Dear Shareholder,

General Meeting – Letter to Shareholders

ClearVue Technologies Limited (ASX: CPV OTC:CVUEF) ("**ClearVue**" or the "**Company**") advises that a General Meeting will be held at 10:00AM (AWST) on Monday, 12 October 2026 at ClearVue Perth Showroom, 567 Newcastle Street, West Perth WA 6005.

In accordance with Part 1.2AA of the Corporations Act 2001, the Company will only be dispatching physical copies of the Notice of Meeting ("Notice") to Shareholders who have elected to receive the Notice in physical form. The Notice is being made available to Shareholders electronically and can be viewed and downloaded online from the Company's website at: https://investors.clearvuepv.com/

Your vote is important

The business of the General Meeting affects your shareholding and your vote is important. To vote in person, attend the General Meeting on the date and at the place set out above. To vote by proxy please use one of the following methods:

Online	Lodge the Proxy Form online at https://portal.automic.com.au/investor/home by following the instructions: Log into the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.
By post	Completing the enclosed Proxy Form and posting it to: Automic, GPO Box 5193, Sydney NSW 2001
By hand	Completing the enclosed Proxy Form and delivering it by hand to: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial advisor, lawyer, accountant, or other professional adviser.

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

Yours Faithfully,

Harry Miller
Company Secretary

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P: +61 8 9220 9020 F: +61 8 9220 9029 E: hello@clearvuepv.com W: www.clearvuepv.com

CLEARVUE TECHNOLOGIES LIMITED
ACN 071 397 487
NOTICE OF GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME:	10.00am (WST)
DATE:	12 October 2026
PLACE:	ClearVue Perth Showroom 567 Newcastle Street, West Perth WA 6005

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 10.00am (WST) on 10 October 2026.

BUSINESS OF THE MEETING

AGENDA

1. RESOLUTION 1 – RATIFICATION OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 11,470,874 Shares on the terms and conditions set out in the Explanatory Statement."

2. RESOLUTION 2 – RATIFICATION OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1A

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 30,583,474 Shares on the terms and conditions set out in the Explanatory Statement."

3. RESOLUTION 3 – APPROVAL TO ISSUE PLACEMENT OPTIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 42,054,348 Placement Options to the Placement Participants on the terms and conditions set out in the Explanatory Statement."

4. RESOLUTION 4 – APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES AND PLACEMENT OPTIONS TO DIRECTOR - THERESA SMITS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 750,000 Shares and 750,000 Placement Options to Theresa Smits (or her nominee(s)) on the terms and conditions set out in the Explanatory Statement."

5. RESOLUTION 5 – APPROVAL TO ISSUE SPP OPTIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 14,329,517 SPP Options to the SPP Participants on the terms and conditions set out in the Explanatory Statement."

6. RESOLUTION 6 – APPROVAL TO ISSUE SPP OPTIONS TO RELATED PARTY

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 *and for all other purposes, approval is given for the Company to issue up to 340,909 SPP Options to Cassandra Anne Hoskins (or her nominee) on the terms and conditions set out in the Explanatory Statement."*

7. RESOLUTION 7 – APPROVAL TO ISSUE LEAD MANAGER OPTIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 26,083,470 Lead Manager Options to the Joint Lead

Managers (and/or their nominee(s)) on the terms and conditions set out in the Explanatory Statement."

8. RESOLUTION 8 – APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - DOUG HUNT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 569,565 Shares to Doug Hunt (or his nominee(s)) under the Plan, and the provision of a Loan to Doug Hunt (or his nominee(s)) to assist with the acquisition of the Shares under the Plan, on the terms and conditions set out in the Explanatory Statement."

9. RESOLUTION 9 – APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - THERESA SMITS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 569,565 Shares to Theresa Smits (or her nominee(s)) under the Plan, and the provision of a Loan to Theresa Smits (or his nominee(s)) to assist with the acquisition of the Shares under the Plan, on the terms and conditions set out in the Explanatory Statement."

10. RESOLUTION 10 – APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - MICHAEL PIXLEY

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 569,565 Shares to Michael Pixley (or his nominee(s)) under the Plan, and the provision of a Loan to Michael Pixley (or his nominee(s)) to assist with the acquisition of the Shares under the Plan, on the terms and conditions set out in the Explanatory Statement."

11. RESOLUTION 11 – APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - LIANG JI

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 569,565 Shares to Liang Ji (or his nominee(s)) under the Plan, and the provision of a Loan to Liang Ji (or his nominee(s)) to assist with the acquisition of the Shares under the Plan, on the terms and conditions set out in the Explanatory Statement."

12. RESOLUTION 12 – APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - ANDREW LAU

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 569,565 Shares to Andrew Lau (or his nominee(s)) under the Plan, and the provision of a Loan to Andrew Lau (or his nominee(s)) to assist with the acquisition of the Shares under the Plan, on the terms and conditions set out in the Explanatory Statement."

13. RESOLUTION 13 – APPROVAL TO ISSUE OPTIONS TO DIRECTOR - DOUG HUNT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, subject to Resolution 8 being passed, approval is given for the Company to issue 569,565 Options to Doug Hunt (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

14. RESOLUTION 14 – APPROVAL TO ISSUE OPTIONS TO DIRECTOR - THERESA SMITS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, subject to Resolution 9 being passed, approval is given for the Company to issue 569,565 Options to Theresa Smits (or her nominee(s)) on the terms and conditions set out in the Explanatory Statement."

15. RESOLUTION 15 – APPROVAL TO ISSUE OPTIONS TO DIRECTOR - MICHAEL PIXLEY

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, subject to Resolution 10 being passed, approval is given for the Company to issue 569,565 Options to Michael Pixley (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

16. RESOLUTION 16 – APPROVAL TO ISSUE OPTIONS TO DIRECTOR - LIANG JI

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, subject to Resolution 11 being passed, approval is given for the Company to issue 569,565 Options to Liang Ji (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

17. RESOLUTION 17 – APPROVAL TO ISSUE OPTIONS TO DIRECTOR - ANDREW LAU

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, subject to Resolution 12 being passed, approval is given for the Company to issue 569,565 Options to Andrew Lau (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

