# Tetragon to present at the Resources Rising Stars Gold Coast Investor Conference

Tetragon Energy Limited (ASX: TET) is pleased to advise shareholders and investors that its Chief Operating Officer, Sam Algar will give the attached presentation at the Resources Rising Stars Gold Coast Investor Conference, in the afternoon of Thursday 10th September 2026. Tetragon will also maintain a booth at the conference to meet those investors who can attend this conference.

The presentation (attached) provides an update on the Company's activities and outlook.

The conference will be live-streamed and shareholders and investors can attend either in-person or virtually via the livestream. There is no charge to attend either the live-stream or in-person event for investors, however registration is essential.

Venue: RACV Royal Pines Resort, Ross St, Benowa QLD 4217
Register: https://www.rrsinvestor.com/events-details

It is recommended that online investors pre-register prior to the commencement of the presentation.

**Authorised for Release by:** The Board of Directors

**ENDS**

**For more information**

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Managing Director
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**About Tetragon Energy Limited**

Listing on the ASX in July 2026, Tetragon Energy is a high-impact, independent oil and gas explorer strategically positioned to lead the next generation of energy development in Southeast Asia.

Established to unlock the substantial potential of the Philippines' offshore and onshore basins, the company combines a world-class asset portfolio with a leadership team that brings decades of global operational expertise. Our executives have a proven track record of delivering successful exploration and production projects across Africa, Europe, the Middle East, and the Asia-Pacific region.

Tetragon holds 37.5% equity and is operator of the SC-80 and SC-81 permits in the southern Sulu Sea, Philippines, north of Borneo. Tetragon holds 100% equity and is operator of the SC-82 permit in Cagayan Basin, onshore Luzon Island, Philippines.

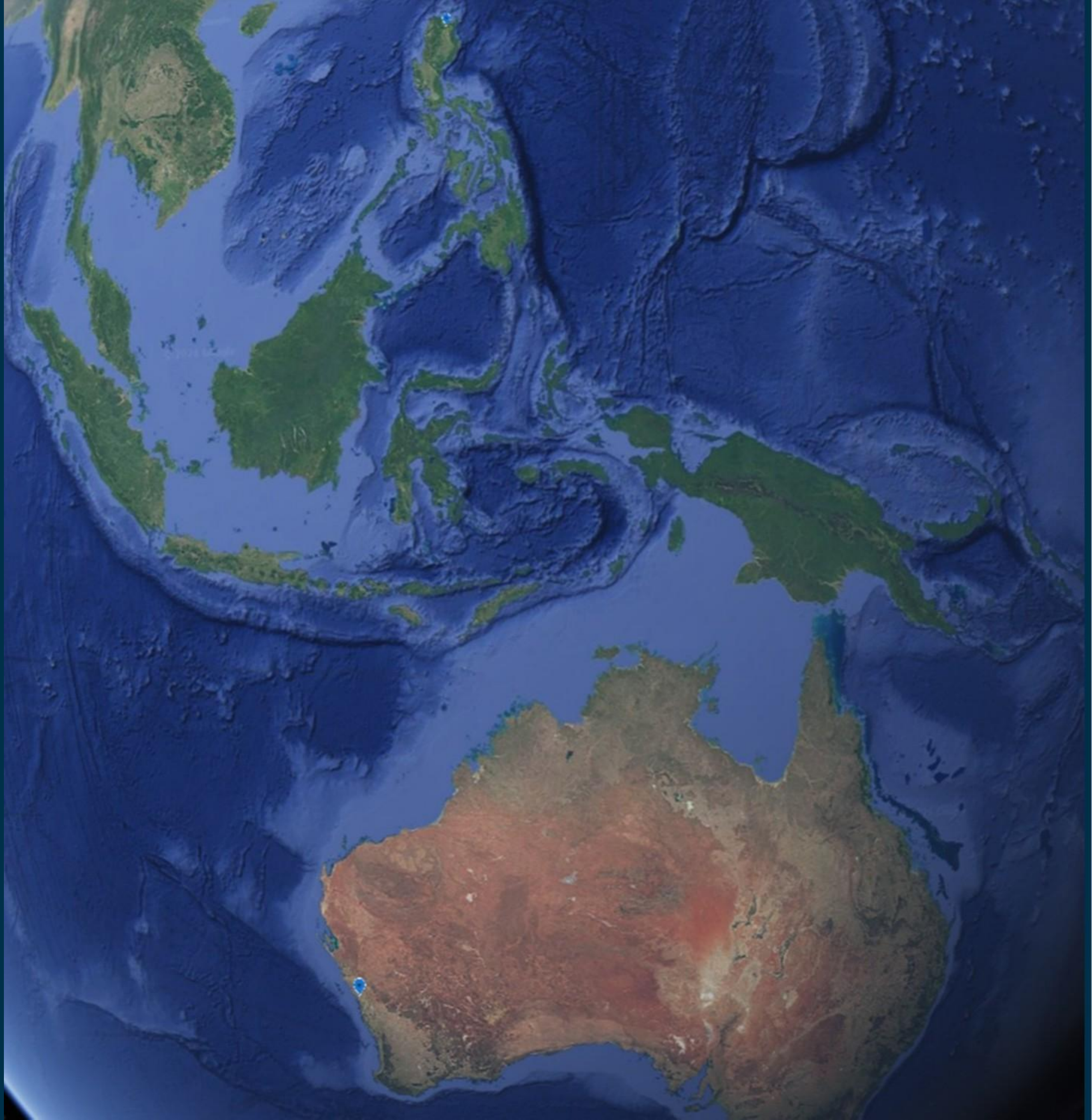
TETRAGON ENERGY

# Unlocking SE Asia’s Hidden Giants

## Resource Rising Stars Gold Coast Conference

September 2026

Tetragon Energy Ltd | ASX: TET



# Disclaimer

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Certain statements in this presentation contain 'forward-looking statements', which can generally be identified by the use of the words "anticipate", "believe", "expect", "project", "forecast", "estimate", "likely", "intend", "should", "could", "may", "target", "plan", "guidance" and other similar expressions. Indications of, and guidance on, future earnings or dividends and financial position and performance are also forward-looking statements.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Tetragon and its officers, employees, agents or associates, that may cause actual results to differ materially from those expressed or implied in such statements. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward-looking statements and Tetragon assumes no obligation to update such information.

**No new Information**

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous announcements and that all material assumptions and technical parameters underpinning the estimates in the previous announcements continue to apply and have not materially changed.

