Latitude Group Holdings Limited
ACN 604 747 391
Level 18, 130 Lonsdale St.
Melbourne VIC 3000
latitudefinancial.com

10 September 2026

ASX ANNOUNCEMENT

Redemption Notice and Letter to Latitude Capital Notes 1 Holders

This announcement contains:

- a redemption notice in respect of Latitude Capital Notes 1 (Capital Notes 1), quoted on ASX under the code LFSPA, which were issued by Latitude Group Holdings Limited; and
- a letter that will be sent to Capital Notes 1 Holders in relation to the redemption of their Capital Notes 1. An equivalent communication will be sent to those Capital Notes 1 Holders who have elected to receive electronic communications.

For further information:

Capital Notes 1 Holders requiring assistance with updating or amending their payment, address or communication instructions should contact Latitude's share registry, Computershare Investor Services Pty Limited, on: 1300 850 505 or online at www.investorcentre.com/au

Authorised for release to the ASX by the Company Secretary.

For further information

Media	Investor Relations
Mark Gardy	Mitchell Hawley
+61 412 376 817	+61 466 927 612

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF LATITUDE CAPITL NOTES 1 HOLDERS. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD SEEK ADICE FROM YOUR FINANCIAL ADVISOR OR OTHER PROFESSIONAL ADVISOR

LATITUDE GROUP HOLDINGS LIMITED (ACN 604 747 391) ("Latitude")

Redemption Notice

given in respect of

Latitude Capital Notes 1 (ASX: LFSPA)
("LCN1")

10 September 2026

A. Redemption of the LCN1

This Redemption Notice is an Exchange Notice given in accordance with clause 4.1(c) (Optional Exchange by the Issuer) of the terms and conditions of the LCN1 (the "**Terms**"). Capitalised words which are used in this Redemption Notice have the meaning given to them in the Terms unless the context requires otherwise.

This Redemption Notice is irrevocable (subject to the LCN1 Terms).

Latitude hereby gives notice to the Trustee and each Holder that in accordance with the Terms, it has elected to redeem all outstanding LCN1 (ASX code: LFSPA) on 27 October 2026 (the "**Redemption Date**").

B. Payment of Redemption Price

Each LCN1 will be redeemed for A$100 per LCN1 (the "**Redemption Price**").

Upon payment of the Redemption Price, all LCN1 will be cancelled.

C. Payment of Final Distribution

A final Distribution of $1.6397 per LCN1 is scheduled to be paid on the Redemption Date, subject to the Terms.

D. Do Holders Need to Do Anything?

Holders are not required to take any action in response to this notice.

E. Trading

The last date for trading of LCN1 on the ASX is 15 October 2026. The Record Date for the payment of the Redemption Price and the Final Distribution is 19 October 2026.

F. Payments

All payments in respect of LCN1 will be subject to clause 9 ("Payments") of the Terms.

Holders should ensure that their banking instructions are up to date with the registry by the Record Date to facilitate payment of the Final Distribution and Redemption Price.

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Dear Latitude Capital Notes 1 Holder

Notice of Redemption of Latitude Capital Notes 1 (ASX: LFSPA)

On 10 September 2026, Latitude Group Holdings Limited ("Latitude") announced that it will redeem all outstanding Latitude Capital Notes 1 ("LCN1") (ASX code: LFSPA) on 27 October 2026 (the "Redemption Date") in accordance with the terms and conditions of the LCN1 (the "Terms").

The Redemption Notice has been lodged with ASX and is available on Latitude's investor website. https://investors.latitudefinancial.com.au/investor-centre/?page=asx-announcements

The last day of trading in LCN1 on the ASX is 15 October 2026. The Record Date for determining entitlements to the Redemption Price and Final Distribution is 19 October 2026.

For each LCN1 you hold on the Record Date, you are scheduled to receive on 27 October 2026:

- a cash payment of A$100 per LCN1, being the Redemption Price; and
- a final Distribution of A$1.6397 per LCN1, in respect of the period from 27 July 2026 to 27 October 2026, subject to the Terms.

Both payments will be made in accordance with the Terms and your payment instructions. If you need to amend your existing payment instructions, please contact Latitude’s share registry, Computershare Investor Services Pty Limited, on: 1300 850 505 or online at www.investorcentre.com/au before the Record Date.

Upon payment of the Redemption Price, all LCN1 will be cancelled.

If you have any questions regarding this letter, please contact your financial adviser or other professional adviser.

Thank you for your support of Latitude.

Yours sincerely,

Tiffany Barton
Company Secretary
Latitude Group Holdings Limited (ACN 604 747 391)