Discovery & Development in NSW

Mt Carrington Gold-Silver-Copper Project

Resource Rising Stars – Gold Coast

10 September 2026

Important Information

The May 2026 Mt Carrington Scoping Study has been prepared to ascertain whether a business case can be made before proceeding with more definitive studies of Mt Carrington's development viability. The Scoping Study is a preliminary technical and economic assessment of the potential viability of mineral extraction at Mt Carrington.

The Scoping Study is based on low-level technical and economic assessments that are not yet sufficient to support the estimation of Ore Reserves. Further exploration and evaluation work, and appropriate studies, are required before any estimate of Ore Reserves can be made, or before any assurance of an economic development case. The Scoping Study is based on the material assumptions outlined in the Scoping Study announcement (LGM ASX, 4 May 2026, as amended 12 May 2026). These include assumptions about the availability of funding. While the Company considers all of the material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated by the Scoping Study will be achieved.

The Company has reasonable grounds to disclose a Production Target, which includes an amount of Inferred Mineral Resources. For the Life of Mine, approximately 71% of the Life of Mine Production Target is in the Indicated Mineral Resource category, and 29% is in the Inferred Mineral Resource category. Legacy Minerals considers that Mt Carrington's financial viability does not depend on the inclusion of Inferred Resources; the maturity of the project and historical production; the history of past Mineral Resource Estimations converting from inferred to indicated; and therefore, reasonable basis exists for disclosing a production target including Inferred Resources. There is a lower level of geological confidence associated with Inferred Mineral Resources, and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources, or that the Production Target itself will be realised.

Investors are cautioned that the Scoping Study is at a scoping-level of confidence (-30% to +45% accuracy). Further study work is required to develop all project-modifying factors, including but not limited to mining dilution, ore loss, metallurgical recoveries, geotechnical parameters, hydrology and dewatering, closure, cost estimates, and environmental and social impacts. The Scoping Study is based on the material assumptions outlined in that announcement, including assumptions about the availability of funding. While Legacy Minerals considers all material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated by the Scoping Study will be achieved. To achieve the range of outcomes indicated in the Scoping Study, funding in the order of approximately A$220.5M (maximum expected cash drawdown, including working capital and contingency) will likely be required.

The Scoping Study is based on the material assumptions outlined in that announcement. These include assumptions about the availability of funding. Legacy Minerals has a strong track record of raising funding as required on attractive terms, and a significant combined professional track record in the exploration and development of resources projects. However, while Legacy Minerals considers all of the material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated by the Scoping Study will be achieved.

To achieve the range of outcomes indicated in the Scoping Study, funding in the order of ~A$220.5 million will likely be required (inclusive of all capital, owners, and other costs associated with an Engineering, Procurement and Construction (EPC) contract, and all factored contingencies). This funding may take the form of debt and/or equity. Investors should note that there is no certainty that Legacy Minerals will be able to raise that amount of funding when needed. It is also possible that such funding may only be available on terms that may be dilutive to or otherwise affect the value of Legacy Minerals' existing shares. It is also possible that Legacy Minerals could pursue other 'value realisation' strategies such as a sale, partial sale or joint venture of Mt Carrington. If it does, this could materially reduce Legacy Minerals' proportionate ownership of the project. Given the uncertainties involved, investors should not make any investment decisions based solely on the results of the Scoping Study.

This presentation has been prepared in compliance with the JORC Code 2012 and the ASX Listing Rules; all material assumptions for the forecast financial information are set out in that announcement.

Competent Person Statement

This presentation contains exploration results and historic exploration results as originally reported in the Company's Prospectus dated 28 July 2021 and released 9 September 2021 and subsequent ASX market announcements. The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

The information in this presentation that relates to Exploration Targets, Exploration Results is based on information compiled by Thomas Wall, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr Wall is the Technical Director and a full-time employee of Legacy Minerals Limited and a shareholder, who has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Wall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to the Mineral Resource Estimate and classification of the Drake Project and production target is based on information compiled by Kate Kitchen, who is a Member of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists. Kate Kitchen is an independent consultant employed full time by Mining Plus Pty Ltd. Kate Kitchen has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which she is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ('the JORC code'). Kate Kitchen consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

References

Please refer to appendices for details of all references contained throughout this presentation.

The release of these presentation materials has been authorised by the Board.

Mt Carrington Project Overview

ASX: LGM

1.6Moz AuEq MRE with significant discovery upside

Large Au-Ag MRE with increasing scale - 47.9Mt at 1.0g/t AuEq

- 714koz Au at ~1g/t Au | 35Moz Ag at ~80g/t Ag | 201kt Zn+Pb, 40kt Cu[1]

Mineral Resource Open at Depth and Along Strike

MRE less than 150m depth with now underground resources included

High-grade open pit component to resource

493koz AuEq at 3.1 g/t AuEq (cut-off >1.9 g/t AuEq)[2]

Scoping Study review underway

Optimisations of the plant, and revise pricing assumptions across resource estimates, mining and financial studies

>100 100 AuEq gxm drill hits

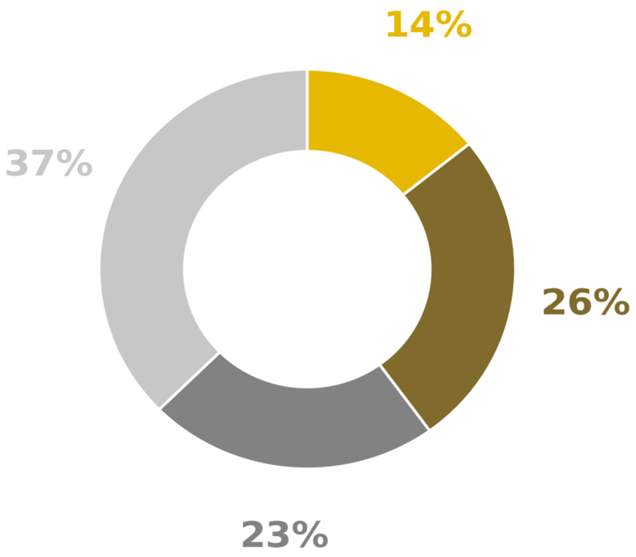
12,000m Approved Drilling

MRE and AuEq/AgEq calculations per LGM ASX Release 30 July 2026. References on this slide are in the Appendix – Endnotes on Slide 23

ASX: LGM

Company Overview[1]

	($AUD)
Shares on issue	200 million
Market Cap	$25 million
Debt	Nil
Cash (30 June)	**$6 million**
Enterprise Value	**$19 million**
Options on issue	Nil Listed
Current share price	$0.125



