OM HOLDINGS LIMITED

(ARBN 081 028 337)
(Malaysian Registration No. 202002000012 (995782-P))
Incorporated in Bermuda

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10 September 2026

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

OM HOLDINGS LIMITED ("OMH") PRESENTATION

Please find attached a copy of the OMH Investor Presentation slides to be delivered at the 1H 2026 Investor Presentation Update on 10th September 2026.

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Joint Company Secretary

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This ASX announcement was authorised for release by the Board of OM Holdings Limited.

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ASX Code: OMH | Bursa Code: OMH (5298)

OM Holdings Limited

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A Manganese & Silicon Company

Manganese and **silicon** smelting company, with over 30 years of experience in the industry

Powered by sustainable hydropower, with prices locked in until 2033

Dual listed on ASX and Bursa Malaysia, we offer unique exposure to the niche manganese and silicon space essential to steel and the modern world

Lowest cost quartile smelter complex in Sarawak, the largest of its kind in Southeast Asia

OUR PRODUCTS

Critical alloying element to steel with a diversification into electronic, chemical and solar industries

Manganese Ore

Manganese is the 4th most consumed metal behind iron, aluminium and copper.

Steel accounts for over 90% of manganese ore consumption, with batteries a small but growing market.

Products: Manganese Ore

Manganese Alloys

Main alloying element - Manganese

- Deoxidises and desulphurises steel
- Acts as a hardening agent
- No known substitute and cannot be recycled
- 8 manganese alloys furnaces

Products: Ferro-manganese, Silico-manganese

Silicon Alloys

Main alloying element – Silicon

- Deoxidises steel
- Used in specialty electrical steels for transformers
- No known substitute and cannot be recycled
- 6 ferrosilicon furnaces (1)

Products: Ferrosilicon

(1) 2 furnaces have been idled

1H2026 Financial Highlights

Revenue	Loan Repayment	Cashflow (used in)/from Operations
US$265.2m	US$50.1m	(US$72.4m)
1H2025 **US$309.3m**	1H2025 **US$205.8m**	1H2025 **US$34.8m** (1)

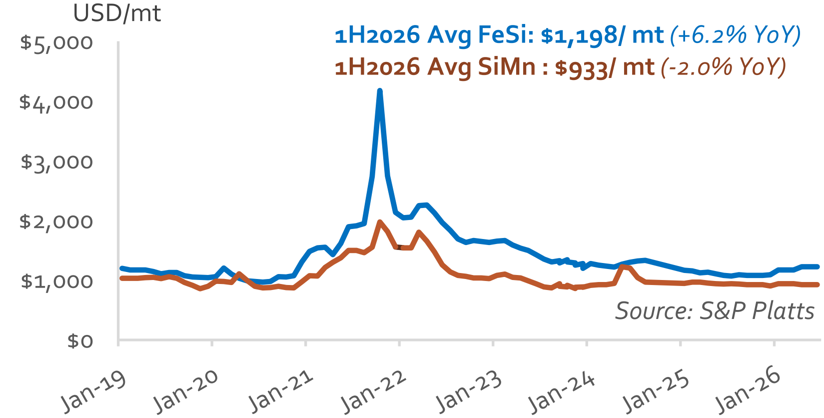
EBITDA(2)	Profit/(Loss) att. to owners	Profit/(Loss) per share
US$87.0m	US$26.2m	3.44 US cents
1H2025 **US$19.1m**	1H2025 (**US$9.5**)**m**	1H2025 (**1.25 US cents**)

(1) Prior year figure was adjusted to reflect tax paid in relation to the disposal of an associate.
(2) EBITDA is defined as operating profit before depreciation and amortisation, net finance costs and tax. EBITDA is not a uniformly defined measure and other companies in similar industries may calculate this measure differently. Consequently, the Group's presentation of EBITDA may not be readily comparable to other companies' disclosures.

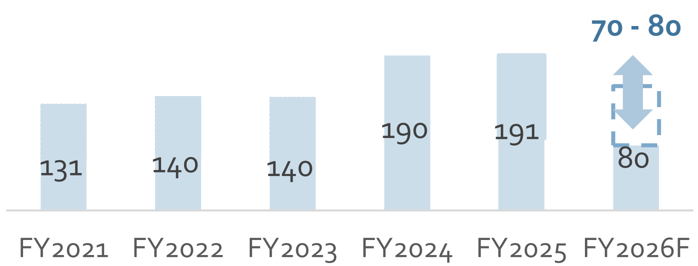
Market Review & FY26 Production Guidance