Dated: 9 September 2026

Voting Prohibition Statements

Resolutions 8 to 12 – Approval of issue of Shares and to provide Loans to Directors - Doug Hunt, Theresa Smits, Michael Pixley, Liang Ji and Andrew Lau	In accordance with section 224 of the Corporations Act, a vote on any of Resolutions 8 to 12 must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the relevant Resolution would permit a financial benefit to be given, or an associate of such a related party (**Excluded Party**). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the relevant Resolution and it is not cast on behalf of an Excluded Party. In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. Provided the Chair is not an Excluded Party, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 1 – Ratification of Tranche 1 Placement Shares – Listing Rule 7.1	The Placement Participants (or their nominee(s)) or any other person who participated in the issue or an associate of that person or those persons.
Resolution 2 – Ratification of Tranche 1 Placement Shares – Listing Rule 7.1A	The Placement Participants (or their nominee(s)) or any other person who participated in the issue or an associate of that person or those persons.
Resolution 3 – Approval to issue Placement Options	The Placement Participants (or their nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 4 – Approval to issue Tranche 2 Placement Shares and Placement Options to Director - Theresa Smits	Theresa Smits (or her nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 5 – Approval to issue SPP Options	The SPP Participants (or their nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 6 – Approval to issue SPP Options to Related Party	Cassandra Anne Hoskins (or her nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 7 – Approval to issue Lead Manager Options	The Joint Lead Managers (and/or their nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 8 – Approval of issue of Shares and to provide Loan to Director - Doug Hunt	Doug Hunt (or his nominee(s)) and any other person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Plan, or an associate of any of those persons.
Resolution 9 – Approval of issue of Shares and to provide Loan to Director - Theresa Smits	Theresa Smits (or her nominee(s)) and any other person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Plan, or an associate of any of those persons.
Resolution 10 – Approval of issue of Shares and to provide Loan to Director - Michael Pixley	Michael Pixley (or his nominee(s)) and any other person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Plan, or an associate of any of those persons.
Resolution 11 – Approval of issue of Shares and to provide Loan to Director - Liang Ji	Liang Ji (or his nominee(s)) and any other person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Plan, or an associate of any of those persons.
Resolution 12 – Approval of issue of Shares and to provide Loan to Director - Andrew Lau	Andrew Lau (or his nominee(s)) and any other person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Plan, or an associate of any of those persons.

Resolution 13 – Approval to issue Options to Director - Doug Hunt	Doug Hunt (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 14 – Approval to issue Options to Director - Theresa Smits	Theresa Smits (or her nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 15 – Approval to issue Options to Director - Michael Pixley	Michael Pixley (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 16 – Approval to issue Options to Director - Liang Ji	Liang Ji (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 17 – Approval to issue Options to Director - Andrew Lau	Andrew Lau (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

(a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

    (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

    (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 8 7129 0437.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. BACKGROUND TO RESOLUTIONS

1.1 Placement

On 22 and 23 June 2026, the Company announced that it had received firm commitments to subscribe for 45,652,174 Shares at an issue price of $0.115 per Share (**Placement Shares**), together with one (1) free attaching Option for every one (1) Placement Share subscribed for and issued (**Placement Options**), to raise approximately $5,250,000 (before costs) (**Placement**). The Placement Options will be exercisable at $0.115 each on or before the date that is three (3) years from the date of issue and otherwise on the terms and conditions set out in Schedule 1.

The Placement will be completed in three tranches:

(a) (**Tranche 1**) 42,054,348 Placement Shares to unrelated party sophisticated, professional and institutional investors (**Placement Participants**) which were issued on 25 June 2026 pursuant to the Company's placement capacities under Listing Rules 7.1 and 7.1A (**Tranche 1 Placement Shares**), the ratification of which is sought under Resolutions 1 and 2;

(b) (**Tranche 2**) 750,000 Placement Shares to be issued to Director Theresa Smits (or her nominee(s)) (**Tranche 2 Placement Shares**), subject to Shareholder approval under Listing Rule 10.11, which is sought under Resolution 4; and

(c) (**Tranche 3**) 2,847,825 Placement Shares to be issued to participating directors (or their nominees) under the Company's existing Loan Funded Share Plan (**Loan Funded Shares**), subject to Shareholder approval under Chapter 2E of the Corporations Act and Listing Rule 10.14, which is sought under Resolutions 8 to 12.

The issue of the Placement Options to the Placement Participants is subject to Shareholder approval under Listing Rule 7.1 (being the subject of Resolution 3), the issue of the Placement Options to Ms Smits in respect of Tranche 2 is subject to Shareholder approval under Listing Rule 10.11 (being the subject of Resolution 4) and the issue of the Placement Options to the participating directors in respect of Tranche 3 is subject to Shareholder approval under Listing Rule 10.11 (being the subject of Resolutions 13 to 17).

The Placement Options will be offered pursuant to a prospectus to be issued by the Company (**Options Prospectus**). The Company intends to apply for quotation of the Placement Options, subject to satisfying ASX's requirements for quotation.

1.2 Share Purchase Plan

The Company also offered eligible Shareholders the opportunity to participate in a share purchase plan (**SPP**) to raise $1,000,000 (before costs), through the issue of Shares (**SPP Shares**) at an issue price equal to the lesser of $0.115 and the price which was a 2.5% discount to the volume weight average price of the Shares over the five trading days up to the closing date of the SPP, together with one (1) free attaching Option for every one (1) SPP Share issued, on the same terms as the Placement Options (**SPP Options**). Pursuant to the SPP, each eligible Shareholder had the opportunity to apply for SPP Shares up to the value of $30,000 without incurring any brokerage, commission or transaction costs.

As announced on 21 July 2026, 14,670,426 SPP Shares were issued to eligible Shareholders (**SPP Participants**) to raise a total of $1,291,000 under the SPP. The SPP Shares were issued in reliance on exception 5 of Listing Rule 7.2 and accordingly did not use any of the Company's placement capacity under Listing Rules 7.1 and 7.1A. The issue of the SPP Options to the SPP Participants is subject to Shareholder approval under Listing Rule 7.1 (being the subject of Resolutions 5 and 6).

1.3 Underwriting and Joint Lead Manager Fees

The SPP was underwritten to the amount of $1,000,000 by Alpine Capital Pty Ltd (**Alpine Capital**) and SP Corporate Advisory Pty Ltd (**Spark Plus**) (together, the **Joint Lead Managers**) pursuant to a joint underwriting agreement between the Company and the Joint Lead Managers (**Underwriting Agreement**). The Underwriting Agreement contains provisions (including representations, warranties, indemnities and termination events) considered standard for an agreement of its type. The Company also appointed the Joint Lead Managers as joint lead managers to the Placement pursuant to a mandate letter. For their services as joint underwriters and lead managers, the Company agreed to pay the Joint Lead Managers the following fees:

(a) a management and selling fee equal to 6% of the gross proceeds of the Placement and the SPP (plus GST);

(b) a cash fee of $10,000 (plus GST) to Alpine Capital;

(c) a monthly retainer of $12,000 per month for an initial period of 12 months; and

(d) subject to Shareholder approval under Listing Rule 7.1 (which is sought under Resolution 7), one (1) Option for every four (4) Shares issued under the Placement (being 11,413,044 Options) and one (1) Option for every one (1) SPP Share issued under the SPP (being 14,670,426 Options), in each case issued on the same terms as the Placement Options and the SPP Options (together, the **Lead Manager Options**).

1.4 Loan Funded Shares

As announced on 23 June 2026, participating Directors agreed, subject to obtaining Shareholder approval, to acquire an aggregate of 2,847,825 Shares (**Loan Funded Shares**), together with one (1) free attaching Placement Option for every one (1) Loan Funded Share issued (**Director Options**), by utilising an aggregate loan pool of $327,500 provided by the Company under the Company's existing 'ClearVue Loan Funded Share Plan' (**LFS Plan**). Each of Doug Hunt, Theresa Smits, Michael Pixley, Liang Ji and Andrew Lau (together, the **Participating Directors**) have agreed to subscribe for an equal number of the Loan Funded Shares.

