AUREKA

ASX ANNOUNCEMENT

09 SEPTEMBER 2026

9 September 2026
ASX Market Release

SPP Cleansing Notice

This notice is given by Aureka Limited (the **Company** or **Aureka**) under ASIC Corporations (*Share and Interest Purchase Plans*) Instrument 2019/547 (**ASIC Instrument**).

On 7 September 2026, the Company announced a share purchase plan (**SPP**) under which eligible shareholders may apply for fully paid ordinary shares in the capital of the Company (**Shares**). The SPP is targeting a raise of up to $1.5 million (before costs), with the ability for the Company to elect to accept oversubscriptions, on the terms and conditions to be released to ASX today, 9 September 2026.

In accordance with the ASIC Instrument, the Company confirms that:

1. the Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Act**);
2. this notice is being given in accordance with the ASIC Instrument; and
3. as at the date of this notice:
   (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
   (b) the Company has complied with sections 674 and 674A of the Act; and
   (c) there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Board.

For further information, please contact:

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