White Energy Company Limited
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ASX RELEASE

The Manager
Company Announcements Office
Australian Securities Exchange

Cleansing Notice under Section 708A(5)(e) of the Corporations Act

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11 September 2026 - White Energy Company Limited (ASX: WEC, OTC: WECFF) ("**White Energy**" or "**the Company**") has today issued the securities detailed in the two Appendix 2As released today, comprising:

1. 83,333,333 fully paid ordinary shares pursuant to the EGR Acquisition as announced on 22 May 2026 and 31 August 2026 and as approved by shareholders on 28 August 2026 at its General Meeting (Resolution 2); and

2. 4,166,666 fully paid ordinary shares at an issue price of $0.06 price per share, issued pursuant to the Capital Raising announced on 22 May 2026 and 31 August 2026 and as approved by shareholders on 28 August 2026 at its General Meeting (Resolution 1), being the balance of the capital raising totalling 250,000,000 shares.

The Company gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) and states the following:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

2. as at the date of this notice, the Company has complied with:

   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   b) section 674 and 674A of the Corporations Act;

3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of White Energy Company Limited.

For further information contact:
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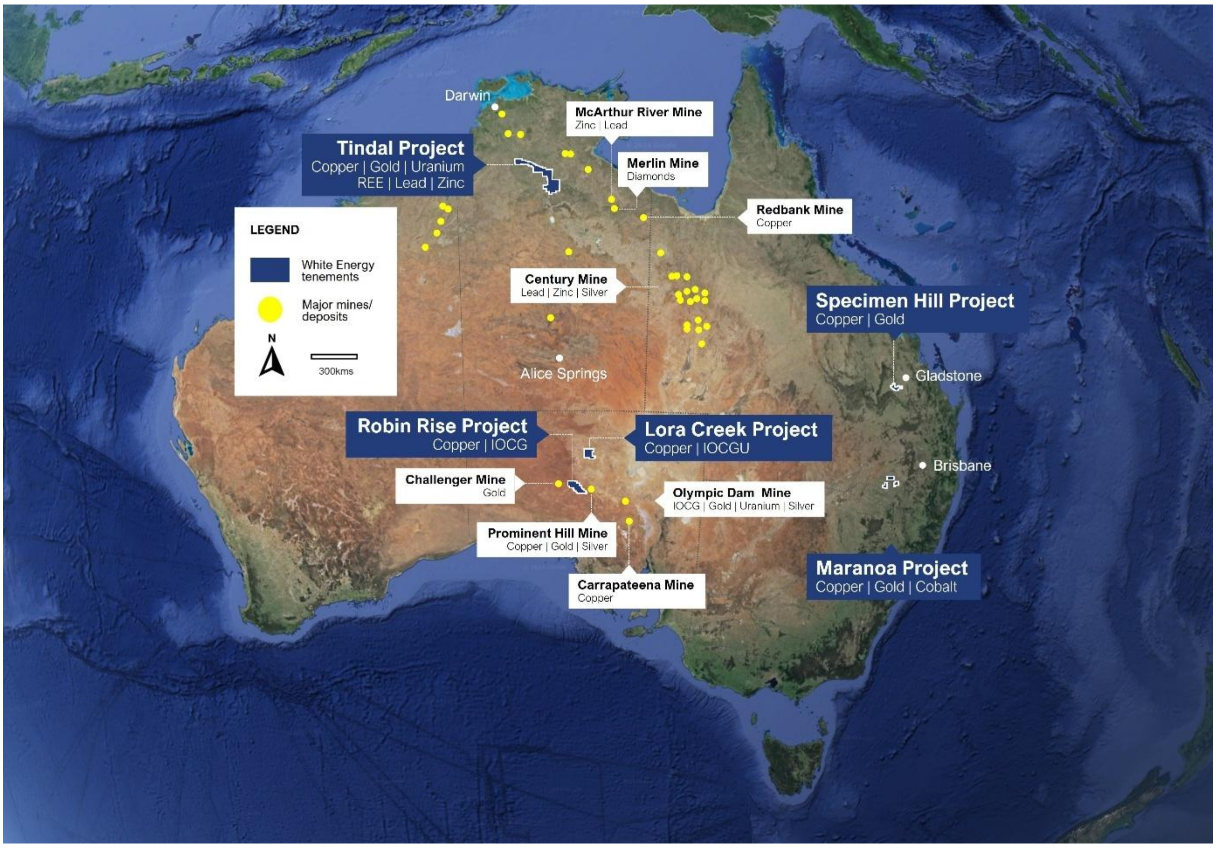
Company Profile

White Energy Company (ASX: WEC, OTC: WECFF) is a global resources business, focused on the development and advancement of coal and mineral projects, harnessing emerging technologies in mineral exploration and coal beneficiation.

WEC integrates upper mantle and crustal geophysical imaging and structural interpretation with deep sensing ionic soil geochemistry and biogeochemistry data. Additionally, ore deposit model data, legacy and company-generated geology, geophysics, and geochemistry are combined with this geophysical data to prioritise targets.

WEC's five exploration projects are shown below:

- **Tindal** (Cu, Au, U, REE, Pb/Zn) in the Beetaloo Sub-basin of the Greater McArthur Basin and the adjacent shelf and basin margin in the Northern Territory;
- **Specimen Hill** (Cu, Au) in Queensland;
- **Maranoa** (Cu, Au, Co) in Queensland; and
- **Robin Rise** (Cu, IOCG) **and Lora Creek** (Cu, IOCG-U) in the Gawler Craton, South Australia.



Forward Looking Statements

This press release contains forward-looking statements that are subject to risks and uncertainties. These forward-looking statements include information about possible or assumed future results of our business, financial condition, liquidity, results of operations, plans and objectives. In some cases, you may identify forward-looking statements by words such as "may," "should," "plan," "intend," "potential," "continue," "believe," "expect," "predict," "anticipate" and "estimate," the negative of these words or other comparable words. These statements are only predictions. One should not place undue reliance on these forward-looking statements. The forward-looking statements are qualified by their terms and/or important factors, many of which are outside the Company's control, involve a number of risks, uncertainties and other factors that could cause actual results and events to differ materially from the statements made. The forward-looking statements are based on the Company's beliefs, assumptions and expectations of our future performance, taking into account information currently available to the Company. These beliefs, assumptions and expectations can change as a result of many possible events or factors, not all of which are known to the Company. Neither the Company nor any other person assumes responsibility for the accuracy or completeness of these statements. The Company will update the information in this press release only to the extent required under applicable securities laws. If a change occurs, the Company's business, financial condition, liquidity and results of operations may vary materially from those expressed in the aforementioned forward-looking statements.