ASX Announcement

Bendigo Bank

11 September 2026

The Manager
Market Announcements Office
ASX Limited
Level 50, South Tower, Rialto
525 Collins Street
Melbourne Vic 3000

Dear Sir / Madam

Bendigo and Adelaide Bank Limited (ASX:BEN)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Bendigo and Adelaide Bank Limited (the Bank) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Corporations Act).

Today, 11 September 2026, the Bank issued 311,964 fully paid ordinary shares in the Bank (the Shares) at an issue price of $10.6410 per Share, in satisfaction of earn-out consideration payable under the terms of the Amendment Deed – Share Sale Agreement dated 26 August 2021.

The Bank advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Bank has complied with:
   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Bank; and
   b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

Yours sincerely

Belinda Donaldson
Company Secretary

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