**Notes Regarding Contingent Resources:**

Gross Contingent Resources are attributed to a 37.5% working interest in Permit SC-80 and a 100% interest in Permit SC-82. Resource ranges have been calculated probabilistically; summations of resources, where present, are arithmetic. The Petroleum Resources were prepared in accordance with the SPE-PRMS (2018).

**Notes Regarding Prospective Resources:**

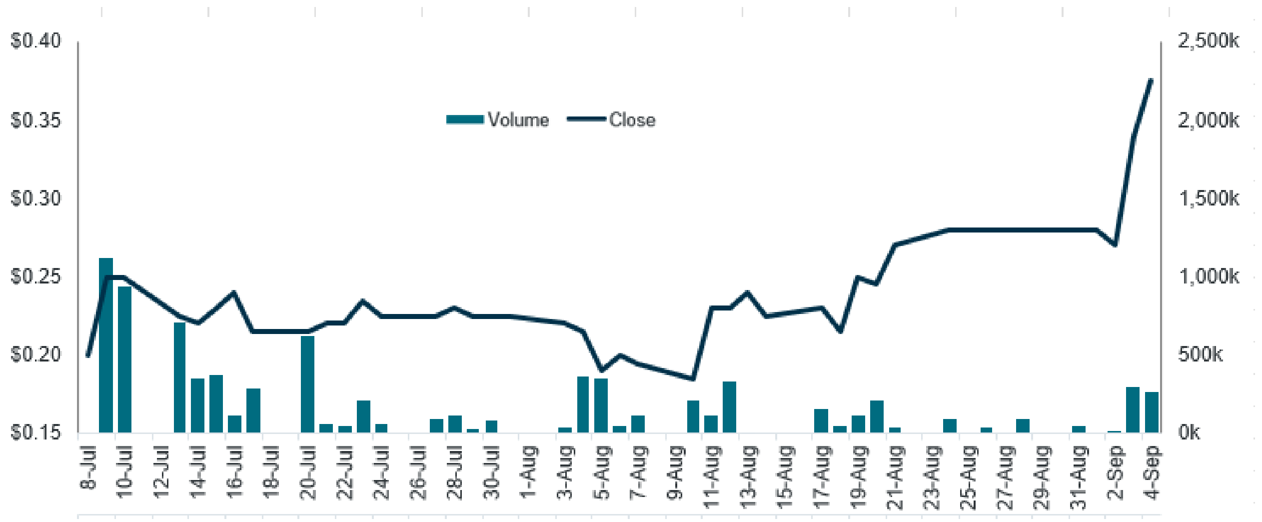
Gross Prospective Resources are attributed to a 37.5% working interest in Permits SC-80 and SC-81 and a 100% interest in Permit SC-82. Resource ranges have been calculated probabilistically; summations of resources, where present, are arithmetic. The Petroleum Resources were prepared in accordance with the SPE-PRMS (2018).

# Corporate Overview

## Listed on ASX in July 2026 at $0.20 with 39.7m shares on issue

| **Capital** structure (as of Monday 7 September) | |
|---|---|
| Share Price | **$0.36** |
| Shares on Issue (m) | **39.7** |
| Market Capitalisation (undiluted, m) | **14.2** |
| Cash ($m) | **5.5[1]** |
| Enterprise Value (undiluted, m) | **8.8** |
| Other Securities on Issue | **7.15[2]** |
| 2C Bcf Net Resources | **189.3** |
| EV/2C Bcf Net Resources | **4.6c** |

Tetragon Energy (ASX: TET) share price and volume




1. At listing, before costs of the Offer
2. 3.25m options with an exercise price of $0.30 and an expiry of 3 years from the date of issue subject to escrow for 24 months from; and 3.9m performance rights

## Who are we

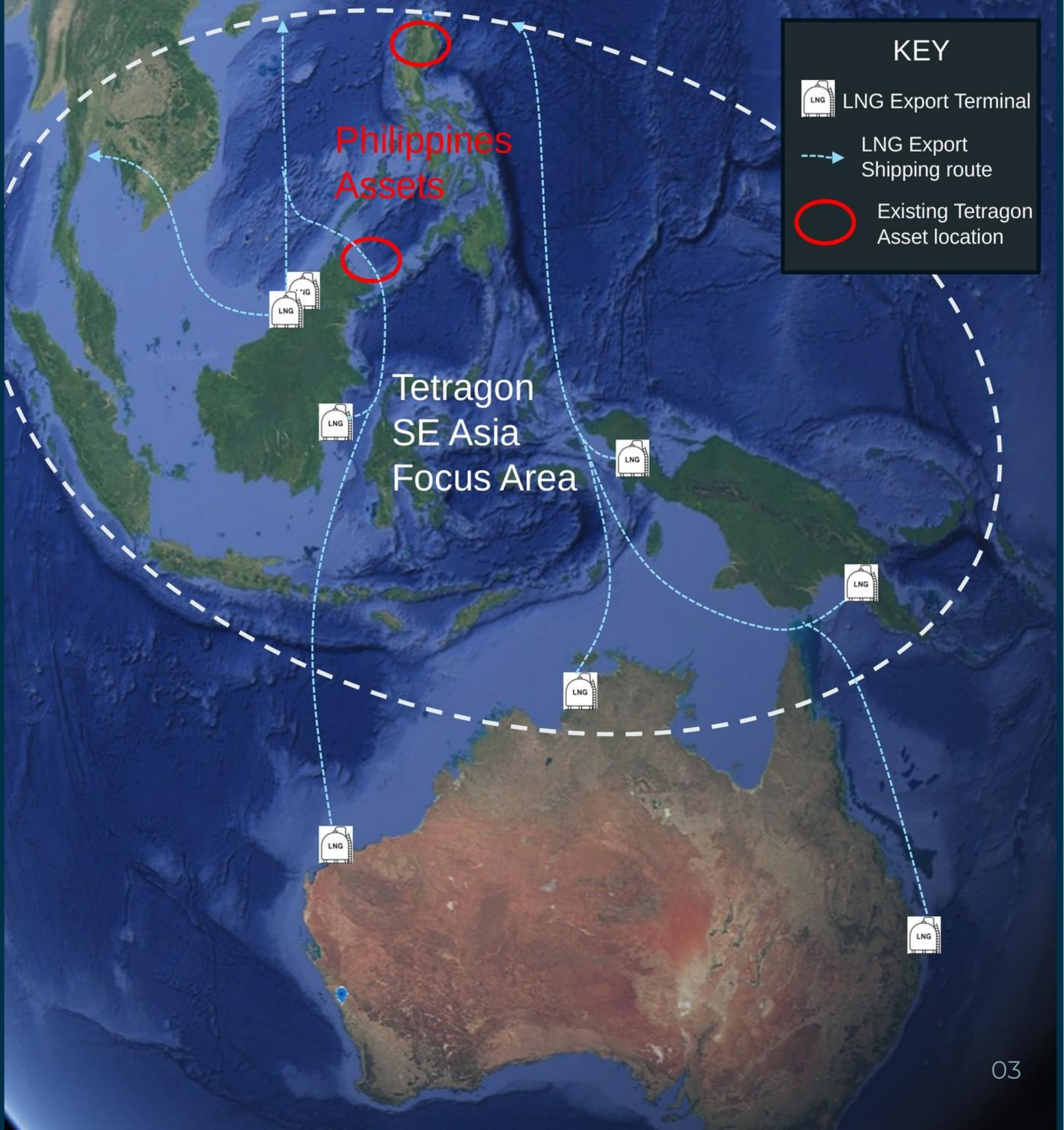
- New company (ASX:TET) using management's extensive SE Asian experience to secure overlooked assets

