VOLTAIC STRATEGIC RESOURCES

ASX: VSR

For the six-month period ended 30 June 2026

HALF YEAR REPORT

Voltaic Strategic Resources Limited
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DIRECTORS' REPORT

Corporate Information

The directors submit herewith the financial report of Voltaic Strategic Resources Limited and its subsidiaries (collectively "the Group") for the half-year ended 30 June 2026.

The Group's functional and presentation currency is $AU.

A description of the Group's operations and its principal activities is included in the review of operations and activities in the directors' report on page 3.

Directors
Daniel Raihani (Chairman)
Michael Walshe (Non-executive Director)
Bill Richie Yang (Appointed 10 September 2025)

Company Secretary
Gabriel Chiappini

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Auditors
Dry Kirkness (Audit) Pty Ltd
Ground Floor, 50 Colin Street
West Perth WA 6005

Share Register
Automic Group
Level 5, 191 St Georges Terrace
Perth WA 6000

REVIEW OF OPERATIONS

Voltaic Strategic Resources Limited (ASX:VSR) ("Voltaic", "VSR" or "the Company") is pleased to provide its half year report for the period **January to June 2026**.

During the first half of 2026, Voltaic Strategic Resources Limited (ASX: VSR) continued to rationalise and strengthen its Western Australian exploration portfolio, with a focus on advancing high-priority gold and critical minerals opportunities toward field testing.

Key developments during the period included:

- **Meekatharra Gold Project:** advanced targeting and planning for an approximately 5,000m combined RAB/RC drilling program across priority targets within the Ark and Noa Corridors.
- **Ti Tree Lithium Project:** regained 100% ownership and control of the Yinnetharra lithium portfolio following the mutual termination of the Earn-in and Joint Venture Agreement with Delta Lithium Limited.
- **Yinnetharra consolidation:** acquired 100% of granted exploration licence E09/2833, strengthening Voltaic's strategic land position adjacent to its existing Ti Tree tenure and Delta Lithium's Yinnetharra lithium resources.
- **Paddys Well REE-Gallium Project:** advanced technical review and regional targeting, building on previously reported broad REE and gallium mineralisation at the Neo Prospect.

These activities strengthened Voltaic's ownership and control of its core project portfolio and established a pipeline of exploration targets for field evaluation and drill testing during the second half of CY2026.

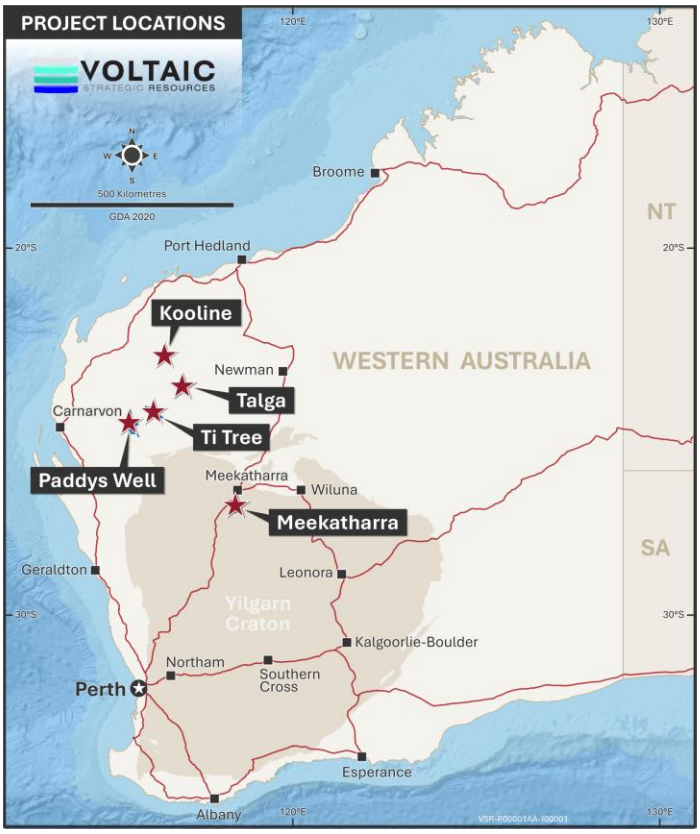

Figure 1. Voltaic's Minerals Exploration projects in Western Australia

VOLTAIC STRATEGIC RESOURCES

Meekatharra Projects

Gold, Base Metals

The Meekatharra Project comprises seven granted Exploration and Prospecting Licences covering a total area of approximately 267 km² within the Meekatharra-Wydgee Greenstone Belt, a prolific gold and critical minerals province in Western Australia. Voltaic's Meekatharra tenure is grouped into three distinct project areas:

