RESOURCES RISING STARS
Opportunities + Insights for Resources Investors

ARIKA RESOURCES

ASX Code: ARI

Two high-grade gold projects.
One major growth opportunity.

+20,000m drilling campaign underway across the 100%-owned Kookynie and Yundamindra Projects

RRS Gold Coast | 9-10 September 2026

Important Notes And Disclaimer

ARIKA RESOURCES

Disclaimer and Forward-Looking Statements

This announcement may contain certain “forward-looking statements” which may not have been based solely on historical facts, but rather may be based on the Company’s current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have reasonable basis. However, forward-looking statements:

(a) are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies;(b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements. Such risks include, without limitation, resource risk, metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which the Company operates or supplies or sells product to, and governmental regulation and judicial outcomes; and

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The words “believe”, “expect”, “anticipate”, “indicate”, “contemplate”, “target”, “plan”, “intends”, “continue”, “budget”, “estimate”, “may”, “will”, “schedule” and similar expressions identify forward-looking statements.

All forward-looking statements contained in this presentation are qualified by the foregoing cautionary statements. Recipients are cautioned that forward-looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.

The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether as a result of new information, future events or results or otherwise.

Arika Resources Limited confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of “exploration results” that all material assumptions and technical parameters underpinning the “exploration results” in the relevant announcements referenced apply and have not materially changed.

No New Information

To the extent that this announcement contains references to prior exploration results which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

* ASX Announcements; This presentation contains exploration results, historic exploration results, gold resource information as well as other relevant information regarding Arika Resources Limited's Kookynie and Yundamindra Gold Projects as originally reported in fuller context in Arika Resources Limited ASX Announcements as published on the Company's website. Announcement dates to refer to include but are not limited to 06/05/2019, 12/07/2024, 15/07/2024, 22/07/2024, 14/08/2024, 18/09/2024, 20/09/2024, 26/09/2024, 23/10/2024, 06/11/2024, 14/11/2024, 25/11/2024, 06/02/2025, 12/02/2025, 07/03/2025, 08/03/2025, 10/03/2025, 12/03/2025, 19/03/2025, 25/03/2025, 08/04/2025, 10/04/2025, 23/04/2025, 09/05/2025, 23/05/2025, 10/06/2025, 19/06/2025, 11/08/2025, 28/08/025, 04/09/2025, 15/09/2025, 02/10/2025, 27/10/2025, 28/10/2025, 29/10/2025, 10/11/2025, 12/11/2025, 25/11/2025, 5/12/2025, 17/12/2025, 02/02/2026, 25/02/26, 17/03/2026, 23/04/2026, 13/05/2026, 05/06/2026, 09/07/2026, 20/07/2026,and 27/07/2026 . The Company confirms that it is not aware of any new information or data that materially affects the information included in these prior announcements.

Cautionary Statements

The Production details for the Altona, Cosmopolitan , Yundamindra (incl. Landed at Last, Bonaparte and Pennyweight Point Mines) are referenced from publicly available data sources. The source and date of the production data reported has been referenced in the body of this announcement where production data has been reported. The hi27/07/2026storical production data have not been reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to disclose the historical production data in accordance with the JORC Code 2012. It is possible that following further evaluation and/or exploration work that the confidence in the prior reported production data may be reduced when reported under the JORC Code 2012.Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the historical production data, and an assessment of the additional exploration or evaluation work that is required to report the data in accordance with JORC Code 2012 will be undertaken as part of the Company’s development plan.

Arika Investment Snapshot

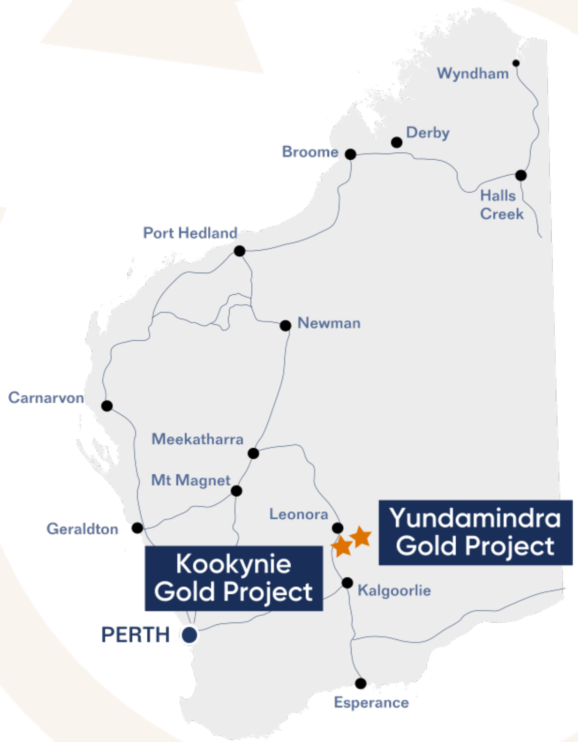
ARIKA RESOURCES

100% OWNED
Two large-scale WA gold projects

- Two genuine growth engines
- Simplified ownership and strategic control
- Proven high-grade endowment

20,000 metres
Major drilling program underway

- Targeting discovery + growth
- Largest-ever Arika drilling campaign
- Assay results imminent



Two high-grade gold projects. One major growth opportunity.

$6.55m
Recent institutional capital raising

- Strengthens ability to accelerate exploration
- Introduced new institutional investors
- Strong Director participation

$2.0m
Cornerstone investment by Lion Selection

- Highly regarded specialist resources investor
- LSX to emerge with ~6.7% on completion

Funded for the Next Phase of Exploration and Growth

Recent $6.55m capital raising

Strengthens Arika's ability to accelerate exploration across both flagship projects

$2.0m Lion Selection Group cornerstone

Specialist resources investor emerged as a substantial shareholder (~6.7% on completion)

Director alignment

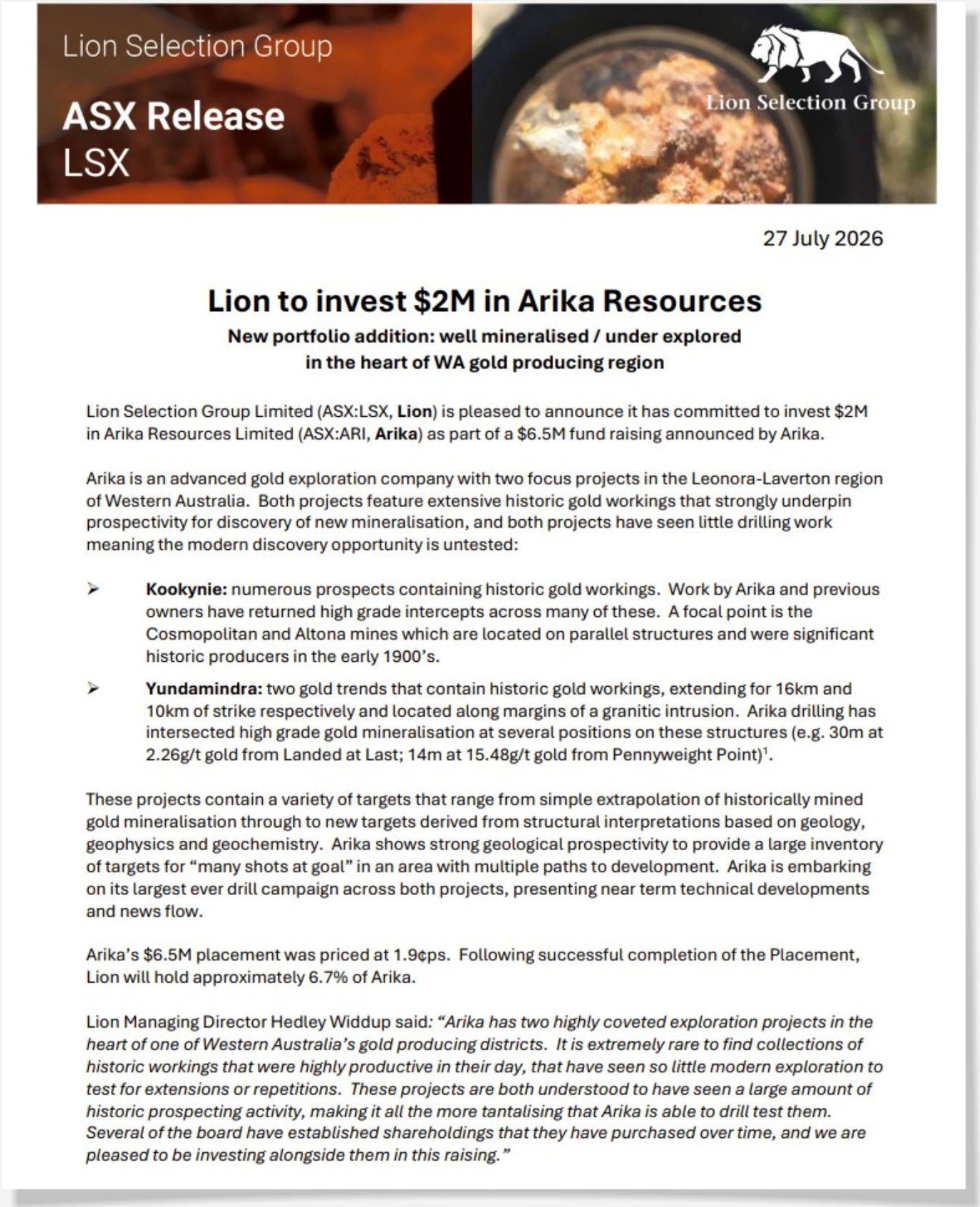
Eligible Directors committed approximately $0.7m, subject to shareholder approval

100% project ownership

Acquisition of the remaining 20% of the Kookynie and Yundamindra completed in June 2026

Capital directed into the ground

Largest-ever Arika drilling campaign to drive discovery and resource growth



Lion Selection Group

ASX Release
LSX

Lion Selection Group

27 July 2026

Lion to invest $2M in Arika Resources

New portfolio addition: well mineralised / under explored in the heart of WA gold producing region

Lion Selection Group Limited (ASX:LSX, **Lion**) is pleased to announce it has committed to invest $2M in Arika Resources Limited (ASX:ARI, **Arika**) as part of a $6.5M fund raising announced by Arika.