## Why SE Asia

- Long-term **demand** for large volumes of gas in Asia at high prices (approx. US$18/MCF)
- Collaborative, welcoming Governments
- International super-majors recently re-focusing on SE Asia (E.g., Total, ENI, Petronas, BP)

## Why Tetragon Energy

- Management has significant **experience** in key SE Asian petroleum provinces – we know what's been overlooked
- Management discovered >10TCF and 500mmbbl in circum-Borneo deepwater basins – already secured acreage in Philippines is **analogous**
- Two strategically located offshore permits
- Low-cost high-return Business model – **early access, farm out to Super-Majors to unlock material upside**

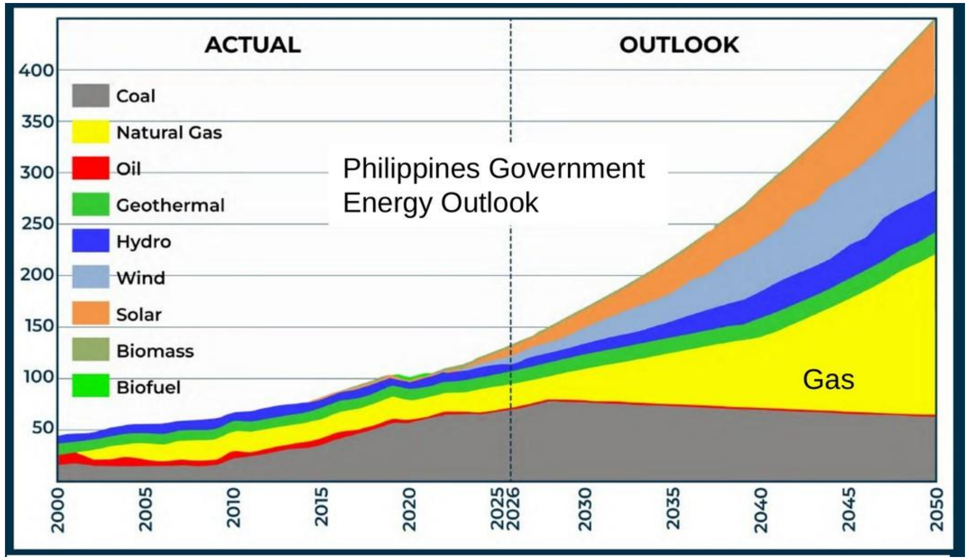


# Why the Philippines?

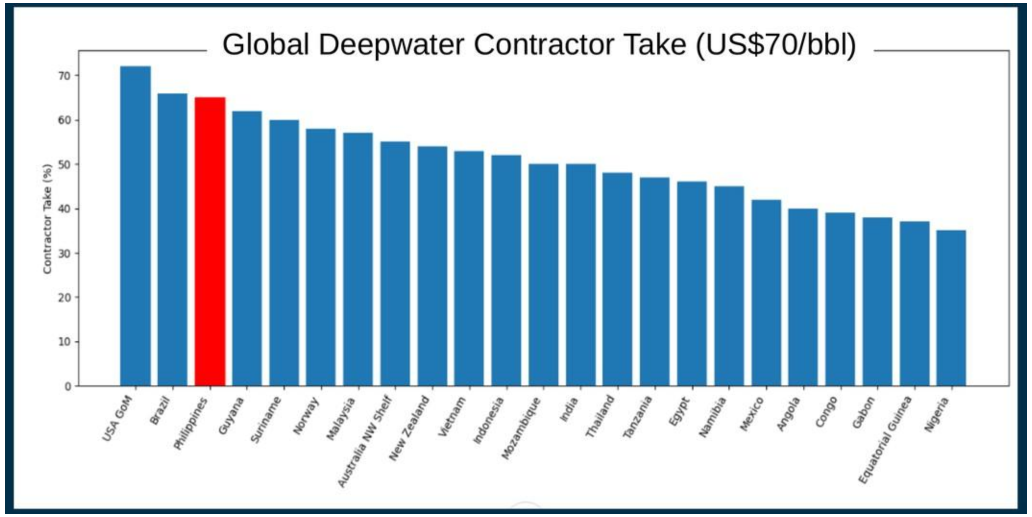
1. Philippines very supportive of gas exploration and development – seen as key fuel of the future

