11 September 2026

OFFER OF NEW OPTIONS TO EVGAT OPTIONHOLDERS

Evion Group NL ("**Evion**" or the "**Company**") (ASX: EVG) refers to its existing class of unquoted options exercisable at A$0.03 each and expiring on 27 September 2026 ("**EVGAT Options**").

The Company is pleased to announce an offer of new options (**New Options**) to holders of EVGAT Options (**Eligible Optionholders**) on the terms set out below (**Offer**).

New Options will be offered to Eligible Optionholders who are recorded as holding EVGAT Options on the expiry date of the EVGAT Options, being 5pm (WST) 27 September 2026 (**Record Date**), on the basis of one (1) New Option for every one (1) EVGAT Option held.

The New Options will be offered at a subscription price of A$0.001 per New Option and will be exercisable at A$0.03 each on or before the date that is six (6) months from the date of issue of the New Options.

Further details of the Offer, including the offer period, application process and issue date of the New Options, will be set out in a transaction specific prospectus, which is expected to be lodged with ASIC and the ASX shortly after the expiry of the EVGAT Options. The issue of the New Options will be made within the Company's available placement capacity under ASX Listing Rule 7.1. Director participation will be subject to shareholder approval under ASX Listing Rule 10.11. The Company does not intend to apply for quotation of the New Options.

This announcement has been authorised for release by the Board of Evion Group NL.

Contact

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For more information - https://eviongroup.com

Forward-Looking Statements