

Announcement Summary

Entity name

GOLDEN MILE RESOURCES LTD

Date of this announcement

Wednesday September 09, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with an exercise price of \$0.012 per option expiring 9 September 2029.	7,000,000	09/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614538402

1.3 ASX issuer code

G88

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to Directors as approved by shareholders on 26 August 2026.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options with an exercise price of \$0.012 per option expiring 9 September 2029.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260724/pdf/0720xbv0w1xp1.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01200000

Expiry date

9/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

G88 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Option issued to Directors Grant Button (5,000,000) and Francesco Cannavo (2,000,000) approved by shareholders on 26 August 2026.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposed issue disclosed in notice of meeting lodged with ASX on 24 July 2026 and approved by shareholders on 26 August 2026.

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Remuneration as detailed in notice of meeting lodged with ASX on 24 July 2026.

Purpose of the issue

To pay for services rendered

Additional Details

Director Remuneration

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88 : ORDINARY FULLY PAID	746,051,700

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AU : OPTION EXPIRING 22-JAN-2028 EX \$0.02	8,000,000
G88AV : OPTION EXPIRING 20-MAR-2028 EX \$0.02	70,512,500
G88AS : CLASS A PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AT : CLASS B PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AO : OPTION EXPIRING 08-SEP-2026 EX \$0.125	5,000,000
G88AR : OPTION EXPIRING 17-NOV-2026 EX \$0.08	4,500,000
G88AW : OPTION EXPIRING 19-DEC-2027 EX \$0.01	58,568,589
New class - code to be confirmed : Options with an exercise price of \$0.012 per option expiring 9 September 2029.	7,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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