NASDAQ TRADING TO COMMENCE TODAY

Secondary U.S. listing complements RML's ASX listing and supports the Company's U.S. market strategy as it advances the Horse Heaven Project in Idaho, USA.

HIGHLIGHTS

- Trading scheduled to commence on the Nasdaq Capital Market on Wednesday, 9 September 2026 (U.S. time) under ticker code RML.
- There is no capital raising associated with the Nasdaq listing.
- The Nasdaq listing will enable RML to tap into the world's largest equity capital markets at a time of strong investment interest in U.S. critical minerals, and trade alongside its U.S.-listed critical metals peers such as neighbouring Perpetua Resources Corp (US$3 billion market cap) and MP Materials Corp (US$10 billion market cap).
- The Nasdaq listing follows RML's successful A$20 million institutionally-led placement in April this year, which was corner-stoned by Tribeca Investment Partners and L1 Capital Global Opportunities Master Fund.
- Additionally, the Nasdaq listing is expected to increase RML's visibility for White House and U.S. Department of War funding and development incentives, improve the Company's U.S. capital raising ability, provide M&A currency for any potential U.S. corporate opportunities, and facilitate U.S. broker research exposure.
- The U.S. Government is aware of the strategic importance of RML's Golden Gate and Antimony Ridge assets as a potential source of U.S. domestic tungsten and antimony, given that both projects have been awarded FAST-41 Permitting Status by the White House.
- To the best of RML's knowledge, no other company has been awarded two FAST-41 approvals, demonstrating recognition by the U.S. Government of the potential that RML has to help address the American national security and critical mineral supply chain requirements.
- Elevated geopolitical tension, a U.S. Government push to onshore its critical minerals supply chain, as well as historically high tungsten and precious metal prices, have all contributed to increased interest in Resolution Minerals from U.S. investors looking for exposure to defence, critical and precious metals.

Resolution Minerals Ltd (ASX:RML; Nasdaq:RML) (**Resolution** or the **Company**) is pleased to report on its progress towards its Nasdaq listing.

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NASDAQ TRADING TO COMMENCE ON TODAY

Resolution is pleased to announce that American Depositary Shares (**ADS**) representing its ordinary shares will commence trading on the Nasdaq Capital Market (**Nasdaq**) on Wednesday morning, 9 September 2026 (US time), under the ticker symbol “RML”. Each ADS represents 200 ordinary shares of the Company.

The listing on Nasdaq follows the declaration of effectiveness by the U.S. Securities and Exchange Commission (SEC) of the Company's registration statement on Form 20-F and formal approval from Nasdaq upon meeting its listing requirements. The Nasdaq listing is a secondary listing and complements the Company’s existing primary listing of ordinary shares on the ASX.

The Company completed the Nasdaq listing without an associated capital raise in the United States. Therefore, initial trading of ADSs may be limited due to the time it takes for existing shareholders to deposit their RML ordinary shares into the ADR program and receive ADSs for trading on Nasdaq.

The Bank of New York Mellon has been appointed depositary, custodian, and registrar for the Company's American Depositary Receipt program.

A dual-listing on the NASDAQ strengthens Resolution’s emerging status as a potential future American supplier of critical metals for the defense needs of the U.S. and its allies.

Some other critical mineral companies on the NASDAQ / NYSE include MP Materials Corp (MP.NYSE), Perpetua Resources Corp (PPTA.NAS), Almonty Industries Inc (ALM.NAS), USA Rare Earth Inc (USAR.NAS) and Energy Fuels Inc (UUUU.AME).

RML will maintain a primary listing on ASX on which its ordinary shares will continue to trade.

Ari Zaetz, RML’s Managing Director, commented:

> *“The Commencement of trading on Nasdaq is a very important strategic milestone for Resolution Minerals and the natural progression of our growing presence in the United States.*
>
> *“Our focus remains firmly on advancing the Horse Heaven Project in Idaho. At Golden Gate, we are undertaking our largest drilling program to date as we work to define the scale and extend of the emerging gold and tungsten system, while Antimony Ridge provides a second development opportunity focused on high-grade antimony.*
>
> *“With both Golden Gate and Antimony ridge now recognised under the FAST-41 framework, Resolution is increasingly well positioned within the U.S push to establish secure domestic supplies of critical minerals. The Nasdaq listing complements this strategy by increasing our visibility and accessibility to the U.S. investors as we continue to advance Horse Heaven.”*

Authorised for release by the board of Resolution Minerals Ltd.

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