Arika is an advanced gold exploration company with two focus projects in the Leonora-Laverton region of Western Australia. Both projects feature extensive historic gold workings that strongly underpin prospectivity for discovery of new mineralisation, and both projects have seen little drilling work meaning the modern discovery opportunity is untested:

- **Kookynie:** numerous prospects containing historic gold workings. Work by Arika and previous owners have returned high grade intercepts across many of these. A focal point is the Cosmopolitan and Altona mines which are located on parallel structures and were significant historic producers in the early 1900's.
- **Yundamindra:** two gold trends that contain historic gold workings, extending for 16km and 10km of strike respectively and located along margins of a granitic intrusion. Arika drilling has intersected high grade gold mineralisation at several positions on these structures (e.g. 30m at 2.26g/t gold from Landed at Last; 14m at 15.48g/t gold from Pennyweight Point)[1].

These projects contain a variety of targets that range from simple extrapolation of historically mined gold mineralisation through to new targets derived from structural interpretations based on geology, geophysics and geochemistry. Arika shows strong geological prospectivity to provide a large inventory of targets for "many shots at goal" in an area with multiple paths to development. Arika is embarking on its largest ever drill campaign across both projects, presenting near term technical developments and news flow.

Arika's $6.5M placement was priced at 1.9¢ps. Following successful completion of the Placement, Lion will hold approximately 6.7% of Arika.

Lion Managing Director Hedley Widdup said: *"Arika has two highly coveted exploration projects in the heart of one of Western Australia's gold producing districts. It is extremely rare to find collections of historic workings that were highly productive in their day, that have seen so little modern exploration to test for extensions or repetitions. These projects are both understood to have seen a large amount of historic prospecting activity, making it all the more tantalising that Arika is able to drill test them. Several of the board have established shareholdings that they have purchased over time, and we are pleased to be investing alongside them in this raising."*

A Highly Investable ASX Gold Explorer

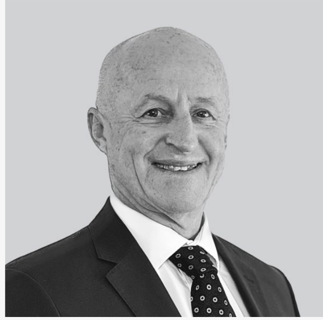
79
Au
Gold
196.967

Directors & Management

Justin Barton
Managing Director

Roger Steinepreis
Non-Executive Director

Steven Wood
Independent
Non-Executive Director



Steve Vallance
Technical Director
Exploration Manager

A$0.031	**1,541M**
Share Price (8 Sep 2026)	Shares on Issue
A$47.8M	LISTED ON ASX
Market Cap (Undiluted)	

20,000m+ Campaign – Multiple Shots on Goal

Arika's largest-ever drilling campaign is underway across Kookynie and Yundamindra

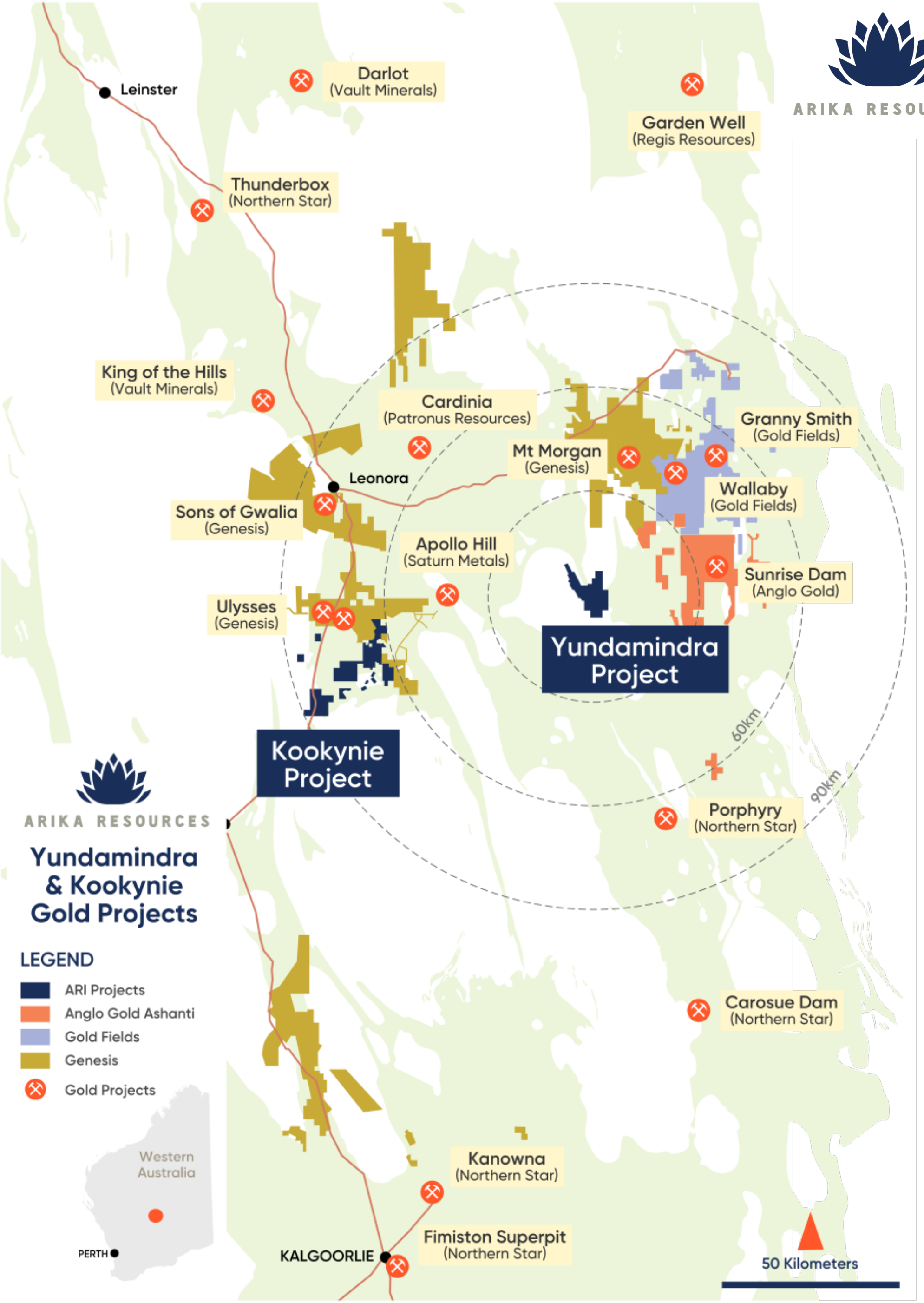
Kookynie Project

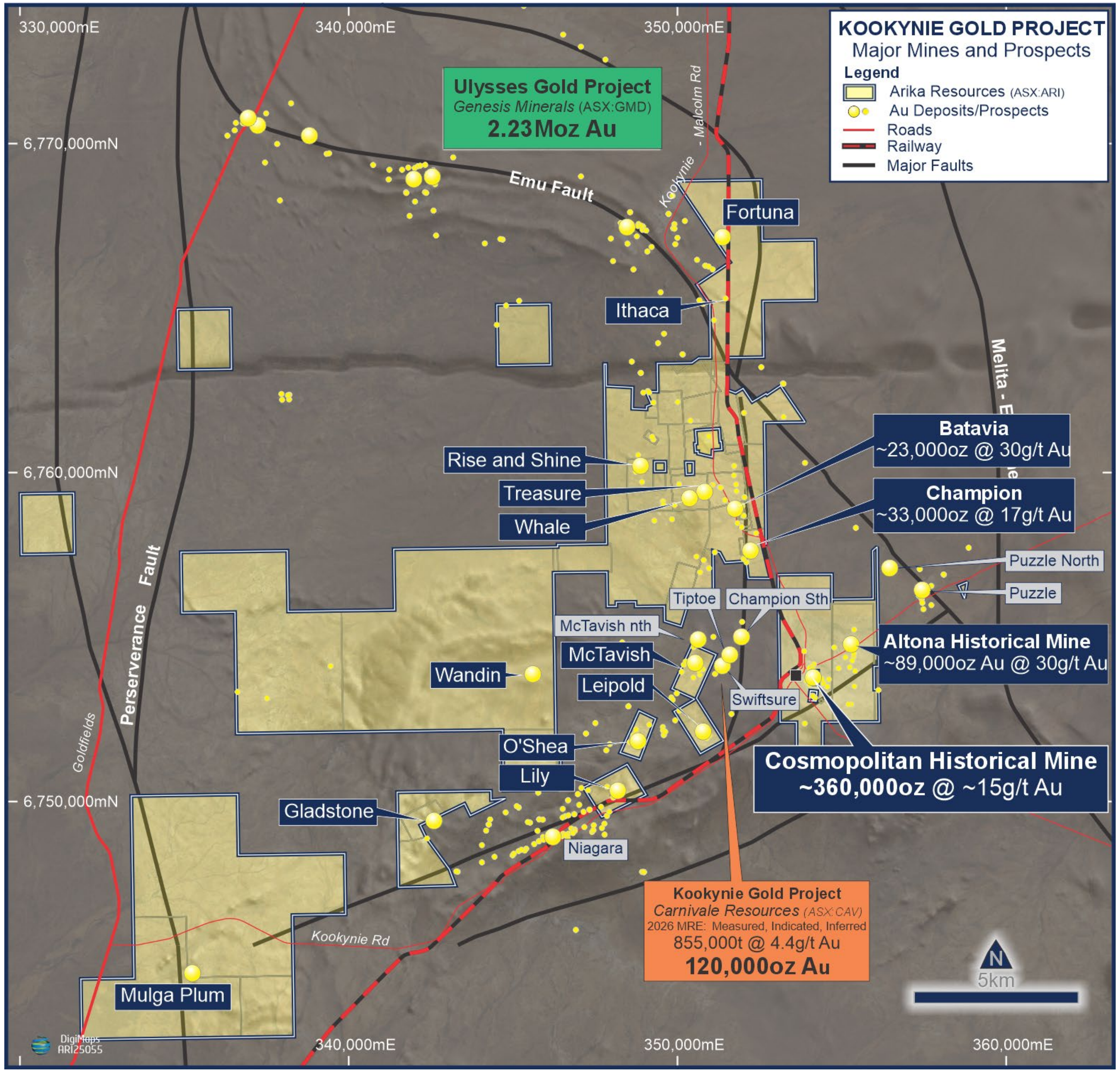
RC drilling – Cosmopolitan	Underway
RC drilling – Altona	H2 2026
RC drilling – Ithaca	H2 2026
Diamond drilling – Cosmopolitan	EIS co-funded