- Bluebird South
- Bundie Bore
- Cue

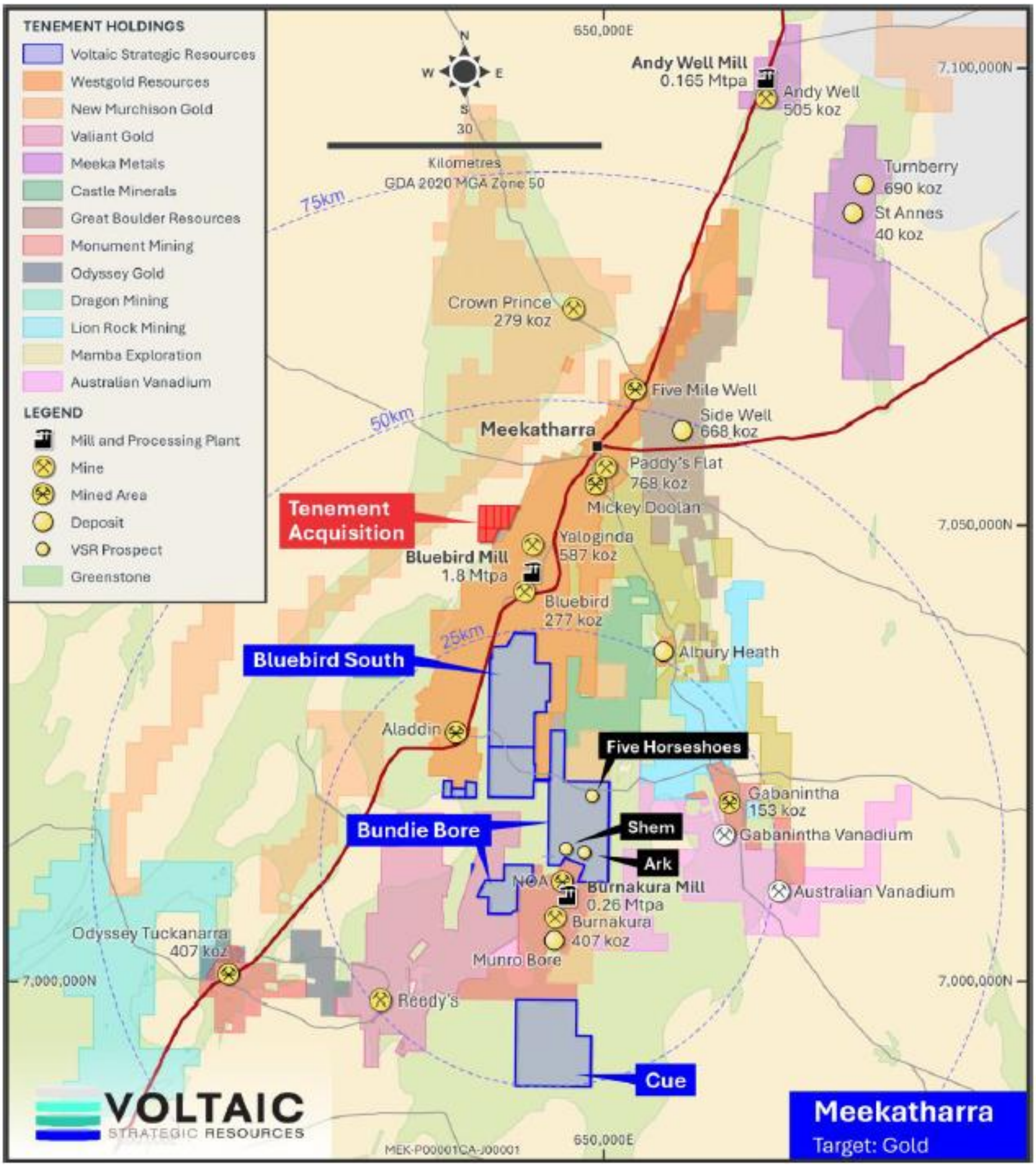

Figure 2. *Location of Voltaic's Meekatharra projects, Western Australia*

During the half, Voltaic's technical work focused on refining a series of priority gold targets within the Ark and Noa Corridors, together with the Shem and Five Horseshoes target areas. Historical drilling, surface geochemistry and structural datasets were integrated to refine target geometry and prioritise areas for drill testing.

Importantly, the project is located close to existing gold processing infrastructure, including the Burnakura Mill approximately 5km away and Westgold's Bluebird Mill approximately 35km away, providing potential future development optionality in the event of exploration success.

Gascoyne and Ashburton Projects

Ti Tree Project - Gascoyne

Lithium, Tantalum, Rubidium

The Ti Tree Project is located in Western Australia's Gascoyne Region within the 'Volta Corridor', an approximately 80km interpreted prospective corridor of lithium-caesium-tantalum (LCT) pegmatites that includes Delta Lithium Limited's Yinnetharra lithium discoveries.

A significant development during the half was Voltaic **regaining 100% ownership and control of its Yinnetharra lithium portfolio** following the mutual termination of the Ti Tree Earn-in and Joint Venture Agreement with Delta Lithium Limited (ASX: DLI) and Electrostate Malinda Pty Ltd on 18 June 2026. The return to 100% ownership provides Voltaic with increased strategic flexibility across the Ti Tree portfolio, together with access to the extensive exploration dataset generated during the joint venture period.

Voltaic's tenure is situated within the broader Yinnetharra lithium district and shares the same regional source rocks as Delta Lithium's neighbouring **Yinnetharra Malinda Mineral Resource of 21.9Mt @ 1.0% Li_2O and 39.4Mt @ 102ppm Ta_2O_5, and Jameson Resource of 0.8Mt @ 1.66% Li_2O**. The Company is reviewing the exploration dataset generated during the joint venture period to identify and prioritise LCT pegmatite targets for future field evaluation and drill testing.

During the half, comprehensive wide-spaced regional soil sampling was also undertaken across the Leake Spring Metamorphics on granted tenure E09/2503.

In April 2026, Voltaic further strengthened its position in the Yinnetharra district through the acquisition of **100% of Industrial Metals Pty Ltd**, holder of granted exploration licence E09/2833. The tenement is immediately adjacent to the Ti Tree Project and contiguous with Delta Lithium's Yinnetharra tenure. Consideration comprised 2,500,000 fully paid Voltaic shares at a deemed issue price of $0.04 per share, representing a transaction value of $100,000. The acquisition was completed later that month.