2. Fiscal terms globally competitive – attractive to super-majors

3. Tetragon and partners have highly relevant local and regional knowledge




Philippines DOE presentation SEAPEX 2026



# CORNERSTONE ASSETS: PHILIPPINES OFFSHORE

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## SC-80 & SC-81

### ENTIRE DEEPWATER PETROLEUM BASIN (Sandakan) SECURED

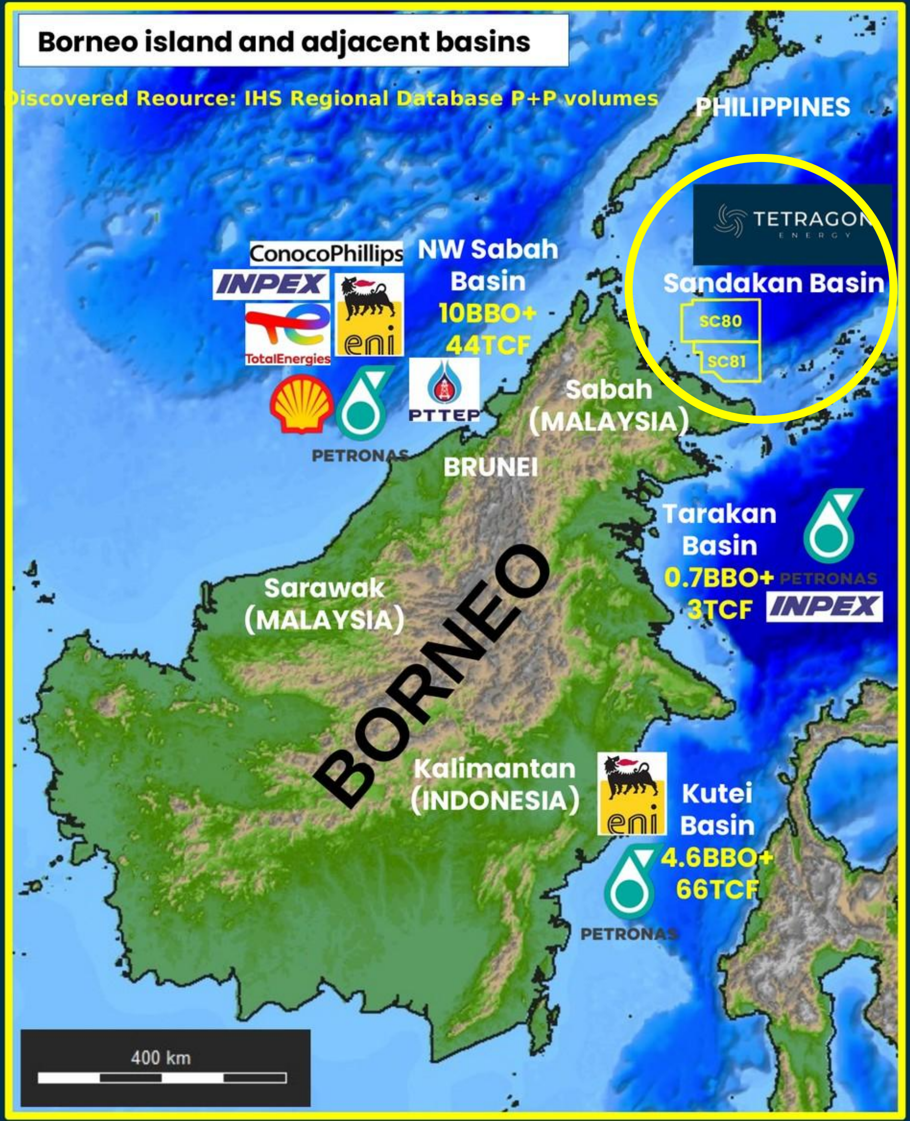
- TET 37.5% and Operator
- TET staff & JV partners bring significant technical experience and local connections

### ANALOGOUS TO 100 TCF/MULTI-BILLION BBL INDONESIA (Kutai) and MALAYSIA (NW Sabah) CIRCUM-BORNEO BASINS

- Same geology
- TET management unlocked these other basins, so can unlock this basin
- Hydrocarbons already found on the permits – 470Bcf 2C
- Largest prospects undrilled
- **8 TCF 2U Prospective Resources**

### CLEAR VALUE PATHWAY

- $50 Million+ worth of data exists on-permit – no material acquisition costs
- Latest seismic technology being applied to improve subsurface imaging – same as in other basins
- International oil and gas company expected to fund exploration drilling costs to unlock massive resource confirmation




- NB discovered oil and gas figures from TET ASX release 3 Sept 2026

## PHILIPPINES SC-80

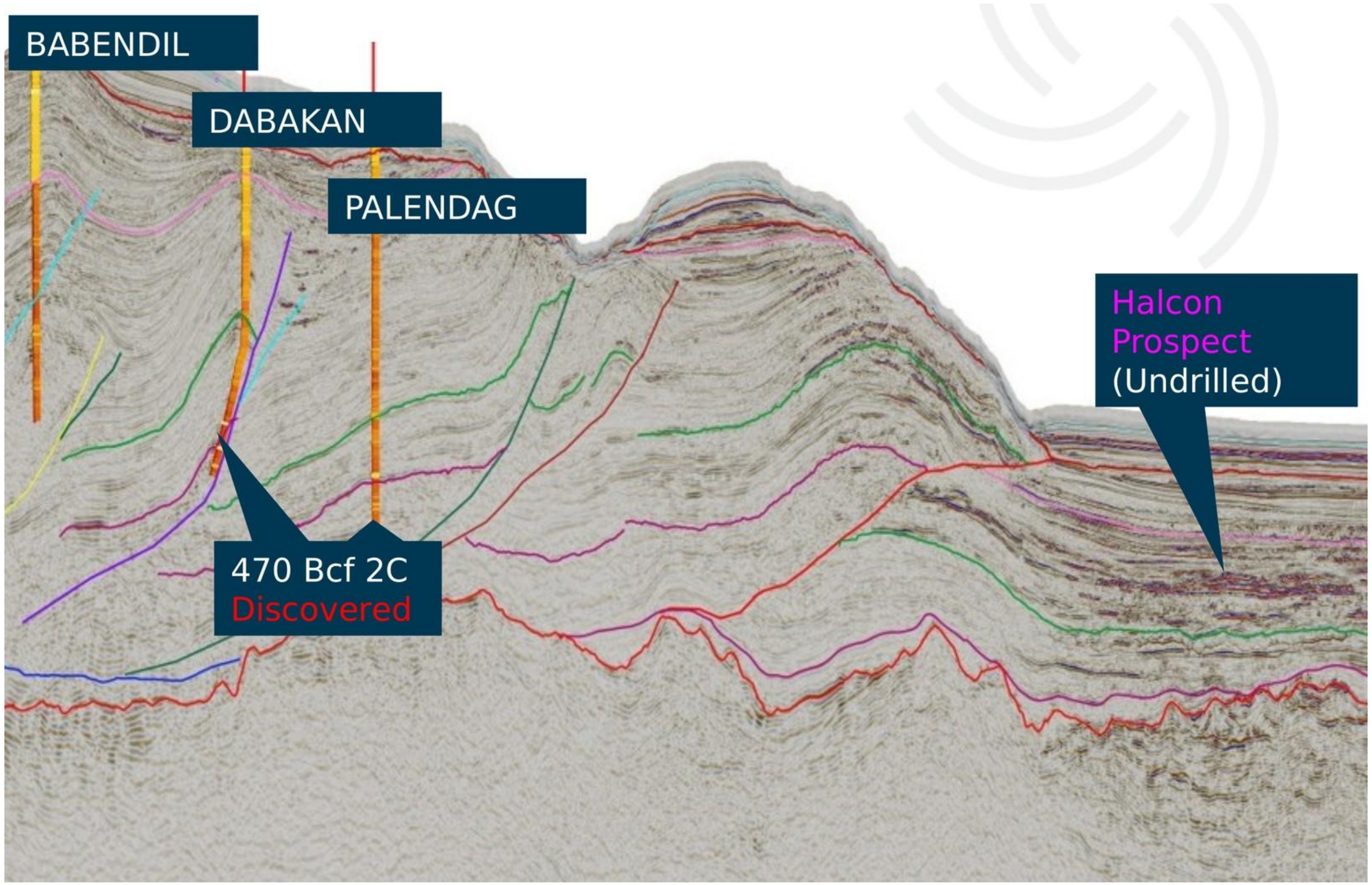
# Hydrocarbons proven and analogous to Giant fields in Indonesia and Malaysia

