

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme REGENER8 RESOURCES NL

ACN/ARSN 655 560 740

1. Details of substantial holder (1)

Name MRS PAMELA CHRISTINE NEESHAM & MR DAVID CHARLES NEESHAM

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 31 / 07 / 2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid	5,114,719	5,114,719	6.62%
Partly Paid Shares	3,500,000	87,500	0.11%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
DC & PC HOLDINGS PTY LTD <DC & PC NEESHAM SUPER A/C>	DC & PC HOLDINGS PTY LTD <DC & PC NEESHAM SUPER A/C>	5,034,719 Ordinary Shares 3,500,000 Partly Paid Shares
MRS PAMELA CHRISTINE NEESHAM	MRS PAMELA CHRISTINE NEESHAM	80,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
DC & PC HOLDINGS PTY LTD <DC & PC NEESHAM SUPER A/C>	DC & PC HOLDINGS PTY LTD <DC & PC NEESHAM SUPER A/C>	MRS PAMELA CHRISTINE NEESHAM & MR DAVID CHARLES NEESHAM	5,034,719 Ordinary Shares 3,500,000 Partly Paid Shares
MRS PAMELA CHRISTINE NEESHAM	MRS PAMELA CHRISTINE NEESHAM	MRS PAMELA CHRISTINE NEESHAM MR DAVID CHARLES NEESHAM	80,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month s prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
DC & PC HOLDINGS PTY LTD <DC & PC NEESHAM SUPER A/C>	Various	\$399,477.96		5,034,719 Ordinary Shares
MRS PAMELA CHRISTINE NEESHAM	Various	\$8,000.00		80,000 Ordinary Shares

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
DC & PC HOLDINGS PTY LTD <DC & PC NEESHAM SUPER A/C>	DIRECTOR
MRS PAMELA CHRISTINE NEESHAM	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DC & PC HOLDINGS PTY LTD <DC & PC NEESHAM SUPER A/C>	137 STONEHAM ROAD, ATTADALE WA 6156
MRS PAMELA CHRISTINE NEESHAM	137 STONEHAM ROAD, ATTADALE WA 6156
MR DAVID CHARLES NEESHAM	137 STONEHAM ROAD, ATTADALE WA 6156

Signature

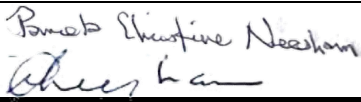
print name

MRS PAMELA CHRISTINE NEESHAM &
MR DAVID CHARLES NEESHAM

capacity

Director

sign here



date

9 / 09 / 2026