Board & Management
Institutional & Corporate
HNW & Family Office
General Retail

Top 20	**~35%**
Top 50	**~49%**

Board

Dr David Carland
Non-Executive Chairman

Matthew Wall
Non-Executive Director

Douglas Menzies
Non-Executive Director

Management Team

Christopher Byrne
CEO and Managing Director

Thomas Wall
Exploration Manager and Executive Director

Dr John Greenfield
Chief Technical Advisor

1 At 9 September 2026

47 Ag | 79 Au

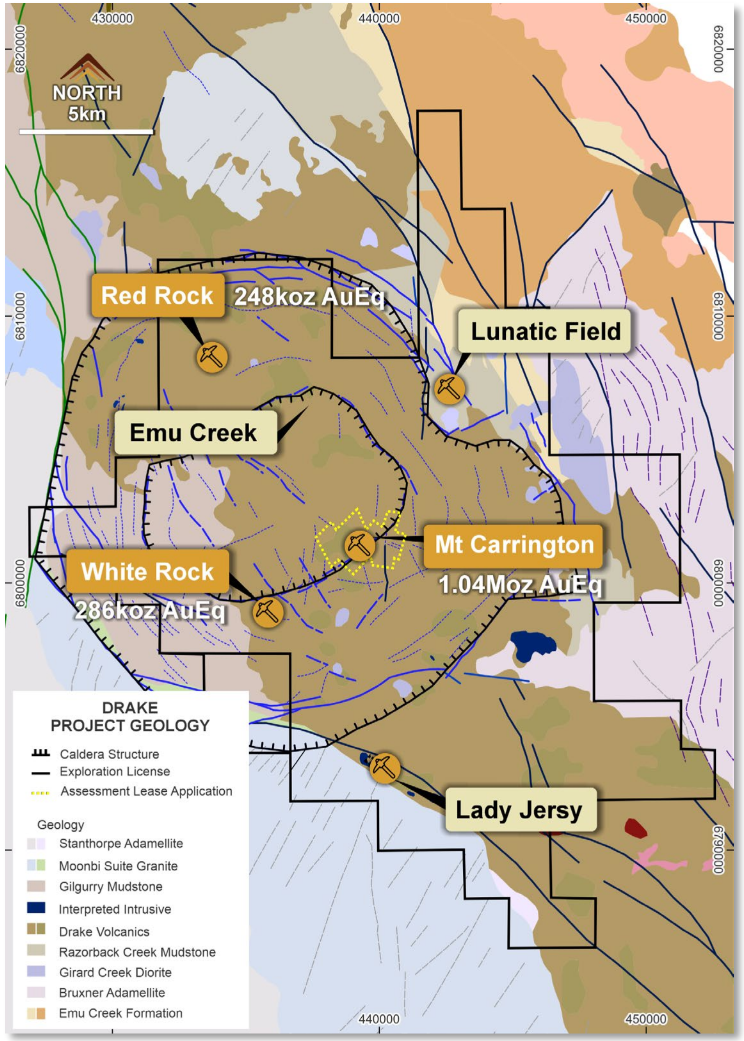
Discovery & Growth Opportunity

LEGACY MINERALS

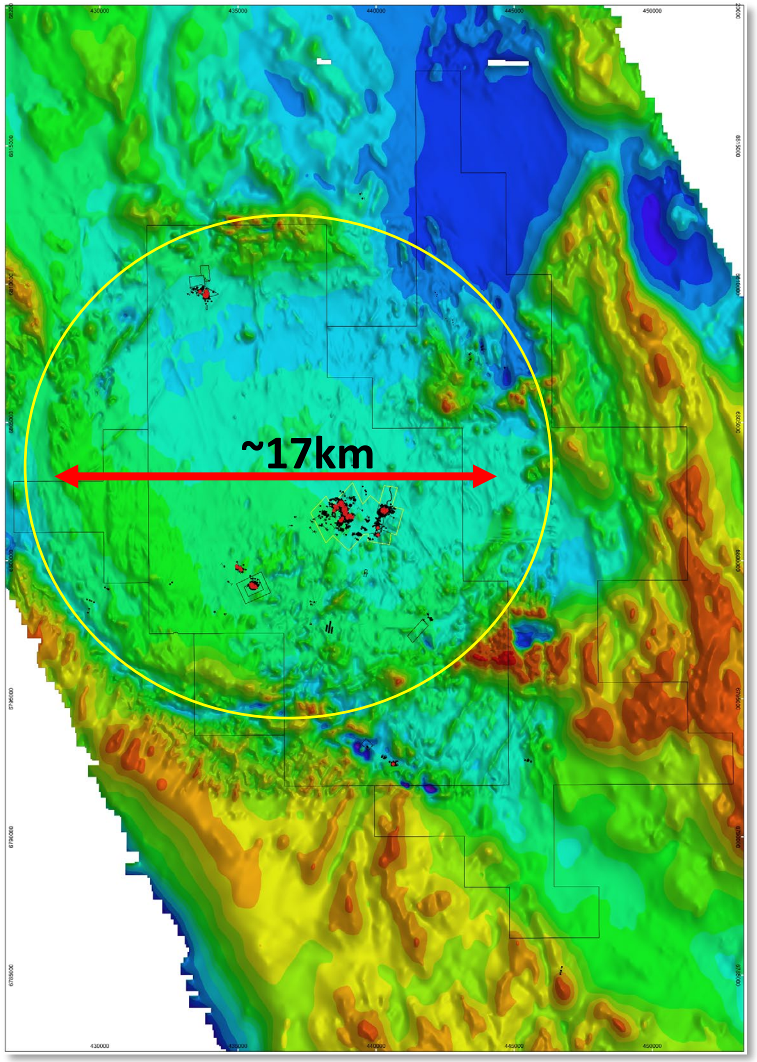
ASX: LGM

Targeting a Tier 1 Gold-Silver-Copper System

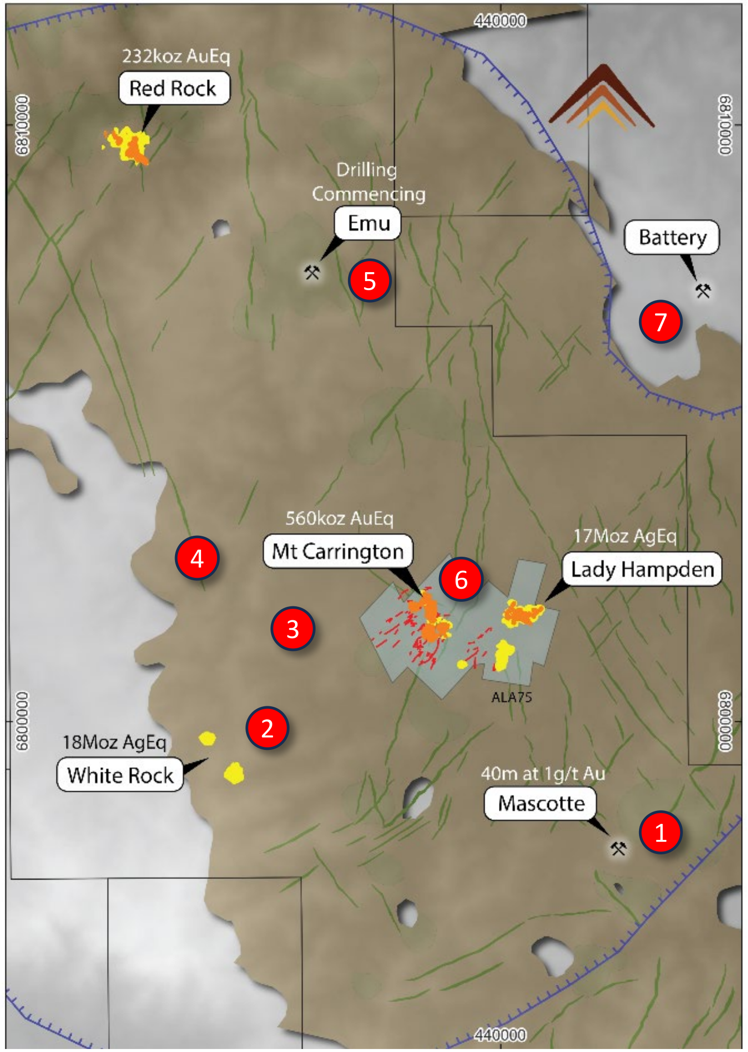
Actively targeting new, major greenfield discoveries



Current Mt Carrington Mineral Resource Estimate[1]



Caldera structure (magnetics)



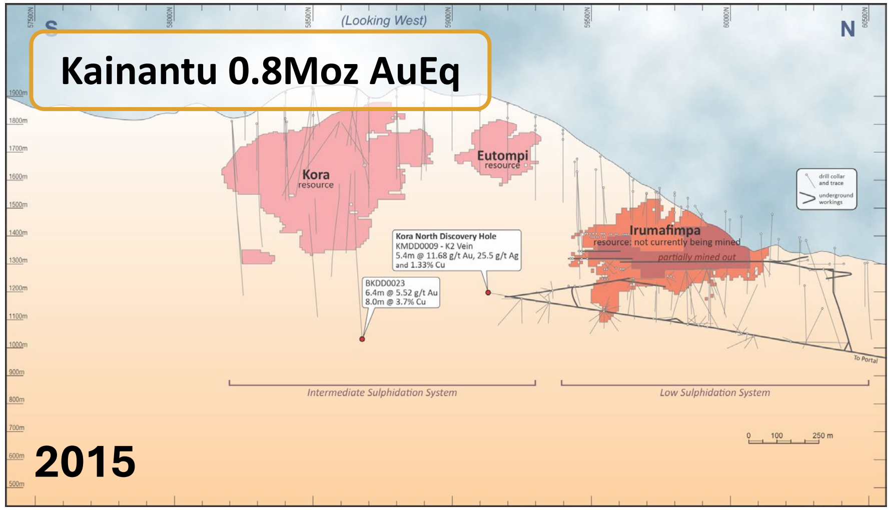
Mt Carrington regional geology plan view showing Major Prospects and known mineralisation projected to surface (yellow) and gold dominant mineralisation (orange) over the Drake Volcanics and historical mapped mineralised veins (red)

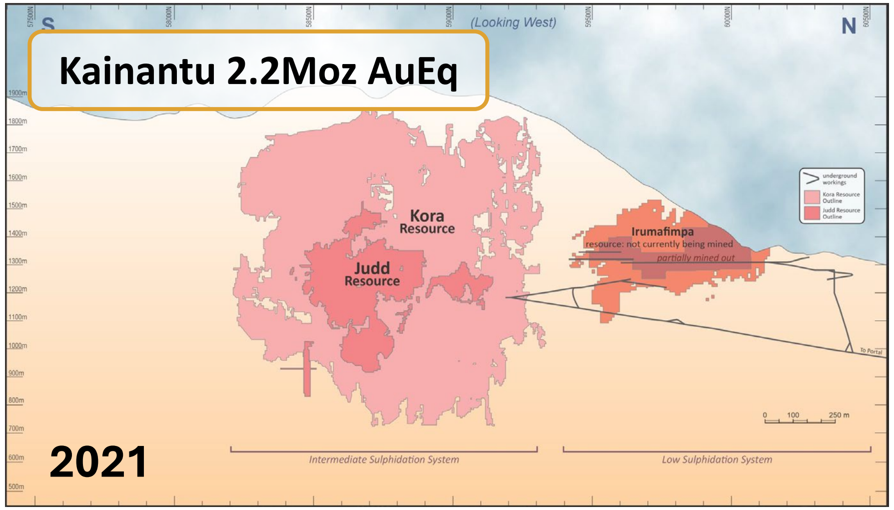
Note: references on this slide are in the Appendix – Endnotes on Slide 23

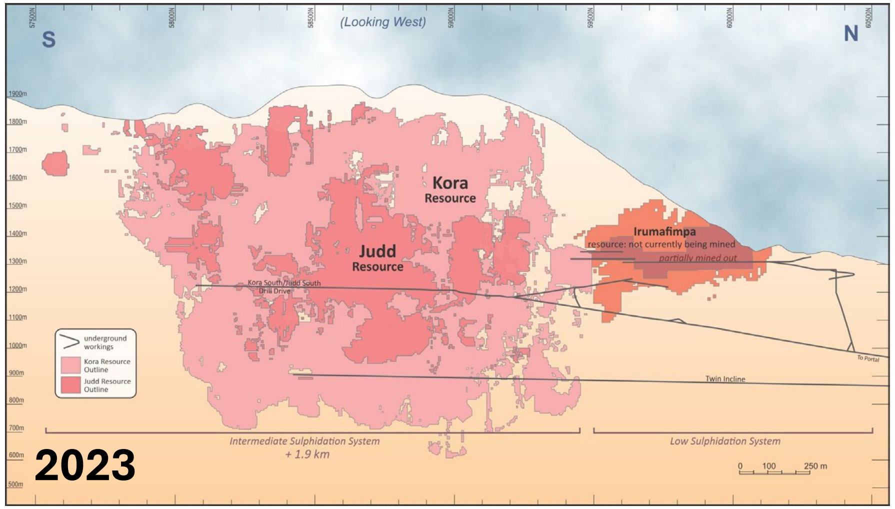
ASX: LGM

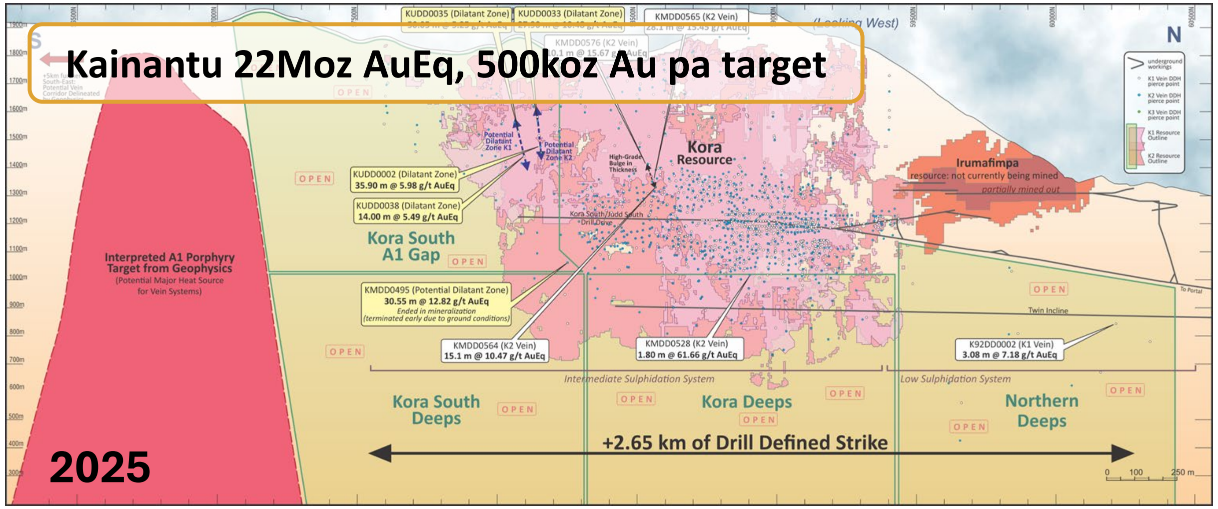
Size of the Prize: Epithermal – Porphyry Copper Systems

