

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company/registered scheme/notified foreign passport fund name
Critical Minerals Group Limited

ACN/ARSN/APFRN 652 994 726

NFPFRN (if applicable) N/A

1. Details of substantial holder (1)

Name Stuart McClure and the entities listed in Annexure A (together, the McClure Group)

ACN/ARSN/APFRN (if applicable) See Annexure A

NFPFRN (if applicable) N/A

The holder ceased to be a substantial holder on 31 / 08 / 2026

The previous notice was given to the company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport fund on 25 / 09 / 2024

The previous notice was dated 25 / 09 / 2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change(4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
31 August 2026	See Annexure A	Issue of shares by CMG resulting in dilution below 5%	N/A	N/A	N/A

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The McClure Group - see Annexure A	See Annexure A

Signature

print name Stuart McClure

capacity Director

sign here

date 4 / 9 , 2026

ANNEXURE A

This is Annexure A of one page referred to in the Form 605 Notice of ceasing to be a substantial holder in Critical Minerals Group Limited ACN 652 994 726, signed by me and dated below.

Signed:



Print name: Stuart McClure

Date:

4/09/2026

1. Members of the McClure Group

Name	ACN (if applicable)	Address
Stuart McClure	N/A	95 River Links Blvd E, Helensvale QLD 4212
IGS Capital Pty Ltd ATF the IGS Capital Trust	ABN 62 778 979 971	95 River Links Blvd E, Helensvale QLD 4212
Vested Equities Pty Ltd	601 621 390	28/2 Millaroo Drive, Helensvale QLD 4212
McClure Premium Investment Pty Ltd ATF	601 939 539	Level 2, 70 Hindmarsh Square,
The McClure Super Fund		Adelaide SA 5000

2. Particulars of changes in relevant interests (item 2 of the notice)

31 August 2026

Person whose relevant interest changed: Stuart McClure.

Nature of change: issue of fully paid ordinary shares by the company on 31 August 2026 causing the collective holding of the members named above to decrease below 5%

3. Relevant interest

Stuart McClure had a relevant interest under section 608 of the Corporations Act 2001 in the shares held by each member of the McClure Group listed above. The relevant interests of the members are essentially similar and the members are referred to throughout the notice as the McClure Group in accordance with Direction (1) to Form 605.