4DS Memory Limited | ABN 43 145 590 110

Level 2, 50 Kings Park Road, West Perth WA 6005
PO Box 271, West Perth WA 6872

+61 8 6377 8043 | david@4dsmemory.com | www.4dsmemory.com

11 September 2026

Dear Shareholder

4DS Memory Limited – Pro-Rata Non-Renounceable Rights Issue

On behalf of 4DS Memory Limited (ACN 145 590 110) (**4DS** or the **Company**), I am pleased to invite you to participate in the Company's recently announced pro rata non-renounceable entitlement offer of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every seven (7) Shares held by those Shareholders registered at the record date of 8 September 2026 (**Record Date**) at an issue price of $0.01 per Share to raise up to approximately $2,944,141 (before costs) (**Offer**).

The Company lodged a prospectus containing the Offer with ASIC and ASX on 2 September 2026 (**Prospectus**) which can be accessed at Announcements | 4DS Memory.

All proceeds raised under the Offer will be applied as set out in Section 4.1 of the Prospectus.

The Company intends to apply the funds raised from the Offer (less expenses) to fund the development and commercialisation of its PCMO ReRAM technology for computing-in-memory (CIM) and neuromorphic computing applications, including the integration of Edge-AI software to be acquired as part of the Company's proposed acquisition of Jenesys Pty Ltd (**Jenesys Acquisition**) and autonomous systems capabilities. For further specifics of the use of funds, please refer to section 4.1 of the Prospectus.

Following completion of the Offer, assuming any shortfall is subsequently placed, and the full subscription is raised, the Company will have issued approximately 294,414,103 Shares, resulting in a total of 2,355,312,821 Shares on issue.

This total does not include:

(a) 500,000,000 Shares to be issued as consideration for the Jenesys Acquisition, which are subject to shareholder approval at an upcoming general meeting to be held on 2 October 2026; and

(b) 200,000,000 Shares to be issued to professional and sophisticated investors at an issue price of $0.01 per Share under a separate placement (**Placement**).

If the Placement and the Jenesys Acquisition each complete, the total number of Shares on issue would be 3,055,312,821.

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Participation in the Offer

The Offer is being made to all shareholders of the Company named on its register of members at 5:00pm (AWST) on 8 September 2026, whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

Participation in the Offer

You have been deemed to be an Eligible Shareholder for the purposes of the Offer. The Offer opens on 11 September 2026 and is expected to close at 5:00pm (AWST) on 28 September 2026 (unless extended) as set out in the Prospectus.

The number of Shares for which you are entitled to apply for under the Offer (**Entitlement**) is shown on your personalised Entitlement and Acceptance Form, which, along with the Prospectus, is accessible at one of three links on the following page. You may subscribe for Shares over your Entitlement as set out in the Prospectus.

If you wish to participate in the Offer, please follow the instructions contained in the Entitlement and Acceptance Form and on pages three and four of this letter.

If you have any queries regarding the Offer or require a hard copy of the Prospectus, please contact your stockbroker, accountant, other independent professional adviser or the Company's registry, Automic Registry Services on 1300 288 664 (callers within Australia) or +61 2 9698 5414 (callers outside Australia) at any time between 8:30 am to 7:00 pm (AEST) Monday to Friday, up to the Closing Date of the Offer.

Yours faithfully

DAVID MCAULIFFE
EXECUTIVE CHAIRMAN
4DS MEMORY LIMITED

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How to access the Entitlement Offer

1. **Online** – The Prospectus and your personalised Entitlement and Acceptance Form can be accessed via the Automic Investor Portal at: https://portal.automic.com.au/investor/home.
2. **Paper** – Request a copy of the Prospectus and your personalised Entitlement and Acceptance Form by contacting Automic on 1300 288 664 or +61 2 9698 5414, or by email at corporate.actions@automicgroup.com.au.

To download the Prospectus and your personalised Entitlement and Acceptance Form, you may use one of the following methods:

I already have an Automic Investor Portal login	I do not have an Automic Investor Portal login and wish to register	I do not have an Automic Investor Portal login but wish to access this Offer only
• Access the Automic Investor Portal at: https://portal.automic.com.au/investor/home • Select "Existing Users Sign In" and log in to your account. • Navigate to "Documents and Statements". • Download the Prospectus and your Entitlement and Acceptance Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form. Do not return your Entitlement and Acceptance Form.	• Register via: https://singleholding.automic.com.au/signup • Select "*4DS Memory Limited*" from the Issuer dropdown. • Enter your SRN/HIN (from your latest holding statement). • Enter a single identifying word from your holder name. • Enter your postcode (Australia) or country of residence (overseas). • Complete the verification and follow the prompts to register. Once registered: • Log in and go to "Documents and Statements". • Download the Prospectus and your Entitlement and Acceptance Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form. Do not return your Entitlement and Acceptance Form.	• Register via: https://singleholding.automic.com.au/login • Select "*4DS Memory Limited*" from the Issuer dropdown. • Enter your SRN/HIN (from your latest holding statement). • Enter a single identifying word from your holder name. • Enter your postcode (Australia) or country of residence (overseas). • Complete the verification and follow the prompts. Once logged in: • Navigate to "Documents and Statements". • Download the Prospectus and your Entitlement and Acceptance Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form. Do not return your Entitlement and Acceptance Form.

Elect to receive shareholder communications electronically

You have received this letter by post because you have not nominated an email address or elected to receive shareholder communications electronically. The Company encourages all shareholders to receive communications electronically, which provides timely access to important shareholder information.

To update your communication preferences, please scan the QR code or visit https://portal.automic.com.au/investor/home and follow the instructions to register or update your details.

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The Entitlement Offer closes at 5:00pm (AWST) on 28 September 2026 (unless extended).

Key dates for the Offer

Action	Date
Lodge Prospectus with ASIC and ASX	Wed 2 September 2026
Ex-date for Offer	Mon 7 September 2026
Record Date for determining Entitlements	Tue 8 September 2026
Prospectus and Application Forms made available and announced to ASX Offer and Shortfall Offer open	Fri 11 September 2026
Last day to extend Offer Closing Date	Wed 23 September 2026
Closing Date of the Offer*	5.00pm (AWST) Mon 28 September 2026
Shares quoted on a deferred settlement basis	Tue 29 September 2026
ASX notified of undersubscriptions	Fri 2 October 2026
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares under the Offer, Placement and Jenesys Acquisition	Mon 5 October 2026

** The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on the ASX may vary.*

Additional information

If you have any questions regarding the Offer or require assistance accessing the Prospectus or your personalised Entitlement and Acceptance Form, please contact the Company's share registry, Automic, by email at corporate.actions@automicgroup.com.au or by phone on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

You should read the Prospectus in its entirety and consider seeking professional advice before making any investment decision in relation to the Offers. For other questions, you should consult your broker, solicitor, accountant, financial adviser or other professional adviser.