Discovery Analogy: K92 – Exceptional AuEq Growth









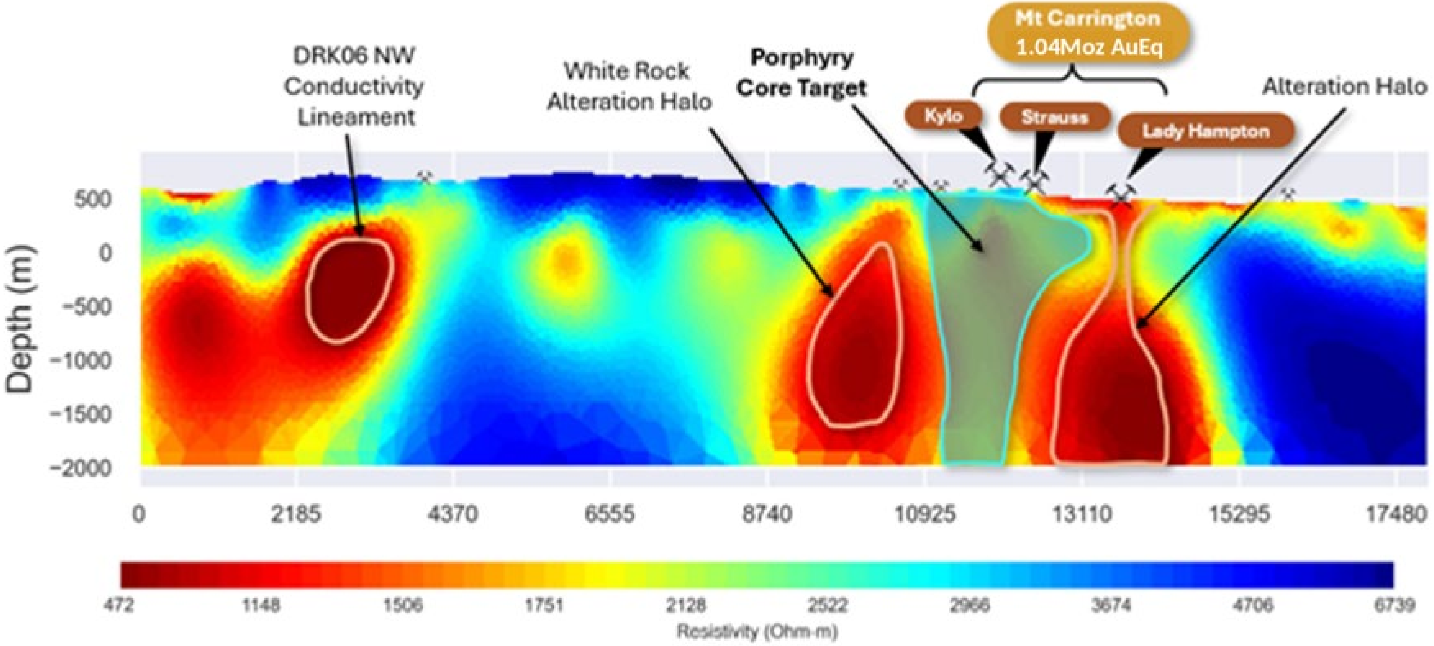
Mt Carrington Drilling – barely scratching the surface

Target Rich Gold, Copper, and Silver Environment

- Detailed Airborne Mobile-MT data review has identified significant conductivity trends[1]
  - Experts engaged who are familiar with the MT survey data used by K92 Mining Inc. at the Kainantu Mine
- Compelling discovery target opportunities confirmed both near-mine and regionally

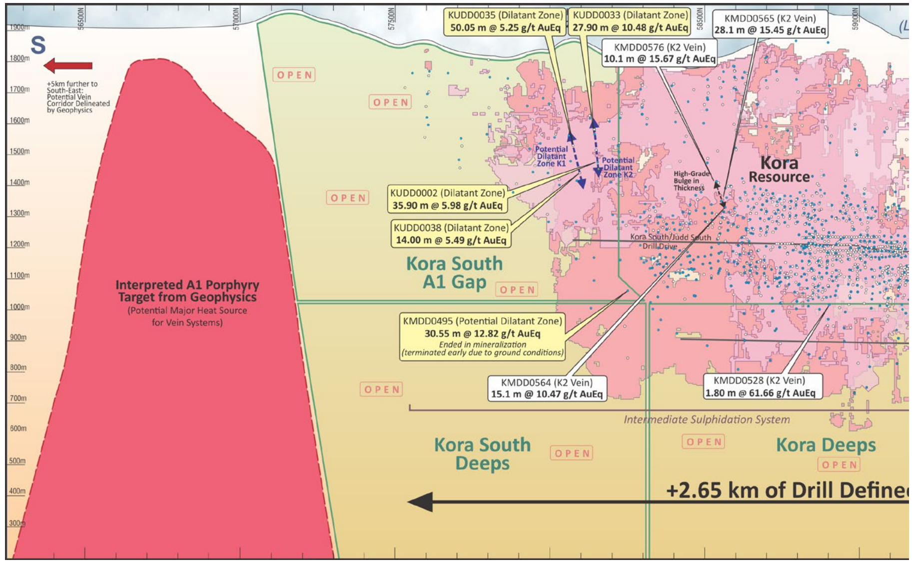
Across the Mt Carrington Project there are 3,319 drill holes with an average depth 49m

Mt Carrington



MT Resistivity across the Mt Carrington Deposits and White Rock Alteration Halo[1]

Kainantu

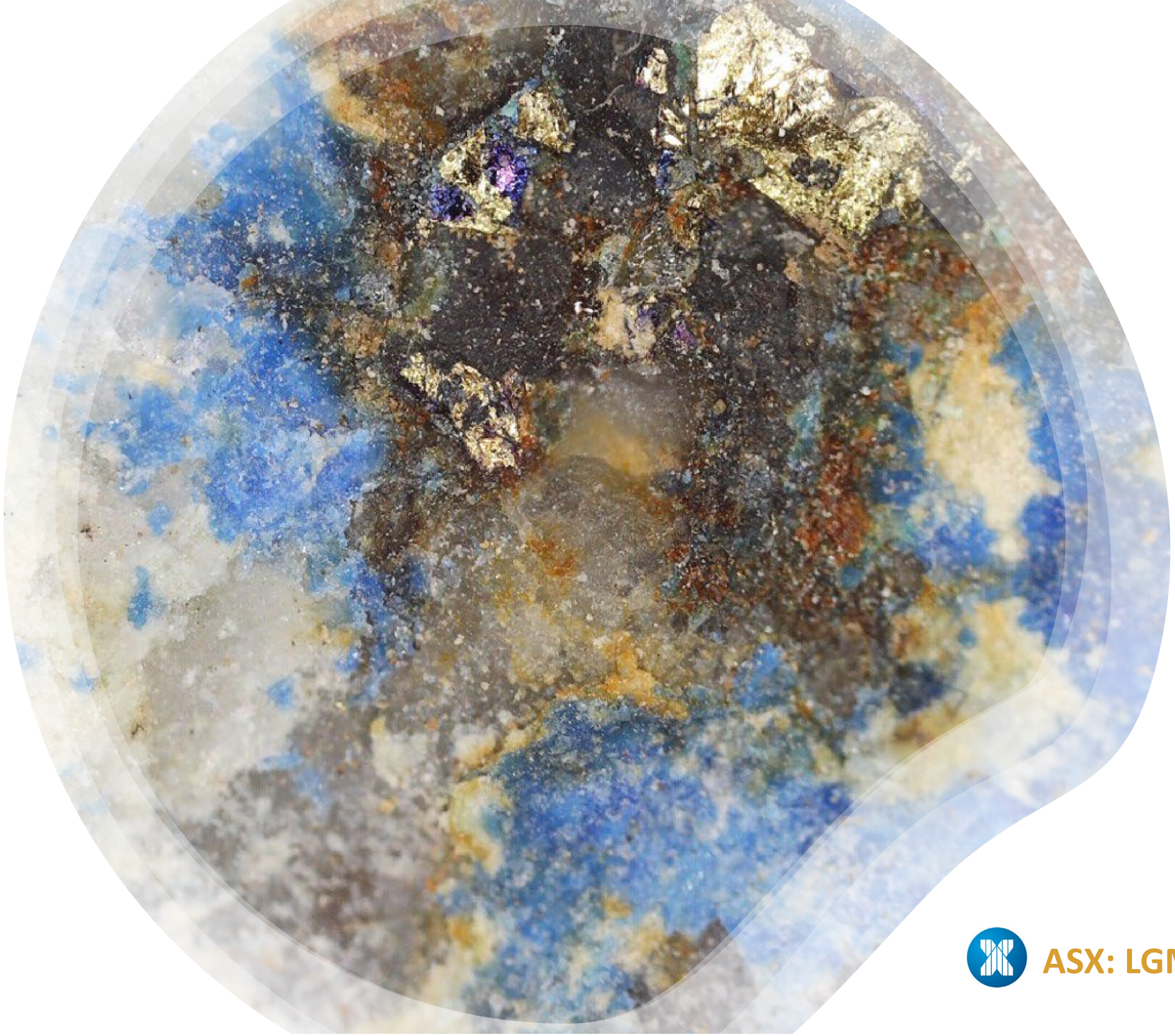


Kainantu Cross Section

79
Au

29
Cu

Gold & Copper Drilling



LEGACY MINERALS

ASX: LGM

Exceptional Gold & Copper Drilling Results[1]

Multiple intercepts > 100gxm Gold-Equivalent across numerous deposits

Gold Drill Highlights

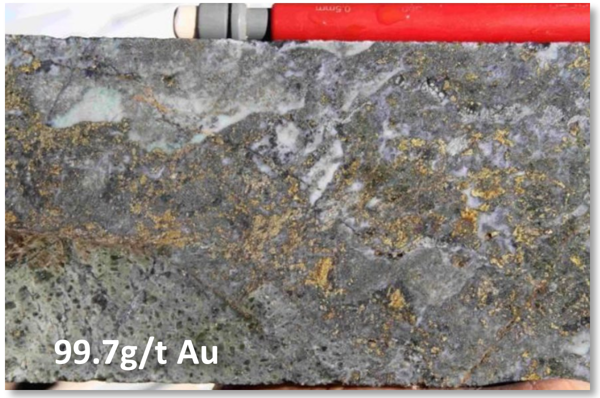
- **118m at 1.71g/t Au,** 6.9g/t Ag, 0.1% Cu and 1.12% Zn from 2m[1]
- **143m at 1.1g/t Au**, 3g/t Ag, and 0.9% Pb+Zn from 0m[2]
- **8m at 16.92g/t Au,** 17g/t Ag, 0.53% Cu, 1.45% Pb and 6.89% Zn from 52m[3]

Copper Drilling Highlights

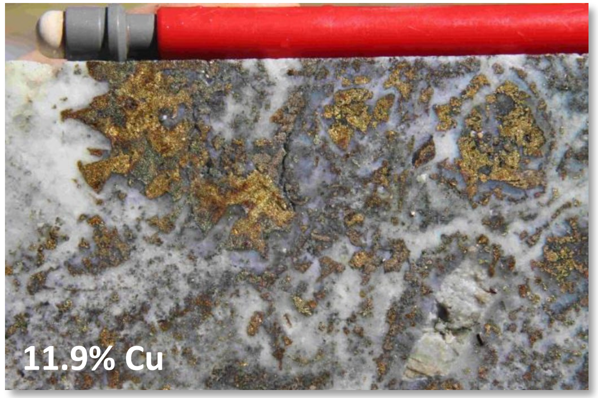
- **18.9m at 5.8% Cu** from 58m and **10.1m at 7.26% Cu** from 88m[1]

