

Results Of General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), Venari Minerals NL (ASX: "VMS") ("**Venari**", "**the Company**" or "**VMS**") attaches the voting results for the resolutions considered at its General Meeting held today (**Appendix 1**).

The Company is pleased to advise that all resolutions put to shareholders were passed and decided by way of poll.

Authorisation

This announcement has been authorised for release by Kurt Laney, Joint Company Secretary of Venari Minerals NL.



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Venari Minerals NL
Venari Minerals NL – General Meeting Sept 2026
11 September 2026 10:00 AM



In accordance with Section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to resolution(s) put to members at the meeting.

RESOLUTION DETAILS				PROXY VOTES				POLL RESULTS			
Resolution	Decided by Show of Hands (S) or Poll (P)	Resolution Type		FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN*	FOR	AGAINST	ABSTAIN*	Result
1 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1	P	Ordinary		13,390,733 96.42%	100,000 0.72%	396,615 2.86%	0	15,206,412 99.35%	100,000 0.65%	0	Carried
2 RAIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1A	P	Ordinary		13,390,733 96.42%	100,000 0.72%	396,615 2.86%	0	15,206,412 99.35%	100,000 0.65%	0	Carried
3 APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	P	Ordinary		13,390,733 96.42%	100,000 0.72%	396,615 2.86%	0	15,206,412 99.35%	100,000 0.65%	0	Carried
4 APPROVAL TO ISSUE PLACEMENT OPTIONS	P	Ordinary		13,390,733 96.42%	100,000 0.72%	396,615 2.86%	0	15,206,412 99.35%	100,000 0.65%	0	Carried
5 APPROVAL FOR DIRECTOR PARTICIPATION IN PLACEMENT – ANTHONY LEIBOWITZ	P	Ordinary		5,687,999 91.67%	120,345 1.94%	396,615 6.39%	0	7,503,678 98.42%	120,345 1.58%	0	Carried
6 APPROVAL FOR DIRECTOR PARTICIPATION IN PLACEMENT – VINCENT FAYAD	P	Ordinary		17,588,609 97.14%	120,345 0.66%	396,615 2.19%	0	18,285,842 99.35%	120,345 0.65%	0	Carried
7 APPROVAL FOR DIRECTOR PARTICIPATION IN PLACEMENT – MATTHEW HEALY	P	Ordinary		17,588,609 97.14%	120,345 0.66%	396,615 2.19%	0	19,109,170 99.37%	120,345 0.63%	0	Carried
8 APPROVAL TO ISSUE CONVERTIBLE NOTES TO THE SUBSCRIBERS	P	Ordinary		17,583,049 97.11%	125,905 0.70%	396,615 2.19%	0	19,398,728 99.36%	125,905 0.64%	0	Carried
9 APPROVAL TO ISSUE APPLICATION FEE OPTIONS TO THE SUBSCRIBERS	P	Ordinary		17,583,049 97.11%	125,905 0.70%	396,615 2.19%	0	19,398,728 99.36%	125,905 0.64%	0	Carried
10 RATIFICATION OF PRIOR ISSUE OF SHARES TO GREENVALE	P	Ordinary		17,583,049 97.11%	125,905 0.70%	396,615 2.19%	0	19,398,728 99.36%	125,905 0.64%	0	Carried
11 APPROVAL TO ISSUE SHARES TO MAYFAIR	P	Ordinary		17,583,049 97.11%	125,905 0.70%	396,615 2.19%	0	19,398,728 99.36%	125,905 0.64%	0	Carried
12 RATIFICATION OF PRIOR ISSUE OF SHARES TO ABT	P	Ordinary		17,583,049 97.11%	125,905 0.70%	396,615 2.19%	0	19,398,728 99.36%	125,905 0.64%	0	Carried
13 RATIFICATION OF AGREEMENT TO ISSUE OPTIONS TO CONSULTANTS	P	Ordinary		14,820,264 96.59%	125,905 0.82%	396,615 2.59%	0	16,635,943 99.25%	125,905 0.75%	0	Carried

*Abstain votes are provided for information only and are not included in the calculation of total available votes.

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