The Loan Funded Shares will be issued at an issue price of $0.115 each being equal to the issue price under the Placement. The acquisition of the Loan Funded Shares will be funded by a loan provided by the Company to each Participating Director (or their nominee(s)) (each a **Loan**). The aggregate loan pool of $327,500 will be divided equally among the Participating Directors, such that each Participating Director (or their nominee(s)) will be provided with a Loan of $65,500 to fund the acquisition of 569,565 Loan Funded Shares. Please refer to Section 8.1 for further details in respect of the LFS Plan and the Loan Funded Shares.

The issue of the Loan Funded Shares, and the provision of the Loans, to the Participating Directors (or their nominee(s)) is subject to Shareholder approval under Chapter 2E of the Corporations Act and Listing Rule 10.14, which is sought under Resolutions 8 to 12. The issue of the Director Options is subject to Shareholder approval under Listing Rule 10.11, which is sought under Resolutions 13 to 17.

1.5 Use of funds

The Company intends to apply the funds raised under the Placement and the SPP towards:

(a) costs associated with the implementation, configuration, licensing and roll out of the Company's enterprise resource planning system;

(b) continued research and development activities and the filing, prosecution, maintenance and renewal of the Company's patents and other intellectual property; and

(c) general working capital and the costs of the Placement and the SPP.

The above is a statement of current intentions as at the date of this Notice. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.

2. RESOLUTIONS 1 AND 2 – RATIFICATION OF TRANCHE 1 PLACEMENT SHARES

2.1 General

These Resolutions seek Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of an aggregate of 42,054,348 Shares (being the Tranche 1 Placement Shares) at an issue price of $0.115 each to raise approximately $4,836,250 (before costs).

11,470,874 Tranche 1 Placement Shares were issued pursuant to the Company's capacity under Listing Rule 7.1 (being the subject of Resolution 1) and 30,583,474 Tranche 1 Placement Shares were issued pursuant to the Company's placement capacity under Listing Rule 7.1A (being the subject of Resolution 2).

2.2 Listing Rules 7.1 and 7.1A

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that 12 month period.

Under Listing Rule 7.1A however, an Eligible Entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its annual general meeting held on 28 November 2025.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the date of the issue.

2.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

2.4 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the issue will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If these Resolutions are not passed, the issue will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

2.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	The Placement Participants, being sophisticated, professional and institutional investors who were identified through a bookbuild process, which involved the Joint Lead Managers and the Company seeking expressions of interest to participate in the capital raising from non-related parties of the Company.

REQUIRED INFORMATION	DETAILS
	The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.
Number and class of Securities issued	42,054,348 Shares were issued on the following basis: (a) 11,470,874 Shares were issued under Listing Rule 7.1 (ratification of which is sought under Resolution 1); and (b) 30,583,474 Shares were issued under Listing Rule 7.1A (ratification of which is sought under Resolution 2).
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities were issued	25 June 2026.
Price or other consideration the Company received for the Securities	$0.115 per Share.
Purpose of the issue, including the intended use of any funds raised by the issue	Refer to Section 1.5 for details of the proposed use of funds.
Summary of material terms of agreement to issue	The Shares were not issued under an agreement.
Voting Exclusion Statement	Voting exclusion statements apply to these Resolutions.
Compliance	The issue did not breach Listing Rules 7.1 or 7.1A.

3. RESOLUTION 3 – APPROVAL TO ISSUE PLACEMENT OPTIONS

3.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 42,054,348 Placement Options to the Placement Participants which are free attaching to the Tranche 1 Placement Shares on a one (1) for one (1) basis. The Placement Options will be exercisable at $0.115 each on or before the date that is three (3) years from the date of issue and otherwise on the terms and conditions set out in Schedule 1.

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

3.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue of the Placement Options to the Placement Participants.

3.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Placement Participants. The Company confirms that no Material Person will be issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	The maximum number of Placement Options to be issued to the Placement Participants is 42,054,348, as the Placement Options will be issued free attaching to the Tranche 1 Placement Shares on a one (1) for one (1) basis.
Terms of Securities	The Placement Options will be issued on the terms and conditions set out in Schedule 1.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Placement Options as soon as practicable after the Meeting, pursuant to the Options Prospectus. In any event, the Company will not issue any Placement Options later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Placement Options will be issued for nil cash consideration as they are to be issued free attaching to the Tranche 1 Placement Shares on a one (1) for one (1) basis.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Placement. No funds will be raised from the issue of the Placement Options, however funds may be raised in the future from the exercise of the Placement Options.
Summary of material terms of agreement to issue	The Placement Options are not being issued under an agreement.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

4. RESOLUTION 4 – APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES AND PLACEMENT OPTIONS TO DIRECTOR - THERESA SMITS

4.1 General

Resolution 4 seeks Shareholder approval for the purposes of Listing Rule 10.11 for the issue of 750,000 Shares and 750,000 Placement Options to Director Theresa Smits (or her nominee(s)), to enable her participation in the Placement on the same terms as the Placement Participants and to raise an additional $86,250 under the Placement.

4.2 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

(a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and

(b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue constitutes giving a financial benefit and Theresa Smits is a related party of the Company by virtue of being a Director.

The Directors (other than Theresa Smits who has a material personal interest in the Resolution) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue because the Securities will be issued to Theresa Smits (or her nominee(s)) on the same terms as Securities issued to non-related party participants in the Placement and as such the giving of the financial benefit is on arm's length terms.

4.3 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

10.11.1 a related party;

10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;

10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;

10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or

10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

4.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue of the Tranche 2 Placement Shares and the associated Placement Options within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules) and will raise additional funds which will be used in the manner set out in Section 1.4. As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If this Resolution is not passed, the Company will not be able to proceed with the issue and no further funds will be raised.

4.5 Technical Information required by Listing Rule 10.13

REQUIRED INFORMATION	DETAILS
Name of the person to whom Securities will be issued	Theresa Smits (or her nominee(s)).
Categorisation under Listing Rule 10.11	Theresa Smits falls within the category set out in Listing Rule 10.11.1 as she is a related party of the Company by virtue of being a Director. Any nominee(s) of Ms Smits who receive Securities may constitute 'associates' for the purposes of Listing Rule 10.11.4.