Recent LGM Drilling Results

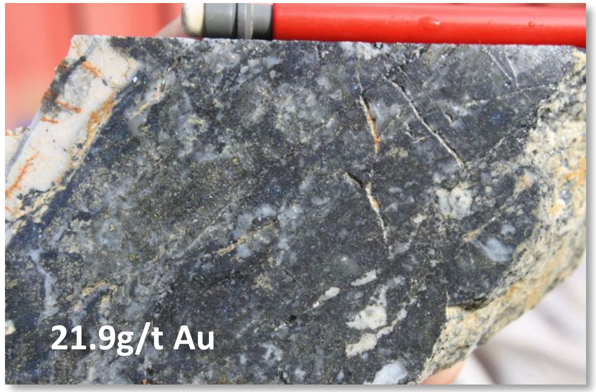
- **40m at 1.0g/t Au** from 151m **(new discovery outside 2025 MRE)**
- **95m at 0.9g/t Au** and 0.35% Zn from 2m including,
  - **10m at 6.0g/t Au** from 69m.
- **18m at 1.4g/t Au, 10g/t Ag and 3.8% Pb+Zn** from surface
- 95m at 0.13% Cu **(new discovery outside 2025 MRE)**



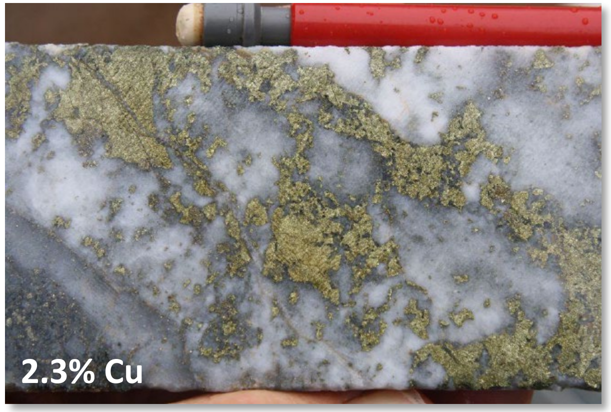
Quartz-sulphide lode in andesite porphyry - DDH KYDD011, 140.5m, **99.7g/t Au,** 3.17% Cu & 231g/t Ag.



Porphyry D vein lode comprising quartz-pyrite-chalcopyrite – DDH KYDD001 62.5m, **11.9% Cu**, 2% Zn.



Quartz-polymetallic Au-Ag lode from the Strauss pit area. DDH SRD1, 30.1m, **21.9 g/t Au** .



Quartz pyrite-chalcopyrite vein – ANDD013, 341.5m, **2.3% Cu.**

Note: references on this slide are in the Appendix – Endnotes on Slide 23

Currently Drilling – Mascotte

Targeting high grade gold (and silver)

First Pass Drilling[1]

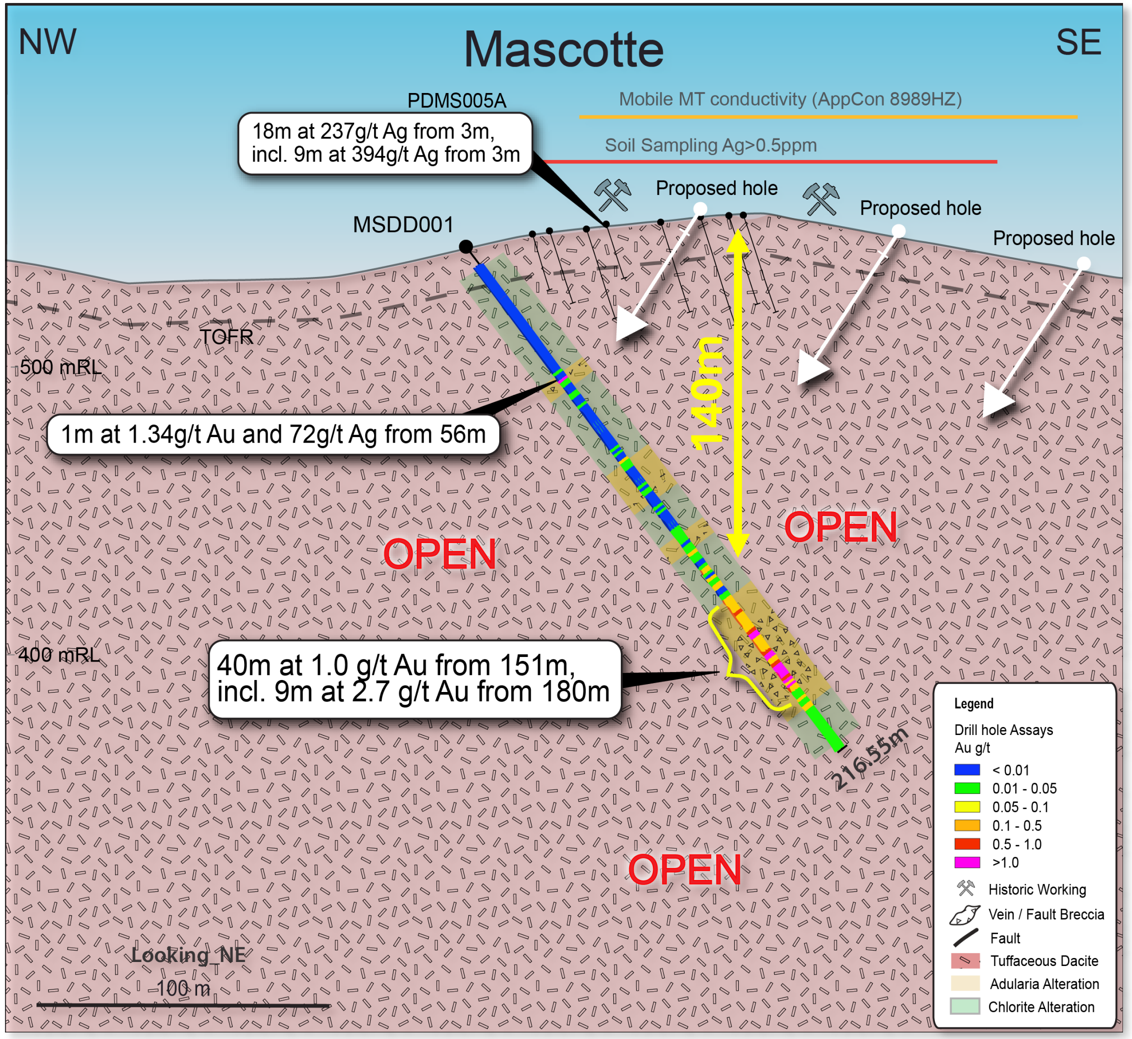
The first hole has returned an outstanding, first pass intercept of[1]:

- **40m at 1.0g/t Au** from 151m, incl.
  - 9m at 2.7g/t Au from 180m, incl. 1m at 5.6g/t Au from 157m
- **57m at 0.3g/t Au from 81m** (uncut), incl. 8m at 1.3g/t Au from 129m incl.,
  - 1m at 8.1g/t Au from 131m (MSDD002),
- **1m at 9.7g/t Au** from 167m (MSDD007).
- **1m at 18.7% Pb, 8.7% Zn and 43g/t Ag** from 180m (MSDD003)

Follow-up Drilling Approvals Received

- Government Approvals received for up to 12,000m of drilling at Emu, White Rock, and Mascotte

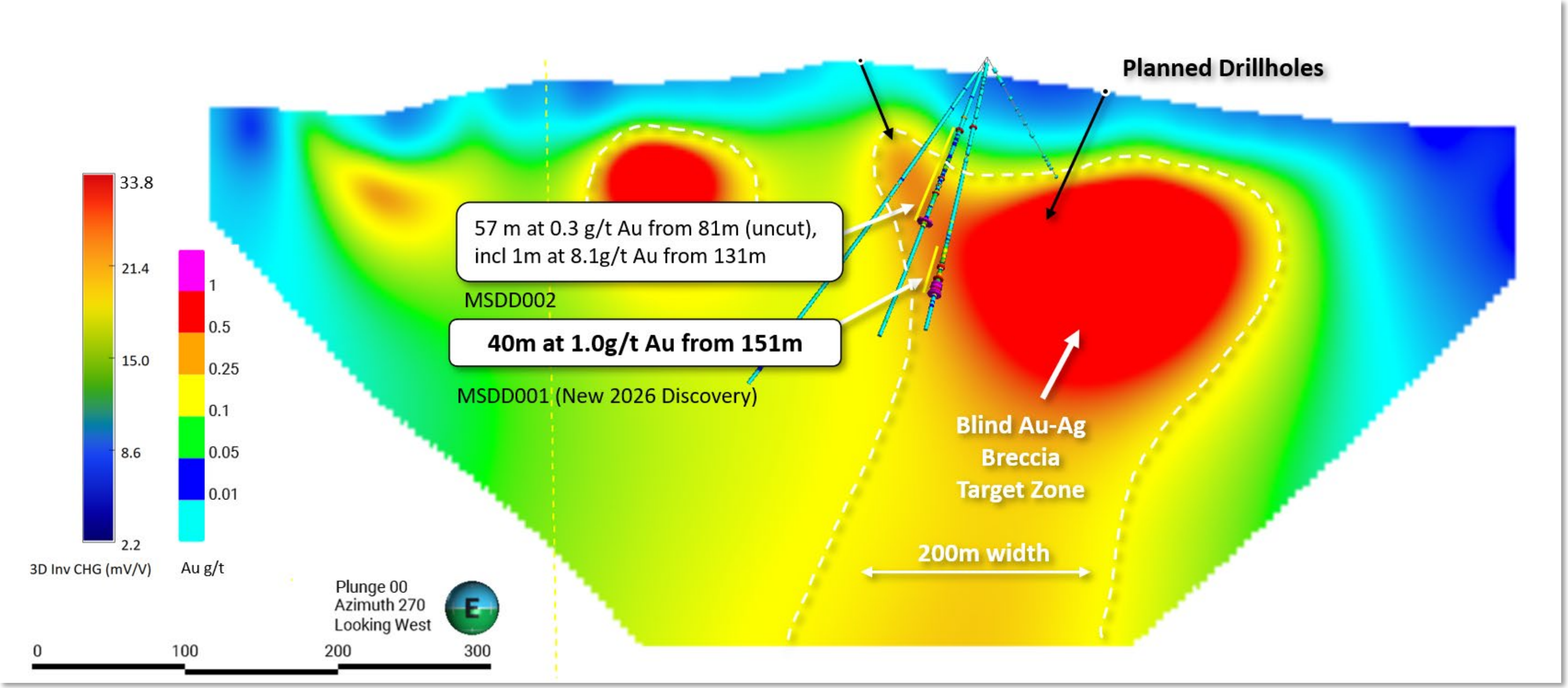
NEW DISCOVERY



Cross-section of the Mascotte Mine[1,2]