E09/2833 lies within the Proterozoic Gascoyne Province, which hosts the Thirty-Three Supersuite granites and associated LCT-type pegmatites. Historical exploration within the tenement has identified rare-element pegmatites and small-scale mica, beryl and tantalum-columbite workings, providing additional targets for systematic modern exploration.
Subject to completion of the relevant Heritage Agreements and regulatory processes, Voltaic is also progressing regional tenure E09/3011 (Ti Tree East) and E09/2522 (Ti Tree Central). The Company's planned systematic exploration program across its consolidated Ti Tree tenure includes geological and structural reconnaissance, systematic rock-chip sampling, acquisition and interpretation of high-resolution satellite imagery and airborne geophysical data, and the development of priority targets for drill testing.

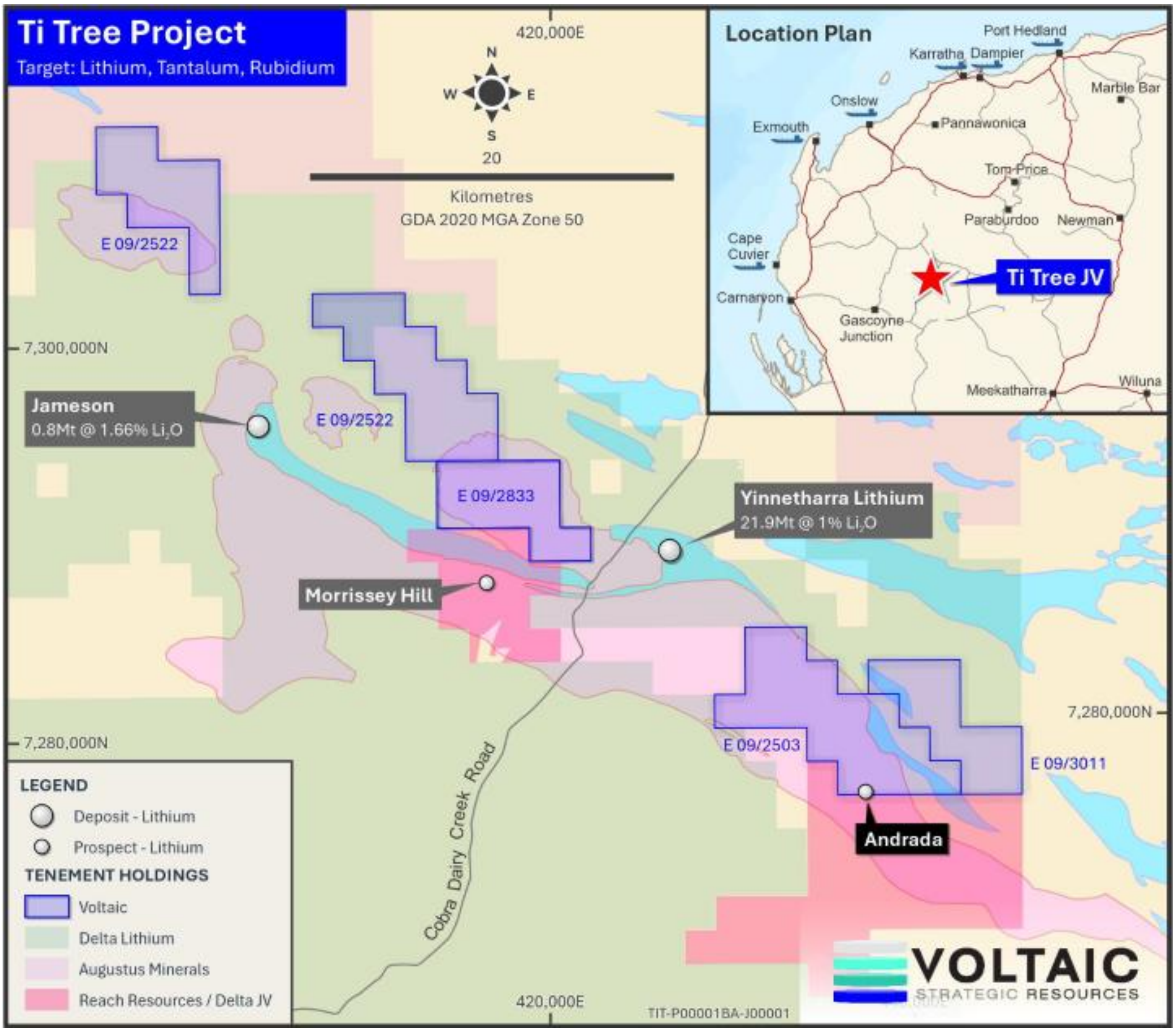

Figure 3. Ti Tree project map. Neighbouring Delta Lithium's Yinnetharra tenure also shown.

Paddys Well Project - Gascoyne
Rare Earth Elements | Galium | Uranium

The Paddys Well Project covers approximately **1,300km²** in Western Australia's Gascoyne Region and is prospective for rare earth elements (REEs), gallium and uranium. Exploration has identified both primary and clay-hosted REE potential, with the Company's recent technical work increasingly focused on the relationship between REE and gallium mineralisation and its application to regional target generation.

During the half, Voltaic advanced technical review and target ranking across the **Neo, Link and Soren prospects** within the interpreted Chalba Shear Zone corridor. This work built on the broad REE and gallium mineralisation previously identified at Neo, where drilling has defined a mineralised footprint of approximately **320m x 180m**, with significant REE and gallium enrichment commencing from surface.

Previously reported results from Neo include **78m @ 1,001ppm TREO from surface**, including 12m @ 3,402ppm TREO and 1m @ 1.01% TREO, together with a broad gallium intercept of **78m @ 41ppm Ga_2O_3 from surface**, including 11m @ 86ppm Ga_2O_3. The June Quarterly also reported that every hole drilled across the currently delineated Neo zone returned significant REO and gallium enrichment from surface.

