

Announcement Summary

Entity name

FORTIFAI LTD

Date of this announcement

Friday September 11, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FTIAB	PERFORMANCE RIGHTS	42,857,480	11/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FORTIFAI LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

FTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

FTIAB : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

11/9/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shannon Robinson	Berger Investment Fund Pty Ltd <Berger Investment Fund A/C>	2,000,000
Kelly Herrell	Same	24,632,677

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of General Meeting dated 8 July 2026; <https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03109365-2A1683656&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

2,000,000 Performance Rights issued to Shannon Robinson (or nominee) were approved for the purpose of ASX Listing Rule 10.14 at the Company's General Meeting held on 7 August 2026.
38,857,480 Performance Rights issued were approved for the purpose of ASX Listing Rule 7.1 at the Company's General Meeting held on 7 August 2026.
2,000,000 Performance Rights were issued pursuant to ASX Listing Rule 7.2 Exception 13 (b)

Issue details

Number of +securities

42,857,480

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTI : ORDINARY FULLY PAID	344,503,550

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTIAC : OPTION EXPIRING 23-JAN-2028 EX \$0.15	3,000,000
FTIAI : OPTION EXPIRING 23-JAN-2028 EX \$0.25	3,000,000
FTIAD : OPTION EXPIRING 23-JAN-2028 EX \$0.20	3,000,000
FTIAL : OPTION EXPIRING 14-JUN-2029 EX \$0.45	266,668
FTIAA : OPTION EXPIRING 29-AUG-2028 EX \$0.15	11,500,000
FTIAN : OPTION EXPIRING 19-AUG-2029 EX \$0.45	3,216,667
FTIAQ : OPTION EXPIRING 27-JUN-2030 EX \$0.05	48,600,000
FTIAO : OPTION EXPIRING 07-MAY-2029 EX \$1.0725	2,097,902
FTIAB : PERFORMANCE RIGHTS	193,857,480

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/8/2026