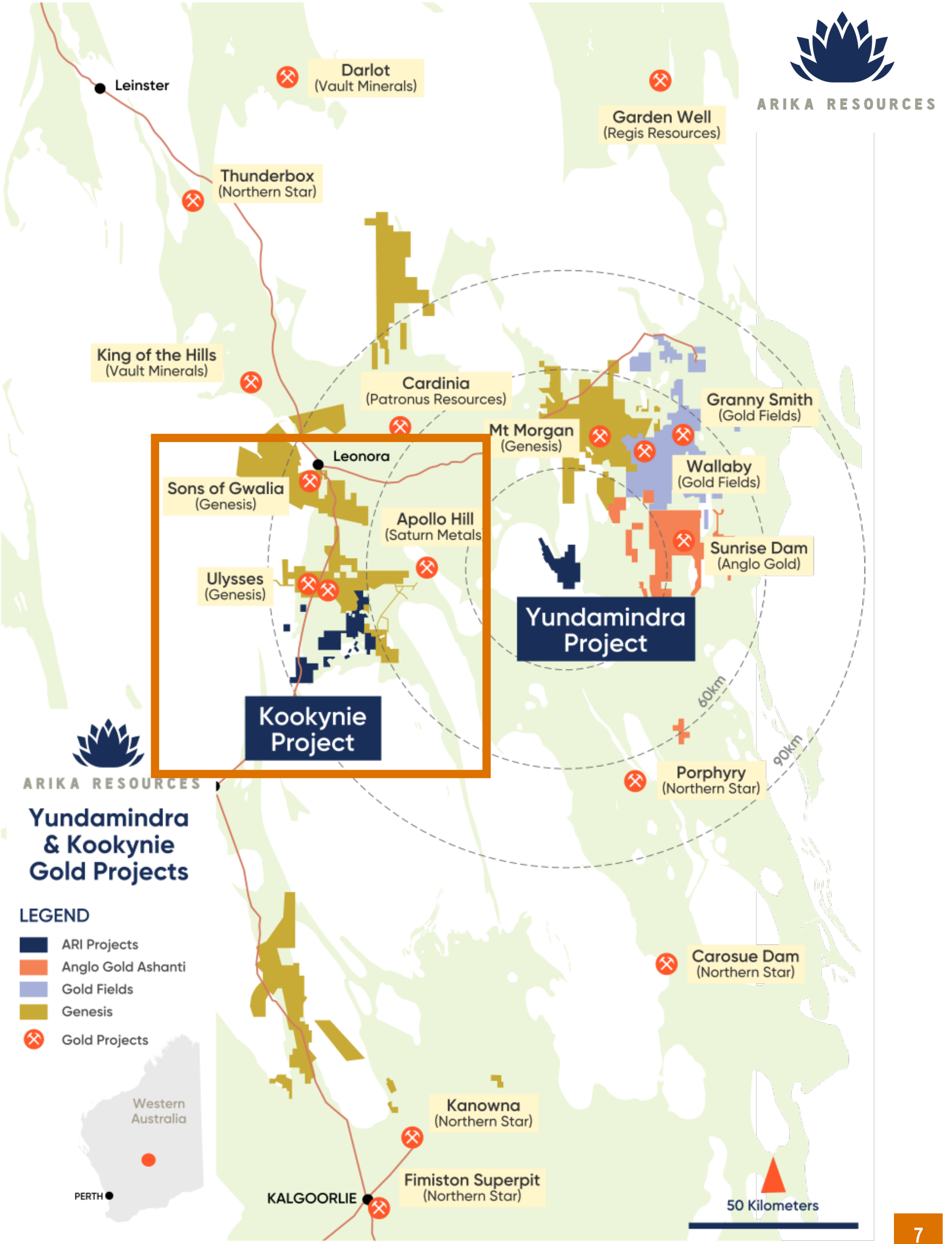
Yundamindra Project

Pennyweight Point growth drilling	Ongoing
Yellow Brick Road growth drilling	Ongoing
Emerald City maiden drilling	H2 2026

Kookynie assays imminent | Continuous drilling and assay news-flow expected through 2H 2026

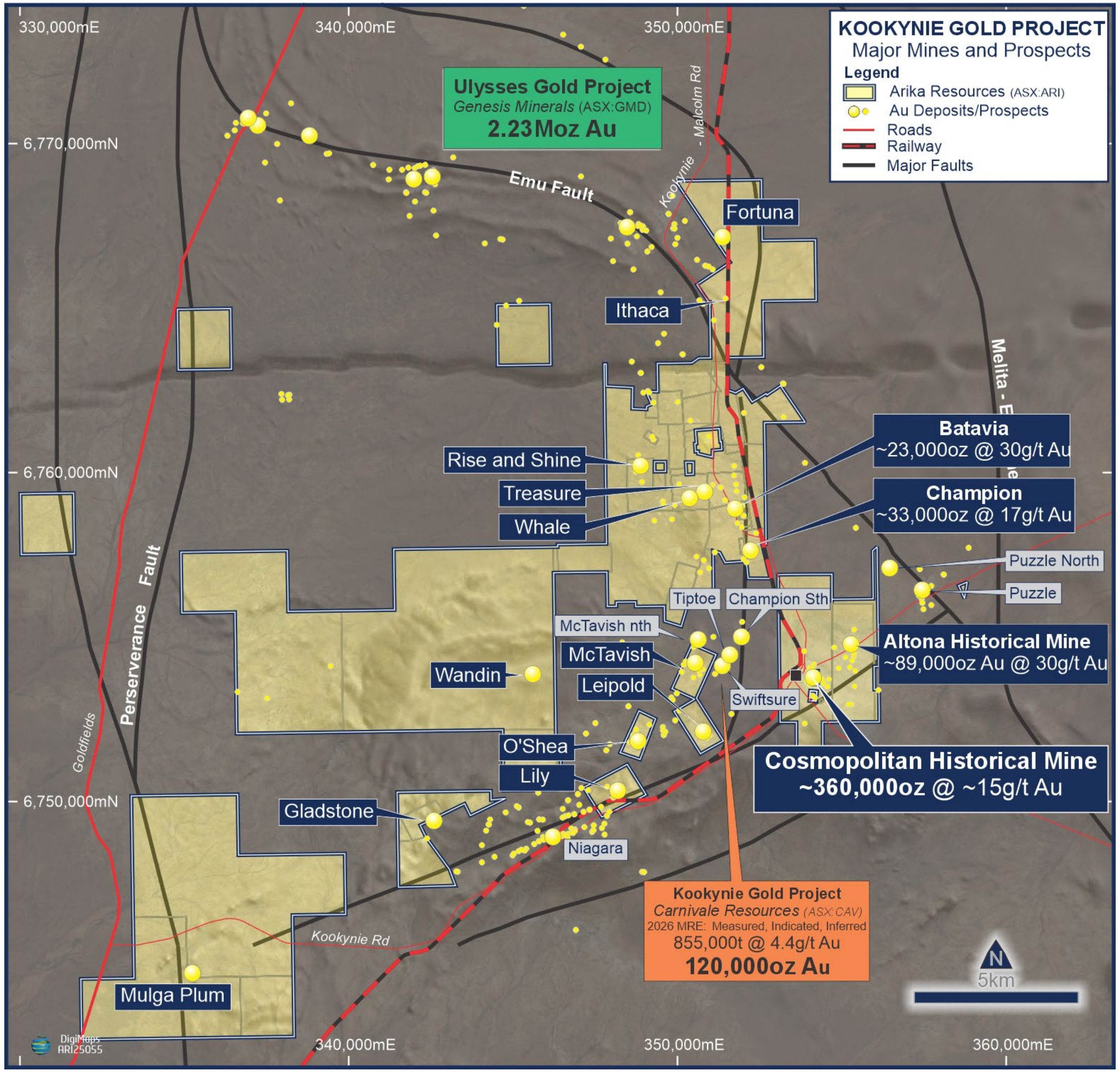



KOOKYNIE GOLD PROJECT
Major Mines and Prospects
Legend
Arika Resources (ASX:ARI)
Au Deposits/Prospects
Roads
Railway
Major Faults
330,000mE
340,000mE
350,000mE
360,000mE
6,770,000mN
6,760,000mN
6,750,000mN
Ulysses Gold Project
Genesis Minerals (ASX:GMD)
2.23Moz Au
Emu Fault
Kookynie - Malcolm Rd
Fortuna
Ithaca
Melita - E
Batavia
~23,000oz @ 30g/t Au
Champion
~33,000oz @ 17g/t Au
Rise and Shine
Treasure
Whale
Puzzle North
Puzzle
Tiptoe
Champion Sth
McTavish nth
McTavish
Leipold
Wandin
Swiftsure
Altona Historical Mine
~89,000oz Au @ 30g/t Au
Cosmopolitan Historical Mine
~360,000oz @ ~15g/t Au
O'Shea
Lily
Gladstone
Niagara
Perseverance Fault
Goldfields
Kookynie Rd
Kookynie Gold Project
Carnivale Resources (ASX:CAV)
2026 MRE: Measured, Indicated, Inferred
855,000t @ 4.4g/t Au
120,000oz Au
Mulga Plum
N
5km
DigiMaps
ARI25055