A key focus of the Company's work during the half was developing a broader exploration vector from the mineralisation identified at Neo. In particular, the distribution of gallium surrounding REE mineralisation is being assessed as a potential indicator of the broader mineralised system. The three-dimensional understanding developed from drilling at Neo is being applied to surface geochemical datasets at Soren and elsewhere along the prospective corridor to assist in identifying and ranking additional targets.

The Company's technical team also re-examined historical drill core from earlier Cameco exploration using portable XRF analysis and reviewed geophysical depth-inversion modelling and regional exploration datasets. This work is being integrated with existing drilling and surface geochemistry to refine the geological model and assess the potential scale and continuity of the broader mineralised corridor.

Future exploration is expected to focus on extending and testing the existing REE-gallium target areas, including additional surface sampling and potential extensional and infill drilling, together with metallurgical and mineralogical test work. These activities will be prioritised as the Company completes target ranking and budget allocation across its broader Western Australian exploration portfolio.

Kooline Project - Ashburton
Gold | Base Metals

The Kooline project comprises a single exploration licence (E08/3314) covering an area of 303km² and is situated in the Pilbara Ashburton Shire, 1,000km north of Perth, approximately 40km south of the Paulsens Gold Mine (owned by Black Cat Syndicate), which has produced over 900,000 oz Au since 2005. No field exploration activity was carried out at Kooline during the half; the Company continues to hold the tenement as a strategic part of its exploration portfolio.

OUTLOOK

Following the portfolio consolidation and technical work completed during the first half of 2026, Voltaic's exploration priorities for the second half of the year are focused on progressing its highest-ranked targets toward field evaluation and drill testing.

At Meekatharra, the Company is advancing heritage access and permitting required for planned drilling of priority gold targets within the Ark and Noa Corridors. At Ti Tree, Voltaic is integrating the extensive exploration dataset generated during the former Delta Lithium JV with its expanded 100%-owned tenure to refine LCT pegmatite targets. At Paddys Well, regional targeting continues across the REE-gallium system, including evaluation of extensions to the mineralised footprint identified at Neo.

The Company's objective is to concentrate exploration expenditure on targets considered to offer the strongest potential to generate material exploration results and advance the value of its Western Australian project portfolio.

CORPORATE AND FINANCIAL POSITION

The Group's net loss from operations for the half-year ended 30 June 2026 was $1,385,778 (2025 - profit $234,850).

At 30 June 2026, the group had net assets of $11,349,600 (31 December 2025: $12,459,142).

The Directors believe there are sufficient funds to meet the Group's working capital requirements and as at the date of this report the Group believes it can meet all liabilities as and when they fall due.

This report is prepared on the going concern basis which assumes the continuity of normal business activity and the realisation of assets and settlement of liabilities in the normal course of business.

The Directors have reviewed the business outlook and the assets and liabilities of the Group and are of the opinion that the going concern basis of accounting is appropriate and believe the Group will continue to be successful in securing additional funds through equity issues as and when the need to raise funds arises.

MATTERS SUBSEQUENT TO THE PERIOD END

Other than as set out below, no other matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect, the entity's operations, the results of those operations, or the entity's state of affairs in future financial years.

Acquisition of remaining 20% of Bundie Bore tenure

On 13 July 2026, the Company completed the acquisition of the remaining 20% of the granted Bundie Bore exploration and prospecting licences (E51/1909, E51/1946, P51/3145, P51/3146 and P51/3147) from Dynamic Metals Limited, taking Voltaic's interest in the tenure to 100%. Consideration comprised 2,967,359 fully paid ordinary shares in Voltaic, based on a 20-day VWAP issue price of $0.0337, representing a transaction value of $100,000, with no conditions precedent. The acquisition consolidates Voltaic's ownership of the Ark and Noa gold corridors, which extend over 6km of prospective strike within E51/1909, adjacent to Monument Mining's Burnakura Gold Camp (historical production of approximately 500koz). The Company is progressing Heritage access agreements with the Yugunga-Nya Aboriginal Heritage Title Corporation, with a Program of Works to be submitted across ten priority Ark Corridor domains once approvals and heritage clearance are received.

Expansion of the Meekatharra portfolio and new Donnybrook gold project

On 20 August 2026, the Company announced that it had entered into an agreement to acquire the Donnybrook Gold Project, comprising granted exploration licences E70/6603 and E70/6626 and exploration licence application E70/6627, from Kula Gold Pty Ltd (a wholly owned subsidiary of Forrestania Resources Ltd), for scrip consideration of $60,000 based on a 20-day VWAP up to (but excluding) the completion date, with no conditions precedent. The Donnybrook acquisition establishes a new project area for the Company within its Western Australian gold portfolio.

On 4 September 2026, the Company announced that it has acquired 100% of two granted prospecting licenses, P51/3399 and P51/340, comprising the Ruby Gem project for $42,500 cash consideration.

DIVIDENDS

No dividends were paid, recommended or declared during the current period.

AUDITOR INDEPENDENCE DECLARATION TO THE DIRECTORS OF VOLTAIC STRATEGIC RESOURCES LTD

Section 307C of the Corporations Act 2001 requires our auditors, Dry Kirkness (Audit) Pty Ltd, to provide the directors of Voltaic Strategic Resources Limited with an Independence Declaration in relation to the review of the interim financial report. This Independence Declaration is set out on page 10 and forms part of the director's report for the half-year ended 30 June 2026.

This report is made out in accordance with a resolution of directors made pursuant to s.306(3) of the Corporations Act 2001.

On behalf of the directors.