**470 Bcf 2C**[1]

Discovered contingent resources
Existing discoveries in deepwater structures similar to Kutai and NW Sabah

**8 TCF 2U**[2]

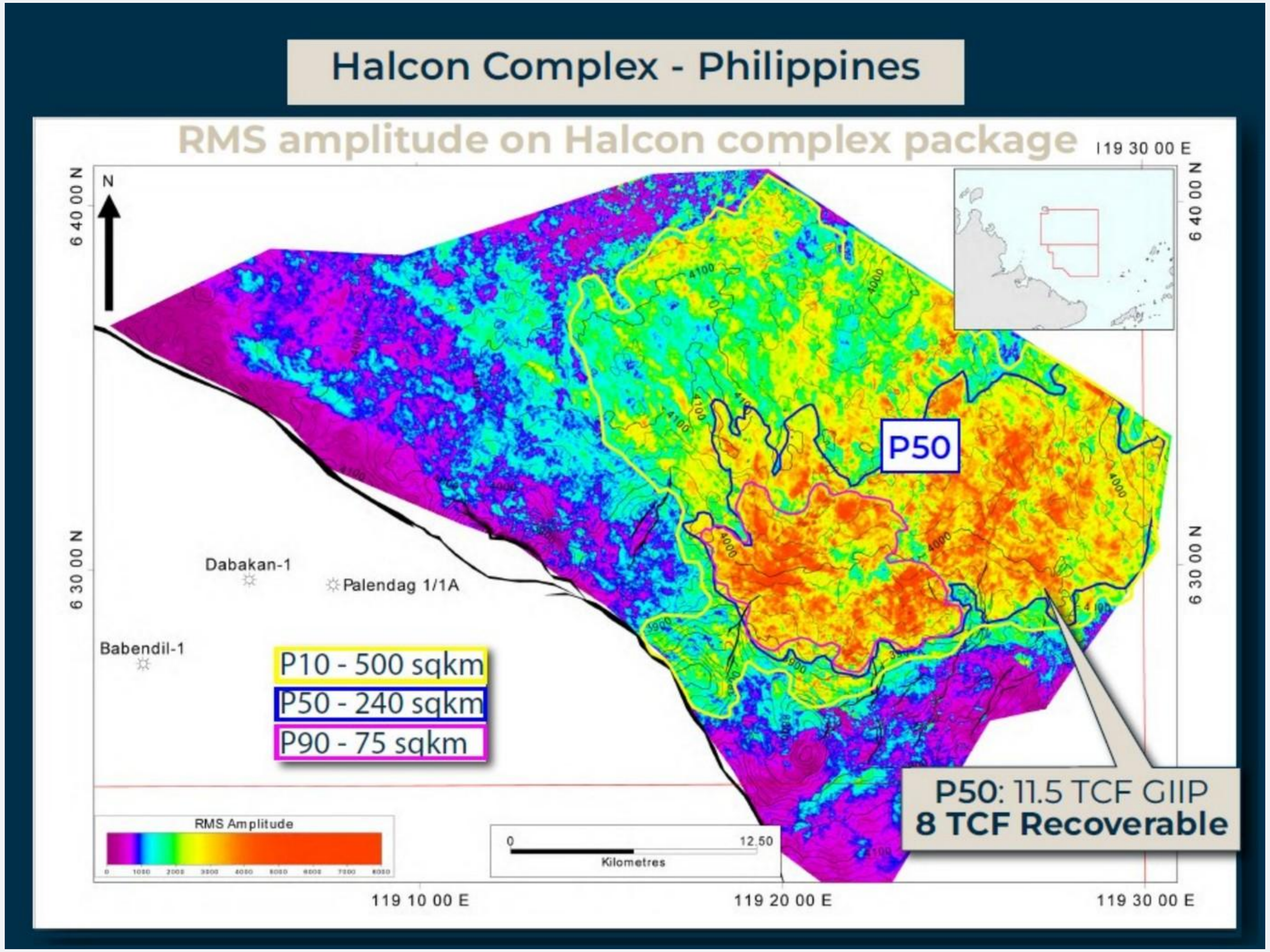
Exploration prospective resources
Halcon prospect in deeper water area of TET permit




- 1 - Tetragon Prospectus ITSR May 2026 by Sproule / ERCE.
- 2 – ASX release of 3 September 2026

## PHILIPPINES SC-80

# Halcon Prospect – 8 TCF 2U Gross




Massive deepwater stratigraphic trap defined on 3D seismic data[1]

| | |
|---|---|
| Mid/P50/2U | **8.0 TCF Gross** |
| Low/P90/1U | **1.7 TCF Gross** |
| High/P10/3U | **22.6 TCF Gross** |

