

Announcement Summary

Entity name

ORE RESOURCES LIMITED

Date of this announcement

Monday September 14, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options with an exercise price of \$0.15 and expiry 14 September 2029	3,000,000	14/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ORE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

148966545

1.3 ASX issuer code

OR3

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options with an exercise price of \$0.15 and expiry 14 September 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02618110-6A1130730?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

14/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OR3 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02618110-6A1130730?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The Incentive Options were issued for nil cash consideration and subject to continuous service conditions.

Issue details

Number of +securities

3,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OR3 : ORDINARY FULLY PAID	829,728,955

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OR3AAN : OPTION EXPIRING 28-NOV-2026 EX \$0.15	3,000,000
OR3AAL : OPTION EXPIRING 03-FEB-2028 EX \$0.11	2,000,000
OR3AAP : OPTION EXPIRING 24-MAY-2029 EX \$0.14	5,000,000
OR3AAQ : OPTION EXPIRING 24-MAY-2029 EX \$0.10	5,000,000
OR3AAR : OPTION EXPIRING 24-MAY-2029 EX \$0.18	5,000,000
OR3AAS : OPTION EXPIRING 13-DEC-2028 EX \$0.10	2,000,000
OR3AAT : OPTION EXPIRING 13-DEC-2028 EX \$0.14	2,000,000
OR3AC : OPTION EXPIRING 25-FEB-2029 EX \$0.10	2,000,000
OR3AB : OPTION EXPIRING 01-DEC-2028 EX \$0.15	21,000,000
OR3AQ : PERFORMANCE RIGHTS	53,005,429
OR3AA : OPTION EXPIRING 01-DEC-2028 EX \$0.09	21,000,000
New class - code to be confirmed : Unlisted Options with an exercise price of \$0.15 and expiry 14 September 2029	3,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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