Daniel Raihani
Chairman
11 September 2026

AUDITOR'S INDEPENDENCE DECLARATION

As lead auditor for the review of Voltaic Strategic Resources Limited for the half year ended 30 June 2026, I declare that, to the best of my knowledge and belief, there have been:

a) No contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and

b) No contraventions of any applicable code of professional conduct in relation to the review.

This declaration is in respect of Voltaic Strategic Resources Limited and the entities it controlled during the period.

DRY KIRKNESS (AUDIT) PTY LTD

LUCY P GARDNER
Principal

Perth
Date: 11 September 2026

Consolidated Statement of Profit or Loss and Other Comprehensive Income
For the half-year ended 30 June 2026

	Note	Half-year ended 30 June 2026 $	30 June 2025 $
Continuing operations			
Income/(Expenses)			
Income	8(a)	640,345	986,343
Administration Services	8(b)	(169,990)	(166,288)
Employee expenses	8(c)	(300,035)	(247,066)
Interest and finance expense		-	(24,264)
Impairment of capitalised exploration		(338,006)	-
Profit/loss on disposal of assets	8(d)	-	(27,785)
Movement in investment value	8(e)	(1,218,089)	-
Provision for bad debt	8(f)	-	(286,083)
Foreign exchange loss		(3)	(7)
Profit/(loss) before income tax		(1,385,778)	234,850
Income Tax Expense		-	-
Profit/(loss) after income tax		(1,385,778)	234,850
Other Comprehensive income/(loss)		-	-
Total comprehensive profit / (loss) for the period attributable to members of the entity		(1,385,778)	234,850

Earnings per share:

		Six months to 30 June 2026 Cents	Six months to 30 June 2025 Cents
Basic (cents per share)	9	(0.243)	0.041
Diluted (cents per share)	9	(0.243)	0.041

The above Consolidated Statement of Profit and Loss and Other Comprehensive Income should be read in conjunction with the accompanying notes.

Consolidated Statement of Financial Position
As at 30 June 2026

	Note	30 June 2026 $	31 December 2025 $
ASSETS			
Current assets			
Cash and cash equivalents	10	2,026,889	1,845,054
Trade and other receivables	11	132,021	196,346
Other current assets	12	3,752,000	5,282,011
Total current assets		**5,910,910**	**7,323,411**
Non-current assets			
Investment/goodwill in unlisted entity		3,454	3,454
Exploration and evaluation assets	13	5,489,897	5,146,212
Property, plant and equipment	14	108,747	133,464
Total non-current assets		**5,602,098**	**5,283,130**
Total assets		**11,513,008**	**12,606,541**
Current liabilities			
Trade and other payables	15	75,459	67,411
Provisions	16	87,949	79,987
Total current liabilities		**163,408**	**147,399**
Non-current liabilities			
Provisions		-	-
Total non-current liabilities		**-**	**-**
Total liabilities		**163,408**	**147,399**
Net Assets		**11,349,600**	**12,459,142**
Equity			
Issued share capital	17(a)	41,410,061	41,190,061
Reserves		893,001	836,765
Accumulated losses		(30,953,462)	(29,567,684)
Total Equity attributable to shareholders of the Company		**11,349,600**	**12,459,142**

The above Consolidated Statement of Financial Position should be read in conjunction with the accompanying notes.

Consolidated Statement of Changes in Equity
For the half-year ended 30 June 2026

2025	Issued Capital $	Retained Earnings $	Share Option Reserve $	Total Equity $
Balance at 31 December 2024	40,972,623	(31,859,399)	1,849,113	10,962,337
Profit/(Loss) for the period	-	234,850	-	234,850
Other Comprehensive Income	-	-	-	-
Total Comprehensive Income for the period	-	234,850	-	234,850
Transactions with owners in their capacity as owners:				
Share based payments - KMP	-	-	122,784	122,784
Balance at 30 June 2025	**40,972,623**	**(31,624,549)**	**1,971,897**	**11,319,971**

2026	Issued Capital $	Retained Earnings $	Share Option Reserve $	Total Equity $
Balance at 31 December 2025	41,190,061	(29,567,684)	836,765	12,459,142
Profit/(Loss) for the period	-	(1,385,778)	-	(1,385,778)
Other Comprehensive Income	-	-	-	-
Total Comprehensive Income for the period	-	(1,385,778)	-	(1,385,778)
Transactions with owners in their capacity as owners:				
New Shares issued	100,000	-	-	100,000
Reversal of capital raising costs on expiry of options	120,000	-	(120,000)	-
Share based payments - KMP	-	-	176,236	176,236
Balance at 30 June 2026	**41,410,061**	**(30,953,462)**	**893,001**	**11,349,600**

The above Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying notes.

Consolidated Statement of Cash Flows
For the half-year ended 30 June 2026

	Notes	Half-year ended 30 June 2026	30 June 2025
Cash flows from operating activities			
Payments to suppliers and employees		(253,062)	(257,701)
Interest received		7,487	72,647
Interest paid		-	(19,813)
Finance costs		-	(4,451)
Foreign Exchange		-	(7)
Other		-	20,032
Net cash flow (used) in operating activities		**(245,575)**	**(189,293)**
Cash flows from investing activities			
Proceeds of loan		-	2,080,000
Repayment of loan		-	(2,080,000)
Payment for plant and equipment		-	(39,607)
Proceeds from sale of plant & equipment		-	12,984
Payment for exploration and evaluation		(572,587)	(352,269)
Payment for purchase of listed shares		-	(2,662,610)
Proceeds from sale of listed securities		1,000,000	-
Net cash flow from / (used in) investing activities		**427,413**	**(3,041,501)**
Cash flows from financing activities			
Other		-	-
Net cash inflow from financing activities		**-**	**-**
Net increase/(decrease) in cash and cash equivalents		**181,838**	**(3,230,794)**
Cash and cash equivalents at the beginning of the period		1,845,054	5,439,137
Foreign exchange variances on cash		(3)	-
Cash and cash equivalents at end of period	10	**2,026,889**	**2,208,343**

The above Consolidated Statement of Cash Flows should be read in conjunction with the accompanying notes.