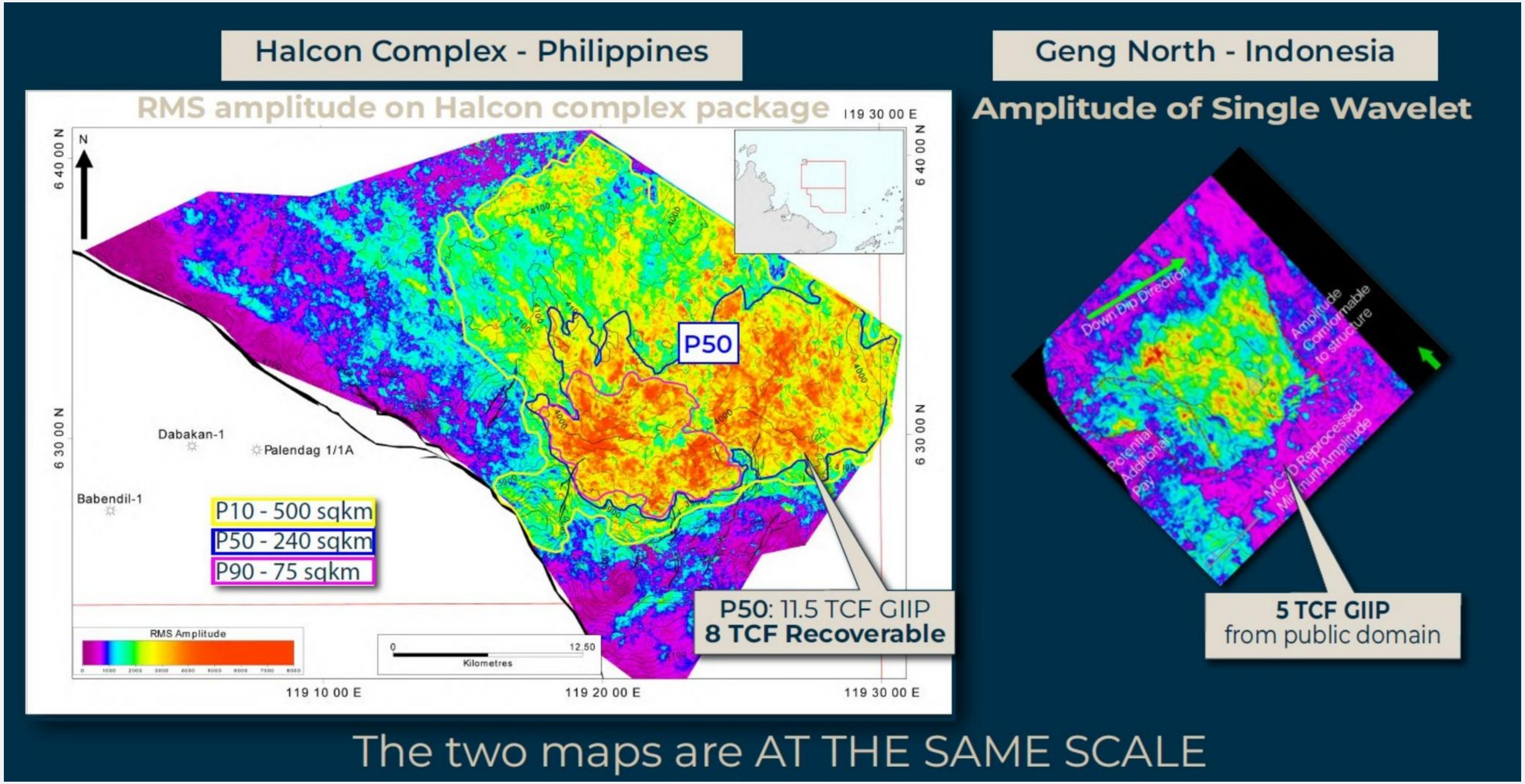
**This size would be at or near the top of many international super-major oil and gas company's portfolios**

1 - Refer ASX release of 3 September 2026

## PHILIPPINES SC-80

# Halcon Prospect – **8TCF 2U Gross**

Analogue to recent Indonesian Discovery made by ENI (Italian Supermajor Oil & Gas company)[1]