REQUIRED INFORMATION	DETAILS
Number of Securities and class to be issued	750,000 Shares will be issued to Ms Smits (or her nominee(s)) and the maximum number of Options to be issued is 750,000, as the Options will be issued free attaching to the Shares on a one (1) for one (1) basis.
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares. The Options will be issued on the terms and conditions set out in Schedule 1.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Shares within 5 Business Days of the Meeting. The Options will be issued as soon as practicable after the Meeting, pursuant to the Options Prospectus. In any event, the Company will not issue any Securities later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	$0.115 per Share and nil per Option, as the Options will be issued free attaching to the Shares on a one (1) for one (1) basis.
Purpose of the issue, including the intended use of any funds raised by the issue	Refer to Section 1.5 for details of the proposed use of funds.
Summary of material terms of agreement to issue	The Securities are not being issued under an agreement.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

5. RESOLUTION 5 – APPROVAL TO ISSUE SPP OPTIONS

5.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 14,329,517 SPP Options to non-related party SPP Participants which are free attaching to the SPP Shares on a one (1) for one (1) basis. The SPP Options will be exercisable at $0.115 each on or before the date that is three (3) years from the date of issue and otherwise on the terms and conditions set out in Schedule 1.

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

5.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue of the SPP Options to the non-related party SPP Participants.

5.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The SPP Participants who are not related parties of the Company. The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	The maximum number of SPP Options to be issued is 14,329,517, as the SPP Options will be issued free attaching to the SPP Shares issued to non-related party SPP Participants on a one (1) for one (1) basis.
Terms of Securities	The SPP Options will be issued on the terms and conditions set out in Schedule 1 (being the same terms as the Placement Options).
Date(s) on or by which the Securities will be issued	The Options will be issued as soon as practicable after the Meeting, pursuant to the Options Prospectus. In any event, the Company will not issue any Options later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The SPP Options will be issued for nil cash consideration, as they are to be issued free attaching to the SPP Shares on a one (1) for one (1) basis.
Purpose of the issue, including the intended use of any funds raised by the issue	No funds will be raised from the issue of the SPP Options, however funds may be raised in the future from the exercise of the SPP Options.
Summary of material terms of agreement to issue	The SPP Options are not being issued under an agreement.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

6. RESOLUTION 6 – APPROVAL TO ISSUE SPP OPTIONS TO RELATED PARTY

6.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 10.11 for the issue of 340,909 SPP Options to Cassandra Anne Hoskins (or her nominee(s)), the daughter of Director Theresa Smits. Ms Hoskins paid for her full entitlement of Shares as a Shareholder under the SPP ($30,000) and this Resolution seeks Shareholder approval to enable her participation in the SPP (via the issue of free attaching SPP Options) on the same terms as all unrelated participants in the SPP.

6.2 Chapter 2E of the Corporations Act

A summary of Chapter 2E of the Corporations Act is set out in Section 4.2 above.

The issue constitutes giving a financial benefit and Cassandra Anne Hoskins is a related party of the Company by virtue of being the daughter of Director Theresa Smits.

The Directors (other than Theresa Smits who potentially has a material personal interest in the Resolution) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue because the SPP Options will be issued to Cassandra Anne Hoskins (or her nominee(s)) on the same terms as the SPP Options issued to non-related party participants in the SPP and as such the giving of the financial benefit is on arm's length terms.

6.3 Listing Rule 10.11

A summary of Listing Rule 10.11 is set out in Section 4.3 above.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

6.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If this Resolution is not passed, the Company will not be able to proceed with the issue.

6.5 Technical Information required by Listing Rule 10.13

REQUIRED INFORMATION	DETAILS
Name of the person to whom Securities will be issued	Cassandra Anne Hoskins
Categorisation under Listing Rule 10.11	Ms Hoskins falls within the category set out in Listing Rule 10.11.1 as she is a related party of the Company by virtue of being the daughter of a Director, Theresa Smits. Any nominee(s) of Ms Hoskins who receive Securities may constitute 'associates' for the purposes of Listing Rule 10.11.4.
Number of Securities and class to be issued	Up to 340,909 SPP Options will be issued.
Terms of Securities	The SPP Options will be issued on the terms and conditions set out in Schedule 1.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The SPP Options will be issued for nil cash consideration, as they are to be issued free attaching to the SPP Shares on a one (1) for one (1) basis.
Purpose of the issue, including the intended use of any funds raised by the issue	No funds will be raised from the issue of the SPP Options, however funds may be raised in the future from the exercise of the SPP Options.
Summary of material terms of agreement to issue	The SPP Options are not being issued under an agreement.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

7. RESOLUTION 7 – APPROVAL TO ISSUE LEAD MANAGER OPTIONS

7.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 26,083,470 Lead Manager Options to the Joint Lead Managers (and/or their nominee(s)) in consideration for lead manager and underwriting services provided in connection with the Placement and the SPP, comprising:

(a) one (1) Option for every four (4) Shares issued under the Placement, being 11,413,044 Options; and

(b) one (1) Option for every one (1) SPP Share issued under the SPP, being 14,670,426 Options.

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

7.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. In that case, in accordance with the Mandate, the Joint Lead Managers will instead be compensated with the monetary equivalent of the 11,413,044 Options to be issued in respect of lead manager services provided in connection with the Placement based on a Black Scholes valuation as at completion of the Placement.

7.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Joint Lead Managers, being Alpine Capital and Spark Plus (and/or their nominee(s)).
Number of Securities and class to be issued	Up to 26,083,470 Lead Manager Options will be issued, comprising: (a) 11,413,044 Options for lead manager services in respect of the Placement, being one (1) Option for every four (4) Shares issued under the Placement; and (b) 14,670,426 Options for underwriting the SPP, being one (1) Option for every one (1) SPP Share issued under the SPP.
Terms of Securities	The Lead Manager Options will be issued on the terms and conditions set out in Schedule 1 (being the same terms as the Placement Options and the SPP Options).
Date(s) on or by which the Securities will be issued	The Lead Manager Options will be issued as soon as practicable after the Meeting, pursuant to the Options Prospectus. In any event, the Company will not issue any Lead Manager Options later than three months after the date of the Meeting (or such later date to the extent

REQUIRED INFORMATION	DETAILS
	permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Lead Manager Options will be issued at a nil issue price, in consideration for lead manager and underwriting services provided by the Joint Lead Managers in connection with the Placement and the SPP.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Mandate and the Underwriting Agreement in respect of part of the fees payable to the Joint Lead Managers for the Placement and the SPP.
Summary of material terms of agreement to issue	The Lead Manager Options are being issued pursuant to the Mandate and the Underwriting Agreement. Refer to Section 1.3 for further details.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

8. RESOLUTIONS 8 TO 12 – APPROVAL OF ISSUE OF SHARES AND PROVISION OF LOANS TO DIRECTORS

8.1 General

These Resolutions seek Shareholder approval for the purposes of Chapter 2E of the Corporations Act and Listing Rule 10.14 for the issue of an aggregate of 2,847,825 Loan Funded Shares to the Participating Directors (or their nominee(s)) under the LFS Plan, and the provision of a Loan of $65,500 by the Company to each Participating Director (or their nominee(s)) to fund the acquisition of those Loan Funded Shares, as follows:

(a) **(Resolution 8)** 569,565 Loan Funded Shares to be issued to Doug Hunt (or his nominee(s)), and the provision of a Loan of $65,500 to Doug Hunt (or his nominee(s));

(b) **(Resolution 9)** 569,565 Loan Funded Shares to be issued to Theresa Smits (or her nominee(s)), and the provision of a Loan of $65,500 to Theresa Smits (or her nominee(s));

(c) **(Resolution 10)** 569,565 Loan Funded Shares to be issued to Michael Pixley (or his nominee(s)), and the provision of a Loan of $65,500 to Michael Pixley (or his nominee(s));

(d) **(Resolution 11)** 569,565 Loan Funded Shares to be issued to Liang Ji (or his nominee(s)), and the provision of a Loan of $65,500 to Liang Ji (or his nominee(s)); and

(e) **(Resolution 12)** 569,565 Loan Funded Shares to be issued to Andrew Lau (or his nominee(s)), and the provision of a Loan of $65,500 to Andrew Lau (or his nominee(s)).