ARIKA RESOURCES
Leinster
Darlot
(Vault Minerals)
Garden Well
(Regis Resources)
Thunderbox
(Northern Star)
King of the Hills
(Vault Minerals)
Cardinia
(Patronus Resources)
Granny Smith
(Gold Fields)
Mt Morgan
(Genesis)
Wallaby
(Gold Fields)
Leonora
Sons of Gwalia
(Genesis)
Apollo Hill
(Saturn Metals)
Sunrise Dam
(Anglo Gold)
Ulysses
(Genesis)
Yundamindra Project
Kookynie Project
60km
90km
Porphyry
(Northern Star)
ARIKA RESOURCES
Yundamindra & Kookynie Gold Projects
LEGEND
ARI Projects
Anglo Gold Ashanti
Gold Fields
Genesis
Gold Projects
Carosue Dam
(Northern Star)
Western Australia
PERTH
Kanowna
(Northern Star)
Fimiston Superpit
(Northern Star)
KALGOORLIE
50 Kilometers

Kookynie – Rediscovering a High-Grade Goldfield

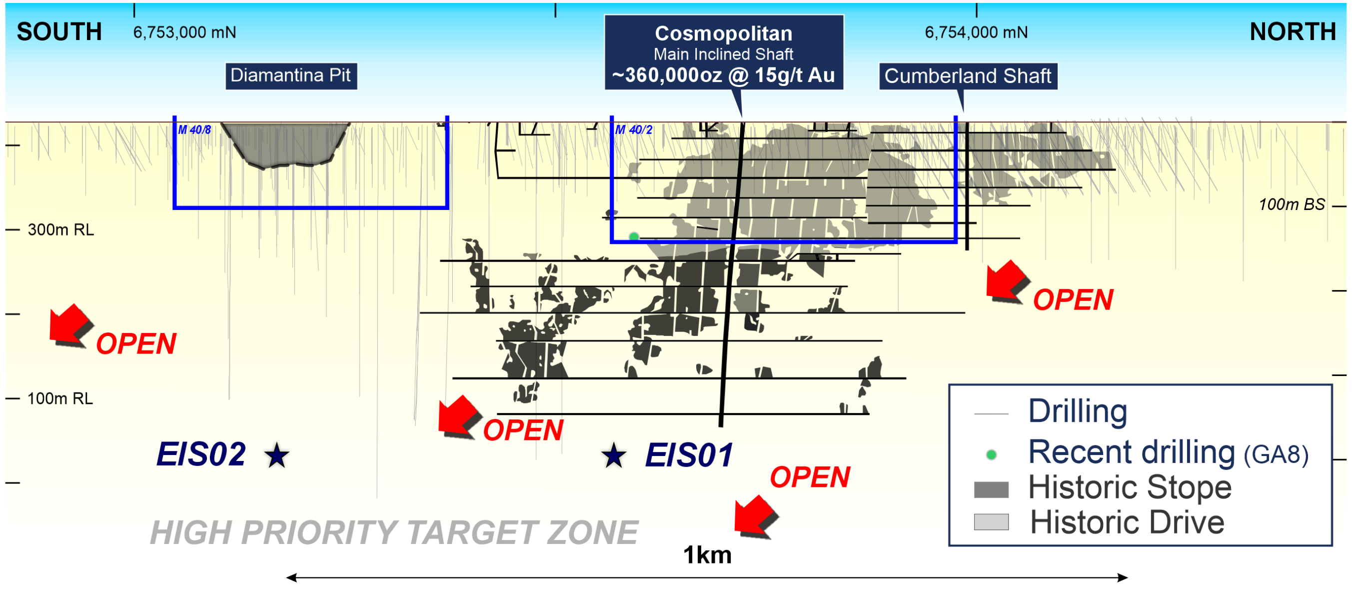
ARIKA RESOURCES

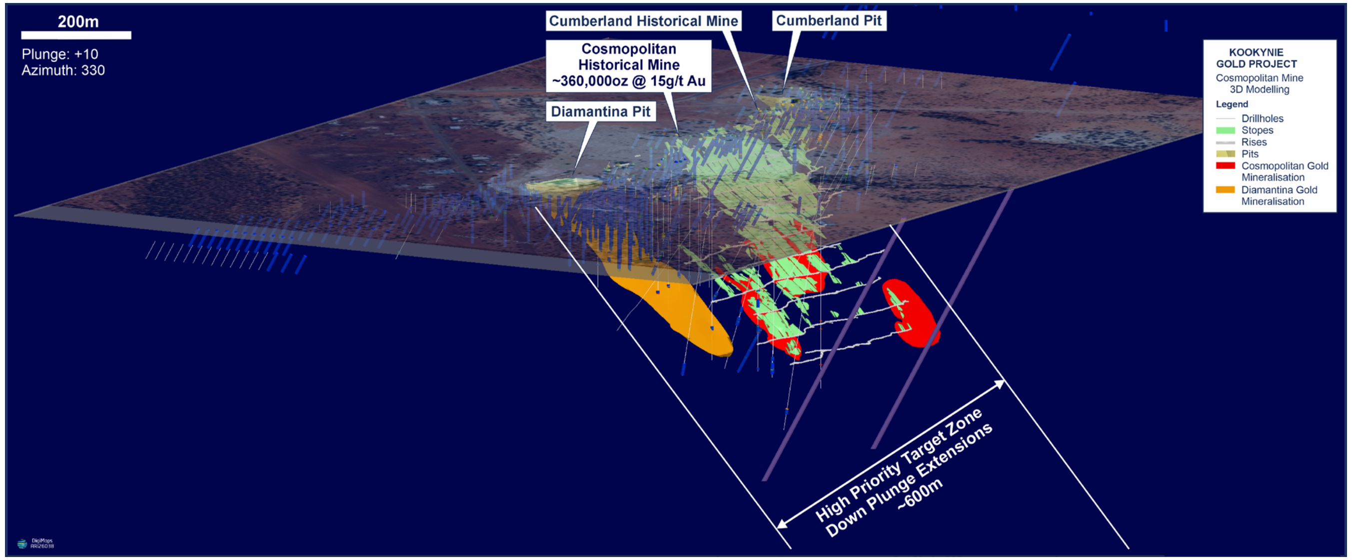


- **Project along strike from Genesis Minerals' Ulysses Gold Project: 2.23Moz Au**
- ~150km^2 of prospective tenure in the Leonora district, second only to Genesis
- Key prospects all on granted Mining Leases
- Independent assessment of Cosmopolitan and Altona deposits – incl. 3D modeling and target definition, has returned encouraging results
- Significant upside confirmed in Arika's previous drilling:
  - *Leipold - **10m @ 7.44g/t Au** from 108m (LPRC0049)*
  - *McTavish – **5m @ 25.9g/t Au** from 28m (McTRC0049)*
  - *Champion – **28m @ 1.83g/t Au** from 72m (CPRC0041)*
  - ***Under-explored / unexplored***