Note: references on this slide are in the Appendix – Endnotes on Slide 23

Drilling Underway - Mascotte



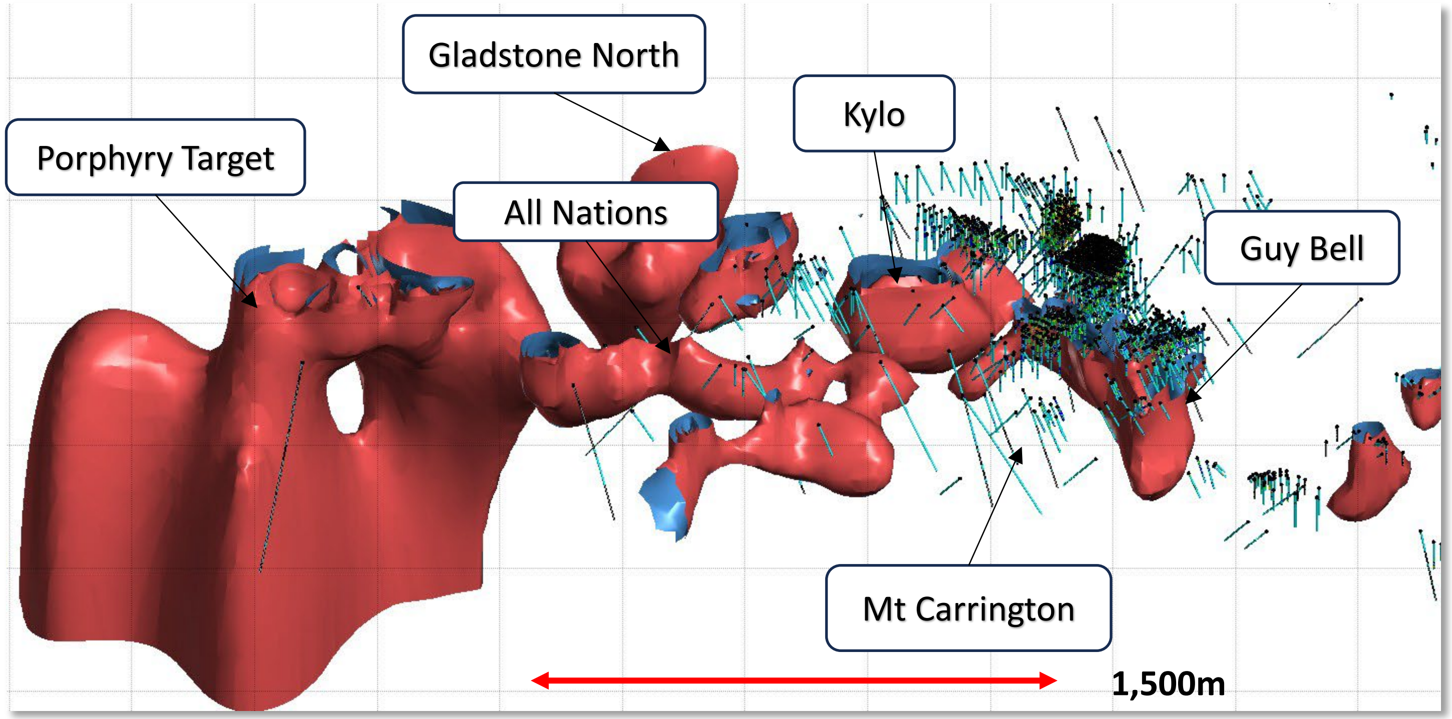
Awaiting Assay – Copper Targets

Exceptional Copper Opportunity

Emu Copper Mine

- First modern drill test of the compelling copper-gold porphyry-epithermal target that has not seen a drill rig in 50 years[1]
- Assays pending from initial 8-hole, 4,000m diamond drill hole program

Upcoming - Targeting deeper, untested targets



Oblique section view looking North (3D IP)[2]

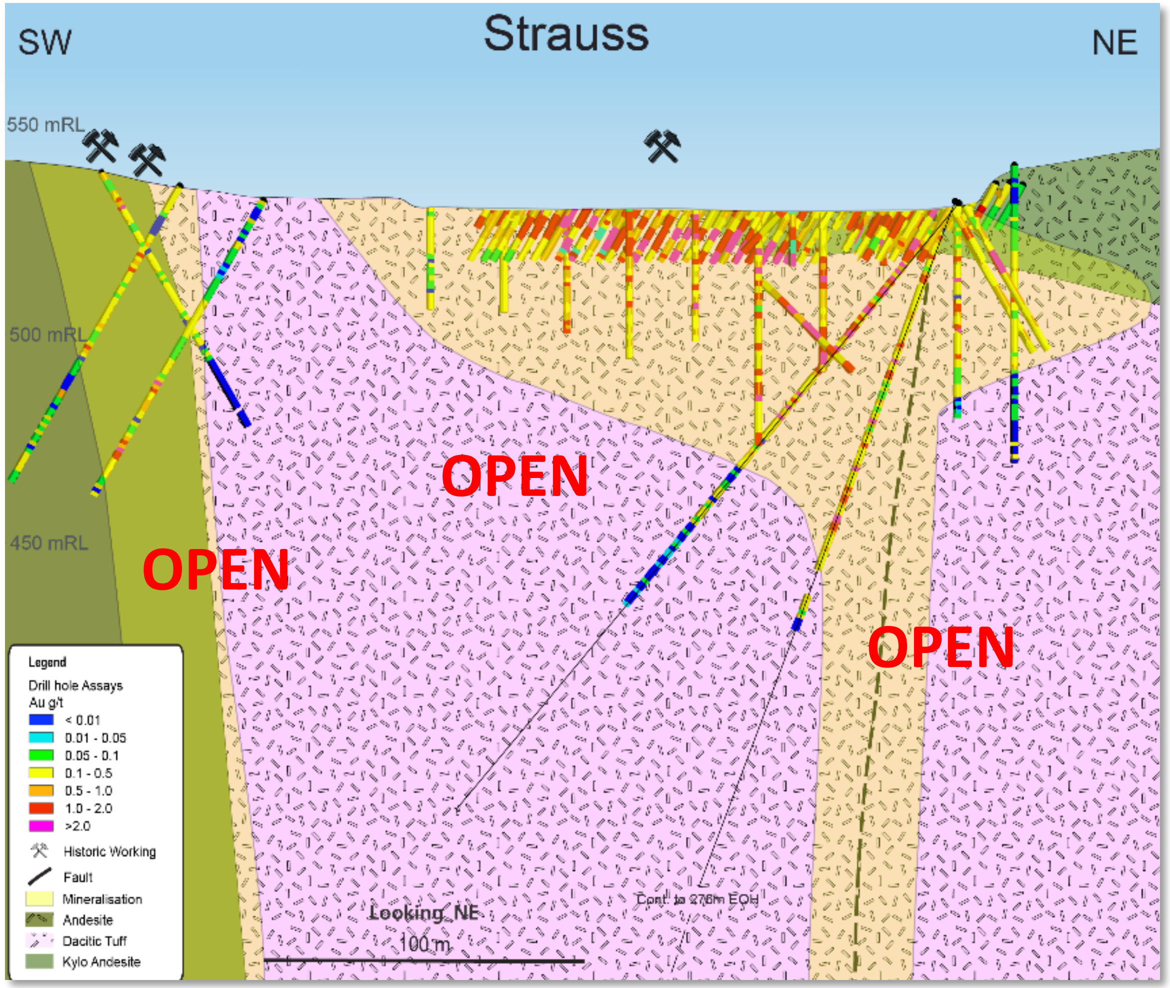
Open Pit of the Emu Copper Mine

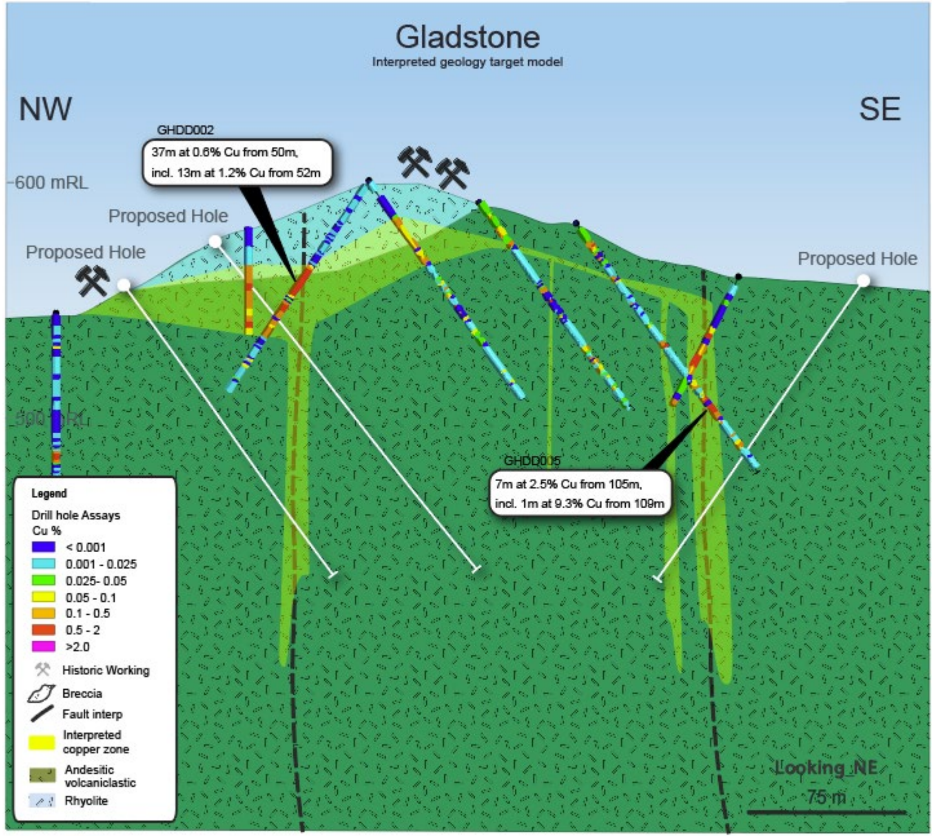
Note: references on this slide are in the Appendix – Endnotes on Slide 23