1. General Information

Voltaic Strategic Resources Limited (**Voltaic** or the **Company**) is a company limited by shares, domiciled and incorporated in Australia. The financial statements cover Voltaic as a Group consisting of Voltaic Strategic Resources Ltd and the entities that it controlled at the end of, or during, the half year.

Voltaic and its subsidiaries focus on exploring mineral assets in Western Australia, targeting precious and critical metals such as lithium, nickel, rare earth elements (REE), and gold. The ultimate goal is to make mineral resource discoveries that drive shareholder growth.

The financial report of Voltaic Strategic Resources Ltd is for the period ending 30 June 2026. This interim financial report does not include all the notes of the type that are normally included in an annual financial report other than significant accounting policy changes that have occurred in the current reporting period.

2. Basis of Preparation

These condensed consolidated interim financial statements for the period ending 30 June 2026 have been prepared in accordance with Accounting Standard *AASB 134 Interim Financial Reporting* and the *Corporations Act 2001*.

These condensed consolidated interim financial statements do not include all the notes of the type normally included in an annual financial report.

The financial report has been prepared on a historical costs basis and has been presented in Australian Dollars (AUD) rounded to the nearest AUD1 unless otherwise stated.

3. Material accounting policy information

The Group has adopted all the new and revised Standards and Interpretations issued by the Australian Accounting Standards Board (AASB) that are relevant to its operations and effective for an accounting period that begins on or after 1 January 2026.

The Directors have determined that there is no material impact of the new and revised Standards and Interpretations on the Group and, therefore, no material change is necessary to Group accounting policies.

4. Principals of consolidation

The consolidated financial statements incorporate the assets and liabilities of all subsidiaries of Voltaic as at 30 June 2026 and the results of all subsidiaries for the period then ended. Voltaic and its subsidiaries together are referred to as the Group. Subsidiaries are all those entities (including special purpose entities) over which the Group has power to govern the financial and operating policies, so as to obtain benefits from its activities, generally accompanying a shareholding of more than one-half of the voting rights. The existence and potential effect of potential voting rights that are currently exercisable or convertible are considered when assessing whether the Group controls another entity.

The financial statements of the subsidiaries are prepared for the same reporting period as the Parent Entity, using consistent accounting policies. Accounting policies of subsidiaries have been changed when necessary to ensure consistency with the policies adopted by the Group.

Subsidiaries are fully consolidated from the date on which control is transferred to the Group. There are deconsolidated from the date that control ceases. Intercompany transactions and balances, income and expenses and profit and losses between Group companies, are eliminated.

5. Segment Information

The Group is deemed to have two operating segments 'Exploration' and 'Investment' based on internal management reports that are reviewed and used by the Group's Executive Committee in assessing performance. Exploration comprises all projects in the exploration, evaluation and feasibility phase of the Group. These include exploration projects at two geographic locations being tenements in Western Australia (Gascoyne and Meekatharra regions). The Investments comprise of shares in listed companies that are involved in mineral exploration and extraction businesses in geographic locations of Papua New Guinea and USA.

6. Going Concern

The financial report has been prepared on a going concern basis, which contemplates the continuity of normal business activity and the realisation of assets and settlement of liabilities in the normal course of business.

The Group generated a net loss of $1,385,778 and experienced net cash outflows from operations of $245,575 for the half-year ended 30 June 2026. The Group had liabilities of $163,408 and cash on hand of $2,026,889 as at 30 June 2026. The Group also has investments in other listed entities to the value of $3,752,000 as at 30 June 2026 which can be sold to realise cash.

The Directors believe there are sufficient funds to meet the Group's working capital requirements and as at the date of this report the Group believes it can meet all liabilities as and when they fall due.

The Directors have reviewed the business outlook and the assets and liabilities of the Group and are of the opinion that the going concern basis of accounting is appropriate as they believe the Group will continue to be successful in securing additional funds through equity issues as and when the need to raise funds arises.

7. Significant events occurring after the reporting date

Other than as set out below, no other matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect, the entity's operations, the results of those operations, or the entity's state of affairs in future financial years.

Acquisition of remaining 20% of Bundie Bore tenure

On 13 July 2026, the Company completed the acquisition of the remaining 20% of the granted Bundie Bore exploration and prospecting licences (E51/1909, E51/1946, P51/3145, P51/3146 and P51/3147) from Dynamic Metals Limited, taking Voltaic's interest in the tenure to 100%. Consideration comprised 2,967,359 fully paid ordinary shares in Voltaic, based on a 20-day VWAP issue price of $0.0337, representing a transaction value of $100,000, with no conditions precedent. The acquisition consolidates Voltaic's ownership of the Ark and Noa gold corridors, which extend over 6km of prospective strike within E51/1909, adjacent to Monument Mining's Burnakura Gold Camp (historical production of approximately 500koz). The Company is progressing Heritage access agreements with the Yugunga-Nya Aboriginal Heritage Title Corporation, with a Program of Works to be submitted across ten priority Ark Corridor domains once approvals and heritage clearance are received.