FeSi & SiMn Market Review

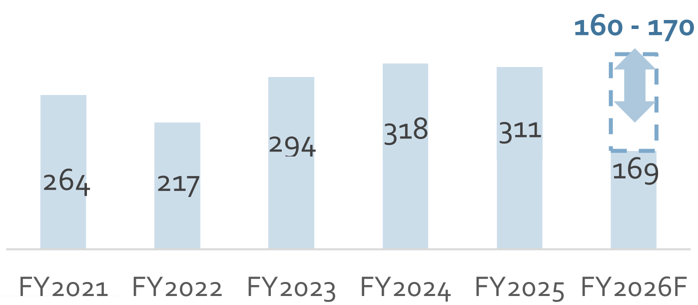
- Slight recovery in FeSi prices, supported by a strong RMB, reduced Russian-origin supply, and geopolitical uncertainty stemming from the US-Iran conflict.
- SiMn prices increased marginally during the first quarter on the back of stronger Mn ore prices, before correcting in the second quarter.



FeSi Production Volume (kmt)



Mn Alloy Production Volume (kmt)



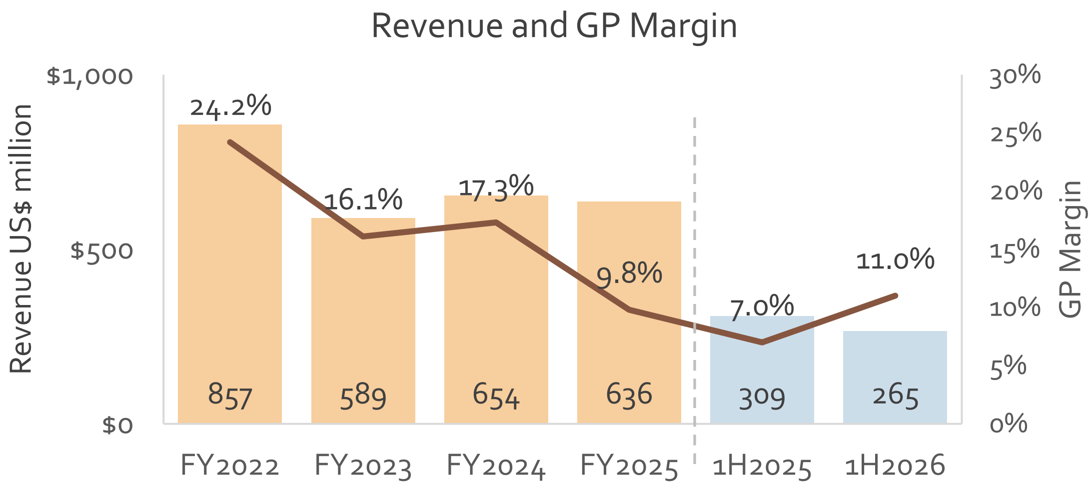
Exploration (Mn Ore)

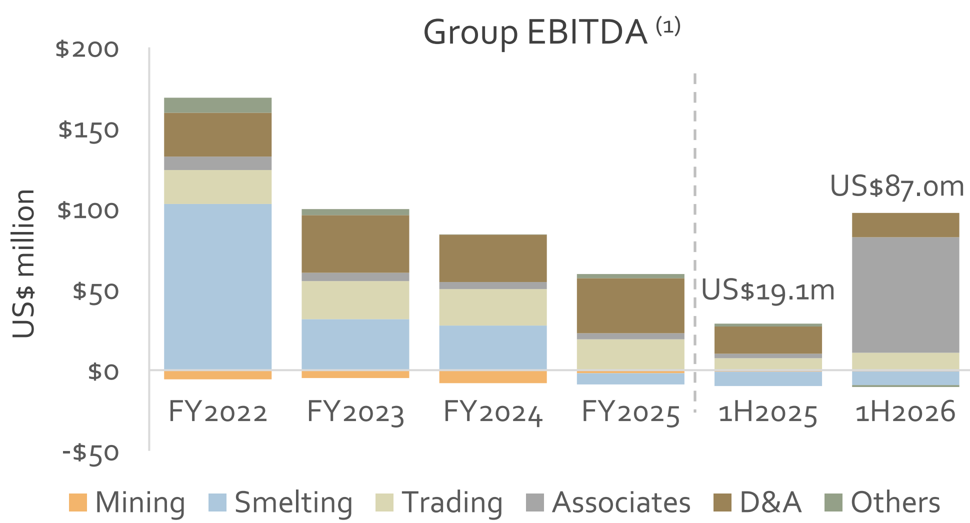
- Mine remains under care and maintenance while the Group undertakes a restart optionality study and evaluation to assess technical, operational and economic pathways forward.

Smelting (FeSi and Mn Alloy)

- Produced 80,194 tonnes and 168,624 tonnes of FeSi and Mn alloys respectively in 1H2026.
- 14 furnaces are in operation with 6 furnaces producing FeSi and 8 furnaces producing Mn alloys.