Cosmopolitan – First Modern Test of a High-Grade Mine

ARIKA RESOURCES



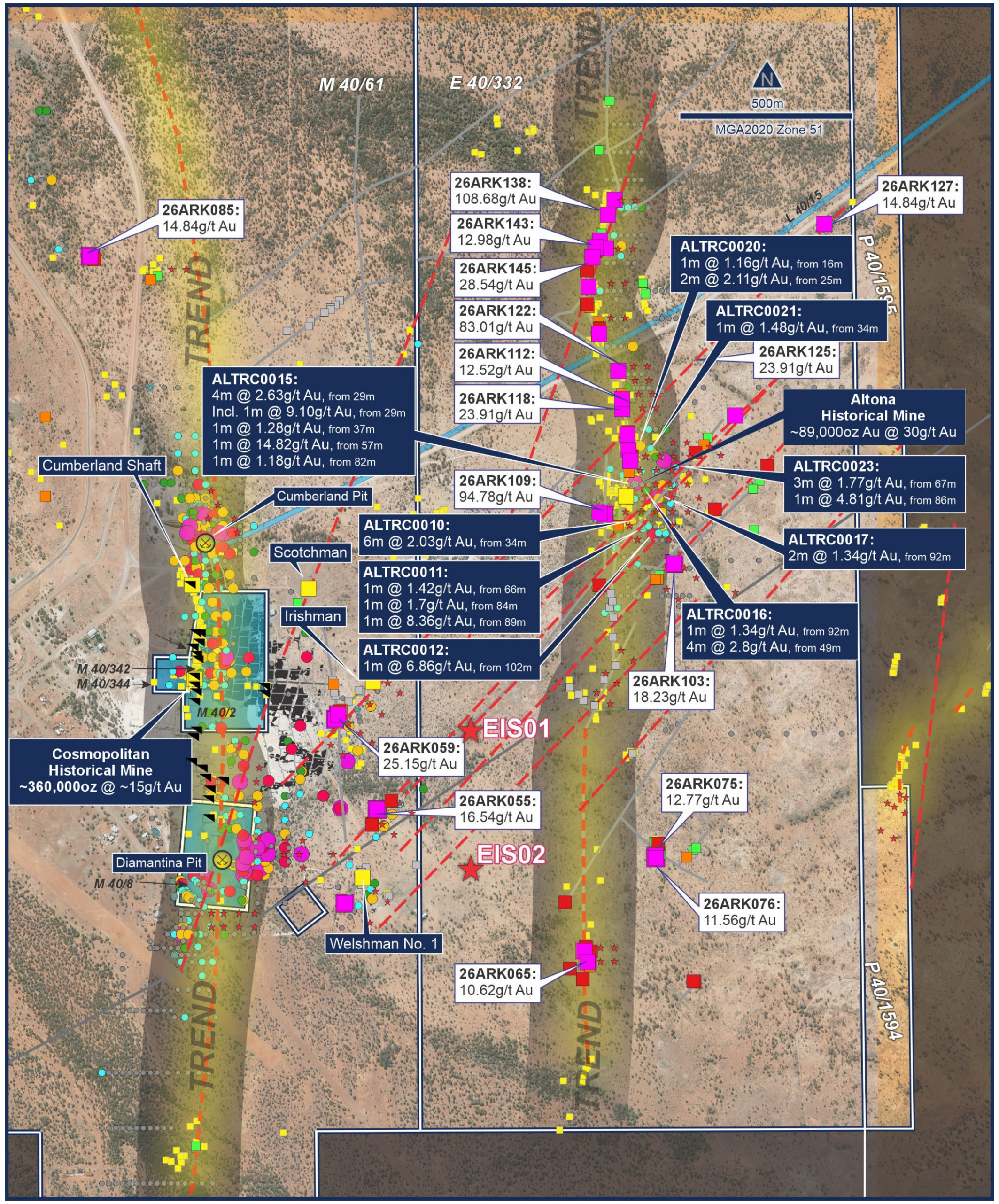


- $211K EIS co-funded drilling grant for two deep diamond drill holes (EIS01 and EIS02)
- Drilling to test high-priority extensional targets at the historical high-grade Cosmopolitan Gold Mine
- New 3D modelling has refined the geometry and plunge targets of the high-grade lodes
- Recent drilling by GoldArc (ASX: GA8) returned 23m @ 11.31g/t Au from 121m (NIC107) on Arika's tenement boundary
- RC drilling underway, with deep diamond drilling planned to test priority extensions

Cosmopolitan Mine delivered historical production of 360,000oz @ 15g/t Au during the late 1800's / early 1900's

Kookynie – Broader Pipeline Beyond Cosmopolitan

- Drilling planned across Altona and Ithaca as part of current campaign
- Recent surface sampling has defined multiple new targets with 82 samples >1.0g/t Au
- High-grade rock chip results of up to 109g/t Au highly previously unrecognised structures
- Multiple N-S primary structures linked by NE-trending second-order faults
- High-grade shoots interpreted at favourable structural intersections
- Very limited modern exploration across significant parts of the system



* Puzzle-Puzzle North gold deposits are owned by Genesis Minerals ASX:GMD

Kookynie – Drilling Now, Results Next

ARIKA RESOURCES

- **Cosmopolitan**

  RC drilling underway + EIS co-funded deep diamond drilling

- **Altona**

  High-grade historical mining centre, where modern drilling has returned up to 3m @ 14.9g/t Au

- **Ithaca**

  Priority target within the broader Kookynie structural architecture

- **The near-term catalyst**

  First assays from the new Kookynie campaign pending/imminent

- **The bigger prize**

  Demonstrate that historical high-grade shoots continue at depth and along under-tested linking structures

20,000m+ Campaign – Multiple Shots on Goal

Arika's largest-ever drilling campaign is underway across Kookynie and Yundamindra

Kookynie Project

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RC drilling – Altona	H2 2026
RC drilling – Ithaca	H2 2026
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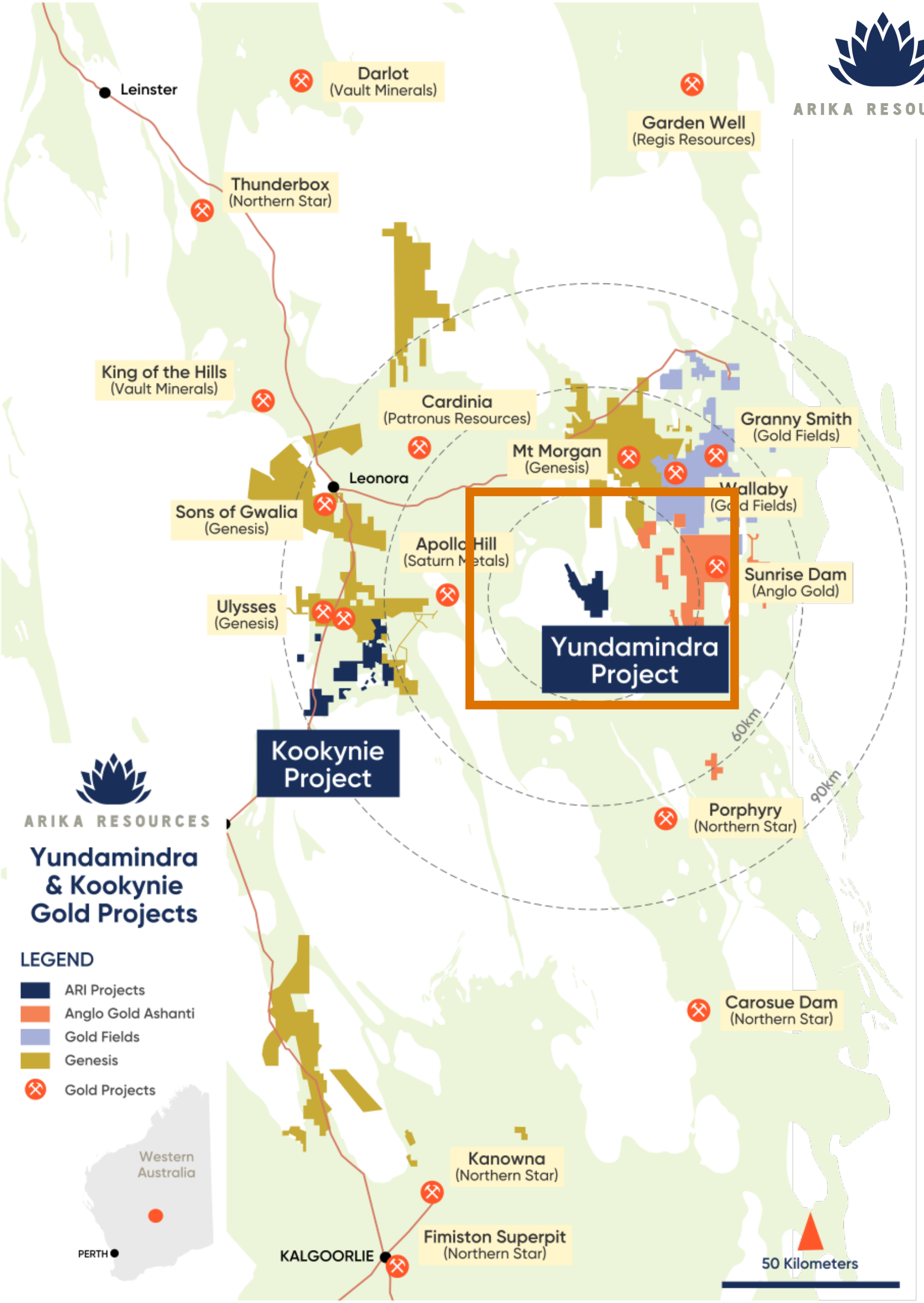
Yundamindra Project

Pennyweight Point growth drilling	Ongoing
Yellow Brick Road growth drilling	Ongoing
Emerald City maiden drilling	H2 2026