Resources Open at Depth – Strauss & Gladstone

Opportunity to grow the Mineral Resource Estimate

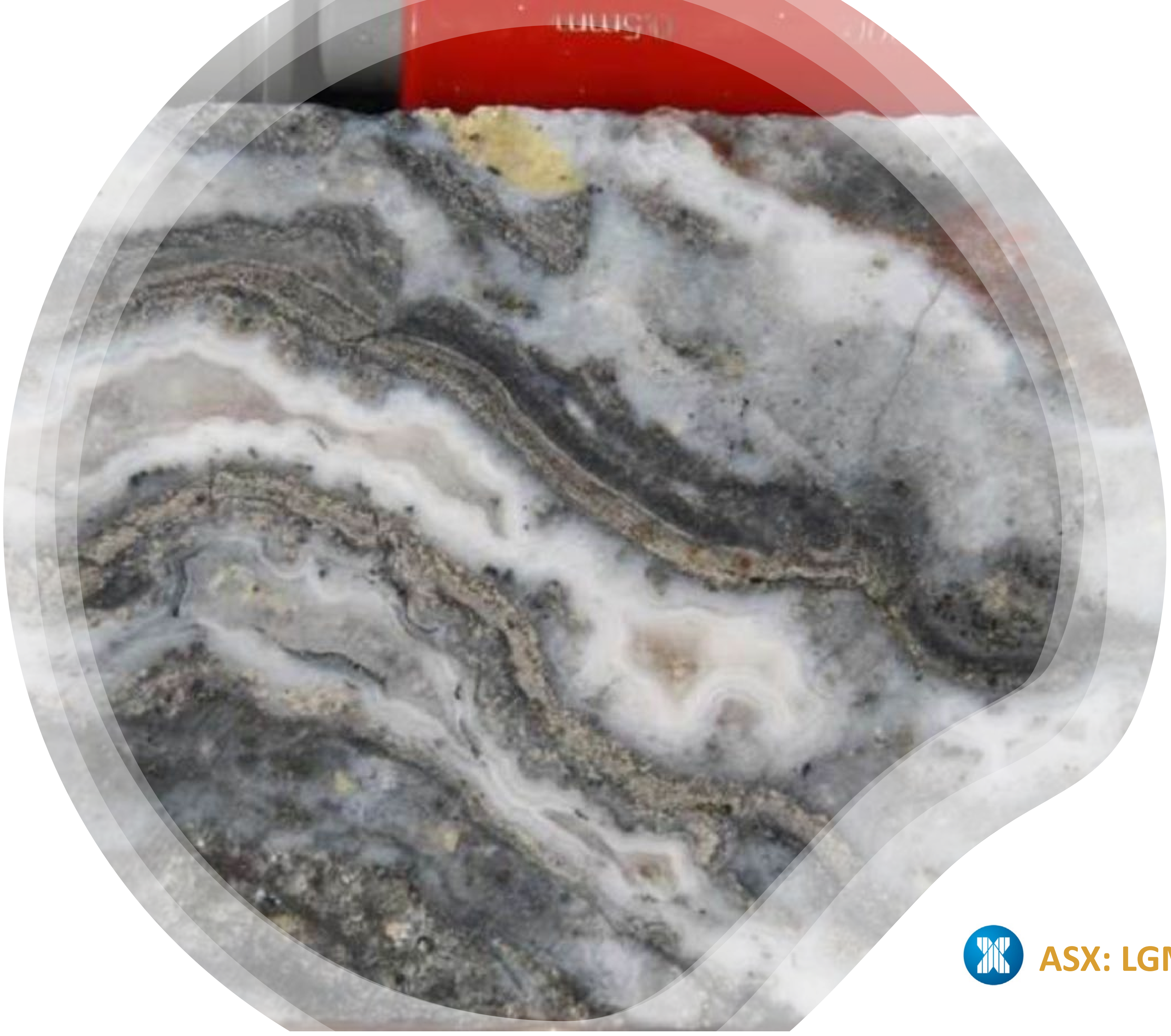
- **Resource open at depth in all deposits**
- **Potential for new discoveries and MRE Growth**





47
Ag

Silver Drilling



LEGACY MINERALS

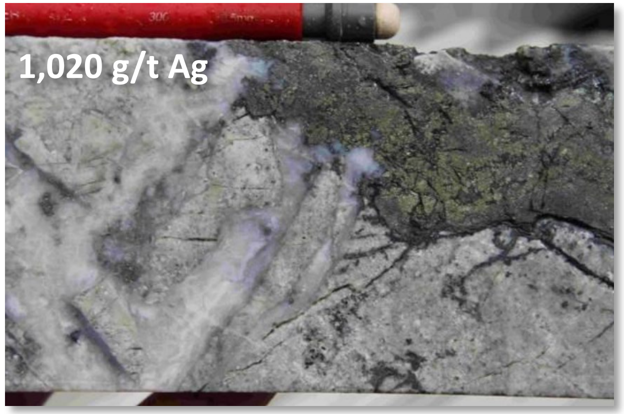
ASX: LGM

Exceptional Silver Drilling Results[1]

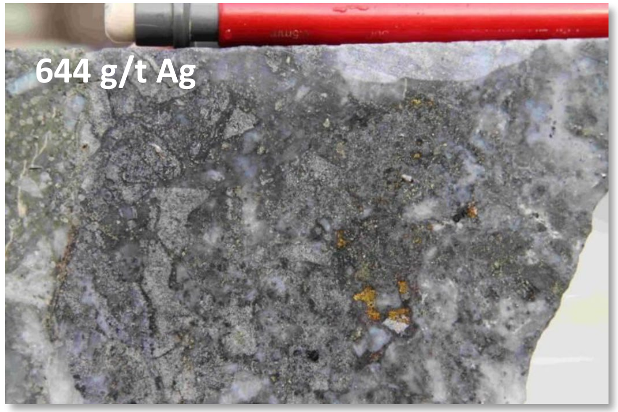
Rare pure play silver deposits (Silver King, White Rock, Mozart)

Silver Drill Highlights

- **12.82m at 2,589g/t Ag** and 48g/t Au from 12m (DDH006)
    - including 1m up to **9,081g/t Ag** and 230g/t Au
- **1.5m at 3,050g/t Ag** from 23m (RED003)
- **37.1m at 422g/t Ag,** 0.2g/t Au, 1.5% Pb+Zn from 0m (PWR128)
- **58.5m at 204g/t Ag,** 0.2g/t Au, 1.1% Pb+Zn from 25.5m (PWR172)
- 26.5m at 220g/t Ag and 0.1g/t Au from 133.3m (MODD004)
- 90m at 58g/t Ag from 168m (WRDD016)
- 60.65m at 107g/t Ag from 105.85m (WRDD012)
- 18.3m at 237g/t Ag from 3m (PDMS005A)
- 116.9m at 59g/t Ag, 0.1g/t Au, 1.7% Pb+Zn from 0m (WRDD031)

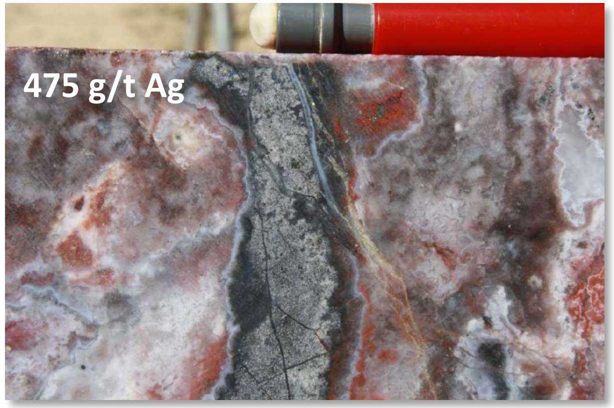


Pyrite vein with Ag sulphosalts cuts quartz veins - DDH WRDD026, 51.6m, **0.57g/t Au & 1,020g/t Ag.**



Lode with white sphalerite – DDH WRDD026, 85.5m, **0.32g/t Au & 644g/t Ag.**

Core parallel vein of opal and white sphalerite – DDH WRDD012, 146.5m, **357g/t Ag.**

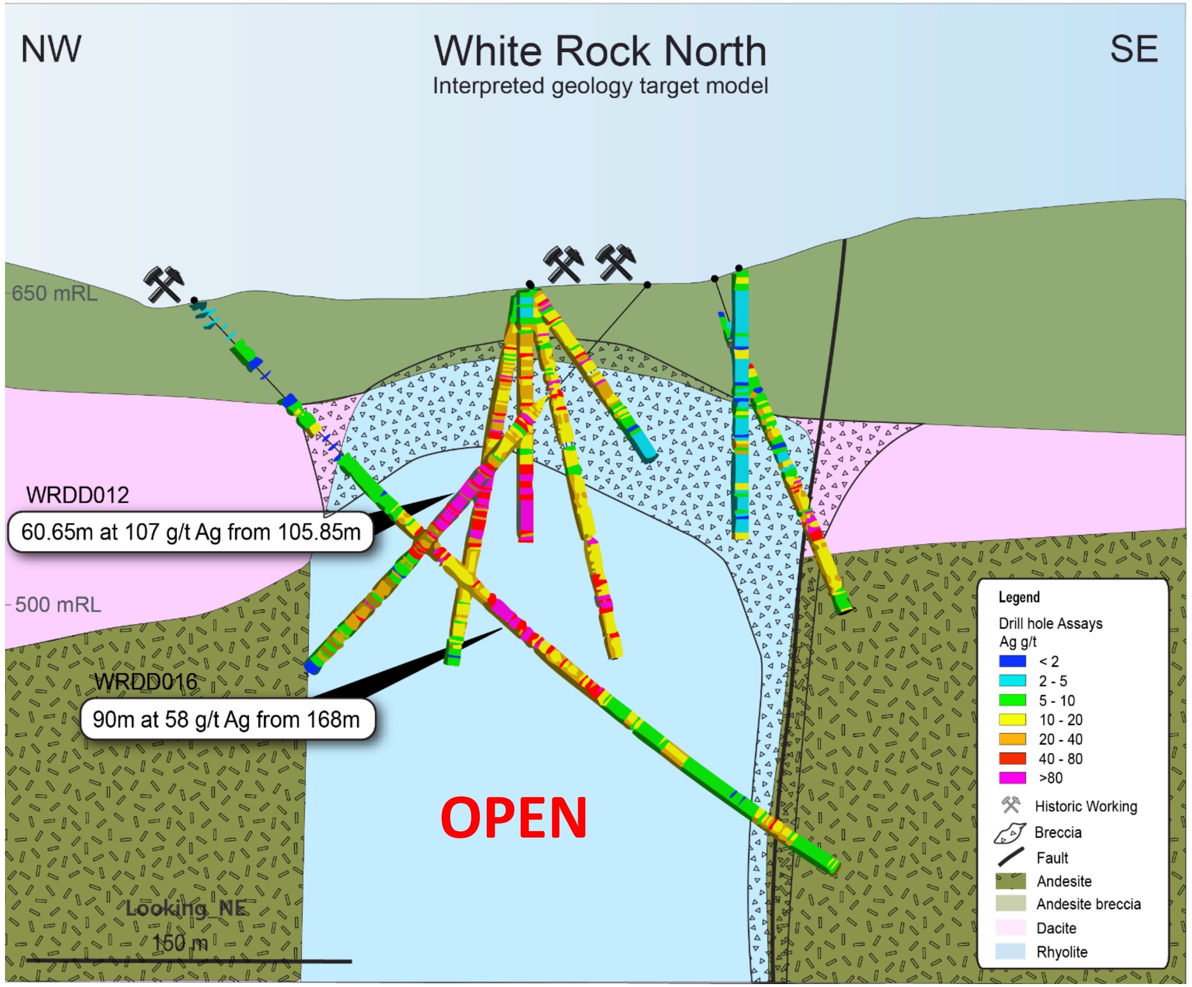


High Ag grade white sphalerite-pyrite vein within haematite-opal alteration in the White Rock silica cap – DDH WR12, 120m, **475 g/t Ag.**

Note: references on this slide are in the Appendix – Endnotes on Slide 23

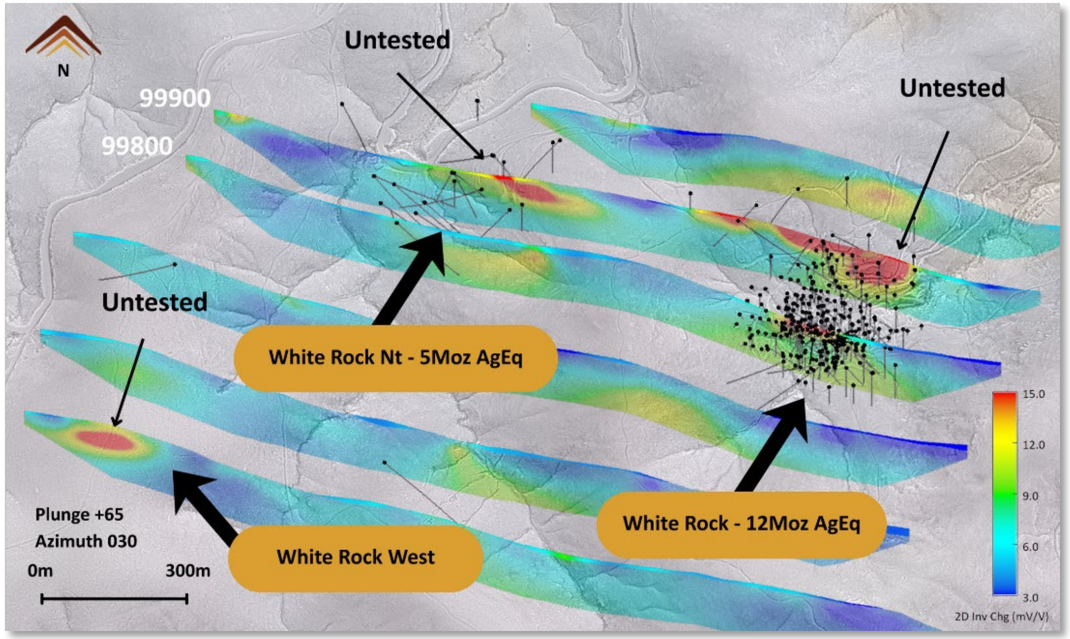
Resources Open at Depth – White Rock

Opportunity to grow the Mineral Resource Estimate



White Rock North Targets at Depth (5Moz Ag within first 150m from surface)[1]

- **Resource open at depth in all deposits**
- **Potential for new discovery and MRE Growth**



IP at White Rock showing untested zones of chargeability[2]

47 Ag

79 Au

Development Opportunity

LEGACY MINERALS

ASX: LGM

Scoping Study Outcomes[1] – Just the start

Ausenco led Scoping Study confirms high quality, high margin development opportunity.