Details of the Loan Funded Shares including the rationale for their issue are set out in Section 1.4. The LFS Plan, as originally adopted, contemplated interest free loans with a term of up to ten years being granted to participants. The Participating Directors have voluntarily elected to adopt revised commercial terms for the Loans, being:

(a) a loan term of 24 months from the issue of the Loan Funded Shares;

(b) interest payable at a rate of 4.81% per annum, being the Australian Government bond rate, payable annually in arrears on each anniversary of settlement; and

(c) the aggregate loan pool being divided equally among the Participating Directors.

The utilisation of the LFS Plan, along with Ms Smits' separate subscription under the Placement (the subject of Resolution 4), assists the Participating Directors in establishing or increasing their personal equity ownership in the Company, further aligning their interests with those of Shareholders, and reflects the Board's confidence in the Company's strategy and long-term prospects.

The Board considers that the revised commercial terms of the Loans, including the payment of interest at the current Australian Government bond rate and the significantly reduced two year loan term (as compared to the interest free loans with a term of up to ten years contemplated by the LFS Plan as originally adopted), are consistent with prudent governance practices while supporting increased director equity ownership and long term Shareholder alignment.

8.2 Director Recommendation

Rebecca Yang recommends that Shareholders vote in favour of these Resolutions for the reasons set out in Section 8.7 below. In forming her recommendation, Ms Yang considered the experience of the Participating Directors, the current market price of Shares, the terms of the Loans and the LFS Plan.

Each Director other than Rebecca Yang has a material personal interest in the outcome of these Resolutions on the basis that the Directors other than Ms Yang (or their nominee(s)) are to be issued Loan Funded Shares and provided Loans on the same terms and conditions should these Resolutions be passed. For this reason, the Directors other than Ms Yang do not believe that it is appropriate to make a recommendation on these Resolutions.

8.3 Chapter 2E of the Corporations Act

A summary of Chapter 2E of the Corporations Act is set out in Section 4.2 above.

The issue of the Loan Funded Shares, and the provision of the Loans, constitutes giving a financial benefit and each of the Participating Directors is a related party of the Company by virtue of being a Director.

As Loans and Loan Funded Shares are proposed to be provided and issued to all of the Directors other than Rebecca Yang, the Directors are unable to form a quorum to consider whether one of the exceptions set out in sections 210 to 216 of the Corporations Act applies to the issue. Accordingly, Shareholder approval for the issue the Loan Funded Shares, and provision of the Loans, is sought in accordance with Chapter 2E of the Corporations Act.

8.4 Section 260A of the Corporations Act

Section 260A of the Corporations Act allows only limited circumstances under which a company may provide financial assistance for the acquisition of shares in itself without obtaining prior shareholder approval, including, pursuant to Section 260A(1), the giving of the assistance which does not materially prejudice (i) the interests of the company or its shareholders or (ii) the company's ability to pay its creditors. The Board is of the view that the Section 260A(1) exemption is applicable to the Loans to be granted for the acquisition of Shares under the LFS Plan pursuant to Resolutions 8 to 12. Accordingly, the Company will not be seeking shareholder approval with respect to Section 260A of the Corporations Act for any of Resolutions 8 to 12.

8.5 Listing Rule 10.14

Listing Rule 10.14 provides that an entity must not permit any of the following persons to acquire equity securities under an employee incentive scheme without the approval of its shareholders:

(a) a director of the entity (Listing Rule 10.14.1);

(b) an associate of a person referred to in Listing Rule 10.14.1 (Listing Rule 10.14.2); and

(c) a person whose relationship with the entity or a person referred to in Listing Rule 10.14.1 or 10.14.2 is such that, in ASX's opinion, the acquisition should be approved by its shareholders (Listing Rule 10.14.3).

The issue of the Loan Funded Shares to the Participating Directors (or their nominee(s)) falls within Listing Rule 10.14.1 and therefore requires the approval of Shareholders under Listing Rule 10.14.

8.6 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the Company will be able to proceed with the issue of the Loan Funded Shares, and the provision of the Loans, to the Participating Directors (or their nominee(s)) as soon as practicable after the Meeting (and, in any event, no later than 15 months after the date of the Meeting). As approval pursuant to Listing Rule 7.1 is not required for the issue of the Loan Funded Shares (because approval is being obtained under Listing Rule 10.14), the issue will not use up any of the Company's 15% annual placement capacity under Listing Rule 7.1 or 10% additional placement capacity under Listing Rule 7.1A.

If a Resolution is not passed, the Company will not be able to proceed with the issue of the Loan Funded Shares, or the provision of the Loan, to the relevant Participating Director (or their nominee(s)), and the Company will raise less funds under the Placement. Each of Resolutions 8 to 12 will be voted on separately, and the outcome of any one of those Resolutions does not affect the others.

8.7 Technical information required by Listing Rule 10.15 and section 219 of the Corporations Act

REQUIRED INFORMATION	DETAILS
Name of the persons to whom Securities will be issued	The Participating Directors being each of Doug Hunt, Theresa Smits, Michael Pixley, Liang Ji and Andrew Lau (or their respective nominee(s)).
Categorisation under Listing Rule 10.14	Each Participating Director falls within the category set out in Listing Rule 10.14.1 as they are a related party of the Company by virtue of being a Director. Any nominee(s) of a Participating Director who receive Shares or Loans may constitute 'associates' for the purposes of Listing Rule 10.14.2.
Number of Securities and class to be issued	A maximum of 569,565 Loan Funded Shares will be issued to each Participating Director (or their nominee(s)), being a maximum aggregate of 2,847,825 Loan Funded Shares.
Terms of the Loan Funded Shares	The Loan Funded Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares, save that they will be subject to the terms of the LFS Plan and the relevant Loan Agreement until the relevant Loan is repaid or otherwise discharged in full. The Loan Funded Shares will not be subject to any performance criteria or vesting conditions.
Material terms of the Plan	A summary of the material terms of the LFS Plan is set out in Schedule 2.
Material terms of the Loans	The Company will provide a Loan of $65,500 to each Participating Director (or their nominee(s)) for the sole purpose of funding the acquisition of the Loan Funded Shares, on the following material terms: (a) the Loans will be applied in satisfaction of the issue price of the Loan Funded Shares, and no cash amount will be advanced to the Participating Directors; (b) the term of the Loans will be 24 months from the issue date of the Loan Funded Shares, at the end of which the outstanding balance of the Loan must be repaid;

