equities	73.3
Income Securities	63.8
AUD Cash & Equivalents	19.1
Gross Portfolio Valuation	156.2
Convertible Notes (CAMG)*	-38.9
Provision for expenses – mgt/perf fee	-2.3
Net Tangible Assets Before Tax	114.9

* *CAMG are unsecured, convertible notes in CAM which, if redeemed, would need to be paid out at face value of $1.*
Provision for expenses – mgt/perf fee estimate is subject to finalisation of FY26 audit.

Investment Philosophy

Quality and value investing
Investing in sustainable growth at a discount to intrinsic value

Active management
Research driven unique insights to deliver high conviction portfolios

Solid income and capital growth
Above market yield and capital growth