RECORDED US$87.0M EBITDA IN 1H2026





1H2026 Revenue and Gross Profit Margin

- Recorded revenue of US$265.2m, down 14% compared to 1H2025, driven by lower sales volume of Mn ores and FeSi, despite higher average selling prices realised across all products

Segment Breakdown

- Associates segment recorded a positive contribution of US$71.6 million, due to the sale of the Tshipi mine
- Mining segment remains under care and maintenance since January 2022

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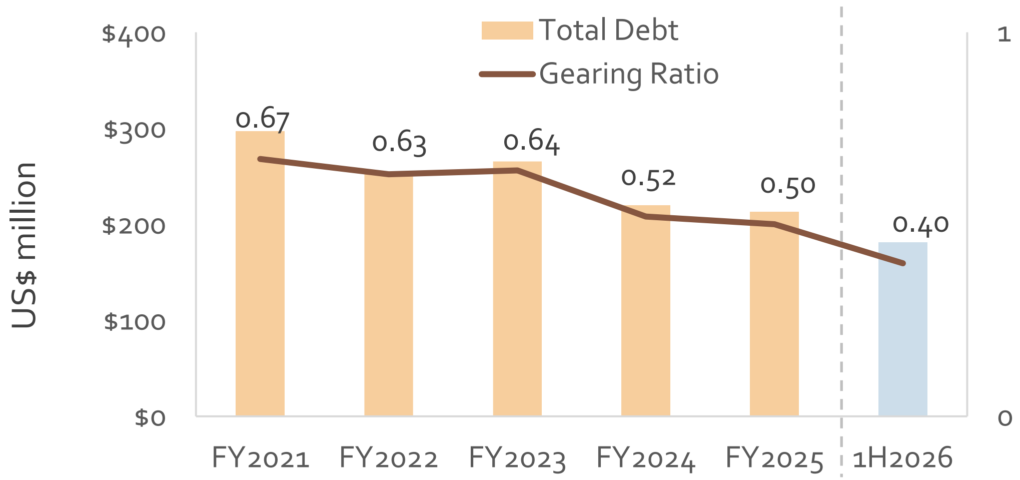
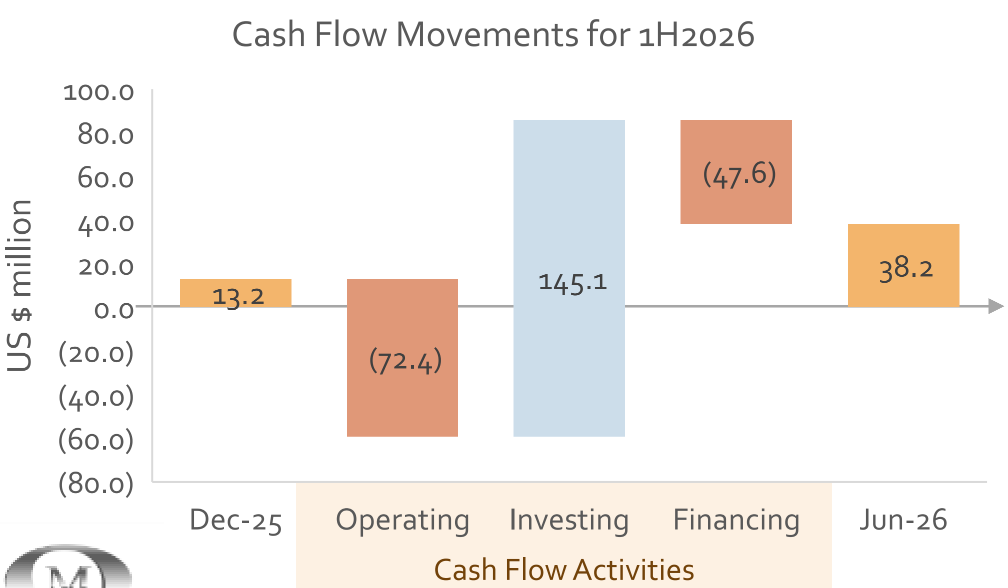
POSITIVE CASH FLOW MAINTAINED





Continue to focus on paying down debt

- Decrease in total debt due to the voluntary early redemption of private bonds, scheduled repayment of term loans, and voluntary repayment of revolving credit facilities.

Prudent Cash Management

- US$72.4 million net cash used in operating activities arising from working capital movement
- US$145.1 million cash inflow from investing activities arising from the Group's disposal of its 13% effective interest in the Tshipi mine
- US$47.6 million cash outflow from financing activities
- Recorded cash and cash equivalent of US$38.2 million

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