	(c) interest is payable on the Loan at a rate of 4.81% per annum, payable annually in arrears on each anniversary of settlement; and (d) the Participating Director may prepay all or part of the Loan at any time. The Loans will be documented under Loan Agreements between the Company and each Participating Director (or their nominee(s)) in the form contemplated by the LFS Plan, amended to reflect the revised commercial terms set out above.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Loan Funded Shares (and provide the Loans) as soon as practicable after the Meeting. In any event, the Loan Funded Shares will be issued no later than 15 months after the date of the Meeting.
Price or other consideration the Company will receive for the Securities	The Loan Funded Shares will be issued at an issue price of $0.115 each, being equal to the issue price of the Placement Shares, which will be funded by the Loans. As the issue price will be satisfied by application of the Loans, no cash funds will be raised from the issue of the Loan Funded Shares. The principal outstanding under, and any interest payable on, the Loans will instead be repayable to the Company in accordance with the terms of the Loans.
Purpose of the issue, including the intended use of any funds raised by the issue	The primary purpose of the issue of the Loan Funded Shares, and the provision of the Loans, is to establish or increase the personal equity ownership of the Participating Directors in the Company in a manner which aligns their interests with those of Shareholders.
Consideration of the type of Security to be issued	The Company has agreed to issue the Loan Funded Shares, and to provide the Loans, for the following reasons: (a) the Loan Funded Shares will be issued at the same price paid by unrelated investors under the Placement, so the Participating Directors will participate on market-equivalent terms and will benefit only to the extent of the Loans and the Company's share price performance; (b) the acquisition of the Loan Funded Shares will be funded by interest-bearing Loans, repayable in accordance with the Loan Agreements, so that the Participating Directors assume a genuine repayment obligation and bear a commercial cost in respect of their participation, rather than receiving securities for nil consideration; and (c) the issue allows the Participating Directors to make, and to demonstrate to investors, a meaningful personal commitment to the Company alongside the Placement and the SPP.
Consideration of quantum of Securities to be issued	The number of Loan Funded Shares to be issued has been determined based upon a consideration of the following factors: (a) the aggregate loan pool of $327,500 was set by reference to the aggregate commitment of the Board and management announced in connection with the Placement and the SPP, and has been divided equally among the Participating Directors, reflecting a collective commitment by the Participating Directors; and

(b) the aggregate of 2,847,825 Loan Funded Shares represents approximately only 0.78% of the Company's current issued Share capital), such that the dilutionary effect on existing Shareholders is modest.

The Company does not consider that there are any significant opportunity costs to the Company or benefits foregone by the Company in issuing the Loan Funded Shares, and providing the Loans, upon the terms proposed.

Remuneration package

The total remuneration package for each of the recipients for the previous financial year and the proposed total remuneration package for the current financial year are set out below:

RELATED PARTY	CURRENT FINANCIAL YEAR ENDING 30 JUNE 2027[1]	PREVIOUS FINANCIAL YEAR ENDED30 JUNE 2026
Doug Hunt	420,000	518,749[2]
Theresa Smits	112,000	233,715[3]
Michael Pixley	60,000	182,008[4]
Liang Ji	60,000	38,167
Andrew Lau	60,000	16,452

Notes:

1. Does not include the value of the Shares to be issued pursuant to Resolutions 8 to 12.
2. Comprising Directors' fees of $468,749 and a bonus of $50,000.
3. Comprising Directors' fees of $66,267 and share based payments of $167,448.
4. Comprising Directors' fees of $55,000 and share based payments of $127,008.

Valuation

The Company values the financial benefits to be provided to the Participating Directors at $327,500 in aggregate (being $65,500 per Participating Director), being the aggregate amount of the Loans to be provided by the Company to fund the acquisition of the Loan Funded Shares at the issue price of $0.115 each. Shareholders should note that the value of the financial benefit ultimately derived by each Participating Director will depend on:

(a) the market price of Shares during the term of the Loans;

(b) the amounts repaid by the Participating Director in respect of the Loan (including interest); and

(c) the time at which the Loans are repaid.

Accordingly, the actual value of the financial benefit received by each Participating Director may be less than the amount set out above.

Interest in Securities

The relevant interests of the recipients in Securities as at the date of this Notice and following completion of the issue are set out below:

As at the date of this Notice

RELATED PARTY	SHARES[1]	OPTIONS	PERFORMANCE RIGHTS	UNDILUTED	FULLY DILUTED
Doug Hunt	Nil	500,000	1,000,000	-	0.37%

Theresa Smits	6,648,864	Nil	1,500,000	1.83%	2.00%
Michael Pixley	Nil	Nil	1,500,000	-	0.37%
Liang Ji	Nil	Nil	Nil	-	-
Andrew Lau	Nil	Nil	Nil	-	-

Post issue

RELATED PARTY	SHARES[1]	OPTIONS	PERFORMANCE RIGHTS
Doug Hunt	569,565	500,000	1,000,000
Theresa Smits	7,218,429	Nil	1,500,000
Michael Pixley	569,565	Nil	1,500,000
Liang Ji	569,565	Nil	Nil
Andrew Lau	569,565	Nil	Nil

Notes:

1. Fully paid ordinary shares in the capital of the Company (ASX: CPV).
2. This table assumes no convertible securities are converted or additional Securities issued, other than the Loan Funded Shares which may be issued pursuant to these Resolutions.

Dilution

If these Resolutions are approved by Shareholders, a total of 2,847,825 Shares would be issued. This will increase the number of Shares on issue from 364,005,606 (being the total number of Shares on issue as at the date of this Notice) to 366,853,431 (assuming that no Shares are issued and no other convertible securities vest or are exercised) with the effect that the shareholding of existing Shareholders would be diluted by an aggregate of 0.78%, comprising 0.16% by each of the Participating Directors.

Trading history

The trading history of the Shares on ASX in the 12 months before the date of this Notice is set out below:

	PRICE	DATE
Highest	$0.27	8 September 2025
Lowest	$0.068	29 July 2026
Last	$0.079	27 August 2026

Securities previously issued to the recipients under the Plan

No Securities have previously been issued to any of the Participating Directors (or their nominee(s)) under the LFS Plan.

Additional information

Details of any Securities issued under the LFS Plan will be published in the annual report of the Company relating to the period in which they were issued, along with a statement that approval for the issue was obtained under Listing Rule 10.14.

Any additional persons covered by Listing Rule 10.14 who become entitled to participate in an issue of Securities under the LFS Plan after these Resolutions are approved and who were not named in this Notice will not participate until approval is obtained under Listing Rule 10.14.

Other information	The Board is not aware of any other information that is reasonably required by Shareholders to allow them to decide whether it is in the best interests of the Company to pass these Resolutions.
Voting exclusion statements	A voting exclusion statement applies to each of Resolutions 8 to 12.
Voting prohibition statements	A voting prohibition statement applies to each of Resolutions 8 to 12.