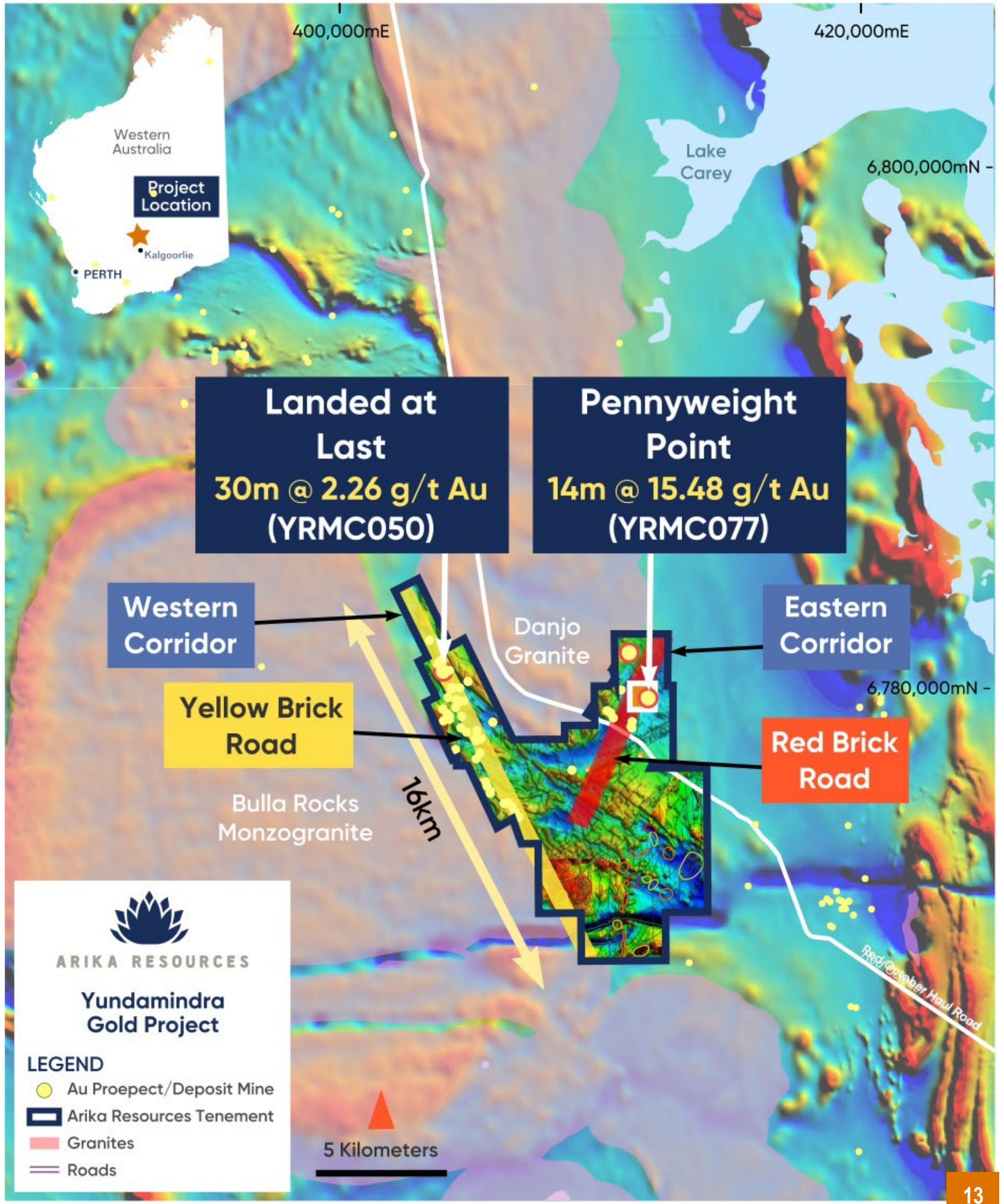
Kookynie assays imminent | Continuous drilling and assay news-flow expected through 2H 2026



Yundamindra – Emerging High-Grade Gold Camp

ARIKA RESOURCES

- ~100km^2 of highly prospective tenure in the Laverton Greenstone Belt – minimal historical deep drilling
- Two strongly mineralised corridors identified:
  - **Eastern** (10km long) – **Red Brick Road**
  - **Western** (16km long) – **Yellow Brick Road**
- **Red Brick Road:**
  - *Pennyweight Point*
- **Yellow Brick Road**
  - *Landed at Last*
  - *Queen of Poland*
  - *Golden Treasure*
- Proven high-grade mineralisation with multiple discoveries
- Significant strike extent with several targets completely untested



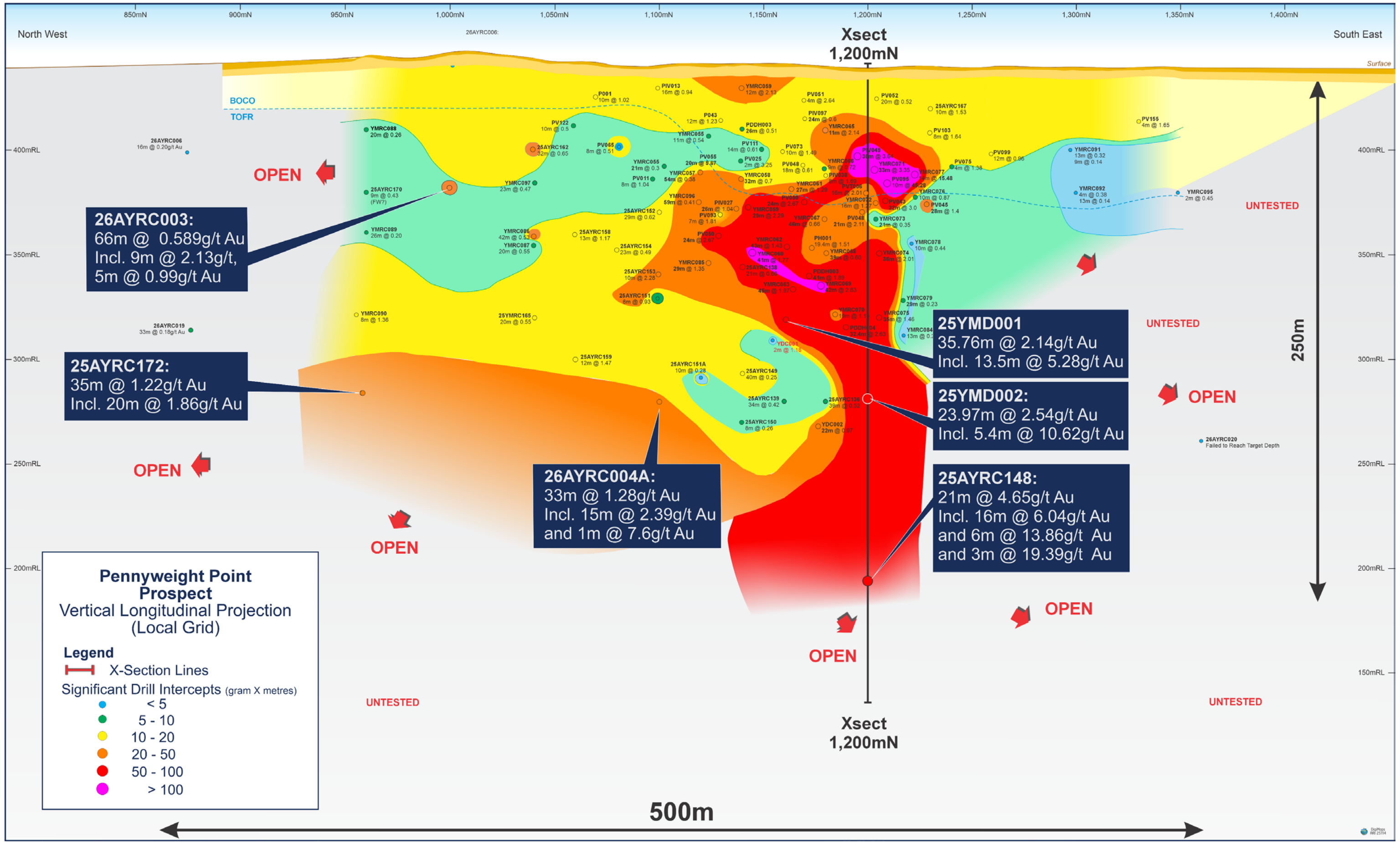
Yundamindra – Pennyweight Point

ARIKA RESOURCES

Drill defined over 500m strike and to a depth of at least 250m down-dip: ***open along strike, down-plunge and at depth***

Key intercepts include:

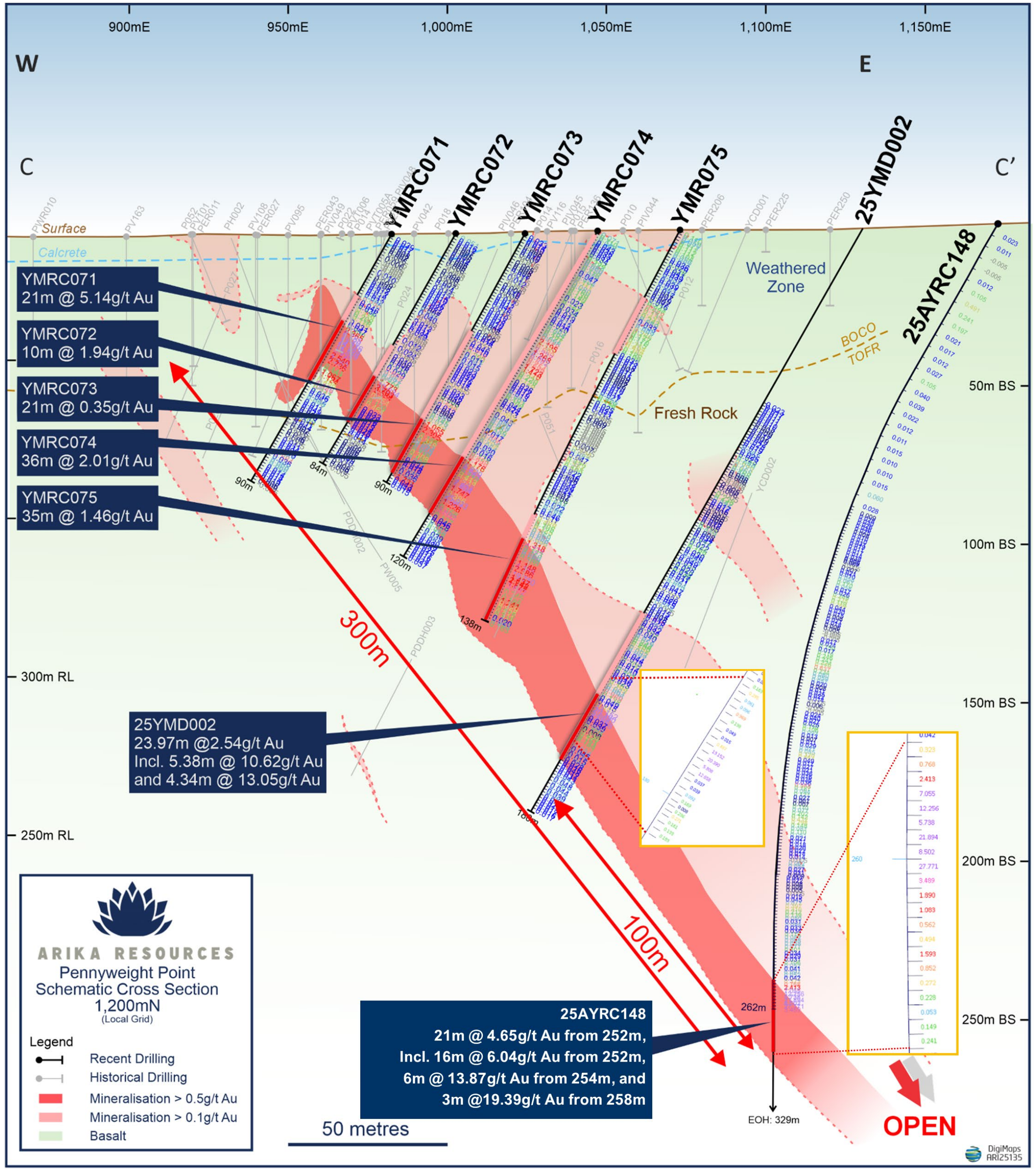
- **14m @ 15.48g/t Au from 46m** (YMRC077)
- **21m @ 4.65g/t Au from 251m** (25AYRC148)
- **30m @ 3.86g/t Au from 89m** (YMRC069)
- **33m @ 3.35g/t Au from 22m** (YMRC071)
- **33m @ 2.63g/t Au from 85m** (YMRC063)
- **36m @ 2.01g/t Au from 73m** (YMRC074)
- **30m @ 2.36g/t Au from 64m** (YMRC060)
- **23m @ 2.84g/t Au from 53m** (YMRC059)
- **35m @ 1.46g/t Au from 100m** (YMRC075)
- **36m @ 2.14g/t Au from 104m** (25YMD001)
- **24m @ 2.54g/t Au from 162m** (25YMD002)