Expansion of the Meekatharra portfolio and new Donnybrook gold project

On 20 August 2026, the Company announced that it had entered into an agreement to acquire the Donnybrook Gold Project, comprising granted exploration licences E70/6603 and E70/6626 and exploration licence application E70/6627, from Kula Gold Pty Ltd (a wholly owned subsidiary of Forrestania Resources Ltd), for scrip consideration of $60,000 based on a 20-day VWAP up to (but excluding) the completion date, with no conditions precedent. The Donnybrook acquisition establishes a new project area for the Company within its Western Australian gold portfolio.

On 4 September 2026, the Company announced that it has acquired 100% of two granted prospecting licenses, P51/3399 and P51/340, comprising the Ruby Gem project for $42,500 cash consideration.

8. Income and expenses

	2026 $		2025 $
a) Income			
Interest	7,487		87,524
Gain on investment	632,857		797,721
R&D Rebate	-		101,098
	640,345		986,343
b) Administration Expenses			
Consulting Costs	30,200		23,278
Compliance expenses	31,250		61,127
Occupancy	-		13,600
Insurance	20,085		21,279
Depreciation	24,717		29,132
Other	63,738		17,872
	169,990		166,288
c) Employee Expenses			
Director fees	65,954		64,399
Salaries and wages	39,809		49,994
Superannuation	18,036		9,890
Share based payments expense	176,236		122,783
	300,035		247,066
d) Loss on disposal of assets	-		27,785
e) Movement in investment value	(1,218,089)		-
f) Provision for bad debt	-		286,083

9. Earnings per share

	2026 $		2025 $
Profit/(Loss) used in calculating basic earnings per share	(1,385,778)		234,850
	Number of Shares		**Number of Shares**
Weighted average number of ordinary shares used in calculating basic earnings per share	570,050,214		567,550,214
	Cents		**Cents**
Profit/(Loss) per share from continuing operations:			
Basic (cents per share)	(0.243)		0.041
Diluted (cents per share)[(a)]	(0.243)		0.041

(a) Diluted earnings per share equals basic earnings per share as the Group incurred a loss for the period; potential ordinary shares are antidilutive and are excluded from the diluted earnings per share calculation.

10. Cash and cash equivalents

	30 June 2026 $	31 December 2025 $
Cash at bank and on hand	2,026,889	1,845,054

11. Trade and Other Receivables

GST receivable	41,257	9,325
Prepayment	90,764	187,021
	132,021	**196,346**

12. Other Current Assets

Investment in Listed Assets	3,752,000	5,282,011

13. Exploration and Evaluation Assets

Accounting Policy

Exploration and evaluation assets are only recognised if the rights of the area of interest are current and either:

a. the expenditures are expected to be recouped through successful development and exploitation of the area of interest, or

b. activities in the area of interest have not at the reporting date reached a stage which permits a reasonable assessment of the existence or otherwise of recoverable reserves and active and significant operations in, or in relation to, the area of interest are continuing.

	30 June 2026 $	31 December 2025 $
Opening balance at 1 January	5,146,212	4,890,171
Impairment of capitalised exploration	(338,006)	(456,618)
Expenditure incurred	681,691	712,659
Closing Balance	**5,489,897**	**5,146,212**

14. Property, plant and equipment

Opening balance at 1 January	**133,464**	**188,938**
Acquisition of property, plant and equipment	-	39,607
Disposals of property, plant and equipment	-	(38,897)
Depreciation	(24,717)	(56,184)
Closing Balance	**108,747**	**133,464**

15. Trade and other payables

Trade payables	**47,291**	**14,269**
Accrued expenses	19,000	32,372
Other payables	9,168	20,770
	75,459	**67,411**

16. Provisions

	30 June 2026 $	31 December 2025 $
Leave provisions	87,949	79,987

17. Issued Capital

a. Ordinary Shares

Movement in Ordinary Shares during the relevant accounting period as follows:

	Number of shares	Issue price cents	$
Balance 1 January 2025	**567,550,214**		**40,972,623**
New Shares issued	-		-
Reversal of capital raising costs on expiry of options	-		217,438
Balance at 31 December 2025	**567,550,214**		**41,190,061**

	Number of shares	Issue price cents	$
Balance 1 January 2026	**567,550,214**		**41,190,061**
New Shares issued	2,500,000	4.0	100,000
Reversal of capital raising costs on expiry of options	-		120,000
Balance at 30 June 2026	**570,050,214**		**41,410,061**

b. Share Options

As at the 30 June 2026 the following options were on issue.

Exercise price	Term	Expiry date	Number issued
$0.04	4 years from listing	5 October 2026	15,250,000

During the period covered by this report, options expired as follows:

Exercise price	Term	Expiry date	Number issued
$0.08	3 years from issue	30 June 2026	81,999,925

c. Performance rights

As at the 30 June 2026 the Company had 54,500,000 performance rights were on issue.

18. Commitments

The Company has certain obligations to perform minimum exploration work on the tenements in which it has an interest. These obligations vary from time to time depending on when ungranted tenements are granted or new tenements are pegged and granted. The aggregate of the prescribed expenditure conditions applicable to the granted tenements for the next twelve months amounts to $587,180 based on tenements that are currently granted. In addition, the Company is required to make rental payments to retain the tenements. The rental obligation for the next 12 months based on prior year rates is $133,364.

1 Year or less	1 – 5 years	Greater than 5 years
$720,544	-	-

19. Contingent assets and liabilities

The Group had no contingent assets or liabilities as at 30 June 2026.