Refer to Cautionary Statement

Spot Case (Au A$6,500/oz, Ag A$105/oz)

A$979m LOM free cash flow	**A$514m** NPV_7(pre-tax)	**A$1,188** AISC
1.3g/t AuEq Average head grade	**12 years** Initial mine life	**A$220.5m** Capex
32 months Payback	**38%** IRR(pre-tax)	**253koz Au – 6Moz Ag** LOM production

Source: ASX release LGM 12 May 2026 – Amendments – Mt Carrington Scoping Study Announcement. Spot Case: Au A$6,500/oz, Ag A$105/oz; Base Case: Au A$5,950/oz, Ag A$85/oz. Pre-tax, ungeared, real 2026 AUD. Production Target reported in accordance with the JORC Code 2012; Scoping Study at -30%/+45% accuracy. ***Refer to Cautionary Statement Slide 2***

Key Takeaways

- First time a long mine-life Study delivered on the Project
- Study based on conservative Mineral Resource Estimate using A$3,600/oz Au, A$43/oz Ag
- A high margin project, with the lowest-quartile AISC
- Demonstrates that a payable concentrate can be made from the deposits
- Only uses ~30% of the MRE (11Mt)

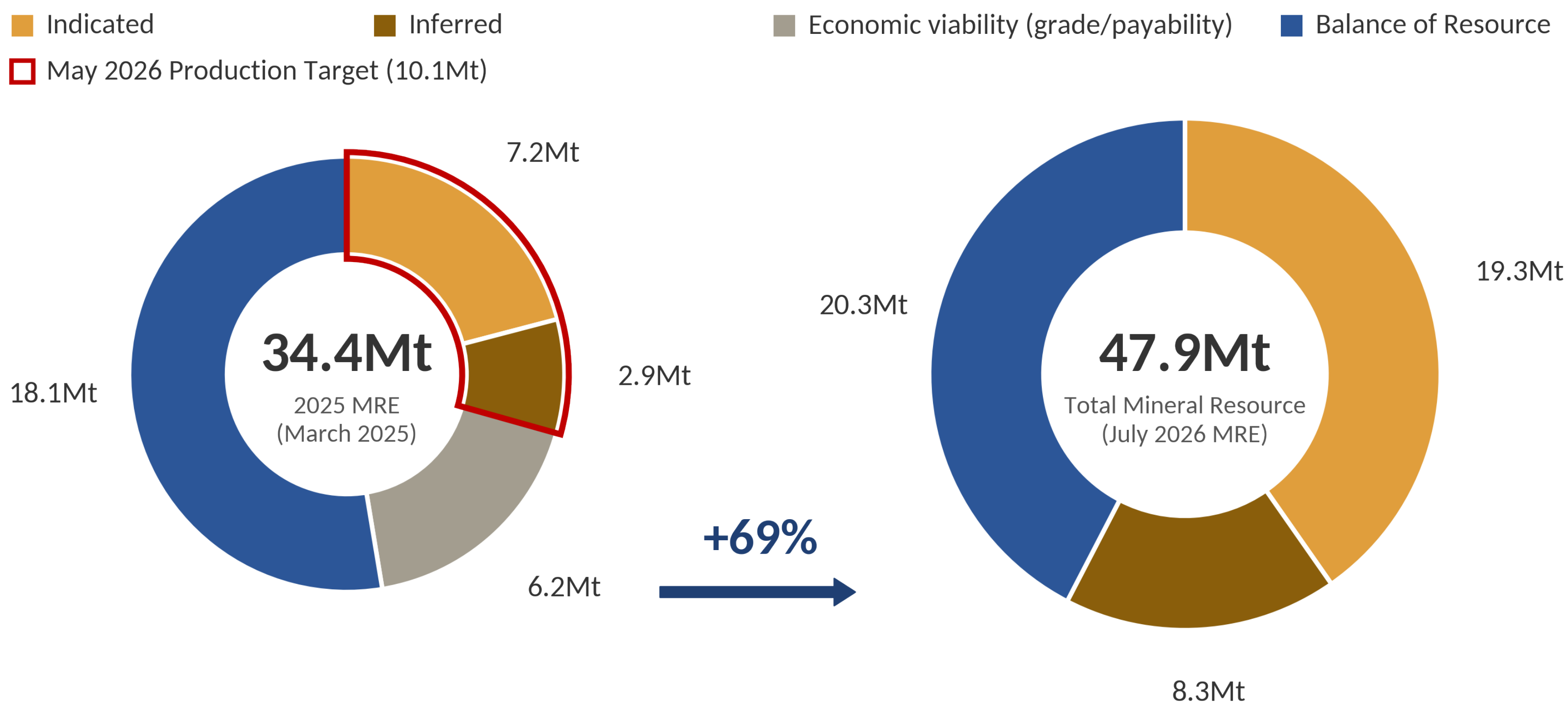
Next Stages

- **Optimisation:** look at increasing plant sizes to target higher NPV, IRR, and ounces of gold and silver produced p.a.
- **New MRE** – additional data may result in an increase in Indicated Resources
- **New concentrate payability data** – concentrate marketing shows the possibility of more economic material
- **Zinc + Base Metals** - Evaluation of saleable zinc/copper cons

Note: references on this slide are in the Appendix – Endnotes on Slide 23

What's the impact of the New mineral resource?

Increase in the geological confidence (indicated resources) means potentially larger production target



Project total	2022 (ASX:WRM, TMZ)[1]	2025 (LGM)[2]	2026 (LGM)[3]	Change vs 2025	Change since 2022
Tonnes (kt)	19,140	34,396	**47,949**	+39%	**+151%**
Gold (koz Au)	341.0	652.5	**714.3**	+9%	**+109%**
Silver (koz Ag)	23,247	24,294	**34,991**	+44%	**+51%**

Note: references on this slide are in the Appendix – Endnotes on Slide 23

Exploration and Development - Next 12 Months

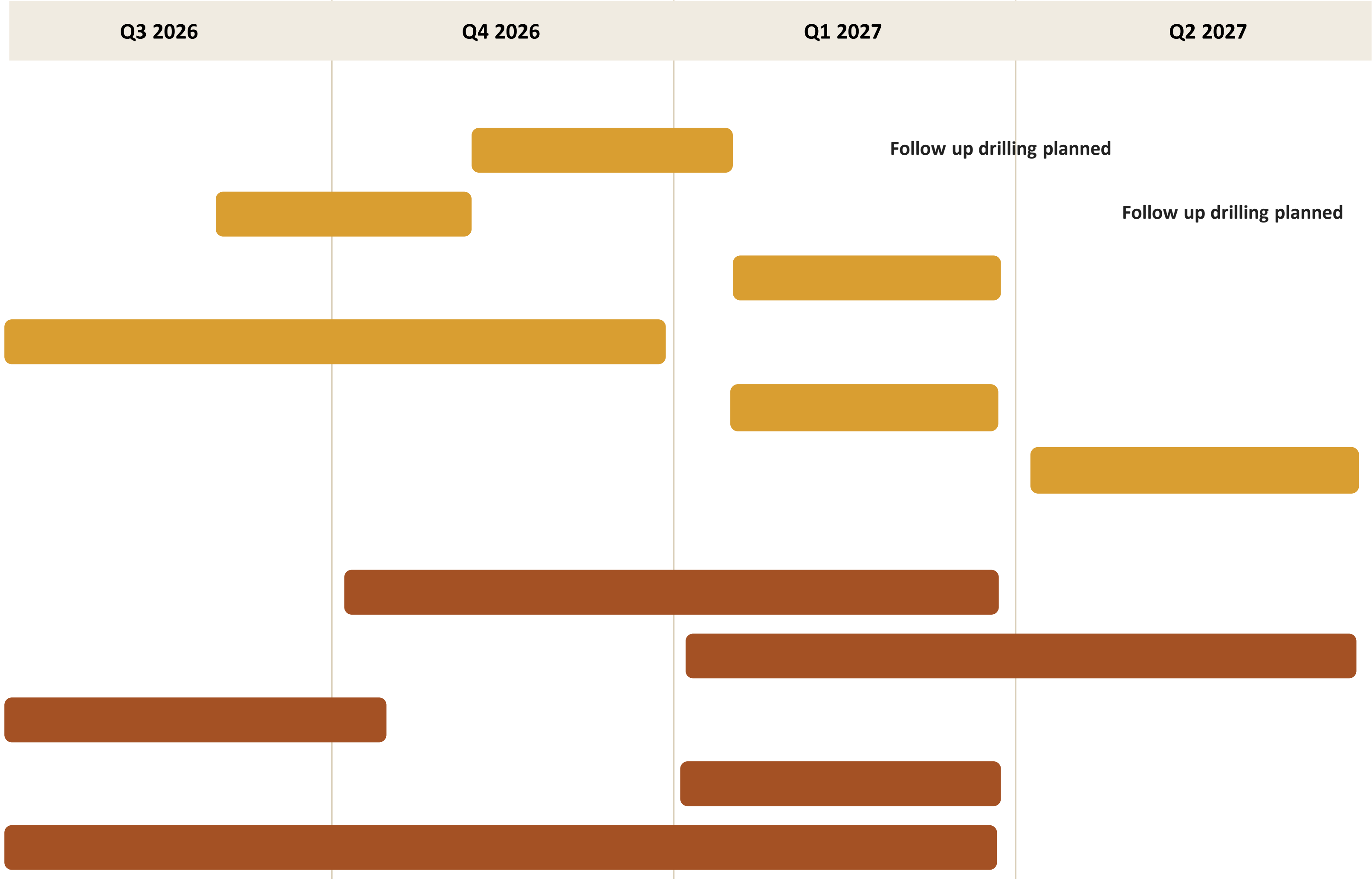
Active programs of exploration and study work

DISCOVERY – 12,000m of Approved Drilling

- Mascotte diamond drilling – MSDD001 follow-up (40m @ 1.0 g/t Au[1])
- Emu Prospect – Cu-Au-Ag maiden drilling program
- White Rock – step-out drilling (18Moz AgEq)
- Mt Carrington Mobile-MT survey & AI/CSIRO integration
- Drake porphyry-Cu targeting (Kylo Target)
- Targeting program – mineral resource extensions (10,000m)

DEVELOPMENT

- Optimisation studies targeting Scoping Study improvements
- Environmental and other baseline studies
- Mineral Resource Estimate Review
- Comminution and metallurgical test-work
- Concentrate offtake discussions with refiners



Source: ASX release LGM 12 May 2026 - Amendments – Mt Carrington Scoping Study Announcement. Spot Case: Au A$6,500/oz, Ag A$105/oz; Base Case: Au A$5,950/oz, Ag A$85/oz. Pre-tax, ungeared, real 2026 AUD. Production Target reported in accordance with the JORC Code 2012; Scoping Study at -30% / +45% accuracy. Refer to Cautionary Statement.