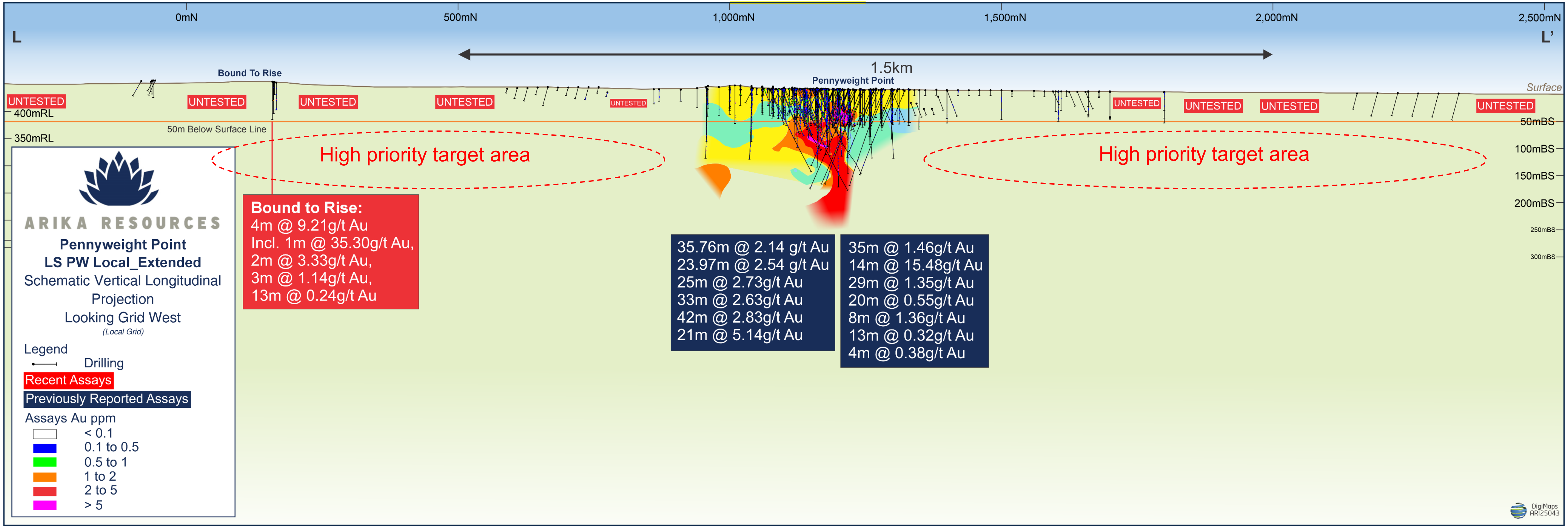
Upcoming work: Target strike and depth extensions, resource definition

Yundamindra – Pennyweight Point

- Current drilling results show continuity of mineralisation down dip.
- Several of the best intercepts to date are at the current limits of drilling.
- Deepest hole drilled to date returned **21m @ 4.65g/t Au from 251m** (25AYRC148)
- Compelling new targets for several kilometers North and South of known mineralisation.



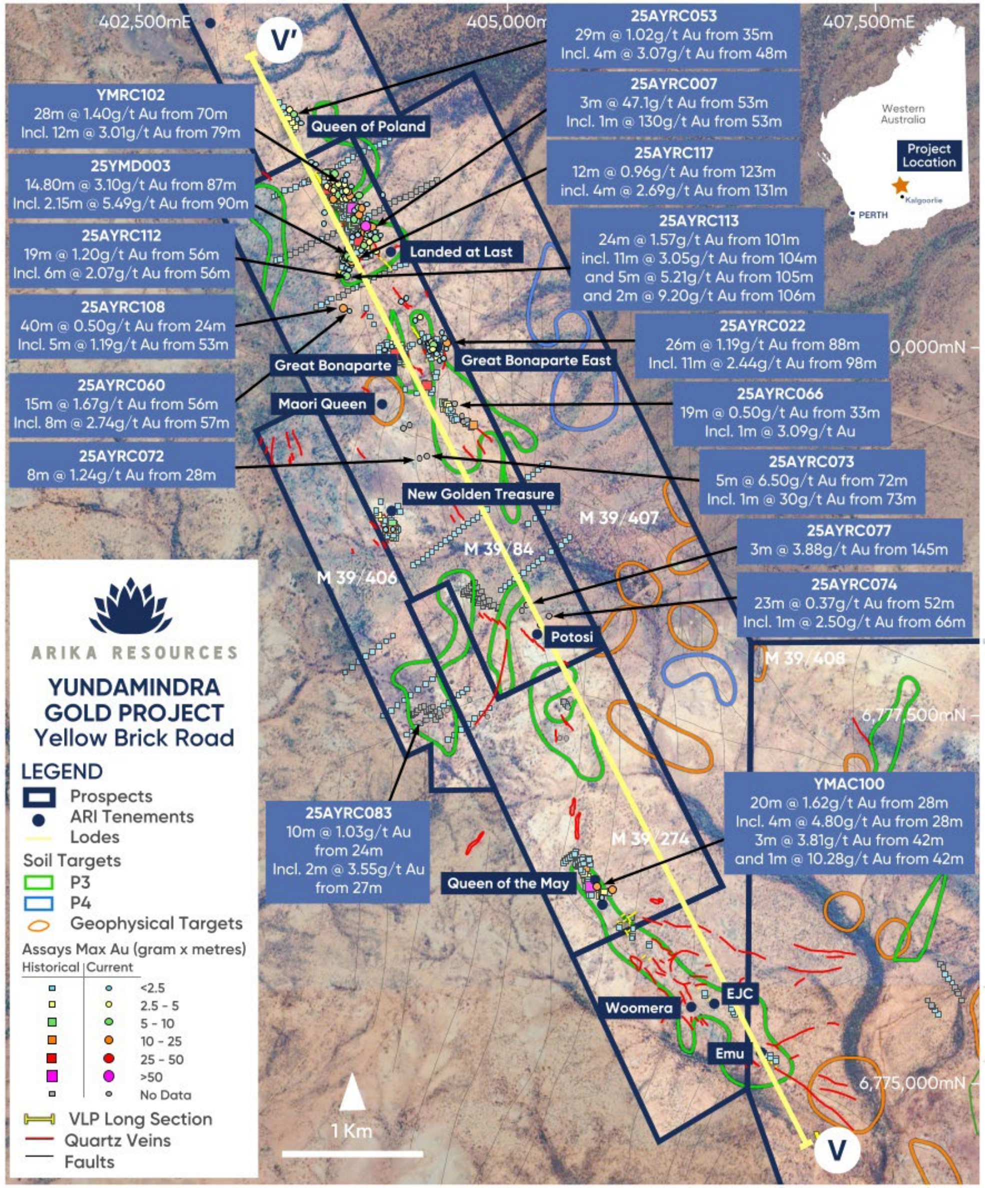
Pennyweight Point – Stepping Out Further Down the **Red Brick Road…**



- Multiple priority target areas identified from geophysical and geochemical data
- Systematic drill testing in progress….
- **First holes** return significant shallow mineralization 2km south of Pennyweight Point:
  - **4m at 9.21g/t Au** from 48m including **1m at 35.3g/t Au**