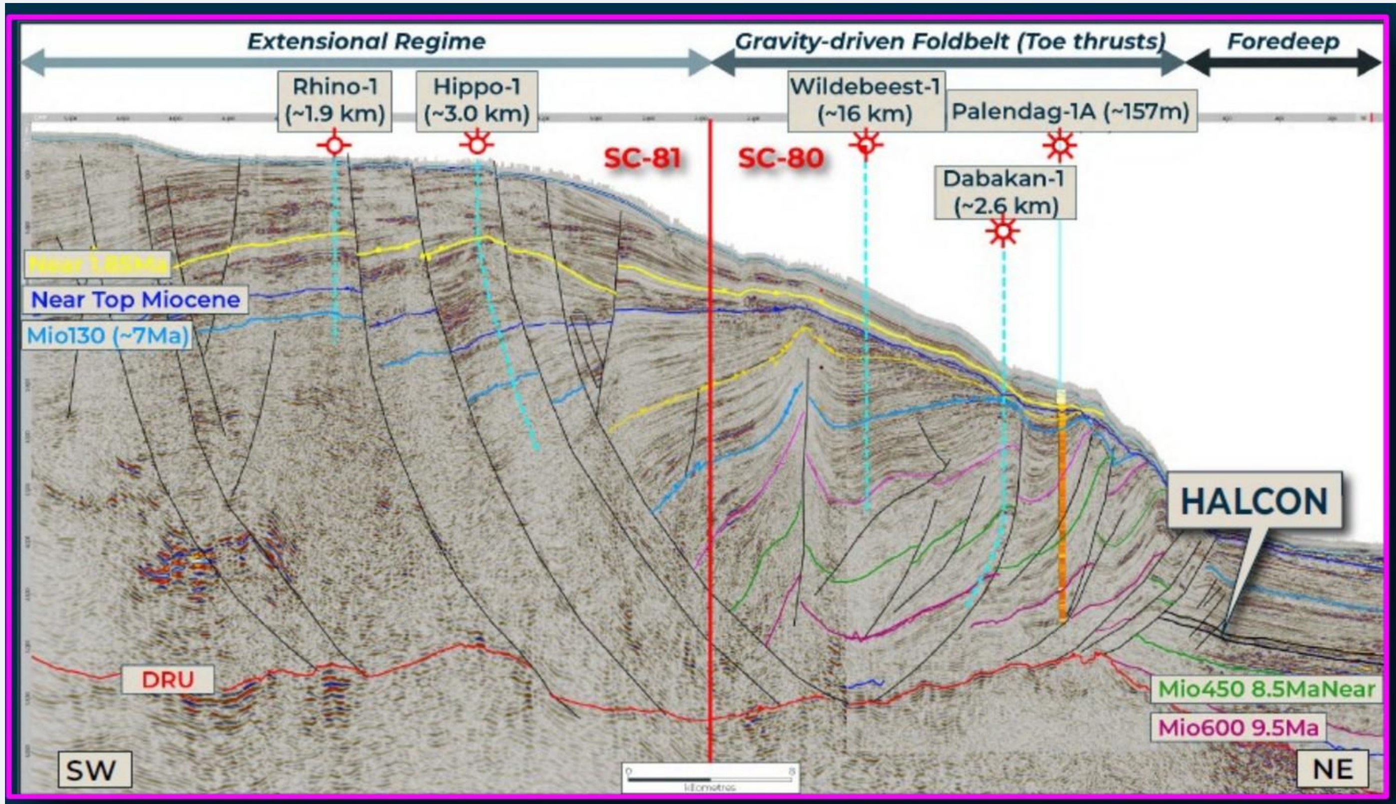


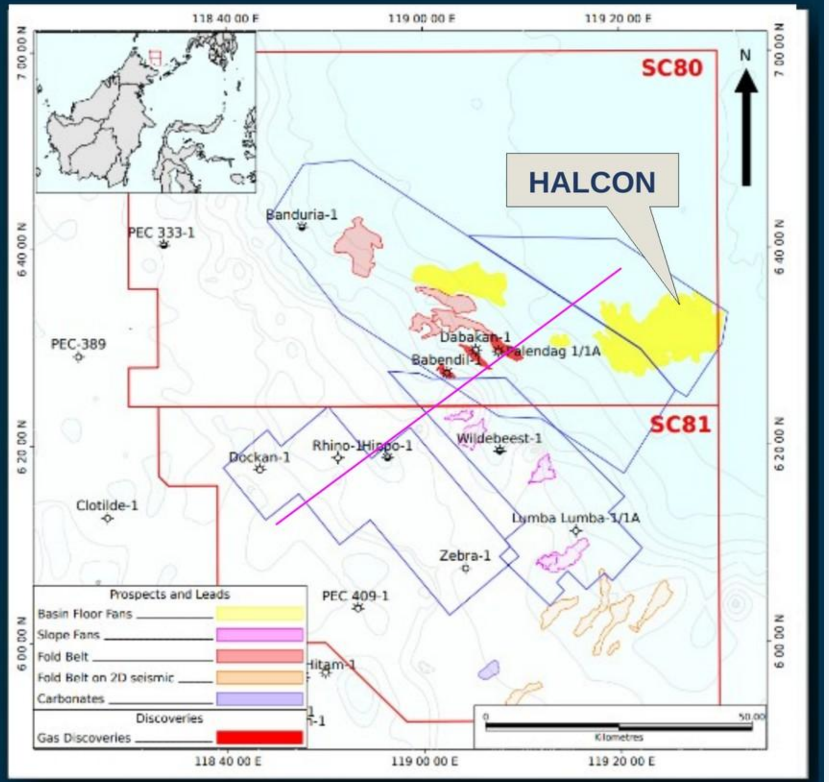

1 - Refer ASX release of 3 September 2026

# Further Potential

**Several leads and prospects already identified**

Seismic reprocessing will reveal more and define their size[1]




1 - Refer ASX release of 3 September 2026

# PHILIPPINES ONSHORE
## SC-82

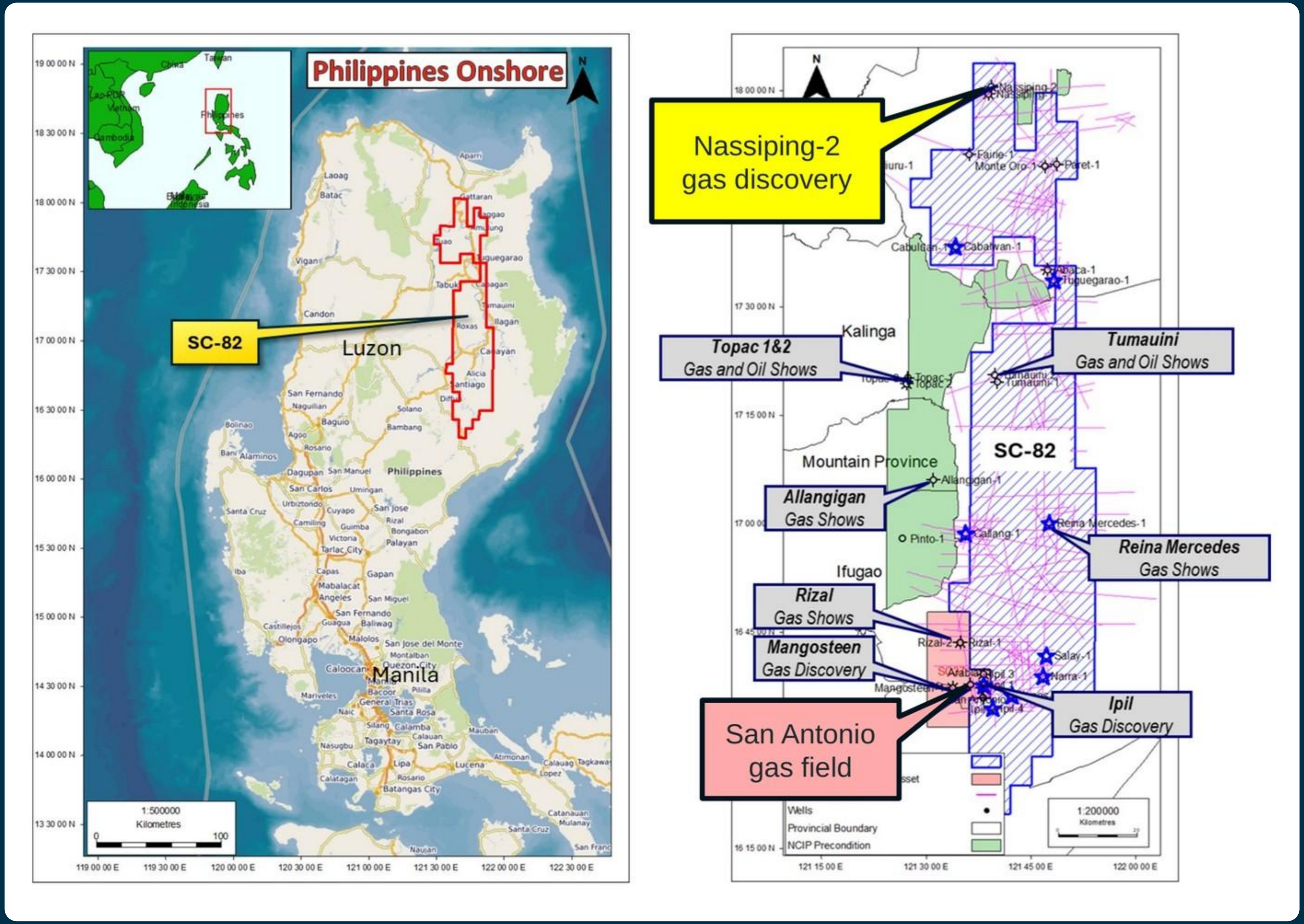
TETRAGON 100% and Operator
Gas Discovery 250km from Manila

### PHILIPPINES NEEDS POWER

- Onshore, 250km from Manila (110m+ population, structural power deficit)
- Historically supplied by Shell-operated Malampaya field, but resources are running out
- San Antonio gas field nearby produced gas for power generation — commercial pathway proven
- **CURRENT Gas price US$18/mcf**

### NASSIPING-2 GAS DISCOVERY (drilled 1984)

- Gas-to-Power project. Stable power source for community and mine sites
- Gas recovered to surface (2012, 28 years later)
- Existing well and seismic control de-risk the target
- Low-cost onshore drilling environment
- Connection to Luzon power grid



# Why Invest in Tetragon (ASX: TET)

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## Significant Valuation Upside

### Asia Wants Gas

- And is prepared to pay for it (US$18/MCF in Philippines)
- TET has secured massive (8TCF) gas exploration resource prospect

### Proven Team

- Management knows the geology and has good relationships with supportive Governments and super-majors

### Near-term catalysts for valuation upside

- Market realisation that we are undervalued for the resource we have
- Additional resource in existing assets
- Additional assets
- Farm-out to progress resource definition

*Prospective Resources: refer Cautionary Statement and Notes on slide 02.*

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ENERGY


Award ceremony for Philippine exploration Permits, held in the Presidential Palace, Manila 8 October 2025.