Note: references on this slide are in the Appendix – Endnotes on Slide 23

Investment Highlights

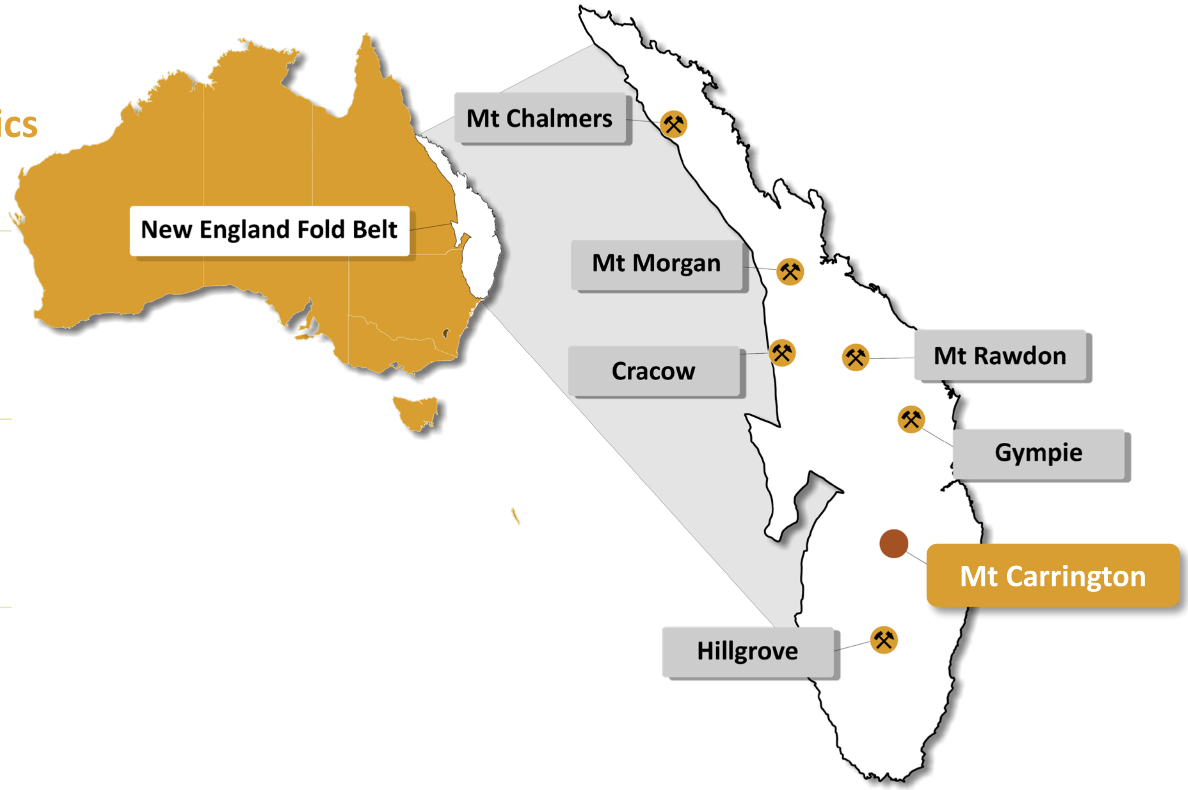
A tier-one discovery and development opportunity held by a Junior

Quality 1.6Moz AuEq Au-Ag deposit drives strong economics
Strong leverage to gold and silver prices and discoveries

Tier-one deposit potential – grade and scale
Rare gold AND silver dominated deposits

Tight capital structure with Management invested
Low shares on issue, Directors hold 15%

Active exploration and discovery catalysts
Active drilling resulting in new discoveries.



A Tier One Gold, Copper and Silver Discovery and Development Opportunity.

Appendix – Endnotes

Slide 3: 1 LGM ASX Release, 30 July 2026, Mt Carrington Resource grows to 1.6Moz Gold-Eq. 2 LGM ASX Release, 30 July 2026, Mt Carrington Resource grows to 1.6Moz Gold-Eq. (high-grade open pit component). AuEq/AgEq formulae per Appendix 1 of that release.

Slide 4: 1 Capital structure and cash at 30 June 2026 per LGM ASX Release, 31 July 2026, Quarterly Activities/Appendix 5B Cash Flow Report; share price and market capitalisation per ASX at close of trading, 9 September 2026 (A$0.125; ~200 million shares on issue).

Slide 6: 1 LGM ASX Release, 30 July 2026, Mt Carrington Resource grows to 1.6Moz Gold-Eq. Regional geology and prospects: LGM ASX Release, 29 October 2024, 3,050g/t Silver and 79g/t Gold, 41% Zn+Pb in Historical Drake Drilling.

Slide 7: 1 K92 Mining Inc. (TSX: KNT) public disclosures: Kainantu Gold Mine Mineral Resource statements and technical reports, 2015 to 2025 (0.8Moz AuEq at acquisition from Barrick Gold, 2015; 2.2Moz AuEq, 2021; 22Moz AuEq and 500koz Au pa production target, 2025). Third-party information compiled from publicly available sources and not independently verified by LGM; K92 results are not necessarily indicative of the mineralisation or potential at Mt Carrington.

Slide 8: 1 LGM ASX Release, 3 July 2025, Significant Gold-Copper Airborne MT Targets Defined at Drake; LGM ASX Release, 11 August 2026, New Survey defines Large and Untested Gold-Silver Target. Drill hole statistics: LGM ASX Release, 29 October 2024, 3,050g/t Silver and 79g/t Gold, 41% Zn+Pb in Historical Drake Drilling.

Slide 10: 1 LGM ASX Release, 29 October 2024, 3,050g/t Silver and 79g/t Gold, 41% Zn+Pb in Historical Drake Drilling (KYDD003 118m; KYDD001 copper intercepts as originally reported in TMZ ASX Release, 24 October 2022, High Grade Copper Target at Mt Carrington). 2 LGM ASX Release, 29 October 2024 (RRDD009). 3 LGM ASX Release, 29 October 2024 (RED003). Recent LGM drilling: LGM ASX Release, 19 March 2026, Maiden Drilling Makes New Greenfields Gold Discovery (MSDD001 40m at 1.0g/t Au); LGM ASX Release, 1 May 2025, Broad and High-Grade Gold in Drilling Intercepts, as amended 2 May 2025, Amendments - Release 1 May 2025 (95m at 0.9g/t Au, 10m at 6.0g/t Au, 18m at 1.4g/t Au); LGM ASX Release, 30 January 2026, Silver-Gold-Copper Drilling Update at Mt Carrington (Battery Prospect, 95m at 0.13% Cu from 114m, uncut).

Slide 11: 1 LGM ASX Release, 19 March 2026, Maiden Drilling Makes New Greenfields Gold Discovery (MSDD001); LGM ASX Release, 16 June 2026, New Gold Discovery Confirmed with Further Drilling Assays (MSDD002, MSDD003, MSDD007). 2 LGM ASX Release, 16 June 2026, New Gold Discovery Confirmed with Further Drilling Assays (cross-section). Drilling approvals: LGM ASX Release, 13 May 2026, New Silver-Gold & Copper Drill Program to Commence.

Slide 12: LGM ASX Release, 16 June 2026, New Gold Discovery Confirmed with Further Drilling Assays; LGM ASX Release, 28 July 2026, Drilling and Resource Update - Mt Carrington.

Slide 13: 1 LGM ASX Release, 11 June 2026, Drilling Commences at the Emu Copper-Gold Target; LGM ASX Release, 25 August 2025, Drilling Approval and New Targets at Mt Carrington Project; historical Emu Copper Mine workings and drilling: LGM ASX Release, 27 March 2024, Transformational Acquisition - Mt Carrington Cu-Au Project. 2 3D IP model: TMZ ASX Release, 24 October 2022, High Grade Copper Target at Mt Carrington; LGM ASX Release, 25 June 2026, Geophysical Surveys Commenced at Mt Carrington; LGM ASX Release, 11 August 2026, New Survey defines Large and Untested Gold-Silver Target.

Slide 14: LGM ASX Release, 30 July 2026, Mt Carrington Resource grows to 1.6Moz Gold-Eq.; LGM ASX Release, 11 December 2025, New Silver Targets and Drill Approvals at Mt Carrington.

Slide 16: 1 LGM ASX Release, 29 October 2024, 3,050g/t Silver and 79g/t Gold, 41% Zn+Pb in Historical Drake Drilling (RED003, PWR128, PWR172, WRDD031); LGM ASX Release, 11 December 2025, New Silver Targets and Drill Approvals at Mt Carrington (DDH006, MODD004, WRDD016, WRDD012, PDMS005A). Core photographs: Corbett Geological Consulting reports to White Rock Minerals, September 2011 and August 2013.

Slide 17: 1 LGM ASX Release, 30 July 2026, Mt Carrington Resource grows to 1.6Moz Gold-Eq.; LGM ASX Release, 11 December 2025, New Silver Targets and Drill Approvals at Mt Carrington. 2 LGM ASX Release, 11 December 2025, New Silver Targets and Drill Approvals at Mt Carrington (reprocessed 2009 pole-dipole IP).

Slide 19: 1 LGM ASX Release, 4 May 2026, Mt Carrington Scoping Study, as amended by LGM ASX Release, 12 May 2026, Amendments Mt Carrington Scoping Study Announcement. Refer to Cautionary Statement on Slide 2.

Slide 20: 1 WRM ASX Release, 2022 Mineral Resource (JORC 2004/2012) as reported in TMZ ASX Release, 24 October 2022, High Grade Copper Target at Mt Carrington. 2 LGM ASX Release, 13 March 2025, Drake Resource Increases to 1.2Moz AuEq. 3 LGM ASX Release, 30 July 2026, Mt Carrington Resource grows to 1.6Moz Gold-Eq.

Slide 21: 1 LGM ASX Release, 19 March 2026, Maiden Drilling Makes New Greenfields Gold Discovery. Approved drilling: LGM ASX Release, 13 May 2026, New Silver-Gold & Copper Drill Program to Commence. Development workstreams: LGM ASX Release, 7 September 2026, Optimised Scoping Study Progressing Well at Mt Carrington.

Note: Intercepts are downhole widths. Metal equivalent formulae are set out in the referenced releases. Slide numbers refer to this presentation.