9. RESOLUTIONS 13 TO 17 – APPROVAL TO ISSUE OPTIONS TO DIRECTORS

9.1 General

These Resolutions seek Shareholder approval for the purposes of Listing Rule 10.11 for the issue of an aggregate of 2,847,825 Director Options to the Participating Directors (or their nominee(s)), on the basis of one (1) free attaching Director Option for every one (1) Loan Funded Share issued pursuant to Resolutions 8 to 12, as follows:

(a) **(Resolution 13)** 569,565 Director Options to be issued to Doug Hunt (or his nominee(s));

(b) **(Resolution 14)** 569,565 Director Options to be issued to Theresa Smits (or her nominee(s));

(c) **(Resolution 15)** 569,565 Director Options to be issued to Michael Pixley (or his nominee(s));

(d) **(Resolution 16)** 569,565 Director Options to be issued to Liang Ji (or his nominee(s)); and

(e) **(Resolution 17)** 569,565 Director Options to be issued to Andrew Lau (or his nominee(s)).

The Director Options will be issued for nil cash consideration, free attaching to the Loan Funded Shares, on the same basis as Options are proposed to be issued to participants in the Placement and the SPP (being one (1) free attaching Option for every one (1) Share issued). The Director Options will be exercisable at $0.115 each on or before the date that is three (3) years from the date of issue and will otherwise be issued on the terms and conditions set out in Schedule 1.

Each of Resolutions 13 to 17 is conditional on the corresponding Resolution 8 to 12 for the relevant Director being passed, as the Director Options will only be issued to a Participating Director if the corresponding Loan Funded Shares are issued to that Participating Director.

9.2 Chapter 2E of the Corporations Act

A summary of Chapter 2E of the Corporations Act is set out in Section 4.2 above.

The issue of the Director Options constitutes giving a financial benefit and each of the Participating Directors is a related party of the Company by virtue of being a Director.

The Directors (other than Doug Hunt, who has a material personal interest in Resolution 13) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of Resolution 13 as the Director Options will be issued to Doug Hunt (or his nominee(s)) free attaching to the Loan Funded Shares on the same basis as Options are proposed to be issued to non-related party participants in the Placement and the SPP and are therefore on an arm's length basis and fall within the exception set out in section 210 of the Corporations Act.

The Directors (other than Theresa Smits, who has a material personal interest in Resolution 14) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of Resolution 14 as the Director Options will be issued to Theresa Smits (or her nominee(s)) free attaching to the Loan Funded Shares on the same basis as Options are proposed to be issued to non-related party participants in the Placement and the SPP and are therefore on an arm's length basis and fall within the exception set out in section 210 of the Corporations Act.

The Directors (other than Michael Pixley, who has a material personal interest in Resolution 15) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of Resolution 15 as the Director Options will be issued to Michael Pixley (or his nominee(s)) free attaching to the Loan Funded Shares on the same basis as Options are proposed to be issued to non-related party participants in the Placement and the SPP and are therefore on an arm's length basis and fall within the exception set out in section 210 of the Corporations Act.

The Directors (other than Liang Ji, who has a material personal interest in Resolution 16) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of Resolution 16 as the Director Options will be issued to Liang Ji (or his nominee(s)) free attaching to the Loan Funded Shares on the same basis as Options are proposed to be issued to non-related party participants in the Placement and the SPP and are therefore on an arm's length basis and fall within the exception set out in section 210 of the Corporations Act.

The Directors (other than Andrew Lau, who has a material personal interest in Resolution 17) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of Resolution 17 as the Director Options will be issued to Andrew Lau (or his nominee(s)) free attaching to the Loan Funded Shares on the same basis as Options are proposed to be issued to non-related party participants in the Placement and the SPP and are therefore on an arm's length basis and fall within the exception set out in section 210 of the Corporations Act.

9.3 Listing Rule 10.11

A summary of Listing Rule 10.11 is set out in Section 4.3 above.

The issue of the Director Options falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

9.4 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the Company will be able to proceed with the issue of the Director Options to the Participating Directors (or their nominee(s)) within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If a Resolution is not passed, the Company will not be able to proceed with the issue of the Director Options to the relevant Participating Director (or their nominee(s)).

9.5 Technical Information required by Listing Rule 10.13

REQUIRED INFORMATION	DETAILS
Name of the persons to whom Securities will be issued	Each of Doug Hunt, Theresa Smits, Michael Pixley, Liang Ji and Andrew Lau (being the Participating Directors) (or their respective nominee(s)).
Categorisation under Listing Rule 10.11	Each Participating Director falls within the category set out in Listing Rule 10.11.1 as they are a related party of the Company by virtue of being a Director. Any nominee(s) of a Participating Director who receive Securities may constitute 'associates' for the purposes of Listing Rule 10.11.4.
Number of Securities and class to be issued	A maximum of 569,565 Director Options will be issued to each Participating Director (or their nominee(s)), being a maximum aggregate of 2,847,825 Director Options, on the

REQUIRED INFORMATION	DETAILS
	basis of one (1) Director Option for every one (1) Loan Funded Share issued pursuant to Resolutions 8 to 12.
Terms of Securities	The Director Options will be issued on the same terms and conditions as the Placement Options, as set out in Schedule 1.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Director Options as soon as practicable after the Meeting, pursuant to the Options Prospectus. In any event, the Company will not issue any Director Options later than one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Director Options will be issued for nil cash consideration, as they will be issued free attaching to the Loan Funded Shares on a one (1) for one (1) basis.
Purpose of the issue, including the intended use of any funds raised by the issue	The Director Options will be issued free attaching to the Loan Funded Shares for the purposes described in Section 1.4 above. No funds will be raised from the issue of the Director Options.
Summary of material terms of agreement to issue	The Director Options are not being issued under an agreement.
Voting exclusion statement	A voting exclusion statement applies to each of Resolutions 13 to 17.

GLOSSARY

$ means Australian dollars.

Alpine Capital means Alpine Capital Pty Ltd (ACN 155 409 653).

ASIC means the Australian Securities & Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Board means the current board of directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Company means ClearVue Technologies Limited (ACN 071 397 487).

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Directors means the current directors of the Company.

Explanatory Statement means the explanatory statement accompanying the Notice.

Joint Lead Managers means Alpine Capital and Spark Plus.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Lead Manager Options has the meaning given in Section 1.3.

Listing Rules means the Listing Rules of ASX.

Mandate means the engagement letter between the Company and the Joint Lead Managers dated 12 June 2026, pursuant to which the Joint Lead Managers were appointed as joint lead managers to the Placement.

Material Person means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

Meeting means the meeting convened by the Notice.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

Option means an option to acquire a Share.

Options Prospectus has the meaning given in Section 1.1.

Placement has the meaning given in Section 1.1.

Placement Options has the meaning given in Section 1.1.

Placement Participants has the meaning given in Section 1.1.