The Philippine Department of Energy and the Philippine Government and have an excellent attitude to the Oil and Gas industry, which they recognise as being essential to their economy.

Tetragon has been helped greatly by Austrade.

# Appendix

# Proven SE Asian Operators

Board & Management of Tetragon Energy (ASX: TET)

### GREG HANCOCK
**Non-Exec Chairman**

- Chair Triangle Energy
- 25+ years finance
- Founding Director/ Chair Cooper Energy (now Amplitude)

### CONRAD TODD
**Managing Director**

- NED Triangle Energy
- 40+ years oil and gas
- Extensive SE Asian experience
- Occidental, Triton, Lasmo, Lundin (20k BOPD) & Cooper (mkt cap $20m → $200m)

### MIKE COLLINS
**Non-Exec Director**

- NED Triangle Energy
- 35+ years oil and gas
- Woodside & Mitsui

### MARVIN CHAN
**CFO**

- CFO Triangle Energy
- 20+ years finance and law
- Extensive Philippines network provides access to Government and operating companies
- Instrumental in securing permits

### SAM ALGAR
**COO / Subsurface**

- 30+ years oil and gas
- Extensive SE Asian experience
- Murphy, Oil Search, Cairn, ENI, Beach

# Tetragon Contingent and Prospective Resources

## Contingent Resources

| Gas Contingent Resources Gross 100% (Bcf) | | | | Gas Contingent Resources Net TET 37.5% (Bcf) | | | |
|---|---|---|---|---|---|---|---|
| | Low | Best | High | | Low | Best | High |
| Palendag | 50 | 229 | 720 | Palendag | 19 | 86 | 270 |
| Dabakan | 131 | 241 | 599 | Dabakan | 49 | 90 | 225 |
| **Total (arithmetic sum)** | **181** | **470** | **1319** | **Total (arithmetic sum)** | **68** | **176** | **494** |

| Gas Contingent Resources Gross 100% (Bcf) | | | | Gas Contingent Resources Net TET 100% (Bcf) | | | |
|---|---|---|---|---|---|---|---|
| | Low | Best | High | | Low | Best | High |
| Nassiping Callao res | 2.6 | 13.3 | 57.7 | Nassiping Callao res | 2.6 | 13.3 | 57.7 |
| **Total (arithmetic sum)** | **2.6** | **13.3** | **57.7** | **Total (arithmetic sum)** | **2.6** | **13.3** | **57.7** |

| Condensate Contingent Resources Gross 100% (MMbbl) | | | | Condensate Contingent Resources Net TET 37.5% (MMbbl) | | | |
|---|---|---|---|---|---|---|---|
| | Low | Best | High | | Low | Best | High |
| Palendag | 0.2 | 1.9 | 8.2 | Palendag | 0.1 | 0.7 | 3.1 |
| Dabakan | 1.1 | 3.5 | 13.4 | Dabakan | 0.4 | 1.3 | 5.0 |
| **Total (arithmetic sum)** | **1.3** | **5.4** | **21.6** | **Total (arithmetic sum)** | **0.5** | **2.0** | **8.1** |

## Prospective Resources

| Gas Prospective Resources Gross 100% (Bcf) | | | | Gas Prospective Resources Net TET 37.5% (Bcf) | | | |
|---|---|---|---|---|---|---|---|
| | Low | Best | High | | Low | Best | High |
| Labo (SC-80) | 28 | 252 | 1587 | Labo (SC-80) | 11 | 95 | 595 |
| Kabuyo (SC-80) | 17 | 133 | 753 | Kabuyo (SC-80) | 6 | 50 | 282 |
| Halcon (SC-80) | 1700 | 8000 | 22600 | Halcon (SC-80) | 638 | 3000 | 8475 |
| Aardvark SC-81) | 23 | 149 | 511 | Aardvark SC-81) | 9 | 56 | 192 |
| Nassiping, (SC-82 100%) | 2 | 14 | 105 | Nassiping, (SC-82 100%) | 2 | 14 | 105 |
| **Total (arithmetic sum)** | **1770** | **8548** | **25556** | **Total (arithmetic sum)** | **665** | **3214** | **9649** |

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**Notes Regarding Contingent and Prospective Resources**

The Company prepares its Contingent Resources and Prospective Resources in accordance with the definitions and guidelines in the Society of Petroleum Engineers (SPE) 2018 Petroleum Resources Management System (PRMS). The PRMS defines prospective resources as those quantities of petroleum which are estimated, as of a given date, to be potentially recoverable from undiscovered accumulations.

The estimates of Contingent and Prospective Resources reported are stated both as Gross; attributed to 100% joint venture interest; Tetragon's participating interest in the licences is 37.5%.

The Prospective Resources were estimated using the probabilistic method. Prospective Resources are the estimated quantities of petroleum that may potentially be recovered by the application of a future development project relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk to development. Further exploration appraisal and evaluation is required to determine the existence of a significant quantity of potentially moveable hydrocarbons.

The evaluation date for the prospective resources stated within this document is 3 September 2026.

**Qualified Petroleum Reserves and Resources Evaluator Statement**

The information contained in this report regarding the Tetragon Energy Reserves and Resources has been reviewed and endorsed by Mr Conrad Todd, who is a full-time employee of Tetragon Energy Ltd holding the position of Managing Director. He holds a Bachelor of Science (Hons) and an MSc (London) in Geology, is a member of the American Association of Petroleum Geoscientists (AAPG) and Petroleum Exploration Society of Australia (PESA) and the South-East Asian Petroleum Exploration Society (SEAPEX). He is a qualified resources estimator in accordance with ASX listing rule 5.41 and has consented to the inclusion of this information in the form and context in which it appears.

**Cautionary Statement:** Prospective Resources are the estimated quantities of petroleum that may potentially be recovered by the application of a future development project related to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration, appraisal and evaluation are required to determine the existence of a significant quantity of potentially recoverable hydrocarbons.

TETRAGON ENERGY

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