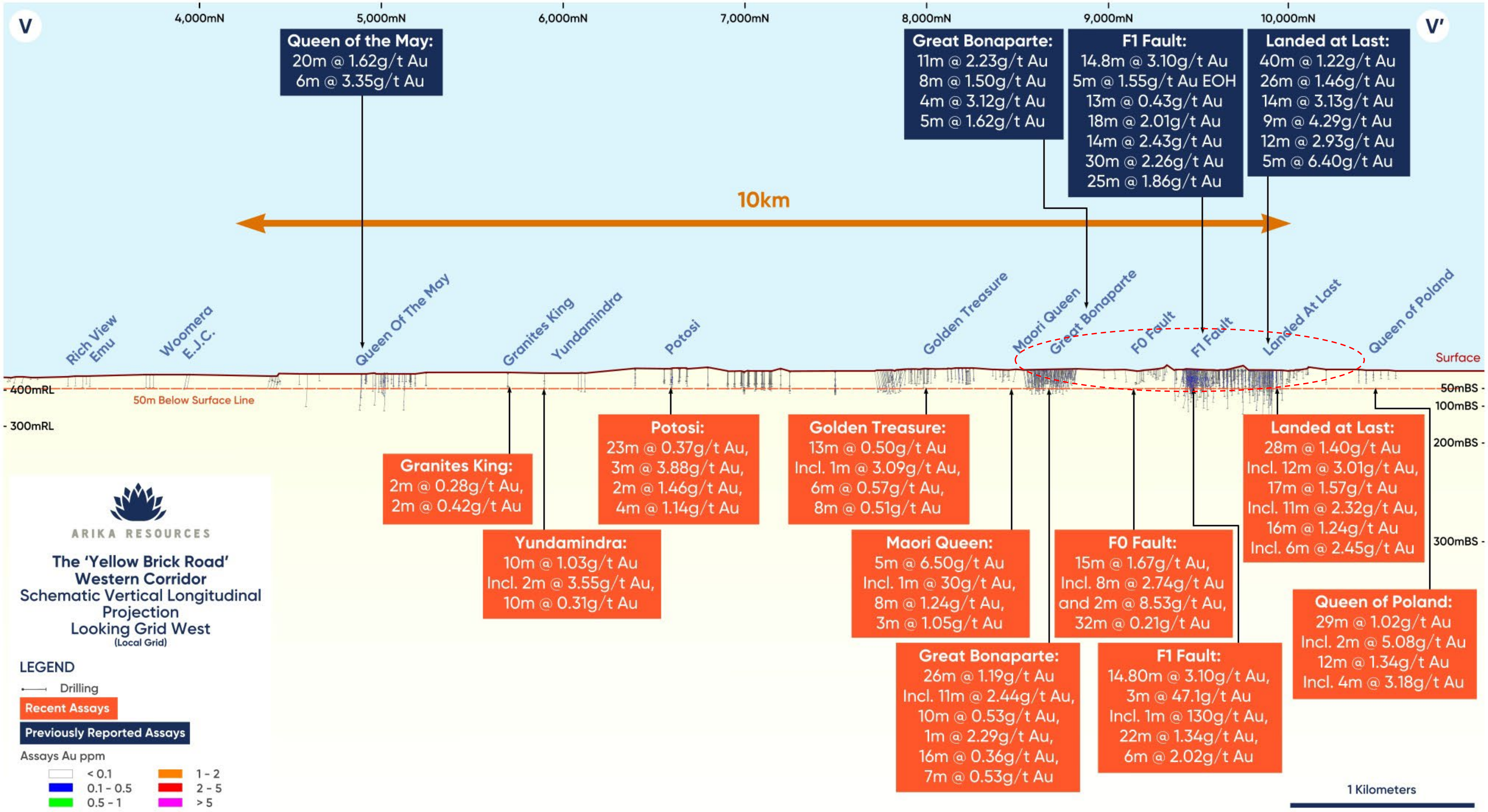
Yundamindra – Yellow Brick Road

- Mineralisation at northern end now drill defined over +**2.5km strike** and **>200m** down-dip from surface – from Queen of Poland to Golden Treasure
- Gold mineralisation hosted within multiple parallel and cross-cutting second order linking structures e.g. F0 and F1 Faults
- Exceptional assays from Arika drilling to date[4]:
  - **4m @ 41.56g/t Au from 52m** (25AYRC007)
  - **30m @ 2.26g/t Au from 26m** (YMRC050)
  - **27m @ 2.45g/t Au from 61m** (25AYRC004)
  - **40m @ 1.22g/t Au from 30m** (YMRC048)
  - **26m @ 1.46g/t Au from 22m** (YMRC046)
  - **14m @ 3.13g/t Au from 28m** (YMRC0003)
  - **9m @ 4.29g/t Au from 51m** (YMRC0004)
  - **12m @ 2.93g/t Au from 43m** (YMRC0023)
  - **5m @ 6.40g/t Au from 80m** (YMRC0030)
  - **28m @ 1.40g/t Au from 70m** (YMRC102)
  - **14.8m @ 3.10g/t Au from 87m** (25YMD003)



Upcoming work: Expand known mineralisation, test new targets, resource definition

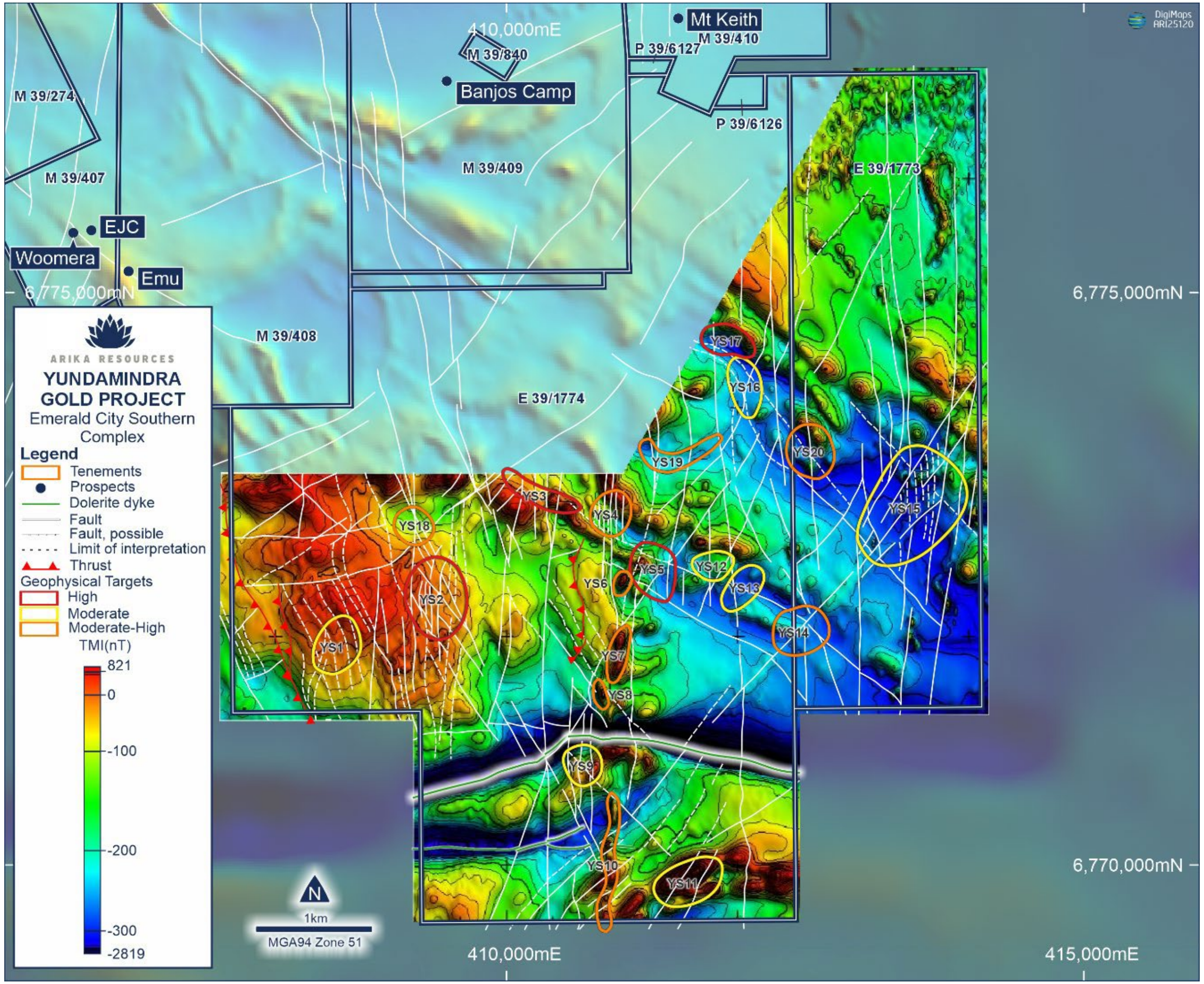
Yellow Brick Road – 16km Long Corridor of Opportunity



Yundamindra – Emerald City

- Recently acquired high-resolution magnetic data provided first insight into southern project area
- 20 new high-priority targets identified
- Structurally complex intrusive volcanic and granitic interaction with intense structural disruptions
  - Key elements associated with many of the region's multi-million-ounce gold deposits
- Interaction of a dominant NW-SE trending shear system with N-S and NE-SW trending faults is clearly evident
- Emerald City represents ~50% of total Yundamindra Project area and has never been subjected to modern, systematic exploration

Upcoming work: Maiden drilling campaign to test priority targets



Summary – Key Takeaways

ARIKA RESOURCES

- Tier-1 WA gold jurisdiction
- Two large-scale 100%-owned projects
- Multiple high-grade discoveries already emerging
- ~20,000m of drilling through to Christmas
- High-grade endowment and multiple historical mines with numerous untested targets
- Catalyst-rich in 2H 2026 with continuous drilling and news-flow across both projects

ARIKA RESOURCES

ASX Code: ARI

ARIKA RESOURCES

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