Placement Shares has the meaning given in Section 1.1.

Proxy Form means the proxy form accompanying the Notice.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Security means a Share or an Option or a Performance Right (as applicable).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Spark Plus means SP Corporate Advisory Pty Ltd (ACN 669 429 092).

SPP has the meaning given in Section 1.2.

SPP Options has the meaning given in Section 1.2.

SPP Participants has the meaning given in Section 1.2.

SPP Shares has the meaning given in Section 1.2.

Tranche 1 Placement Shares has the meaning given in Section 1.1.

Tranche 2 Placement Shares has the meaning given in Section 1.1.

Underwriting Agreement has the meaning given in Section 1.3.

WST means Western Standard Time as observed in Perth, Western Australia.

SCHEDULE 1 – TERMS AND CONDITIONS OF OPTIONS

1.	**Entitlement**	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	**Exercise Price**	Subject to paragraph 9, the amount payable upon exercise of each Option will be $0.115 (**Exercise Price**).
3.	**Expiry Date**	Each Option will expire at 5:00pm (AWST) on the date that is three (3) years from the date of issue (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4.	**Exercise Period**	The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).
5.	**Exercise Notice**	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Exercise Notice**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	**Exercise Date**	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).
7.	**Timing of issue of Shares on exercise**	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
8.	**Shares issued on exercise**	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
9.	**Reorganisation**	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.

10.	**Participation in new issues**	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
11.	**Change in exercise price/Adjustment for rights issue**	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
12.	**Transferability**	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

SCHEDULE 2 – SUMMARY OF LOAN FUNDED SHARE PLAN

TERM	SUMMARY
Eligibility	The Board may offer Shares under the Plan (**Plan Shares**) to full time or part time employees, executives or Directors of the Company or any associated body corporate, or any other person who the Board determines is eligible to participate in the Plan.
Offers	Offers of Plan Shares under the Plan must be in writing and specify, among other things, the number of Plan Shares offered, the price payable for the Plan Shares, any vesting or forfeiture conditions and the terms of any loan offered to fund the acquisition of the Plan Shares.
Issue price	The price payable for Plan Shares is the amount set out in the relevant offer, as determined by the Board.
Loans	The Company may provide a participant with a loan to fund the acquisition of Plan Shares, to be applied in satisfaction of the price payable for the Plan Shares (with no cash amount advanced to the participant). The term of a loan is determined by the Board at the time of issue but must not exceed 10 years from the grant date, and the loan is repayable at the end of that term. Unless otherwise determined by the Board, no interest is payable on a loan. A participant may prepay all or part of a loan at any time.
Vesting conditions	The Board may impose vesting conditions on Plan Shares (for example, relating to continued employment or engagement or the performance of the Company). The Board may waive vesting conditions in accordance with the Plan, including in certain circumstances involving a change of control of the Company.
Disposal restrictions	Plan Shares may not be sold, transferred, encumbered or otherwise dealt with, and the Company may apply a holding lock over the Plan Shares, until the relevant loan is repaid or otherwise discharged in full. Once the relevant loan is repaid or discharged in full, vested Plan Shares cease to be classified as Plan Shares and cease to be subject to the terms of the Plan.
Forfeiture	Plan Shares may be forfeited if the participant breaches a term of their loan agreement, commits a serious or persistent breach of the provisions of their employment or engagement, or ceases to be employed or engaged by the Company. If a participant ceases to be employed or engaged by the Company, unvested Plan Shares will be forfeited (unless the Board determines otherwise) and the participant will be entitled to retain vested Plan Shares provided the relevant loan is repaid within 6 months (or 12 months, where the cessation is caused by death or disablement) of the date of cessation, failing which the vested Plan Shares will also be forfeited.
Disposal or buy-back on forfeiture or default	The Company may buy back, or divest or procure the transfer of, forfeited Plan Shares, and Plan Shares in respect of which a loan is not repaid when due, in accordance with the Plan.
Proceeds of disposal or buy-back	The proceeds of any disposal or buy-back of Plan Shares are applied first towards the costs of the disposal or buy-back and repayment of the relevant loan. Any balance is paid to the participant in respect of vested Plan Shares. A participant has no entitlement to any balance of proceeds in respect of forfeited unvested Plan Shares, which may be applied for the purposes of the Plan.
Rights attaching to Plan Shares	Plan Shares rank equally with, and carry the same voting, dividend and other rights as, all other Shares on issue, save that dividends and capital distributions paid in respect of Plan Shares may be applied towards repayment of the relevant loan while it remains outstanding.
Trustee	The Board may appoint a trustee for the purposes of the Plan, including to acquire and hold Plan Shares on behalf of participants.

TERM	SUMMARY
Administration and amendment	The Plan is administered by the Board, which may exercise the powers and discretions conferred on it by the Plan rules. The Board may amend the Plan rules, subject to the Listing Rules and any applicable Shareholder approval requirements.
Listing Rules	The Plan, and any offers and issues of Plan Shares and loans under it, remain subject to the Listing Rules, which prevail to the extent of any inconsistency with the Plan rules.

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

ClearVue Technologies Limited | ABN 45 071 397 487

Your proxy voting instruction must be received by **10:00am (AWST) on Saturday, 10 October 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS
The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY
If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING
Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS
You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY
You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS
Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES
If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at
https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the General Meeting of ClearVue Technologies Limited, to be held at **10:00am (AWST) on Monday, 12 October 2026 at ClearVue Perth Showroom, 567 Newcastle Street, West Perth WA 6005** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS
Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 8, 9, 10, 11 and 12 (except where I/we have indicated a different voting intention below) even though Resolutions 8, 9, 10, 11 and 12 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

AUTOMIC

CPV

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	RATIFICATION OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1			
2	RATIFICATION OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1A			
3	APPROVAL TO ISSUE PLACEMENT OPTIONS			
4	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES AND PLACEMENT OPTIONS TO DIRECTOR - THERESA SMITS			
5	APPROVAL TO ISSUE SPP OPTIONS			
6	APPROVAL TO ISSUE SPP OPTIONS TO RELATED PARTY			
7	APPROVAL TO ISSUE LEAD MANAGER OPTIONS			
8	APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - DOUG HUNT			
9	APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - THERESA SMITS			
10	APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - MICHAEL PIXLEY			
11	APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - LIANG JI			
12	APPROVAL OF ISSUE OF SHARES AND TO PROVIDE LOAN TO DIRECTOR - ANDREW LAU			
13	APPROVAL TO ISSUE OPTIONS TO DIRECTOR - DOUG HUNT			
14	APPROVAL TO ISSUE OPTIONS TO DIRECTOR - THERESA SMITS			
15	APPROVAL TO ISSUE OPTIONS TO DIRECTOR - MICHAEL PIXLEY			
16	APPROVAL TO ISSUE OPTIONS TO DIRECTOR - LIANG JI			
17	APPROVAL TO ISSUE OPTIONS TO DIRECTOR - ANDREW LAU			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY)

/ /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).