

Cleansing Notice

For the purposes of Section 708A(5)(e) of the *Corporations Act 2001*, Merino & Co. Ltd (the “Company”) hereby provides notice that pursuant to its ASX announcement dated 2 September 2026 and Appendix 2A dated 9 September 2026, the Company has issued 10,100,000 fully paid ordinary shares at \$0.10 per share, to raise \$1,010,000 before costs.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued these Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of the Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing rules; and
 - b. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Securities.

Following the issue, the Company’s shareholding structure is as follows:

ASX security code and description	Total number of securities on issue
1. Ordinary shares	1. 84,026,570
2. Unlisted options ex. price \$0.30, expiring 23/10/27	2. 300,000
3. Performance rights – tranche 1	3. 1,075,000
4. Performance rights – tranche 2	4. 1,075,000
5. Performance rights – tranche 3	5. 1,075,000
6. Performance rights – tranche 4	6. 1,075,000

This announcement is approved for release by the Board of Directors.

For further information, please contact:

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MEDIA

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