DIRECTORS' DECLARATION

In accordance with a resolution of the directors of Voltaic Strategic Resources Limited, I state that:
In the opinion of the directors

(a) The financial statements and notes of Voltaic Strategic Resources Limited are in accordance with the Corporations Act 2001, including;

    i. Giving a true and fair view of the Group's financial position as at 30 June 2026 and of its performance for the half year ended on that date, and

    ii. Complying with Australian Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001; and

(b) Subject to achieving the matters set out in note 6 to the financial report, there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

On behalf of the Board

Daniel Raihani
Chairman
Perth

11 September 2026

INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE MEMBERS OF VOLTAIC STRATEGIC RESOURCES LIMITED

Conclusion

We have reviewed the accompanying half year financial report of Voltaic Strategic Resources Limited ("the Company") and its controlled entities ("the Group"), which comprises the consolidated statement of financial position as at 30 June 2026 and the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half year ended on that date, a summary of material accounting policy information and the directors' declaration.

Based on our review, which is not an audit, nothing has come to our attention that causes us to believe that the accompanying half year financial report of the Group is not in accordance with the *Corporations Act 2001* including:

a) giving a true and fair view of the Group's financial position as at 30 June 2026 and of its financial performance for the half year ended on that date; and

b) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

Basis for Conclusion

We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity.*

Our responsibilities are further described in the *Auditor's responsibilities for the review of the half year financial report* section of our report.

We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's *APES 110 Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to our audit of the annual financial report in Australia.

We have also fulfilled our ethical requirements in accordance with the Code.

Directors' responsibilities for the half year financial report

The directors of the Company are responsible for the preparation and fair presentation of the half year financial report in accordance with the Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's responsibilities for the half year financial report

Our responsibility is to express a conclusion on the half year financial report based on our review. ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the half year financial report has not been prepared, in all material respects, in accordance with the *Corporations Act 2001* including; giving a true and fair view of the Group's financial position as at 30 June 2026 and its financial performance and its cash flows for the half year ended on that date; and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*

A review of a half year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

DRY KIRKNESS (AUDIT) PTY LTD

LUCY P GARDNER
Principal

Perth
Date: 11 September 2026

VOLTAIC STRATEGIC RESOURCES

APPENDIX 4D

ASX INFORMATION

The information that is required by the Australian Securities Exchange Limited Listing Rules is as follows.

1. Details of the results for this reporting period and the corresponding prior year period are provided elsewhere in this report.

2. Results for announcement to the market

		Change from prior period *	$
2.1.	Revenues from ordinary activities	35% ↓	640,345
2.2.	Profit/(Loss) from ordinary activities after tax attributable to members	690% ↓	(1,385,778)
2.3.	Net profit/(loss) for the period attributable to members	690% ↓	(1,385,778)
2.4.	Dividends (distributions)	Nil	Nil

* Comparison of six months to 30 June 2026 with six months to 30 June 2025

3. Net tangible assets per security

	June 2026 $	June 2025 $
Net tangible assets per security	0.0199	0.0199

4. Control was neither gained nor lost over any entities during the half year, other than the acquisition of Industrial Metals Pty Ltd (100%).

5. No dividends were paid during the period

6. The Company does not have a dividend re-investment plan.

7. The Company does not have any Joint Ventures. The associated entities of the company are Gadolin Resources Pty Ltd (100%) and Industrial Metals Pty Ltd (100%).

Appendix 1

Tenement List (as at 30 June 2026)

Project Group	Project Name	Tenement Number		Status	Primary Prospectivity	Blocks	Area (km^2)	Equity
Gascoyne Critical Metals	PADDYS WELL	E 09/2663	West Well	Application*		15	47	100%
		E 09/2669	Paddy's Well	Application*		66	205	100%
		E 09/2414	Paddy's Well	Live	Lithium / REE	13	40	100%
		E 09/2774	Gadolin a	Live		89	277	100%
		E 09/2744	Gadolin b	Application		110	342	100%
		E 09/2773	Gadolin g	Live		125	388	100%
	TALGA	E 08/3303	Talga	Application*	Ni-Cu-Co-PGE	46	144	100%
	TI TREE	E 09/2503	Ti Tree	Live		19	59	100%
		E 09/2522	Ti Tree	Application*		35	109	100%
		E 09/2833	Ti Tree	Live	Lithium / Cu-Au / Base Metals / Au	10	31	100%
		E 09/2935	Ti Tree	Application		10	31	100%
		E 09/3011	Ti Tree	Application		11	34	100%
	KOOLINE	E 08/3314	Kooline	Live		96	303	100%
Meekatharra Gold & Base Metals	BUNDIE BORE	E 51/1909	Bundie Bore	Live		35	102	80%
		E 51/1946	Bundie Bore	Live		9	19	80%
		P 51/3145	Bundie Bore	Live	Au / Base Metals	-	2	80%
		P 51/3146	Bundie Bore	Live		-	2	80%
		P 51/3147	Bundie Bore	Live		-	2	80%
	BLUEBIRD SOUTH	E 51/2022	Bluebird South	Live	Au / Base Metals	23	67	100%
	CUE	E 51/2057	Cue	Live		23	70	100%
	MEEKA GOLD	P51/3443	Meeka Gold	Live		-	2	100%
	MEEKA GOLD	P51/3444	Meeka Gold	Live		-	1	100%
	MEEKA GOLD	P51/3445	Meeka Gold	Live		-	1	100%
	MEEKA GOLD	P51/3446	Meeka Gold	Live	Au / Base Metals	-	2	100%
	MEEKA GOLD	P51/3447	Meeka Gold	Live		-	2	100%
	MEEKA GOLD	P51/3448	Meeka Gold	Live		-	2	100%
	MEEKA GOLD	P51/3449	Meeka Gold	Live		-	2	100%

* Registered to Beau Resources Pty Ltd and subject to transfer of tenement being recorded.