

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **REGENER8 RESOURCES NL**ACN/ARSN **655 560 740****1. Details of substantial holder (1)**Name **Mr Timothy Paul Neesham & Miss Alicia Nicole Honey**ACN/ARSN (if applicable) **N/A**There was a change in the interests of the
substantial holder on**31/07/2026**

The previous notice was given to the company on

03/04/2025

The previous notice was dated

03/04/2025**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	4,020,000	12.21%	7,982,180	10.26%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31/07/2026	ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	Placement	\$0.10 per share	300,000	300,000
31/07/2026	ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	Placement	\$0.10 per share	507,180	507,180
31/07/2026	HONEYBEE ANHM PTY LTD	Placement	\$0.10 per share	80,000	80,000
31/07/2026	HUNTERLAND HJDN PTY LTD	Placement	\$0.10 per share	80,000	80,000
31/07/2026	FREYABEAR FHMN PTY LTD	Placement	\$0.10 per share	80,000	80,000
31/07/2026	THE 5TH ELEMENT MCTN PTY LTD	Placement	\$0.10 per share	80,000	80,000
31/07/2026	QUATTRO STAGIONE PTY LTD	Placement	\$0.10 per share	80,000	80,000
31/07/2026	HIGHLINE CAPITAL PTY LTD	Placement	\$0.10 per share	100,000	100,000

8/05/2026	ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	Rights Issue Acceptance	\$0.10 per share	600,000	600,000
8/05/2026	ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	Rights Issue Acceptance	\$0.10 per share	180,000	180,000
8/05/2026	HONEYBEE ANHM PTY LTD	Rights Issue Acceptance	\$0.10 per share	200,000	200,000
8/05/2026	HUNTERLAND HJDN PTY LTD	Rights Issue Acceptance	\$0.10 per share	200,000	200,000
8/05/2026	FREYABEAR FHMN PTY LTD	Rights Issue Acceptance	\$0.10 per share	200,000	200,000
8/05/2026	THE 5TH ELEMENT MCTN PTY LTD	Rights Issue Acceptance	\$0.10 per share	200,000	200,000
8/05/2026	QUATTRO STAGIONE PTY LTD	Rights Issue Acceptance	\$0.10 per share	200,000	200,000
8/05/2026	RICHSHAM NOMINEES PTY LTD	Rights Issue Acceptance	\$0.10 per share	75,000	75,000
12/03/2026	ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	Placement	\$0.10 per share	300,000	300,000
12/03/2026	HONEYBEE ANHM PTY LTD	Placement	\$0.10 per share	100,000	100,000
12/03/2026	HUNTERLAND HJDN PTY LTD	Placement	\$0.10 per share	100,000	100,000
12/03/2026	FREYABEAR FHMN PTY LTD	Placement	\$0.10 per share	100,000	100,000
12/03/2026	THE 5TH ELEMENT MCTN PTY LTD	Placement	\$0.10 per share	100,000	100,000
12/03/2026	QUATTRO STAGIONE PTY LTD	Placement	\$0.10 per share	100,000	100,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	Mr Timothy Paul Neesham Miss Alicia Nicole Honey	Direct	3,210,000	4.13%
ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	Mr Timothy Paul Neesham	Direct	1,047,180	1.35%
HONEYBEE ANHM PTY LTD	HONEYBEE ANHM PTY LTD	Mr Timothy Paul Neesham	Direct	680,000	0.87%
HUNTERLAND HJDN PTY LTD	HUNTERLAND HJDN PTY LTD	Mr Timothy Paul Neesham	Direct	680,000	0.87%
FREYABEAR FHMN PTY LTD	FREYABEAR FHMN PTY LTD	Mr Timothy Paul Neesham	Direct	680,000	0.87%
THE 5TH ELEMENT MCTN PTY LTD	THE 5TH ELEMENT MCTN PTY LTD	Mr Timothy Paul Neesham	Direct	680,000	0.87%
QUATTRO STAGIONE PTY LTD	QUATTRO STAGIONE PTY LTD	Mr Timothy Paul Neesham	Direct	680,000	0.87%
RICHSHAM NOMINEES PTY LTD	RICHSHAM NOMINEES PTY LTD	Mr Timothy Paul Neesham	Direct	225,000	0.29%

HIGHLINE CAPITAL PTY LTD	HIGHLINE CAPITAL PTY LTD	Mr Timothy Paul Neesham	Direct	100,000	0.13%
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	PO Box 8292, South Perth WA 6151
ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	PO Box 8292, South Perth WA 6151
HONEYBEE ANHM PTY LTD	PO Box 8292, South Perth WA 6151
HUNTERLAND HJDN PTY LTD	PO Box 8292, South Perth WA 6151
FREYABEAR FHMN PTY LTD	PO Box 8292, South Perth WA 6151
THE 5TH ELEMENT MCTN PTY LTD	PO Box 8292, South Perth WA 6151
QUATTRO STAGIONE PTY LTD	PO Box 8292, South Perth WA 6151
RICHSHAM NOMINEES PTY LTD	PO Box 8292, South Perth WA 6151
HIGHLINE CAPITAL PTY LTD	PO Box 8292, South Perth WA 6151

Signature

print name	Mr Timothy Paul Neesham & Miss Alicia Nicole Honey	capacity	Director
sign here		date	9 / 09 / 2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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